

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

Solicitor's Affidavit

I, David Wedlake, make oath and give evidence as follows:

1. I am an associate at Stewart McKelvey in Halifax, Nova Scotia. Stewart McKelvey is counsel for Deloitte Restructuring Inc. ("**Deloitte**"), the court appointed Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. ("**Meridien**"), Rocky Coast Seafoods Ltd. ("**RCS**") and 9514228 Canada Inc. ("**951Can**") (collectively, the "**Companies**") acquired for, or used in relation to a business carried on by the Companies.
2. I have personal knowledge of the evidence sworn in this affidavit except where otherwise stated to be based on information or belief.
3. I state, in this affidavit, the source of any information that is not based on my own personal knowledge, and I state my belief of the source.
4. I swear this affidavit in relation to Deloitte's motion seeking, in part, approval of:

- (a) the sale of real property owned by RCS located at 747 Highway 1, Comeauville, Digby County, Nova Scotia, identified by PID No. 30043871 (the “**Property**”), and the personal property located thereon; and
- (b) the sale of certain of the Companies’ fishing licenses and quotas.

SEARCH RESULTS

Land Registry

- 5. On November 9, 2023, I caused to be conducted searches of the records maintained by the Land Registration Office in the Property Online database pursuant to the *Land Registration Act*, S.N.S. 2001, c 6 (the “**LRA**”), for properties registered in all counties of Nova Scotia for the Companies. The search results contained three properties, including the Property.
- 6. Attached as **Exhibit “A”** is a copy of the search results and parcel register for the Property, which contains a list of all recorded or registered instruments affecting the Property as of November 9, 2023.
- 7. Attached as **Exhibit “B”** is the Certificate of this deponent, dated November 9, 2023, containing particulars of all instruments shown in Exhibit “A”.
- 8. On November 9, 2023, I caused to be conducted searches of the records maintained by the Land Registration Office in the Property Online database pursuant to the LRA for documents registered in the judgment roll for Digby County against the Companies. There are no judgments registered in the judgment roll for Digby County against the Companies as of November 9, 2023.
- 9. Attached as **Exhibit “C”** is the Tax Certificate from the Municipality of the District of Clare for the Property dated October 24, 2023.

Personal Property Security Registry

- 10. Attached as **Exhibit “D”** are the PPRS Search Results Reports conducted against the Companies as of November 7, 2023, and issued in accordance with the *Personal Property Security Act*, S.N.S. 1995-96, c. 13. Exhibit “D” discloses the following:

- (a) a registration against Meridien in favour of The Toronto-Dominion Bank, identified as Registration No. 32206971, charging all present and after acquired personal property of Meridien;
- (b) a registration against Meridien and 951Can in favour of The Toronto-Dominion Bank, identified as Registration No. 32209959, charging all indebtedness of Meridien to 951Can;
- (c) a registration against Meridien, Frank Denis D'Entremont, Toffee Trawling Limited, and Janet & Jamie Fisheries Limited in favour of The Toronto-Dominion Bank, identified as Registration No. 32209983, charging certain fishing licenses and quota;
- (d) a registration against Meridien, RCS, and 951Can in favour of Deloitte Restructuring Inc., identified as Registration No. 37794849, in respect of the appointment of Deloitte as receiver of the Companies;
- (e) a registration against RCS in favour of 951Can, identified as Registration No. 29860673, charging all present and after acquired personal property of RCS;
- (f) a registration against RCS in favour of The Toronto-Dominion Bank, identified as Registration No. 32207060, charging all present and after acquired personal property of RCS;
- (g) a registration against RCS in favour of The Toronto-Dominion Bank, identified as Registration No. 32208167, charging certain equipment of RCS;
- (h) a registration against RCS and 951Can in favour of The Toronto-Dominion Bank, identified as Registration No. 32209900, charging all indebtedness of RCS to 951Can;
- (i) a registration against RCS in favour of 6318703 Canada Inc., identified as Registration No. 30768832, charging certain equipment of RCS; and
- (j) a registration against 951Can and Charlesville Fisheries Limited in favour of The Toronto-Dominion Bank, identified as Registration No. 32211013, charging certain fishing licenses and quota.

2023

Hfx No. 521470

This is Exhibit "A" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023



A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

Property Search Results

3 Properties found, displaying 1 to 3

PID	Owner	Property Address	Assessment Info	Options
PID: 30043871	Owner: ROCKY COAST SEAFOODS LTD.	Civic Address: HIGHWAY 1 COMEAUVILLE	AAN: 00870137 Value: \$231,800 (2023 RESIDENTIAL TAXABLE)	Details Map
Type: STANDARD PARCEL Status: ACTIVE LR Status: LAND REGISTRATION	Mailing Address: POST OFFICE BOX 217 SAULNIERVILLE NS CA B0W 2Z0	County: DIGBY COUNTY Area: 0.84 ACRE(S)		
PID: 30043939	Owner: ROCKY COAST SEAFOODS LTD.	Civic Address: 735 HIGHWAY 1 COMEAUVILLE LOT 1	AAN: 00880604 Value: \$6,000 (2023 RESIDENTIAL TAXABLE) \$45,000 (2023 COMMERCIAL TAXABLE)	Details Map
Type: STANDARD PARCEL Status: ACTIVE LR Status: LAND REGISTRATION	Mailing Address: POST OFFICE BOX 217 SAULNIERVILLE NS CA B0W 2Z0	County: DIGBY COUNTY Area: 2.47 ACRE(S)		
PID: 30206874	Owner: ROCKY COAST SEAFOODS LTD.	Civic Address: 739 HIGHWAY 1 COMEAUVILLE	AAN: 00880531 Value: \$138,300 (2023 COMMERCIAL TAXABLE)	Details Map
Type: STANDARD PARCEL Status: ACTIVE LR Status: LAND REGISTRATION	Mailing Address: POST OFFICE BOX 217 SAULNIERVILLE NS CA B0W 2Z0	County: DIGBY COUNTY Area: 17500.0 SQUARE FEET		
PID	Owner	Property Address	Assessment Info	Options
3 Properties found, displaying 1 to 3				

Ownership and all information in this report pertaining to Non-Land Registration Parcels is believed to be an accurate reflection of registered documents affecting the lot, parcel or area of land to which it relates, however, it is not intended to be relied upon by the reader as advice on the current state of any title to land. A search of the records at the appropriate Registry of Deeds office may be required to determine the current owner(s) of the lot, parcel or area of land under consideration. THIS IS NOT AN OFFICIAL RECORD.

Property Online version 2.0

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Compression: Off

Land Registration View

* Indicates interests inherited on subdivision or re-configuration of parcel

PID	30043871	Parcel Type	STANDARD PARCEL	Status	ACTIVE
Area	0.84 ACRE(S)	Parcel Access	PUBLIC	Manag. Unit	MU0607
Lot		Created	Dec 24, 2007 09:14:16AM	Manner of Tenure	NOT APPLICABLE
PDCA Status	APPROVED	Municipal Unit	MUNICIPALITY OF THE DISTRICT OF CLARE		
LR Status	LAND REGISTRATION	LR Date	Jul 24, 2008 02:41:27PM		

Location	County	Primary Location	Source
HIGHWAY 1 COMEAUVILLE 747 HIGHWAY 1 UNIT 4 COMEAUVILLE	DIGBY COUNTY	Yes	Assigned by Municipality
747 HIGHWAY 1 UNIT 2 COMEAUVILLE	DIGBY COUNTY	No	Assigned by Municipality
747 HIGHWAY 1 UNIT 1 COMEAUVILLE	DIGBY COUNTY	No	Assigned by Municipality
747 HIGHWAY 1 UNIT 3 COMEAUVILLE	DIGBY COUNTY	No	Assigned by Municipality

Comments
MAP:0244290066120

Assessment Account	Value	Tax District	Tax Ward	Tax Sub
00870137	\$231,800 (2023 RESIDENTIAL TAXABLE)	040	000	

