

June 13, 2022

TO ALL KNOWN CREDITORS OF MERRITT OPERATIONS SERVICES LP AND NICOLA VALLEY OPS SERVICES INC.

Re: In the Matter of the Bankruptcies of Merritt Operations Services LP ("MOSL") and Nicola Valley Ops Services Inc. ("NVOSI", collectively with MOSL, the "Company") – Estate No. 11-254402

On June 7, 2022, MOSL and NVOSI were adjudged bankrupt by Order of the Supreme Court of British Columbia (the "**Court**") and Deloitte Restructuring Inc. was appointed as licensed insolvency trustee of the estates of the bankrupts (the "**Trustee**"). On the same day, the Court granted an additional Order that the Trustee could administer the MOSL and NVOSI estates on a consolidated basis for all purposes in carrying out its administrative duties and other responsibilities under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended.

We enclose a notice of the first meeting of creditors (the "**Meeting**") for the Company which is to be held on June 27, 2022 at 9:00 a.m. PT using the Skype webinar platform. To join the Meeting, you must register using the Skype link in the notice. We recommend that you register at least 15 minutes before the Meeting starts.

The purpose of the Meeting is to consider the affairs of the Company, affirm the appointment of the Trustee and to allow creditors the opportunity to appoint inspectors to the estate.

We also enclose with this letter:

- A copy of the statement of affairs showing the assets and liabilities of the Company as of June 7, 2022;
- A list of creditors of the Company; and
- Proof of claim and general proxy form.

To be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee to the attention of Jordan Yin at facsimile (604) 602-1583 or by email to joryin@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these proceedings, please contact Jordan Yin at telephone (604) 640-5089.

Further information and materials regarding the bankruptcy proceedings may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee in Bankruptcy
of Merritt Operations Services LP and Nicola Valley Ops Services Inc. and not in its personal capacity



Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220203
Estate No. 11-254402

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc.
of the City of Merritt, in the Province of British Columbia

Take notice that:

1. A bankruptcy order was made against Merritt Operations Services LP and Nicola Valley Ops Services Inc. on the 7th day of June 2022 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors (the "**Meeting**") of the bankrupt will be held on the following date and time using the Skype webinar meeting platform:

Date and Time: June 27, 2022 at 9:00 AM (PT)

Skype Link: <https://meet.deloitte.ca/joryin/Q626CMQT>

Phone: 416-643-3390

Conference ID: 7398141

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 14th day of June 2022.

Deloitte Restructuring Inc.



Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
939 Granville Street
Vancouver BC V6Z 1L3
Phone: (604) 669-4466 Fax: (604) 602-1583

Creditor Mailing List

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc
of the City of Merritt, in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|-----------------------------------------------------------------------------------------------------|-----------|-----------------------------------------------------------------------|--------------|
| Unsecured | Fort St. James FuelCo LP (V262) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 30,351.05 |
| | Fort St. James Operations Services LP (V261) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 118,204.83 |
| | Merritt Fuel HoldCo Inc. (GP) (V266) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 2,352.42 |
| | Veolia Energie International Sa (V020) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 10,385.00 |
| | Veolia Energy Canada Inc. (V327) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 1,005,580.52 |
| | Veolia Environnement S.A. (2000) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 8,171.49 |
| | Veolia ES Canada Inc. (R274) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 6,953,777.29 |
| | Veolia ES Canada Industrial Services Inc. / Veolia ES Canada Services Industriels Inc. (D499) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 59,411.86 |
| | Veolia Infrastructure Services Canada Inc. (V271) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 208.56 |
| | Veolia North America, LLC (2407) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 858.81 |
| | Veolia Sante Services Montreal (V284) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 0.01 |
| | Veolia Services Drummondville Inc. (V290) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 211.41 |
| | Veolia Water Canada, Inc. (B015) | | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 569.43 |

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B220203
 Estate No. 11-254402

