



Deloitte Restructuring Inc.
Purdy's Wharf Tower II
1969 Upper Water St.,
Suite 1500
Halifax NS B3J 3R7
Canada

Tel: 902.422.8541
Fax: 902.423.5820
www.deloitte.ca

November 26, 2019

TO THE CREDITORS OF NORCON MARINE SERVICES LTD. ("Norcon")

Dear Sir/Madam:

Please be advised that Norcon has filed a Notice of Intention to Make a Proposal (the "NOI Filing") under subsection 50.4(1) of the *Bankruptcy and Insolvency Act* ("BIA") on November 25, 2019 (the "Effective Date"). Deloitte Restructuring Inc. ("Deloitte") has been appointed as the Licensed Insolvency Trustee under the NOI Filing.

The effect of the NOI Filing is an automatic stay of proceedings against all creditors from commencing any actions against Norcon. Norcon has 30 days from the Effective Date to either make a Proposal to its creditors or to seek an extension from the Supreme Court of Newfoundland and Labrador.

We are enclosing documentation for your records relating to the NOI Filing. We advise that at this juncture there is no requirement for any creditor to file a proof of claim with either Norcon or Deloitte.

We invite you to visit our website at <https://www.insolvencies.deloitte.ca/norconmarine> where periodic updates will be provided as they become available.

We trust you will find the above and enclosed to be in order. If you have any questions, please contact Colleen O'Brien at 709.758.5215 or via email at colobrien@deloitte.ca or Kurt MacLeod at 902.721.5602 or via email at kmacleod@deloitte.ca.

Sincerely,

DELOITTE RESTRUCTURING INC.

Acting in its capacity as
Licensed Insolvency Trustee under the
Notice of Intention to Make a Proposal of Norcon Marine Services Ltd.
and not in its personal capacity

Per:

Kurt MacLeod, MBA
Manager

Enclosures



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Newfoundland and Labrador
Division No. 01 - Newfoundland and
Labrador
Court No. 51-2587448
Estate No. 51-2587448

In the Matter of the Notice of Intention to make a
proposal of:

Norcon Marine Services Ltd.
Insolvent Person

**DELOITTE RESTRUCTURING INC/RESTRUCTURATION
DELOITT**
Licensed Insolvency Trustee

Date of the Notice of Intention: November 25, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 25, 2019, 10:32

E-File/Dépôt Electronique

Official Receiver

Maritime Centre , 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

Canada

District of: Newfoundland and Labrador
Division No. 01-
Court No.
Estate No.

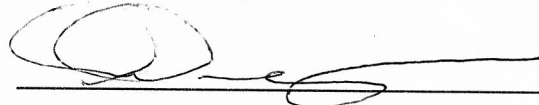
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Norcon Marine Services Ltd.
of the Town of Glovertown, in the Province of Newfoundland and Labrador

Take notice that:

1. I, Norcon Marine Services Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II, Halifax, NS, B3J 3R7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Town of Glovertown in the Province of Newfoundland and Labrador, this 21st day of November 2019.



Norcon Marine Services Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Newfoundland and Labrador
 Division No. 01-
 Court No.
 Estate No.

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
506 Industries Inc	30 Stillwater rd Digdeguash NB E5C 1V7		7,877.50
Aqua Marine Services	PO Box 2101 Northern Arm NL A0H 1E0		2,445.00
Atlantic Offshore Medical Services	4 Henry Street St. John's NL A1C 6E7		2,784.60
Atlantic Pilotage Authority	TD Centre, Suite 1801 Halifax NS B3J 3K9		5,314.27
Avalon Laboratories	137 LeMarchant Road St. John's NL A1C 2H3		287.96
Bank of Nova Scotia	44 King Street West Toronto ON M5H 1H1		1,455,103.00
Bank of Nova Scotia	44 King Street West Toronto ON M5H 1H1		332,218.30
Basil Fearn (93) Limited	51 Clyde Avenue Mount Pearl NL A1N 4R8		6,892.30
Battlefield Equipment Rentals	P.O. Box 8335, Station A St. John's NL A1B 3N7		1,529.12
BDO	300 Kenmount Road St. John's NL A1B 3R2		4,211.14
Bell Aliant (848-4375) N-Seal	P.O. Box 12088 St. John's NL A1B 4C8		538.32
Bell Mobility - Account#523068036	P.O. Box 5102 Burlington ON L7R 4R7		8,769.68
Bell TV - 0023497 (Oceanus)	PO Box 3250 North York ON M3C 4C9		389.28
Boyne Clarke LLP	PO Box 876, Dartmouth Main Dartmouth NS B2Y 3Z5		483.77
Burin Peninsula Chamber of Commerce	PO Box 728 Marystown NL A0E 2M0		265.00