[Back to Results](#) [Details View](#) [Parcel Archive View](#) [Map View](#)

Registered Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Type	Year	Doc #	Book/Page/Plan	Registration Date	NS Non-Res?
ROCKY COAST SEAFOODS LTD.	FEE SIMPLE	POST OFFICE BOX 217 SAULNIERVILLE NS CA B0W 2Z0	DEED	2019	115637598 View Form View Doc		Dec 16, 2019	No

Farm Loan Board - Occupants & Mailing Addresses

Name	Interest Holder Type	Mailing Address
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No Records Found

Benefits to the Registered Interests

Benefit Details	Interest Holder Type	Type	Year	Doc #	Book/Page/Plan	Registration Date
TOGETHER WITH AN EASEMENT/RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2008	92127258 View Doc		Nov 13, 2008
30206874	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2008	92127258 View Doc		Nov 13, 2008
30043939	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2008	92127258 View Doc		Nov 13, 2008

Burdens on the Registered Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Type	Year	Doc #	Book/Page/Plan	Registration Date
30206874	EASEMENT/ROW HOLDER (BURDEN) - DOMINANT PID	UNKNOWN	EASEMENT/RIGHT OF WAY	1978	3734 View Doc	Book 325 Page 188	Sep 12, 1978

Textual Qualifications on Title

Qualifications Text

Tenants in Common not registered pursuant to the Land Registration Act

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Type	Year	Doc #	Book/Page/Plan	Registration Date
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No Records Found

Recorded Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Type	Year	Doc #	Book/Page/Plan	Registration Date
THE TORONTO-DOMINION BANK	MORTGAGEE	2220 BOUL LAPINIERE SUITE 100 BROSSARD QC CA J4W 1M2	MORTGAGE	2019		115661606 View Form View Doc	Dec 19, 2019
THE TORONTO-DOMINION BANK	ASSIGNEE	2220 BOUL LAPINIERE SUITE 100 BROSSARD QC CA J4W 1M2	ASSIGNMENT OF LEASES AND/OR RENTS	2019		115661622 View Form View Doc	Dec 19, 2019
DELOITTE RESTRUCTURING INC.	TRUSTEE	1741 LOWER WATER STREET SUITE 800 HALIFAX NS CA B3J 0J2	ORDER (NON-TRANSFERRING /NOT JUDGMENT)	2023		122787238 View Doc	Jul 21, 2023

Parcel Description

ALL that certain lot, piece or parcel of land situate, lying and being at Comeauville, in the County of Digby and Province of Nova Scotia and shown as Lot No. 1 on a Plan of Survey dated October 27, 1982 prepared by Everett B. Hall, NSLS, and more particularly bounded and described as follows:

Beginning at the Eastern corner bound of lands of Louis J. Comeau Mink Ranch Limited and the Northern corner bound of land described herein;

Thence South thirty-nine degrees fifty-nine minutes zero zero seconds West (S 39 59 00 W) a distance of two hundred fifty (250) feet to a survey marker;

Thence South thirty-seven degrees thirty-five minutes zero zero seconds East (S 37 35 00 E) a distance of one hundred fifty (150) feet to a survey marker at the Northwestern boundary of Highway No. 1;

Thence North thirty-nine degrees fifty-nine minutes zero zero seconds East (N 39 59 00 E) a distance of two hundred fifty (250) feet to a survey marker;

Thence North thirty-seven degrees thirty-five minutes zero zero seconds West (N 37 35 00 W) a distance of one hundred fifty (150) feet to the point of beginning.

Subject to a well easement as described in a Easement dated August 7, 1978 and recorded at the Registry of Deeds for the County of Digby on September 12, 1978 in Book 325 at Page 188 as Document 3734.

Together with an easement as described in an Easement made July 24, 2008 and registered at the Registry of Deeds for the County of Digby on November 13, 2008 as Document 92127258.

The parcel was created by a subdivision that predates subdivision control or planning legislation or by-laws in the municipality and therefore no subdivision approval was required for creation of this parcel.

Non-Enabling Documents

Inst Type	Inst No	Year	Type	Book/Page	Registration System	Registration Date
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No Non Enabling Documents Found

Non-Enabling Plans

Inst Type	Inst No	Year	Type	Plan Name	Drawer Number	Registration Date
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No Non Enabling Plans Found

AFR Bundles

Inst Type	Inst No	Year	Type	Filing Reference	Instrument Date
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No AFR Bundles Found

Parcel Relationships

Related PID	Type of Relationship
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No Related PIDs Found

[Back to Results](#)

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[Map View](#)

This parcel IS REGISTERED PURSUANT TO THE *Land Registration Act*. The registered owner of the registered interest owns the interest defined in this register in respect of the parcel described in the register, subject to any discrepancy in the location, boundaries or extent of the parcel and subject to the overriding interests [*Land Registration Act* subsection 20(1)].

No representations whatsoever are made as to the validity or effect of recorded documents listed in this parcel register. The description of the parcel is not conclusive as to the location, boundaries or extent of the parcel [*Land Registration Act* subsection 21(1)].

[Boundary/Area Problem](#)

[General Problem](#)

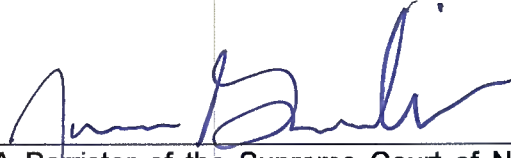
[Municipal Tax Query](#)

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2023

Hfx No. 521470

This is Exhibit "B" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023



A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

EXHIBIT "B"
CERTIFICATE REGARDING LAND REGISTRATION ACT

I **CERTIFY** that listed below are the particulars of all registered and recorded instruments shown on the parcel register attached to my accompanying affidavit as Exhibit "A", together with particulars of judgments registered in the Judgment Roll.

Signature

Signed at Halifax, Nova Scotia the 9th day of November, 2023.



David Wedlake
Stewart McKelvey
600-1741 Lower Water Street
Halifax, NS B3J 0J2

PARTICULARS – PID No. 30043871

Warranty Deed
Dated December 12, 2019
Registered December 16, 2019
Document No. 115637598

3326403 Canada Inc.
to
Rocky Coast Seafoods Ltd.

Conveys the property to Rocky Coast Seafoods Ltd.

Easement / Right of Way Holder (Benefit)
Dated July 24, 2008
Registered November 13, 2008
Document No. 92127258

Louis J. Comeau Mink Ranch Limited
to
Hector J. Comeau, Zita Comeau and
Claudette Comeau

Easement in favour of subject property in respect of a sewage disposal system drain and overflow, including the right to enter, construct, maintain, inspect, alter, repair or replace said sewage disposal system drain and overflow on certain neighbouring properties.

Easement / Right of Way Holder (Burden)
Dated September 12, 1978
Registered September 12, 1978
Book 325 Page 188

Claudette Comeau and Hector J. Comeau
to
Louis J. Comeau Mink Ranch Limited

Easement in favour of a neighbouring property allowing the construction, installation, and use of a well on the subject property.

Mortgage
Dated December 12, 2019
Registered December 19, 2019
Document No. 115661606

The Toronto-Dominion Bank
and
Rocky Coast Seafoods Ltd.

Collateral mortgage granted by Rocky Coast Seafoods Ltd. in favour of The Toronto-Dominion Bank with respect to three properties, one of which being the subject property.

General Assignment of Rents and Leases
Dated December 12, 2019
Registered December 19, 2019
Document No. 115661622

The Toronto-Dominion Bank
and
Rocky Coast Seafoods Ltd.

General Assignment of Rents and Leases granted by Rocky Coast Seafoods Ltd. in favour of The Toronto-Dominion Bank with respect to the subject property.

Order
Dated April 14, 2023
Registered July 21, 2023
Document No. 122787238

Order of the Supreme Court of Nova Scotia appointing Deloitte Restructuring Inc. as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

2023

Hfx No. 521470

This is Exhibit "C" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023

A handwritten signature in blue ink, appearing to read "James D. Gamblin", written over a horizontal line.