Original Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Merritt Operations Services LP and Nicola Valley Ops Services Inc.
 of the City of Merritt, in the Province of British Columbia


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of June 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|------------------------------------------------------------------|-----------------------------------------------------------------------|
| 1. Unsecured creditors as per list "A" 8,190,082.68 | 1. Inventory 0.00 |
| Balance of secured claims as per list "B" 0.00 | 2. Trade fixtures, etc. 0.00 |
| Total unsecured creditors 8,190,082.68 | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" 0.00 | Good 284,633.37 |
| 3. Preferred creditors as per list "C" 0.00 | Doubtful 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad 0.00 |
| estimated to be reclaimable for 0.00 | Estimated to produce 113,983.78 |
| Total liabilities 8,190,082.68 | 4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00 |
| Surplus NIL | 5. Deposits in financial institutions 0.00 |
| | 6. Cash 0.00 |
| | 7. Livestock 0.00 |
| | 8. Machinery, equipment and plant 0.00 |
| | 9. Real property or immovable as per list "G" 0.00 |
| | 10. Furniture 0.00 |
| | 11. RRSPs, RRFIs, life insurance, etc. 0.00 |
| | 12. Securities (shares, bonds, debentures, etc.) 0.00 |
| | 13. Interests under wills 0.00 |
| | 14. Vehicles 0.00 |
| | 15. Other property, as per list "H" 0.00 |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital 0.00 |
| | Amount paid on capital 0.00 |
| | Balance subscribed and unpaid 0.00 |
| | Estimated to produce 0.00 |
| | Total assets 113,983.78 |
| | Deficiency 8,076,098.90 |

I, Stephane Jouzier, of the City of Paris in Ile-de-France, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 10th day of June 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Stephane Jouzier stated as being located in the City of Paris in Ile-de-France before me at the City of Vancouver in the Province of British Columbia, on this 13th day of June 2022 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



 Jordan Yin, Commissioner for Taking Affidavits For the
 Province of British Columbia
 Expires February 29, 2024



 Stephane Jouzier

JORDAN K.H. YIN
A Commissioner for Taking Affidavits
Within the Province of British Columbia
 PO BOX 2177 Vancouver Main
 Vancouver, B.C. V6B 3V7
 Appointment Expires: February 29, 2024

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B220203
 Estate No. 11-254402

FORM 78 – Continued

In the matter of the bankruptcy of
 Merritt Operations Services LP and Nicola Valley Ops Services Inc.
 of the City of Merritt, in the Province of British Columbia

List "A"
 Unsecured Creditors

Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------|------------------|---------------------|
| 1 | Fort St. James FuelCo LP (V262) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 30,351.05 | 0.00 | 30,351.05 |
| 2 | Fort St. James Operations Services LP (V261) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 118,204.83 | 0.00 | 118,204.83 |
| 3 | Merritt Fuel HoldCo Inc. (GP) (V266) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 2,352.42 | 0.00 | 2,352.42 |
| 4 | Veolia Energie International Sa (V020) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 10,385.00 | 0.00 | 10,385.00 |
| 5 | Veolia Energy Canada Inc. (V327) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 1,005,580.52 | 0.00 | 1,005,580.52 |
| 6 | Veolia Environnement S.A. (2000) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 8,171.49 | 0.00 | 8,171.49 |
| 7 | Veolia ES Canada Inc. (R274) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 6,953,777.29 | 0.00 | 6,953,777.29 |
| 8 | Veolia ES Canada Industrial Services Inc. / Veolia ES Canada Services Industriels Inc. (D499) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 59,411.86 | 0.00 | 59,411.86 |
| 9 | Veolia Infrastructure Services Canada Inc.(V271) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 208.56 | 0.00 | 208.56 |
| 10 | Veolia North America, LLC (2407) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 858.81 | 0.00 | 858.81 |
| 11 | Veolia Sante Services Montreal (V284) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 0.01 | 0.00 | 0.01 |
| 12 | Veolia Services Drummondville Inc. (V290) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 211.41 | 0.00 | 211.41 |
| 13 | Veolia Water Canada, Inc. (B015) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | 569.43 | 0.00 | 569.43 |
| Total: | | | 8,190,082.68 | 0.00 | 8,190,082.68 |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220203
Estate No. 11-254402