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Creditor	Address	Account#	Claim Amount
Business Development Bank of Canada	42 High Street Grand Falls-Windsor NL A2A 2M4		1,388,058.43
CBDC Gander Paul Pitman	51 A Dickins Street Gander NL A1V 1W8		89,613.58
CBDC South Coast	Regional Resource Centre 4 Cormier Ave Saint Alban's NL A0H 2E0		102,817.60
Clarenville Dry Dock	PO Box 160 Glovertown NL A0G 2L0		330,000.00
Compass Council of Marine Professional Associates	P.O. Box 29033 St. Johns NL A1A 5B5		632.50
Cox & Palmer	235 Water Street St. John's NL A1C 1B6		9,039.90
CRA - Tax - Atlantic Quebec Insolvency Intake Centre	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9		213,062.00
CRA - Tax - Atlantic Quebec Insolvency Intake Centre	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9		244,777.00
Day & Ross	398 Main Street Hartland NB E7P 1C6		1,190.64
DBC Marine Safety Systems Ltd	8 Kyle Avenue Mount Pearl NL A1N 4R5		552.00
Dept of Finance Nfld & Labrador - Tax Admin Div. Lisa Palmer	3rd Floor, East Block, Confederation Building PO Box 8700 St. John's NL A1B 4J6		10,221.06
Dexter Machining Inc	20 Mill Hill Rd Grand Manan NB E5G 1L8		1,628.36
DNV - Det Norske Veritas (Canada) Limited	C/O Lockbox 918410 Toronto ON M5W 0E9		197,083.82

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Creditor	Address	Account#	Claim Amount
East Coast Hydraulics & Machinery Ltd	PO Box 130 Mulgrave NS B0E 2G0		57,180.23
Eastern Foundry Ltd	PO Box 160 Glovertown NL A0G 2J0		440,693.00
Exploits Welding and Machine Shop	2 Queenway Grandfalls - Winsor NL A2B 1J3		1,669.29
Foodland Harbour Breton	136 Canada Drive Harbour Breton NL A0H 1P0		4,627.70
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7		49,793.00
Fortune Port Corporation	PO Box 371 Fortune NL A0E 1P0		579.60
Future Nets & Supplies Ltd	48 Armstrong Loop Road Pennifield NB E5H 1A7		1,437.50
GFL Environmental Inc.	19 Harding Road St. John's NL A1A 5T8		1,016.04
Glenn Burry	PO Box 35 Glovertown NL A0G 2L0		96,002.88
Globalstar Stephanie Guy	PO Box 8013 Station A Toronto ON M5W 3W5		352.39
Great-West Life Assurance Co.	P.O. Box 1053 Winnipeg MB R3C 2X4		1,620.62
Gregory Squires	PO Box 352 St. Lawrence NL A0E 2V0		740.36
Harbour Services	54391 NL Ltd St. John's NL A1C 5H5		803.02
Hynes Holdings Inc	P.O. Box 458 Harbour Breton NL A0H 1P0		442.43
International Paint	C/O H4529 Halifax NS B3J 3Y4		2,647.04