A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

THE MUNICIPALITY OF THE DISTRICT OF CLARE
1185 Highway 1
Little Brook, N.S. B0W 1M0

TAX CERTIFICATE

ISSUE DATE: 24 Oct 2023

PROPERTY #: 00870137

Certificate No: 688

Owner: ROCKY002
Name: ROCKY COAST SEAFOODS LTD
Addr.:

LEGAL DESCRIPTION:

DWELLINGS SMALL
APARTMENTS

PO BOX 217
SAULNIERVILLE NS B0W 2Z0

BILLING AMOUNT \$ 2,701.02

Taxes paid up to March 31, 2024

Assessment Codes and Values	Taxable
Residential	\$ 231,800.00
Fire Protection	0.00
Street Light Comeauville	0.00
Fire Truck Purchase	0.00

Year	Principal	Interest	Total
2023/2024	2,701.02	121.56	2,822.58
2022/2023	0.00	0.00	0.00
Prior	0.00	0.00	0.00

TOTAL: 2,822.58

This Certificate certifies that the information hereon contained is a true record of all outstanding taxes and other charges against the hereon described property as of the issue date.

The total due includes interest to October 24, 2023


AUTHORIZED SIGNATURE

PLEASE NOTE AMOUNT DUE: 2,822.58

2023

Hfx No. 521470

This is Exhibit "D" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023

A handwritten signature in blue ink, appearing to read "James D. Gamblin", written over a horizontal line.

A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: MERIDIEN ATLANTIC FISHING LTD.
Date and Time of Search (YYYY-MM-DD hh:mm): 2023-11-07 12:40 (Atlantic)
Transaction Number: 24967112
Searched By: L193709

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	32206971	MERIDIEN ATLANTIC FISHING LTD.	SAULNIERVILLE
*	*	32209959	MERIDIEN ATLANTIC FISHING LTD.	SAULNIERVILLE
*	*	32209983	MERIDIEN ATLANTIC FISHING LTD.	SAULNIERVILLE
*	*	37794849	Meridien Atlantic Fishing Ltd.	Dartmouth

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 4 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 32206971

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32206971	2019-12-17 12:27	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 MERIDIEN ATLANTIC FISHING LTD.
 MARCOTTE, ANGELLO
 PRESIDENT
 P.O. BOX 217
 SAULNIERVILLE NS B0W 2Z0
 Canada

Secured Parties

Type: Enterprise
 THE TORONTO-DOMINION BANK
 2220 BOUL. LAPINIERE, SUITE 100
 BROSSARD QC J4W 1M2
 Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY AND UNDERTAKING AND ALL ACCRETIONS AND ACCESSIONS THERETO, SUBSTITUTIONS THEREFOR AND PROCEEDS THEREOF

Registration Details for Registration Number: 32209959

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32209959	2019-12-17 17:13	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 9514228 CANADA INC.
 MARCOTTE, ANGELLO
 PRESIDENT
 1460 RUE DE MATANE-SUR-MER
 MATANE QC G4W 3M6
 Canada

Type: Enterprise
 MERIDIEN ATLANTIC FISHING LTD.
 MARCOTTE, ANGELLO
 PRESIDENT

P.O. BOX 217
SAULNIERVILLE NS B0W 2Z0
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
2220 BOUL. LAPINIERE, SUITE 100
BROSSARD QC J4W 1M2
Canada

General Collateral

ALL PRESENT AND FUTURE INDEBTEDNESS, ACCOUNTS, DEBTS AND LIABILITIES OF MERIDIEN ATLANTIC FISHING LTD. OWED OR OWING TO 9514228 CANADA INC. AND ALL SECURITY INTERESTS OF 9514228 CANADA INC. SECURING THE PROPERTY AND ASSETS OF MERIDIEN ATLANTIC FISHING LTD. ARE, PURSUANT TO A POSTPONEMENT AND ASSIGNMENT MADE BY 9514228 CANADA INC. IN FAVOUR OF THE SECURED PARTY, HEREBY ASSIGNED TO THE SECURED PARTY AND POSTPONED TO THE OBLIGATIONS OF MERIDIEN ATLANTIC FISHING LTD. TO THE SECURED PARTY AND POSTPONED AND SUBORDINATED TO THE SECURITY OF THE SECURED PARTY AND ALL MONEY RECEIVED BY ANY PARTY IN RESPECT THEREOF SHALL BE HELD IN TRUST FOR THE SECURED PARTY AND FORTHWITH UPON RECEIPT SHALL BE PAID OVER TO THE SECURED PARTY.

Additional Information

PPRS (NS) Registration No.29860707 is hereby postponed and assigned in favour of The Toronto-Dominion Bank.

Registration Details for Registration Number: 32209983

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32209983	2019-12-17 17:18	2024-12-17	181612
Amendment	36249258	2022-05-17 14:12	2024-12-17	1084166

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was added by registration number 36249258
Type: Individual

D'Entremont, Frank Dennis
Highway 335
Lower West Pubnico NS B0W 2C0
Canada

Type: Enterprise
MERIDIEN ATLANTIC FISHING LTD.
MARCOTTE, ANGELLO
PRESIDENT
P.O. BOX 217
SAULNIERVILLE NS B0W 2Z0
Canada

The Debtor below was added by registration number 36249258
Type: Enterprise
Toffee Trawling Limited
83 Mark Melanson Road
Comeauville NS B0W 2Z0
Canada

The Debtor below was added by registration number 36249258
Type: Enterprise
Janet & Jamie Fisheries Limited
2144 Highway 335
Lower East Pubnico NS B0W 2C0
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
2220 BOUL. LAPINIERE, SUITE 100
BROSSARD QC J4W 1M2
Canada

General Collateral

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in, to or under a fishing licence issued by the Department of Fisheries and Oceans, more particularly describes as Groundfish Licence No. 10255 (AGR000031), and associated quota including 431.374 mt of 4VWX Silver Hake and all replacements, re-issuances or substitutions of said licence or quota, all catches made under or pursuant to the said licence or quota, all revenue from said catches, all books, records or documents relating to said licence and/or quota, and all proceeds of any kind of said licence and quota and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in, to or under a fishing licence issued by the Department of Fisheries and Oceans, more particularly describes as Squid Licence No. 357365 and all replacements, re-issuances or substitutions of said licence, all catches made under or pursuant to the said licence, all revenue from said catches, all books, records or documents relating to said licence, and all proceeds of any kind of said licence and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in or to 431.372 mt of 4VWX Silver Hake Quota, now or hereafter attached to Groundfish Licence No. 100258 held in the name of Toffee Trawling Limited on behalf of and in trust for the Debtor, issued by the Department of Fisheries and Oceans, and all replacements, re-issuances or substitutions of said quota, all catches made under

or pursuant to the said quota, all revenue from said catches, all books, records or documents relating to said quota, and all proceeds of any kind of said quota and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in or to 411.041 mt of 4VWX Silver Hake Quota, now or hereafter attached to Groundfish Licence No. 100711 held in the name of Janet & Jamie Fisheries Limited on behalf of and in trust for the Debtor, issued by the Department of Fisheries and Oceans, and all replacements, re-issuances or substitutions of said quota, all catches made under or pursuant to the said quota, all revenue from said catches, all books, records or documents relating to said quota, and all proceeds of any kind of said quota and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in or to 177.709 mt of 4VWX Silver Hake Quota, now or hereafter attached to Groundfish Licence No. 100789 held in the name of Frank Denis D'Entremont on behalf of and in trust for the Debtor, issued by the Department of Fisheries and Oceans, and all replacements, re-issuances or substitutions of said quota, all catches made under or pursuant to the said quota, all revenue from said catches, all books, records or documents relating to said quota, and all proceeds of any kind of said quota and all proceeds of conveyance, rental or reissuance thereof.