FORM 78 -- Continued

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc.
of the City of Merritt, in the Province of British Columbia
List "B"
Secured Creditors

Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|------------------|
| | | | Total: 0.00 | | | 0.00 | 0.00 | 0.00 |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220203
Estate No. 11-254402

FORM 78 – Continued

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc.
of the City of Merritt, in the Province of British Columbia
List "C"
Preferred Creditors for Wages, Rent, etc.

Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220203
Estate No. 11-254402

FORM 78 – Continued

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc.
of the City of Merritt, in the Province of British Columbia
List "D"
Contingent or Other Liabilities

Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B220203
 Estate No. 11-254402

FORM 78 - Continued

In the matter of the bankruptcy of
 Merritt Operations Services LP and Nicola Valley Ops Services Inc.
 of the City of Merritt, in the Province of British Columbia

List "E"

Debts Due to the Bankrupt

Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|----------------------------------|--------------------------------------------------------------------------|----------------|--------------------------------------|--------------------------------------------------------------|-----------------|----------------------|---------------------------------------------|
| 1 | Cleartech Industries Inc. | C/O 939 Granville St Vancouver BC V6Z 1L3 | AR | 439.42 0.00 0.00 | | 29-Apr-2022 | 0.00 | N/A |
| 2 | CRA-GST | 9755 King George Boulevard Surrey BC V3T 5E1 | GST | 113,983.78 0.00 0.00 | | 29-Apr-2022 | 113,983.78 | N/A |
| 3 | Merritt FuelCo LP (V270) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | Interco | 169,572.91 0.00 0.00 | | 29-Apr-2022 | 0.00 | N/A |
| 4 | Merritt Green Energy LP (V277) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | Interco | 519.29 0.00 0.00 | | 29-Apr-2022 | 0.00 | N/A |
| 5 | Nicola Valley Fuelco Inc. (V267) | 555 René-Lévesque Boulevard West Suite 1450 Montreal QC H2Z 1B1 | Interco | 117.97 0.00 0.00 | | 29-Apr-2022 | 0.00 | N/A |
| Total: | | | | 284,633.37 0.00 0.00 | | | 113,983.78 | |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220203
Estate No. 11-254402

FORM 78 -- Continued

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc.
of the City of Merritt, in the Province of British Columbia
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|-----|--------------------------------------------------------------------------|---------|------------|------------------------------|---------------|----------------------|--------------------------------------------------------------------------------|
| | | | | Total: | 0.00 | 0.00 | |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220203
Estate No. 11-254402

FORM 78 – Continued

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops Services Inc.
of the City of Merritt, in the Province of British Columbia

List "G"

Real Property or Immovables Owned by Bankrupt

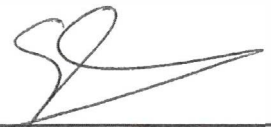
Merritt Operations Services LP and Nicola Valley Ops Services Inc.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|------------------------------------------------------------------------------------|-------------------|
| Total: | | | 0.00 | | 0.00 |



07-Jun-2022

Date



Stephane Jouzier

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B220203
 Estate No. 11-254402

FORM 78 – Concluded

In the matter of the bankruptcy of
 Merritt Operations Services LP and Nicola Valley Ops Services Inc.
 of the City of Merritt, in the Province of British Columbia
 List "H"
 Property

Merritt Operations Services LP and Nicola Valley Ops Services Inc.
 FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|------------------------------------------|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 0.00 |



07-Jun-2022

Date



Stephane Jouzier

Court No. B220203

File No. 11-254402

In the matter of the bankruptcy of
Merritt Operations Services LP and Nicola Valley Ops
Services Inc.
of the City of Merritt, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

939 Granville Street
Vancouver BC V6Z 1L3
Phone: (604) 669-4466 Fax: (604) 602-1583

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SJ

Please submit this Proof of Claim (Form 31) to the Deloitte office administering the bankruptcy estate.