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Creditor	Address	Account#	Claim Amount
Jackman's Home Centre	P.O. Box 429 Harbour Breton NL A0H 1P0		507.48
K & D Pratt	21 Frazee Avenue Dartmouth NS B3B 1Z4		5,374.18
Kelly Ford	105 Laurel Road Gander NL A1V 0A9		2,191.86
Konica Minolta 1339135	P.O. Box 4563 Toronto ON M5W 0H1		561.51
Larca Enviro Ltd	31 Cooke Drive Moncton NB E1E 0J1		2,397.75
Lloyd's Register Canada Limited	P.O. Box 15630 Toronto ON M5W 1C1		4,600.00
Mackay Communications - Canada Inc.	7 Mellor Avenue, Unit 16 Dartmouth NS B3B 0E8		15,158.96
Martin's Fire Safety Ltd.	20 Allston Street Mount Pearl NL A1N 0A4		290.95
Network Innovations US Inc	4424 Manilla Rd S.E. Calgary AB T2G 4B7		438.00
Newdock	475 Water Street St. John's NL A1E 6B5		59,724.50
Newfoundland Marine Surveys Inc.	10 Stoneyhouse Street St. John's NL A1B 2T6		969.45
Newfoundland Printing	197 Marine Drive Clareville NL A5A 1M6		711.84
NL Hydro	PO Box 12600 St. John's NL A1B 4K8		691.04
Nord Marine Services Ltd	42 Dundee Avenue Mount Pearl NL A1N 4R7		1,520.42
North Atlantic	29 Pippy Place St. John's NL A1B 3X2		8,394.86

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Creditor	Address	Account#	Claim Amount
North Atlantic Marine Supplies & Services Inc	1237 Kenmount Road Paradise NL A1L 0V8		560.63
Ocean Choice International	P.O. Box 8190 St. John's NL A1B 3N4		7,505.19
Pardy's Waste Management & Industrial Service Ltd	30 Kyle Avenue Mount Pearl NL A1N 4R5		6,820.25
Pennecon Hydraulic Systems Ltd - NL	PO Box 1083, Stn C St. John's NL A1C 5M5		1,198.47
Pennfeild Hydraulics Ltd	PO Box 263 Pennfield NB E5H 2M1		6,511.11
Poseidon Marine Consultants Ltd	391 Stavanger Drive St. John's NL A1A 0A1		1,104.00
Receiver General - Transport Canada NL	Marine Safety, Program Services St. John's NL A1C 6H8		920.00
Royal Bank of Canada	10 York Mills Rd 3rd Floor Toronto ON M2P 0A2		28,573.00
Sameday	398 Main Street Hartland NB E7P 1C6		538.87
Spartan Industrial Marine	520 Windmill Road Dartmouth NS B3B 1B3		3,350.59
St. John's Port Authority	1 Water Street St. John's NL A1C 5X8		16,975.77
Strongco Limited Partnership	1640 Enterprise Road Mississauga ON L4W 4L4		7,958.10
Sullivan Sales & Service Inc	64 Ingalls Head Road Grand Manan NB E5G 3G2		5,023.81
Tormont Cat	82 Kenmount Road St. John's NL A1B 3S2		29,042.83
Town of Pool's Cove	P.O. Box 10 Pool's Cove NL A0H 2B0		400.00

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Creditor	Address	Account#	Claim Amount
Transport Canada	Marine Safety Dartmouth NS B2Y 4K2		470.12
United Rentals	Bracnh 793 Grand Falls Windsor NL A2A 2Y3		9,723.78
Wajax	PO Box 11790 Dept 29 Montreal QC H3C 0C4		10,983.58
WHSCC	146 - 148 Forest Road St. John's NL A1A 3B8		20,209.62
Total			5,338,793.75



Norcon Marine Services Ltd.
Insolvent Person

Via email

November 22, 2019

Glenn Burry
President
Norcon Marine Services Ltd.
PO Box 35
Glovertown, NL A0G 2L0

Dear Glenn,

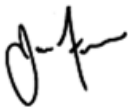
Subject: Norcon Marine Services Ltd. ("Norcon") – Consent of Trustee

Deloitte Restructuring Inc. consents to be appointed as Trustee under the Notice of Intention to Make a Proposal of Norcon.

Sincerely,

DELOITTE RESTRUCTURING INC.

Per:



James Foran, CPA, CA, CIRP, LIT
Vice President

c: Tim Hill, QC (BoyneClarke LLP)