Registration Details for Registration Number: 37794849

Province or Territory: Nova Scotia

Registration Type: Notice of Appointment of Receiver

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	37794849	2023-05-04 14:13	2026-05-04	34694-55

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Court Information

Registration Number	Court File Number	Court
37794849	Hfx. No. 5214	Supreme Court of Nova Scotia

Debtors

Type: Enterprise
 Meridien Atlantic Fishing Ltd.
 c/o Tim Hill, KC
 Boyne Clark LLP
 99 Wyse Road, Suite 600
 Dartmouth NS B3A 4S5
 Canada

Type: Enterprise
 Rocky Coast Seafoods Ltd.
 c/o Tim Hill, KC
 Boyne Clark LLP
 99 Wyse Road, Suite 600
 Dartmouth NS B3A 4S5

Canada

Type: Enterprise
9514228 Canada Inc.
1460, rue Mantane-sur-Mer
Attention: Angello Marcotte, President
Matane QC G4W 3M6
Canada

Receivers

Type: Enterprise
Deloitte Restructuring Inc.
1741 Lower Water Street, Suite 800
Attention: James Foran, Senior Vice President
Halifax NS B3J 0J2
Canada

Additional Information

Receivership appointed on April 14, 2023, by order granted April 14, 2023, in The Matter of: The Receivership of Meridien Atlantic Fishing Ltd, Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

The appointment is with respect to all present and after-acquired property of the Debtors.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched:	Nova Scotia
Type of Search:	Debtors (Enterprise)
Search Criteria:	ROCKY COAST SEAFOODS LTD.
Date and Time of Search (YYYY-MM-DD hh:mm):	2023-11-07 12:41 (Atlantic)
Transaction Number:	24967115
Searched By:	L193709

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	29860673	ROCKY COAST SEAFOODS LTD.	COMEAUVILLE
*	*	32207060	ROCKY COAST SEAFOODS LTD.	SAULNIERVILLE
*	*	32208167	ROCKY COAST SEAFOODS LTD.	SAULNIERVILLE
*	*	32209900	ROCKY COAST SEAFOODS LTD.	SAULNIERVILLE
*	*	37794849	Rocky Coast Seafoods Ltd.	Dartmouth
	*	30768832	ROCKY COAST SEAFOOD LIMITED	COMEAUVILLE

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 5 registration(s) contained information that **exactly** matched the search criteria you specified.

- 1 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 29860673

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	29860673	2018-07-27 17:51	Infinity	SM054370.1

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 ROCKY COAST SEAFOODS LTD.
 83 MARK MELANSON ROAD
 COMEAUVILLE NS B0W 2Z0
 Canada

Secured Parties

Type: Enterprise
 9514228 CANADA INC.
 1460, RUE MATANE-SUR-MER
 MATANE QC G4W 3M6
 Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 32207060

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32207060	2019-12-17 12:36	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 ROCKY COAST SEAFOODS LTD.
 MARCOTTE, ANGELLO
 PRESIDENT
 P.O. BOX 217
 SAULNIERVILLE NS B0W 2Z0
 Canada

Secured Parties

Type: Enterprise
 THE TORONTO-DOMINION BANK

2220 BOUL. LAPINIERE, SUITE 100
BROSSARD QC J4W 1M2
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY AND UNDERTAKING AND ALL ACCRETIONS AND ACCESSIONS THERETO, SUBSTITUTIONS THEREFOR AND PROCEEDS THEREOF

Registration Details for Registration Number: 32208167

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32208167	2019-12-17 14:04	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
ROCKY COAST SEAFOODS LTD.
MARCOTTE, ANGELLO
PRESIDENT
P.O. BOX 217
SAULNIERVILLE NS B0W 2Z0
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
2220 BOUL. LAPINIERE, SUITE 100
BROSSARD QC J4W 1M2
Canada

General Collateral

sA SECURITY INTEREST IS TAKEN IN THE FOLLOWING ITEMS OF EQUIPMENT AND ALL ACCRETIONS AND ACCESSIONS THERETO, SUBSTITUTIONS THEREFOR AND PROCEEDS THEREOF:

- 1 - Dewatering infeed Hopper conveyor SS/TFB interlink 135" x 60" x 56"
- 1 - Inspection belt conveyor SS/TFB interlink 108" x 30" x 38"

- 1 - Incline conveyor to tunnel infeed belt SS/TFB interlink 112" x 74" x 25.5"
- 1 - Infeed (2) belt to Freezer SS/TFB interlink 124" x 77" x 60"
- 1 - Discharge conveyor from tunnel Freezer SS/TFB interlink
- 1 - Glazing Hopper conveyor to grading lines SS/TFB interlink 240" x 34" x 88"
- 1 - water chiller for glazing water
- 1 - Infeed sway tilt station to 2 lines SS 96" x 52" x 63"
- 2 - Infeed belt and weigh deck belt system SS/TFB Solid 52" x 24" x 74" - Technik Instrument - Model: 400-820-6979
- 2 - Gate graders discharge system SS/TFB interlink 146" x 36" x 55"
- 1 - Infeed conveyor to second 1 grading line SS/TFB interlink 137" x 22" x 52"
- 1 - Strapping machine SS top/coated metal - Model: Mercury - Serial #17062247
- 1 - Metal detector SS/TFB interlink - Fortress - Model: Stealth
- 1 - Pallet stretch wrapping unit Steel - Iantech - Model: Q300-Q400
- 1 - Electronic pallet jack - Heli - Model: DC15
- 1 - Scale 300 lb. - Model: ITLAC - Serial #1812987
- 14 - Wall racks for hoses SS
- 1 - Water filtration/cleaning systems - Sani Marc
- 1 - Air compressor - Garder/Denver - Model: HSHVB - Serial #185069
- 1 - Air dryer - compare - Model: CHT40-UP - Serial #17R021002
- 1 - Forklift
- 1 - Floor scale
- 2 - Heat pumps - Dalkin
- 4 - Cooling for plant during production - Keep Rite - Model: Keza03
- 1 - Freon Screw Frick Compressor System - Model: Keza030h8-ht5c-28463
- 3 - Refrigeration systems
- 3 - Coil fan units in cold storage
- 2 - Aluminum sinks on wheels 37"x32"x36"
- 300 - Grey plastic treys
- 100 - Wharf tote pans

1 - Sink SS

1 - Pallet jack

1 - Scale 300 lbs

Misc parts tools

Registration Details for Registration Number: 32209900

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32209900	2019-12-17 17:05	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 9514228 CANADA INC.
 MARCOTTE, ANGELLO
 PRESIDENT
 1460 RUE DE MATANE-SUR-MER
 MATANE QC G4W 3M6
 Canada

Type: Enterprise
 ROCKY COAST SEAFOODS LTD.
 MARCOTTE, ANGELLO
 PRESIDENT
 P.O. BOX 217
 SAULNIERVILLE NS B0W 2Z0
 Canada

Secured Parties

Type: Enterprise
 THE TORONTO-DOMINION BANK

2220 BOUL. LAPINIERE, SUITE 100
BROSSARD QC J4W 1M2
Canada

General Collateral

ALL PRESENT AND FUTURE INDEBTEDNESS, ACCOUNTS, DEBTS AND LIABILITIES OF ROCKY COAST SEAFOODS LTD. OWED OR OWING TO 9514228 CANADA INC. AND ALL SECURITY INTERESTS OF 9514228 CANADA INC. SECURING THE PROPERTY AND ASSETS OF ROCKY COAST SEAFOODS LTD. ARE, PURSUANT TO A POSTPONEMENT AND ASSIGNMENT MADE BY 9514228 CANADA INC. IN FAVOUR OF THE SECURED PARTY, HEREBY ASSIGNED TO THE SECURED PARTY AND POSTPONED TO THE OBLIGATIONS OF ROCKY COAST SEAFOODS LTD. TO THE SECURED PARTY AND POSTPONED AND SUBORDINATED TO THE SECURITY OF THE SECURED PARTY AND ALL MONEY RECEIVED BY ANY PARTY IN RESPECT THEREOF SHALL BE HELD IN TRUST FOR THE SECURED PARTY AND FORTHWITH UPON RECEIPT SHALL BE PAID OVER TO THE SECURED PARTY.