BANKRUPTCY AND INSOLVENCY ACT PROOF OF CLAIM FORM

Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act

All notices or correspondence regarding this claim are to be forwarded to the following address: _____

Provide the complete address, including postal code, to which any notice or correspondence is to be forwarded.

IN THE MATTER OF THE BANKRUPTCY OF MERRITT OPERATIONS SERVICES LP AND NICOLA VALLEY OPS SERVICES INC.

of the _____ City of Merritt, BC _____, and the claim of _____
(NAME OF CREDITOR)

I, _____, residing in the City of _____ in the Province of _____,

DO HEREBY CERTIFY THAT:

1. I am a creditor of the above-named debtor (or that I am _____ of _____)
(POSITION OR TITLE) (NAME OF CREDITOR OR REPRESENTATIVE)

2. I have knowledge of all circumstances connected with the claim referred to below.

3. The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no notice of intention was filed), namely the _____ day of _____, and still is indebted to the above-named creditor in the sum of \$ _____ as specified in the statement of account (or affidavit) **attached and marked Schedule "A"** after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

Ensure you attach a Schedule "A" consisting of relevant documents. The amount on Schedule "A" must correspond with the amount on your Proof of Claim.

4. Complete appropriate category:

A. UNSECURED CLAIM of \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and:

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.

B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE of \$ _____

That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows: (Attach full particulars of the claim, including calculations upon which the claim is based.)

C. SECURED CLAIM of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Attach full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security document.)

D. CLAIM BY FARMER, FISHERMAN or AQUACULTURIST of \$ _____

That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ (Attach a copy of the sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

(Give full particulars of the claim, including the calculations upon which the claim is based.)

F. CLAIM AGAINST DIRECTOR of \$ _____ (To be filed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under Subsection 50(13), particulars of which are as follows: (Attach full particulars of the claim, including the calculations upon which the claim is based.)

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payment, credits and transfers at undervalue.)

Dated at _____, this _____ day of _____,
(CITY & PROVINCE)

(SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM)

(SIGNATURE OF WITNESS)

(CREDITOR'S PHONE NUMBER)

(CREDITOR'S FACSIMILE NUMBER)

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A Trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PLEASE TURN OVER AND COMPLETE THE PROXY ON THE BACK OF THIS FORM.

GENERAL PROXY (with Power of Substitution)

WHERE A CREDITOR IS A CORPORATION, THE PROXY MUST BE COMPLETED AND SIGNED IN THE CORPORATE NAME

IN THE MATTER OF THE BANKRUPTCY OF MERRITT OPERATIONS SERVICES LP AND NICOLA VALLEY OPS SERVICES INC.

I, _____, of the City of _____, in the Province of _____,
(NAME OF CORPORATION) (CITY) (PROVINCE)

a creditor in the above matter, hereby appoint _____ of _____
(NAME OF PROXY) (CITY & PROVINCE)

to be my general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in his / her place.

Dated at the City of _____, in the Province of _____, this _____ day of _____.

(CORPORATE NAME) (SIGNATURE OF WITNESS)

(ADDRESS) (SIGNATURE OF PROXY GRANTOR)

PROXY

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

**DIRECTIONS AS TO COMPLETING PROOF OF CLAIM FORM
(CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED)**

Every creditor who does not prove a claim is not entitled to share in any distribution. The checklist below is provided to assist you in preparing the Proof of Claim and, where required, Proxy in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH 4

- A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are available from Deloitte upon request.

PARAGRAPH 5

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
 - Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.