



Ernst & Young Inc.
Ernst & Young Tower
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9

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ey.com

To the Creditors of
Green Learning Foundation

22 October 2014

**In the Matter of the Bankruptcy of Green Learning Foundation
Estate No.: 25-1921428**

Green Learning Foundation filed an assignment into bankruptcy on the 15th day of October, 2014 and the undersigned, Ernst & Young Inc. was appointed trustee of the bankrupt estate, subject to affirmation or substitution thereof by the creditors.

Enclosed with this letter are the following documents:

- Notice of Bankruptcy and First Meeting of Creditors;
- Statement of Affairs; and
- Proof of Claim and Proxy Form with instructions for its completion.

The first meeting of creditors of Green Learning Foundation will be held on November 04, 2014 at 2:30 PM at:

Banff Room, 10th Floor
Ernst & Young Tower
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9

Should you have any questions with respect to the above, please contact Grace Perales-Solis at 403.206.5048.

Yours very truly,
Ernst & Young Inc.

Robert J. Taylor, CA, CIRP
Senior Vice-President

Attachments



Building a better
working world

Ernst & Young Inc.
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1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9

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District of: Alberta
Division No. 02 - Calgary
Court No. 25-1921428
Estate No. 25-1921428

IN THE MATTER OF THE BANKRUPTCY OF GREEN LEARNING FOUNDATION

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the *Bankruptcy and Insolvency Act*)

Take notice that:

1. Green Learning Foundation filed an assignment on the 15th day of October 2014, and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of November 2014, at 2:30 PM, at the Banff Room on the 10th floor of the EY Tower, 440 - 2nd Avenue SW, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 22nd day of October, 2014.

Ernst & Young Inc. - Trustee
Per:

Robert J. Taylor
1000, 440 2nd Avenue SW
Calgary AB T2P 5E9
Phone: (403) 233-7112 Fax: (403) 206-5075

District of:
Division No.
Court No.
Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
In the Matter of the Bankruptcy of Green Learning Foundation

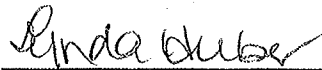
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of October 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	326,342.98	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	326,342.98	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	158,480.74	Good	0.00
3. Preferred creditors as per list "C"	3,526.11	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	488,349.83	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	382,160.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	382,160.00
		Deficiency	106,189.83

I, Jean Paul L. Simon, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of October 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Calgary in the Province of Alberta, on this 14th day of October 2014.



Lynda Huber, Commissioner of Oaths
For the Province of Alberta
Expires Mar. 27, 2017



Jean Paul L. Simon

L. R. HUBER
MY COMMISSION EXPIRES
MARCH 27, 2017

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	109161 Alberta Ltd.		472.50	0.00	472.50
2	90.3 AM - Newcap Radio Inc		12,068.59	0.00	12,068.59
3	A Plus Courier Service Ltd		35.18	0.00	35.18
4	Afilipoaci, Gina		411.00	0.00	411.00
5	Agrell-Smith, Patricia		822.00	0.00	822.00
6	Albano, Teresa		1,644.00	0.00	1,644.00
7	Alberta Distance Learning		1,354.00	0.00	1,354.00
8	Ali, Zida		777.26	0.00	777.26
9	Allarie, Nicole		822.00	0.00	822.00
10	Andres, Amanda		828.66	0.00	828.66
11	Arnall, Judy		822.00	0.00	822.00
12	Aube, Malorie		411.00	0.00	411.00
13	Bachand, Corinna		1,638.88	0.00	1,638.88
14	Ballantyne (Taylor), Janet		822.00	0.00	822.00
15	Bamlett (Wolf), Donna		1,636.92	0.00	1,636.92
16	Barone, Amanda		822.00	0.00	822.00
17	Bayes, Rachel		822.00	0.00	822.00
18	BELL CANADA		2,011.12	0.00	2,011.12
19	Blessing, Mareen		822.00	0.00	822.00
20	Boychuk, Susan		822.00	0.00	822.00
21	Brehaut Snell, Cathy		1,644.00	0.00	1,644.00
22	Brite Signs (2005) Inc		99.75	0.00	99.75
23	Brown, Elizabeth		411.00	0.00	411.00
24	Brown, Nola		545.35	0.00	545.35