Additional Information

PPRS (NS) Registration No. 29860673 is hereby postponed and assigned in favour of The Toronto-Dominion Bank.

Registration Details for Registration Number: 37794849

Province or Territory: Nova Scotia

Registration Type: Notice of Appointment of Receiver

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	37794849	2023-05-04 14:13	2026-05-04	34694-55

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Court Information

Registration Number	Court File Number	Court
37794849	Hfx. No. 5214	Supreme Court of Nova Scotia

Debtors

Type: Enterprise
Meridien Atlantic Fishing Ltd.
c/o Tim Hill, KC
Boyne Clark LLP
99 Wyse Road, Suite 600
Dartmouth NS B3A 4S5
Canada

Type: Enterprise
Rocky Coast Seafoods Ltd.

c/o Tim Hill, KC
 Boyne Clark LLP
 99 Wyse Road, Suite 600
 Dartmouth NS B3A 4S5
 Canada

Type: Enterprise
 9514228 Canada Inc.
 1460, rue Mantane-sur-Mer
 Attention: Angello Marcotte, President
 Matane QC G4W 3M6
 Canada

Receivers

Type: Enterprise
 Deloitte Restructuring Inc.
 1741 Lower Water Street, Suite 800
 Attention: James Foran, Senior Vice President
 Halifax NS B3J 0J2
 Canada

Additional Information

Receivership appointed on April 14, 2023, by order granted April 14, 2023, in The Matter of: The Receivership of Meridien Atlantic Fishing Ltd, Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

The appointment is with respect to all present and after-acquired property of the Debtors.

Registration Details for Registration Number: 30768832

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	30768832	2019-02-26 11:46	2030-02-26	10041639-1

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 ROCKY COAST SEAFOOD LIMITED
 83 MARK MELANSON ROAD
 COMEAUVILLE NS B0W 2Z0
 Canada

Secured Parties

Type: Enterprise
6318703 CANADA INC.
1460 RUE DE MATANE SUR MER
MATANE QC G4W 3M6
Canada

General Collateral

Infed Individually Quick Frozen Technique Table (116" x 76" x 44" (w x l x h))
Freezing Tunnel (162" x 429.8" x 102" (w x l x h)) with a capacity of 910kg from +8° Celsius to -20° Celsius
Glazing Machine (34" x 162" x 60.5" (w x l x h))

Together with all parts, attachments, accessories, additions, repair parts and other equipment placed on or forming part of the goods described herein and any proceeds thereof and therefrom including, without limitation, all goods, investment property, documents of title, chattel paper and intangibles (as defined in the Personal Property Security Act).

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: 9514228 CANADA INC.
Date and Time of Search (YYYY-MM-DD hh:mm): 2023-11-07 12:42 (Atlantic)
Transaction Number: 24967120
Searched By: L193709

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	32209900	9514228 CANADA INC.	MATANE
*	*	32209959	9514228 CANADA INC.	MATANE
*	*	32211013	9514228 CANADA INC.	MATANE
*	*	37794849	9514228 Canada Inc.	Matane

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 4 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 32209900

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32209900	2019-12-17 17:05	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 9514228 CANADA INC.
 MARCOTTE, ANGELLO
 PRESIDENT
 1460 RUE DE MATANE-SUR-MER
 MATANE QC G4W 3M6
 Canada

Type: Enterprise
 ROCKY COAST SEAFOODS LTD.
 MARCOTTE, ANGELLO
 PRESIDENT
 P.O. BOX 217
 SAULNIERVILLE NS B0W 2Z0
 Canada

Secured Parties

Type: Enterprise
 THE TORONTO-DOMINION BANK
 2220 BOUL. LAPINIÈRE, SUITE 100
 BROSSARD QC J4W 1M2
 Canada

General Collateral

ALL PRESENT AND FUTURE INDEBTEDNESS, ACCOUNTS, DEBTS AND LIABILITIES OF ROCKY COAST SEAFOODS LTD. OWED OR OWING TO 9514228 CANADA INC. AND ALL SECURITY INTERESTS OF 9514228 CANADA INC. SECURING THE PROPERTY AND ASSETS OF ROCKY COAST SEAFOODS LTD. ARE, PURSUANT TO A POSTPONEMENT AND ASSIGNMENT MADE BY 9514228 CANADA INC. IN FAVOUR OF THE SECURED PARTY, HEREBY ASSIGNED TO THE SECURED PARTY AND POSTPONED TO THE OBLIGATIONS OF ROCKY COAST SEAFOODS LTD. TO THE SECURED PARTY AND POSTPONED AND SUBORDINATED TO THE SECURITY OF THE SECURED PARTY AND ALL MONEY RECEIVED BY ANY PARTY IN RESPECT THEREOF SHALL BE HELD IN TRUST FOR THE SECURED PARTY AND FORTHWITH UPON RECEIPT SHALL BE PAID OVER TO THE SECURED PARTY.

Additional Information

PPRS (NS) Registration No. 29860673 is hereby postponed and assigned in favour of The Toronto-Dominion Bank.

Registration Details for Registration Number: 32209959

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32209959	2019-12-17 17:13	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
9514228 CANADA INC.
MARCOTTE, ANGELLO
PRESIDENT
1460 RUE DE MATANE-SUR-MER
MATANE QC G4W 3M6
Canada

Type: Enterprise
MERIDIEN ATLANTIC FISHING LTD.
MARCOTTE, ANGELLO
PRESIDENT
P.O. BOX 217
SAULNIERVILLE NS B0W 2Z0
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
2220 BOUL. LAPINIERE, SUITE 100
BROSSARD QC J4W 1M2
Canada

General Collateral

ALL PRESENT AND FUTURE INDEBTEDNESS, ACCOUNTS, DEBTS AND LIABILITIES OF MERIDIEN ATLANTIC FISHING LTD. OWED OR OWING TO 9514228 CANADA INC. AND ALL SECURITY INTERESTS OF 9514228 CANADA INC. SECURING THE PROPERTY AND ASSETS OF MERIDIEN ATLANTIC FISHING LTD. ARE, PURSUANT TO A POSTPONEMENT AND ASSIGNMENT MADE BY 9514228 CANADA INC. IN FAVOUR OF THE SECURED PARTY, HEREBY ASSIGNED TO THE SECURED PARTY AND POSTPONED TO THE OBLIGATIONS OF MERIDIEN ATLANTIC FISHING LTD. TO THE SECURED PARTY AND POSTPONED AND SUBORDINATED TO THE SECURITY OF THE SECURED PARTY AND ALL MONEY RECEIVED BY ANY PARTY IN RESPECT THEREOF SHALL BE HELD IN TRUST FOR THE SECURED PARTY AND FORTHWITH UPON RECEIPT SHALL BE PAID OVER TO THE SECURED PARTY.

Additional Information

PPRS (NS) Registration No.29860707 is hereby postponed and assigned in favour of The Toronto-Dominion Bank.