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Buda MacDonald, Jennifer		411.00	0.00	411.00
26	Burns, Angie		210.00	0.00	210.00
27	Calgary Area.com Inc		84.00	0.00	84.00
28	Calgary's Child		2,169.30	0.00	2,169.30
29	Canty (Sapak), Linda		1,644.00	0.00	1,644.00
30	Catalyst Advisors Corp		7,350.00	0.00	7,350.00
31	CBA Insurance		1,183.28	0.00	1,183.28
32	Communication Plus+		1,963.50	0.00	1,963.50
33	Continental Business Systems		1,954.06	0.00	1,954.06
34	Cox Crane, Tanya		500.43	0.00	500.43
35	Cox, Kristi		822.00	0.00	822.00
36	Craig, Cassandra		411.00	0.00	411.00
37	Cutler, David		1,227.77	0.00	1,227.77
38	Damnjanovic, Carole		1,644.00	0.00	1,644.00
39	Derbowka, Dorrie		822.00	0.00	822.00
40	Desjardins		177.30	0.00	177.30
41	Deuel, Jennifer		1,644.00	0.00	1,644.00
42	Dreams Transportation		1,589.70	0.00	1,589.70
43	Driessen, Mike		0.00	0.00	0.00
44	Duckett, Julie		822.00	0.00	822.00
45	Duggan, Dana		411.00	0.00	411.00
46	Duperron, Heather		822.00	0.00	822.00
47	Elavon		0.00	0.00	0.00
48	Elliott, Diane		411.00	0.00	411.00

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Elliott, Tirzah		1,568.00	0.00	1,568.00
50	Erick, Petria		1,233.00	0.00	1,233.00
51	Erickson, Lindsay		1,644.00	0.00	1,644.00
52	Extreme Pita		818.49	0.00	818.49
53	Eyengraam, Marjonne		411.00	0.00	411.00
54	Faulkner, Jody		1,644.00	0.00	1,644.00
55	Fed Ex		21.70	0.00	21.70
56	Fesik, Cherlyn		822.00	0.00	822.00
57	Franz, Brandi		13,077.12	0.00	13,077.12
58	Fula, Rosa		951.42	0.00	951.42
59	Gagnon-Picard, France		1,644.00	0.00	1,644.00
60	Gates, Denyse		411.00	0.00	411.00
61	Gazzard, Nicole		822.00	0.00	822.00
62	Gerry, Jodie		411.00	0.00	411.00
63	Gilchrist, Stephanie		822.00	0.00	822.00
64	Giroux, Renee		411.00	0.00	411.00
65	Glendinning, Kerri		1,644.00	0.00	1,644.00
66	Goa, Kirsten		2,055.00	0.00	2,055.00
67	Goodings, Holly		765.94	0.00	765.94
68	Gowralli, Haseeb		2,342.12	0.00	2,342.12
69	Greisinger, Shawna		1,644.00	0.00	1,644.00
70	Groner, Esther		822.00	0.00	822.00
71	Hamel, Mireille		822.00	0.00	822.00
72	Haraba, Cassandra		822.00	0.00	822.00

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Hayes, Jackie		822.00	0.00	822.00
74	Henry, Maxine		441.63	0.00	441.63
75	Hensch, Amy		356.05	0.00	356.05
76	Hildebrandt, Lisa		822.00	0.00	822.00
77	Hilferty, Hellen		822.00	0.00	822.00
78	Hills, Amy		796.23	0.00	796.23
79	Holden, Paulette		822.00	0.00	822.00
80	Hollex-Ziprick, Claire		814.82	0.00	814.82
81	Holloway, Danielle		815.30	0.00	815.30
82	Houle, Nadia		1,644.00	0.00	1,644.00
83	Hoyem, Charlotte		411.00	0.00	411.00
84	HSBC		35,000.00	0.00	35,000.00
85	Huberdeau, Tanya		822.00	0.00	822.00
86	Humford Management		34,324.36	0.00	34,324.36
87	Hunt (Gerding), Cheryl		3,288.00	0.00	3,288.00
88	Indeygo Fundraising		76.00	0.00	76.00
89	Ingram, Elodie		822.00	0.00	822.00
90	Ivanchikov, Nadejda		1,233.00	0.00	1,233.00
91	Ivey-Hogue, Kimberley		822.00	0.00	822.00
92	James, Alice		411.00	0.00	411.00
93	Janssen, Ingrid		3,575.00	0.00	3,575.00
94	Jesse, Lynda		358.36	0.00	358.36
95	Jones, Lisa		822.00	0.00	822.00
96	Jones, Rebekah		822.00	0.00	822.00