Registration Details for Registration Number: 32211013

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32211013	2019-12-17 20:41	2024-12-17	181612
Amendment	36248946	2022-05-17 14:03	2024-12-17	1084166

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 9514228 CANADA INC.
 MARCOTTE, ANGELLO
 PRESIDENT
 1460 RUE DE MATANE SUR MER
 MATANE QC G4W 3M6
 Canada

The Debtor below was added by registration number 36248946

Type: Enterprise
 Charlesville Fisheries Limited
 789 Highway 3
 Lower East Pubnico
 Yarmouth County NS B0W 2A0
 Canada

Secured Parties

Type: Enterprise
 THE TORONTO-DOMINION BANK
 2220 BOUL. LAPINIERE, SUITE 100
 BROSSARD QC J4W 1M2
 Canada

General Collateral

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in, to or under a fishing licence issued by the Department of Fisheries and Oceans, more particularly describes as Groundfish Licence No. 101066 (AGR001110), and associated quota, and all replacements, re-issuances or substitutions of said licence or associated quota, all catches made under or pursuant to the said licence or associated quota, all revenue from said catches, all books, records or documents relating to said licence and/or associated quota, and all proceeds of any kind of said licence and associated quota and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in, to or under a fishing licence issued by the Department of Fisheries and Oceans, more particularly describes as Groundfish Licence No. 308907, and associated quota including, without limitation 100.043 mt of 4VWX Silver Hake, 5.001 mt 4VW Flounder, 1.700 mt 4VW Pollock, 3.300 mt 4VW Pollock, 4.986 mt Unit 3 Redfish and all replacements, re-issuances or substitutions of said licence or associated quota, all catches made under or

pursuant to the said licence or associated quota, all revenue from said catches, all books, records or documents relating to said licence and/or associated quota, and all proceeds of any kind of said licence and associated quota and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in, to or under a fishing licence issued by the Department of Fisheries and Oceans, more particularly describes as Squid Licence No. 357385 and all replacements, re-issuances or substitutions of said licence, all catches made under or pursuant to the said licence, all revenue from said catches, all books, records or documents relating to said licence, and all proceeds of any kind of said licence and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in or to 431.372 mt of 4VWX Silver Hake Quota, now or hereafter attached to Groundfish Licence No. 102446 held in the name of Charlesville Fisheries Limited on behalf of and in trust for the Debtor, issued by the Department of Fisheries and Oceans, and all replacements, re-issuances or substitutions of said quota, all catches made under or pursuant to the said quota, all revenue from said catches, all books, records or documents relating to said quota, and all proceeds of any kind of said quota and all proceeds of conveyance, rental or reissuance thereof.

A security interest is taken in all of the Debtor's rights, title and interest of every kind in which the Debtor has in or to 292.237 mt of 4VWX Silver Hake Quota, now or hereafter attached to Groundfish Licence No. 101535 held in the name of Charlesville Fisheries Limited on behalf of and in trust for the Debtor, issued by the Department of Fisheries and Oceans, and all replacements, re-issuances or substitutions of said quota, all catches made under or pursuant to the said quota, all revenue from said catches, all books, records or documents relating to said quota, and all proceeds of any kind of said quota and all proceeds of conveyance, rental or reissuance thereof.

Registration Details for Registration Number: 37794849

Province or Territory: Nova Scotia

Registration Type: Notice of Appointment of Receiver

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	37794849	2023-05-04 14:13	2026-05-04	34694-55

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Court Information

Registration Number	Court File Number	Court
37794849	Hfx. No. 5214	Supreme Court of Nova Scotia

Debtors

Type: Enterprise
Meridien Atlantic Fishing Ltd.
c/o Tim Hill, KC

Boyne Clark LLP
99 Wyse Road, Suite 600
Dartmouth NS B3A 4S5
Canada

Type: Enterprise
Rocky Coast Seafoods Ltd.
c/o Tim Hill, KC
Boyne Clark LLP
99 Wyse Road, Suite 600
Dartmouth NS B3A 4S5
Canada

Type: Enterprise
9514228 Canada Inc.
1460, rue Mantane-sur-Mer
Attention: Angello Marcotte, President
Matane QC G4W 3M6
Canada

Receivers

Type: Enterprise
Deloitte Restructuring Inc.
1741 Lower Water Street, Suite 800
Attention: James Foran, Senior Vice President
Halifax NS B3J 0J2
Canada

Additional Information

Receivership appointed on April 14, 2023, by order granted April 14, 2023, in The Matter of: The Receivership of Meridien Atlantic Fishing Ltd, Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

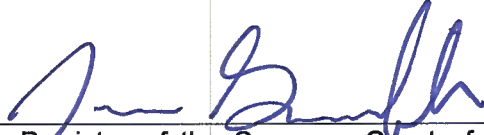
The appointment is with respect to all present and after-acquired property of the Debtors.

END OF REPORT

2023

Hfx No. 521470

This is Exhibit "E" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023

A handwritten signature in blue ink, appearing to read "James D. Gamblin", written over a horizontal line.

A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN



Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **Meridien Atlantic Fishing Ltd.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **Meridien Atlantic Fishing Ltd.**

Noms présentant des similarités (24)

Nom	Code postal	Nombre de fiches détaillées
<input type="checkbox"/> AUTOBUS MERIDIEN INC	G1P 2J9	
<input type="checkbox"/> AUTOBUS MERIDIEN INC	G3A 2V1	
<input type="checkbox"/> AUTOCAR MERIDIEN INC	G2A 5V2	
<input type="checkbox"/> CREDIT MERIDIAN	H4M 2P5	
<input type="checkbox"/> FISHING ADVENTURER PRODUCTIONS 5 INC	H2V 2K7	
<input type="checkbox"/> HYDRA FISHING SYSTEMS	J9H 5E1	
<input type="checkbox"/> INFINITI MERIDIEN	H4P 1V5	
<input type="checkbox"/> LE MERIDIEN AUTOMOBILE INC	H4P 1V5	
<input type="checkbox"/> LES PRODUCTIONS LES AVENTURIERS DE LA PECHE 5 INC...	H2V 2K7	
<input type="checkbox"/> MERIDIAN KNITTING	H1B 4V7	
<input type="checkbox"/> MERIDIAN MANUFACTURING INC	R3C 2Z2	
<input type="checkbox"/> MERIDIAN ONECAP LIMITED PARTNERSHIP	M8X 2X3	
<input type="checkbox"/> MERIDIANA	H7M 3Y2	
<input type="checkbox"/> MERIDIANA CANADA INC	J3Y 8K5	
<input type="checkbox"/> MERIDIEN	G4W 3M6	
<input type="checkbox"/> MERIDIEN CARGAISON LTEE	H3C 2P8	
<input type="checkbox"/> MERIDIEN INFINITI	H4P 1V5	
<input type="checkbox"/> MERIDIEN MARITIME	G4W 3M6	
<input type="checkbox"/> MERIDIEN VERSAILLES	H3A 1E7	
<input type="checkbox"/> PECHE VIEUX MONTREAL INC OLD MONTREAL FISHING INC...	J1X 3P4	
<input type="checkbox"/> ST PAUL'S SALMON FISHING CLUB INC	G1T 1G4	
<input type="checkbox"/> THE NEKABONG FISHING & HUNTING CLUB	J0X 1M0	
<input type="checkbox"/> THE NEKABONG FISHING & HUNTING CLUB	K1H 7N5	
<input type="checkbox"/> TRICOTS MERIDIAN	H1B 4V7	



Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **Rocky Coast Seafoods Ltd.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **Rocky Coast Seafoods Ltd.**

Noms présentant des similarités (29)

Nom	Code postal	Nombre de fiches détaillées
<input type="checkbox"/> COMMODITES EAST COAST INC	H8S 4L8	
<input type="checkbox"/> CRAFT COAST CANNING LTD	E3A 7G9	
<input type="checkbox"/> EAST COAST COMMODITIES INC	H8S 4L8	
<input type="checkbox"/> EAST COAST MANAGEMENT INC	H3Z 1E8	
<input type="checkbox"/> EAST COAST MOVING	E1C 9S5	
<input type="checkbox"/> EAST COAST WIND LIMITED PARTNERSHIP	G0C 1Y1	
<input type="checkbox"/> FERME RAUKI ENR	G0S 2A0	
<input type="checkbox"/> FERME RAUKI ENR SENC	G0S 2A0	
<input type="checkbox"/> INVESTISSEMENTS ROCKY VACHON INC	J3G 2V1	
<input type="checkbox"/> INVESTISSEMENTS ROCKY VACHON INC	J3H 3A2	
<input type="checkbox"/> LES ENTREPRISES ROCKY MOUNTAIN LTEE	H3Z 2Y5	
<input type="checkbox"/> LES ENTREPRISES ROCKY MOUNTAIN LTEE	H4W 2J2	
<input type="checkbox"/> PACIFIC COAST WHSNG LTD	V6V 1P3	
<input type="checkbox"/> PAYSAGISTE ROCKY INC	H4M 2W6	
<input type="checkbox"/> PAYSAGISTE ROCKY INC	H4R 1E3	
<input type="checkbox"/> PAYSAGISTE ROCKY INC	H4W 2W6	
<input type="checkbox"/> QOHASH INC	G1K 8M4	
<input type="checkbox"/> RIGHT COAST REALTY LTD	E4L 1G6	
<input type="checkbox"/> ROCKIE VALENTINO	J3E 1Y1	
<input type="checkbox"/> ROCKY 2013 LIMITED PARTNERSHIP	M5H 4E3	
<input type="checkbox"/> ROCKY 2013 LIMITED PARTNERSHIP	T2H 1L9	
<input type="checkbox"/> ROCKY MOUNTAIN ENTERPRISES LTD	H4W 2J2	
<input type="checkbox"/> ROCKY MOUNTAIN PACKERS LTD	H3Z 2Y5	
<input type="checkbox"/> ROSKI COMPOSITES INC	J0H 1E0	
<input type="checkbox"/> SOUTH COAST PARTNERS INC	A1C 5V3	
<input type="checkbox"/> TRANSPORT WEST COAST INC	J6A 8E5	
<input type="checkbox"/> VIRGIN COAST FOODS INC	H4S 1S3	
<input type="checkbox"/> WEST COAST APPAREL INC	V6A 1E1	
<input type="checkbox"/> WEST COAST CANNING INC	V2N 6R3	



Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **9514228 Canada Inc.**

Résultat exact (1)

Fiche	Inscription	Date	h:min
001	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 19-1413797-0002	2019-12-13	10:39

Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **9514228 Canada Inc.**

Noms présentant des similarités (2)

Nom	Code postal	Nombre de fiches détaillées
 CANADAA INC	J5C 1W2	
 DES CANADA	H4S 1X7	

Date, heure, minute de certification : **2023-11-08 15:00**

Critère de recherche Nom d'organisme : **9514228 Canada Inc.**

Critère de sélection Nom d'organisme :
9514228 CANADA INC

Code Postal :
G4W3M6

Fiche	Inscription	Date	h:min
001	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 19-1413797-0002	2019-12-13	10:39

Date, heure, minute de certification : 2023-11-08 15:00

Critère de recherche Nom d'organisme : 9514228 Canada Inc.

Critère de sélection Nom d'organisme : 9514228 CANADA INC Code Postal : G4W3M6

Fiche 001 - Détail de l'inscription 1 (de 1)

INSCRIPTION	DATE-HEURE-MINUTE	DATE EXTRÊME D'EFFET
19-1413797-0002	2019-12-13 10:39	2029-12-13

HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION

PARTIES

Titulaire

LA BANQUE TORONTO-DOMINION

4805, BOULEVARD LAPINIÈRE, BUREAU 5100, BROSSARD (QUÉBEC)

J4Z 0G2

Constituant

9514228 CANADA INC.

1460, RUE DE MATANE-SUR-MER, MATANE (QUÉBEC)

G4W 3M6

BIENS

Autres biens spécifiques :

- tous les droits, titres et intérêts du Constituant dans le contingent de pêche de Merlu argenté de 3 800 000 de livres notamment rattachés au permis de pêche 308907 et permis de pêche 101066, ainsi que le produit de leur aliénation éventuelle et incluant tout amendement, renouvellement ou remplacement de ceux-ci;

- l'universalité de tous les droits, titres et intérêts du Constituant dans ses permis et ses contingents de pêche, notamment rattachés au permis de pêche 308907, permis de pêche 357385 et permis de pêche 101066, ainsi que le produit de leur aliénation éventuelle et incluant tout amendement, renouvellement ou remplacement de ceux-ci; et

- l'universalité des agrès de pêche présents et futurs du Constituant.

L'universalité des biens suivants, présents et à venir:

Les fruits et revenus des biens grevés ci-dessus et les effets de commerce, traites, valeurs mobilières, les sommes d'argent, indemnités d'expropriation remis ou payés suite à une vente, un rachat, une distribution ou une autre opération relatifs à l'un ou l'autre des biens qui sont grevés au profit du Créancier en vertu des présentes ou qui l'ont été en vertu de tout autre acte.

Lorsque l'hypothèque, aux termes de l'un ou l'autre des paragraphes ci-dessus greve une universalité de biens, les biens grevés qui seront acquis, façonnés ou fabriqués après la date des présentes seront grevés par l'hypothèque sans égard au fait qu'ils aient été acquis ou non en remplacement d'autres biens grevés qui auraient été aliénés dans le cours des activités de l'entreprise du Constituant, sans égard au fait qu'il s'agisse de biens résultant de la transformation ou du mélange ou de l'union de biens grevés, sans égard au fait, dans le cas de valeurs mobilières, qu'elles aient été émises lors de l'achat, du rachat, de la conversion, de l'annulation ou d'une autre transformation de valeurs mobilières grevées et sans que le Créancier ait à inscrire ou réinscrire quelqu'avis que ce soit, l'objet de l'hypothèque étant une universalité de biens présents et à venir.

MENTIONS

Somme de l'hypothèque

5 760 000,00 \$ avec intérêts au taux de 25% l'an.

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Date : 2019-12-12

Lieu : PORTNEUF (QUÉBEC)

Autres mentions :

La somme de l'hypothèque inclut un montant de 960 000,00 \$ à titre d'hypothèque additionnelle.

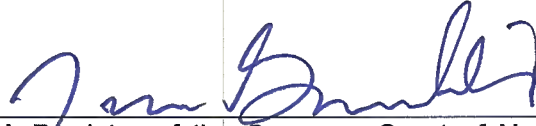
AVIS D'ADRESSE

N° 057597

2023

Hfx No. 521470

This is Exhibit "F" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023

A handwritten signature in blue ink, appearing to read "James D. Gamblin", written over a horizontal line.

A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

Wanda Doiron
 Stewart McKelvey
 1741 Lower Water St #600, P.O. Box 997
 Halifax, Nova Scotia
 B3J 0J2

2023/11/07 08:44:16 AM PST

Ref / Objet: 05580959

Tel/Tél: 1-902-420-3200

Fax/Télécopie: 1-902-420-1417

e-Mail/Courriel:

Acct#: 7027

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Nova Scotia. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Nouvelle-Écosse. À la date et à l'heure indiquées ci-dessus.

Your search for the company

MERIDIEN ATLANTIC FISHING LTD.

returns the following results:

Votre recherche pour la société

MERIDIEN ATLANTIC FISHING LTD.

révèle les résultats suivants:

Type	Registration Name	Address	Date	Expires	Number	Bank
	Enregistrement au nom de	Adresse			Numéro	Banque

(2)	Meridien Atlantic Fishing Ltd.	P.O. Box 217 Saulnierville NS B0W 2Z0	2019/12/04 10:27 AM PST	2024/12/31	01325585	0004 The Toronto- Dominion Bank 05111 - BROSSARD ,LAPINIERE 2220 BOUL LAPINIERE, SUITE 100 BROSSARD J4W1M2
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For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont
les montants s'établissent comme suit:

Type	Fee Tarif	GST/HST TPS/TVH	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.90	1	\$14.90	05580959 - R-R-SN-W
				\$14.90	

GST-HST / TPS-TVH #: 713 901 494 RT0001

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

Wanda Doiron
Stewart McKelvey
1741 Lower Water St #600, P.O. Box 997
Halifax, Nova Scotia
B3J 0J2

2023/11/07 08:44:44 AM PST

Ref / Objet: 05580960

Tel/Tél: 1-902-420-3200

Fax/Télécopie: 1-902-420-1417

e-Mail/Courriel:

Acct#: 7027

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Nova Scotia. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Nouvelle-Écosse. À la date et à l'heure indiquées ci-dessus.