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Kaba, Serena		822.00	0.00	822.00
98	Kawchuk, Risa		822.00	0.00	822.00
99	Keeling, Jennifer		355.93	0.00	355.93
100	Kendell, Teresa		822.00	0.00	822.00
101	Kennedy, Jennifer		1,438.50	0.00	1,438.50
102	Kiemeny, Katie		411.00	0.00	411.00
103	Kugelmas, Gerald		0.00	0.00	0.00
104	Ladco		0.00	0.00	0.00
105	Learning Resource Centre		1,575.68	0.00	1,575.68
106	Lefavre, Colette		736.02	0.00	736.02
107	Legal Shield		40.33	0.00	40.33
108	Lenz, Ramona		0.00	0.00	0.00
109	Leong (Shah), Unali		822.00	0.00	822.00
110	Levandauskiene, Violetta		822.00	0.00	822.00
111	Link, Amber		2,055.00	0.00	2,055.00
112	Look (Bhatt), Jody		1,644.00	0.00	1,644.00
113	Lynda.com		25.00	0.00	25.00
114	Maharaja (McRae), Indra		822.00	0.00	822.00
115	Malley, Sarah		411.00	0.00	411.00
116	Mamo, Charles		792.00	0.00	792.00
117	Mansaw, Catherine		822.00	0.00	822.00
118	Martzoukos, Melanie		517.30	0.00	517.30
119	Maruniak, Renee		2,466.00	0.00	2,466.00
120	McCallum, Roxanne		411.00	0.00	411.00

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	McCallum-Bont, Brooke		1,233.00	0.00	1,233.00
122	McCarthy, Heather		822.00	0.00	822.00
123	McDermott, Yvette		215.25	0.00	215.25
124	McInnes, Leona		730.27	0.00	730.27
125	McKenzie-Marsten, Jodie		415.60	0.00	415.60
126	McKinnon, Jennifer		1,233.00	0.00	1,233.00
127	McNeil, Laura-Jeanne		715.13	0.00	715.13
128	Metz, Martina		808.47	0.00	808.47
129	Michaels, Danielle		1,233.00	0.00	1,233.00
130	Moody, Kari		2,462.97	0.00	2,462.97
131	Nakiska		584.85	0.00	584.85
132	National Motorcoach		3,990.00	0.00	3,990.00
133	Nelson Education		44.65	0.00	44.65
134	Neufeld, Lenore		3,010.12	0.00	3,010.12
135	Nielson, Lori		1,233.00	0.00	1,233.00
136	Nimchuk, Heather		822.00	0.00	822.00
137	Nordin, Janelle		1,198.45	0.00	1,198.45
138	Nyhof, Stephanie		568.94	0.00	568.94
139	Office Solutions (Alberta) Inc		651.09	0.00	651.09
140	Pandian, Aruna		0.00	0.00	0.00
141	Payne, Michelle		1,233.00	0.00	1,233.00
142	Pearl/Brass, Jenn		320.00	0.00	320.00
143	Penny, Lee-Ann		411.00	0.00	411.00
144	Peters, Lara		822.00	0.00	822.00

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Peterson Hill, Cherie		819.49	0.00	819.49
146	Post, Grace-Anne		1,644.00	0.00	1,644.00
147	Purolator Inc		72.02	0.00	72.02
148	Refsahi-Jensen, Correne		822.00	0.00	822.00
149	Reinelt, Vanessa		822.00	0.00	822.00
150	Renwick, Denise		361.64	0.00	361.64
151	Rideout, Renee		0.00	0.00	0.00
152	Rogers Wireless		1,214.33	0.00	1,214.33
153	Rouleau (Harrison), Lisa		822.00	0.00	822.00
154	Rowse (Epp), Michelle		4,906.33	0.00	4,906.33
155	Rozzi, Margaret		1,233.00	0.00	1,233.00
156	Rung, Janet		822.00	0.00	822.00
157	Sandvoss, Beth		822.00	0.00	822.00
158	Savoie, Rose		497.72	0.00	497.72
159	Scholastics		410.01	0.00	410.01
160	Schumacher, Nicolette		822.00	0.00	822.00
161	Schwartz, Maryanne		413.99	0.00	413.99
162	Shimonov, Adina		2,466.00	0.00	2,466.00
163	Simons, Kelly		822.00	0.00	822.00
164	Simple Simon Pies		273.00	0.00	273.00
165	Sinclair, Isa		2,055.00	0.00	2,055.00
166	Slater (Jurok), Debra		2,411.00	0.00	2,411.00
167	Smith, Carolyn		1,620.17	0.00	1,620.17
168	Smith, Jennifer		1,644.00	0.00	1,644.00

District of: Alberta
 Division No. 25 - Calgary
 Court No. 25-1921428
 Estate No. 25-1921428