Your search for the company

ROCKY COAST SEAFOODS LTD.

returns the following results:

Votre recherche pour la société

ROCKY COAST SEAFOODS LTD.

révèle les résultats suivants:

Type	Registration Name	Address	Date	Expires	Number	Bank
	Enregistrement au nom de	Adresse			Numéro	Banque

(2)	Rocky Coast Seafoods Ltd.	P.O. Box 217 Saulnierville NS B0W 2Z0	2019/12/04 10:35 AM PST	2024/12/31	01325586	0004 The Toronto-Dominion Bank 05111 - BROSSARD ,LAPINIERE 2220 BOUL LAPINIERE, SUITE 100 BROSSARD J4W1M2
-----	------------------------------	---	----------------------------	------------	----------	---



For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont
les montants s'établissent comme suit:

Type	Fee Tarif	GST/HST TPS/TVH	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.90	1	\$14.90	05580960 - R-R-SN-W
				\$14.90	

GST-HST / TPS-TVH #: 713 901 494 RT0001

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

Wanda Doiron
 Stewart McKelvey
 1741 Lower Water St #600, P.O. Box 997
 Halifax, Nova Scotia
 B3J 0J2

2023/11/07 08:45:10 AM PST

Ref / Objet: 05580962

Tel/Tél: 1-902-420-3200
 Fax/Télécopie: 1-902-420-1417
 e-Mail/Courriel:

Acct#: 7027

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Nova Scotia. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Nouvelle-Écosse. À la date et à l'heure indiquées ci-dessus.

Your search for the company

9514228 CANADA INC.

returns the following results:

Votre recherche pour la société

9514228 CANADA INC.

révèle les résultats suivants:

Type	Registration Name Enregistrement au nom de	Address Adresse	Date	Number Numéro	Bank Banque
(2)	No matches were found / Aucune donnée correspondante au registre				



For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont
les montants s'établissent comme suit:

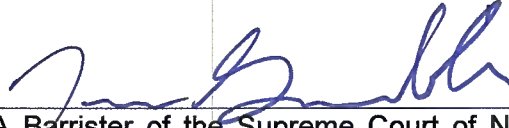
Type	Fee Tarif	GST/HST TPS/TVH	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.90	1	\$14.90	05580962 - R-R-SN-W

\$14.90GST-HST / TPS-TVH #: **713 901 494 RT0001**

2023

Hfx No. 521470

This is Exhibit "G" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023



A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

Wanda Doiron
Stewart McKelvey
1741 Lower Water St #600, P.O. Box 997
Halifax, Nova Scotia
B3J 0J2

2023/11/09 05:16:20 AM PST

Ref / Objet: 05582630

Tel/Tél: 1-902-420-3200

Fax/Télécopie: 1-902-420-1417

e-Mail/Courriel:

Acct#: 7027

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Quebec. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Québec. À la date et à l'heure indiquées ci-dessus.

Your search for the company

Meridien Atlantic Fishing Ltd.

returns the following results:

Votre recherche pour la société

Meridien Atlantic Fishing Ltd.

révèle les résultats suivants:

Type	Registration Name Enregistrement au nom de	Address Adresse	Date	Number Numéro	Bank Banque
------	---	--------------------	------	------------------	----------------

(2) No matches were found / Aucune donnée correspondante au registre



For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont
les montants s'établissent comme suit:

Type	Fee Tarif	GST/HST TPS/TVH	PST/QST TVQ	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.30	\$0.60	1	\$14.90	05582630 - R-R-SN-W

\$14.90

GST-HST / TPS-TVH #: **713 901 494 RT0001**

QST / TVQ #: **122 481 2783 TQ0001**

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

Wanda Doiron
Stewart McKelvey
1741 Lower Water St #600, P.O. Box 997
Halifax, Nova Scotia
B3J 0J2

2023/11/09 05:16:39 AM PST

Ref / Objet: 05582632

Tel/Tél: 1-902-420-3200

Fax/Télécopie: 1-902-420-1417

e-Mail/Courriel:

Acct#: 7027

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Quebec. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Québec. À la date et à l'heure indiquées ci-dessus.

Your search for the company

Rocky Coast Seafoods Ltd.

returns the following results:

Votre recherche pour la société

Rocky Coast Seafoods Ltd.

révèle les résultats suivants:

Type	Registration Name Enregistrement au nom de	Address Adresse	Date	Number Numéro	Bank Banque
------	---	--------------------	------	------------------	----------------

(2) No matches were found / Aucune donnée correspondante au registre



For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont
les montants s'établissent comme suit:

Type	Fee Tarif	GST/HST TPS/TVH	PST/QST TVQ	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.30	\$0.60	1	\$14.90	05582632 - R-R-SN-W

\$14.90

GST-HST / TPS-TVH #: **713 901 494 RT0001**

QST / TVQ #: **122 481 2783 TQ0001**

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

Wanda Doiron
Stewart McKelvey
1741 Lower Water St #600, P.O. Box 997
Halifax, Nova Scotia
B3J 0J2

2023/11/09 05:16:53 AM PST

Ref / Objet: 05582634

Tel/Tél: 1-902-420-3200

Fax/Télécopie: 1-902-420-1417

e-Mail/Courriel:

Acct#: 7027

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Quebec. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Québec. À la date et à l'heure indiquées ci-dessus.

Your search for the company

9514228 Canada Inc.

returns the following results:

Votre recherche pour la société

9514228 Canada Inc.

révèle les résultats suivants:

Type	Registration Name Enregistrement au nom de	Address Adresse	Date	Number Numéro	Bank Banque
------	---	--------------------	------	------------------	----------------

(2) No matches were found / Aucune donnée correspondante au registre



For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont les montants s'établissent comme suit:

Type	Fee Tarif	GST/HST TPS/TVH	PST/QST TVQ	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.30	\$0.60	1	\$14.90	05582634 - R-R-SN-W

\$14.90

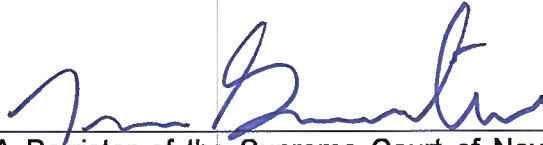
GST-HST / TPS-TVH #: **713 901 494 RT0001**

QST / TVQ #: **122 481 2783 TQ0001**

2023

Hfx No. 521470

This is Exhibit "H" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia, this 9th day of November, 2023



A Barrister of the Supreme Court of Nova Scotia

JAMES D. GAMBLIN

PRIVATE

November 8, 2023

Stewart McKelvey Lawyers
Attention: Breanna Langley
Purdys Wharf Tower One
900- 1959 Upper Water Street
Po Box 997
Halifax, NS B3J 2X2

Re: ROCKY COAST SEAFOODS LTD
LUCILLE ROBICHEAU
PO BOX 217
SAULNIERVILLE, NS
BN: 785445529NW0002

Dear Breanna Langley,

Thank you for your inquiry regarding the status of ROCKY COAST SEAFOODS LTD at LUCILLE ROBICHEAU, PO BOX 217, SAULNIERVILLE, NS.

This business is currently a policy holder with WCB Nova Scotia. However, there is an outstanding assessment that was due on October 15, 2023.

WCB Nova Scotia has a first lien, until that assessment is paid, on all personal or real property that is used in or in connection with; or produced in or by, the industry for which the employer has been assessed, whether or not the property is owned by the employer.

Please contact us if you have any further questions.

Sincerely,

WCB Nova Scotia Employer Services