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	Smith, Kimberly		822.00	0.00	822.00
170	Smith, Teresa		822.00	0.00	822.00
171	Sotvedt, Anabelle		1,644.00	0.00	1,644.00
172	Sparks, Ann-Marie		1,233.00	0.00	1,233.00
173	Stephenson, Valerie		822.00	0.00	822.00
174	Stevenson, Lynda		822.00	0.00	822.00
175	Stolarchuk, Tracey		1,644.00	0.00	1,644.00
176	Subway		860.12	0.00	860.12
177	Supreme Office Products Ltd		559.72	0.00	559.72
178	SurrIDGE, Elizabeth		33,745.48	0.00	33,745.48
179	Sutherland, Leigh		2,466.00	0.00	2,466.00
180	TeraGo Networks		1,594.44	0.00	1,594.44
181	THE CITY OF CALGARY Attn: BUSINESS TAX SECTION		429.44	0.00	429.44
182	The UPS Store		17.79	0.00	17.79
183	Thornhill, Bill & Lynne		2,254.00	0.00	2,254.00
184	Tumbull, Roberta		822.00	0.00	822.00
185	Tuttle, Claudine		822.00	0.00	822.00
186	Udsen, Tonya		2,466.00	0.00	2,466.00
187	Vision Sports Centre		714.00	0.00	714.00
188	Vye, Serena		990.10	0.00	990.10
189	Wafer, Chantal		804.88	0.00	804.88
190	Wallace, Teresa		1,644.00	0.00	1,644.00
191	Warren-Kimmel, Tara		822.00	0.00	822.00
192	Watier, Julie		411.00	0.00	411.00

District of: Alberta
Division No. 25 - Calgary
Court No. 25-1921428
Estate No. 25-1921428

FORM 78 -- Continued

List "A"
Unsecured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Webber, Denise		1,233.00	0.00	1,233.00
194	Wegner, Amy		3,251.82	0.00	3,251.82
195	White, Salwah		626.97	0.00	626.97
196	Wi Band		629.90	0.00	629.90
197	Wok Box		225.55	0.00	225.55
198	WORKERS' COMPENSATION BOARD - ALBERTA		547.43	0.00	547.43
Total:			326,342.98	0.00	326,342.98

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

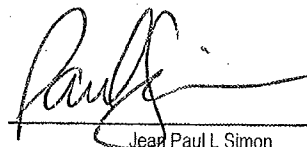
List "B"
Secured Creditors

Green Learning Foundation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CANADA REVENUE AGENCY - SOURCE Attn: MARG SMITH - INSOLVENCY	330, 220 4TH AVENUE SE Calgary AB T2P 3X4	158,480.74	Cash on Hand - need info		158,480.74	223,679.26	
Total:			158,480.74			158,480.74	223,679.26	0.00

14-Oct-2014

Date



Jean Paul L. Simon

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Green Learning Foundation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Forrester, Tracey	unknown Calgary AB		-	1,500.00	0.00	1,500.00
2	Masterson, Brad	unknown Calgary AB		-	1,250.00	0.00	1,250.00
3	May, Heather	unknown Calgary AB		-	160.22	0.00	160.22
4	Young, Bonnie	unknown Calgary AB		-	615.89	0.00	615.89
Total:					3,526.11	0.00	3,526.11

14-Oct-2014

Date


Jean Paul L. Simon

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Concluded

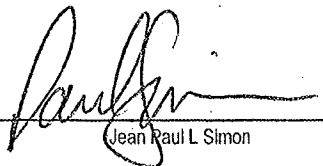
List "H"
Property

Green Learning Foundation
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	382,160.00	382,160.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	382,160.00

14-Oct-2014

Date


Jean Raul L. Simon



Ernst & Young Inc.
1000, 440 - 2nd Avenue SW
Calgary, AB
T2G 5S6

Tel: +1 403 206 5153
Fax: +1 403 206 5075
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PROOF OF CLAIM

All notices or correspondence regarding this claim must be forwarded to the following address :

IN THE MATTER OF THE BANKRUPTCY OF: Green Learning Foundation, of Calgary, Alberta, debtor
and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province)

DO HEREBY CERTIFY:

- That I am a creditor of the above-named debtor, (or that I am _____ (state position or title) of _____ (name of creditor)).
- That I have knowledge of all the circumstances connected with the claim referred to below.
- That the debtor was, at the date of the bankruptcy, namely the **15th day of October 2014** and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" (Note 1), after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
- That the amount(s) and category/categories of the claim of the creditor are as follows:

Category/Categories

- Employee claim for unpaid wages and allowable expenses, under section 81.3(8) or 81.4(8) of the Act
- Claim of a Pension plan, under section 81.5 or 81.6 of the Act
- Claim of a farmer, fisherman or aquaculturist, under section 81.2 of the Act
- Secured claim (notes 2 and 3) – Value of the assets held as security: \$ _____
- Preferred claim, under section 136 of the Act
- Claim of a lessor further to the disclaimer of a lease, pursuant to section 65.2(4) of the Act
- Claim arising from the repudiation or resiliation of an agreement, pursuant to section 65.11(8) of the Act
- Claim of a customer of a securities firm, as defined in section 253 of the Act
- Ordinary unsecured claim

Amount (CDN \$)

Total amount of the claim

(Give full particulars of the claim, including the calculations upon which the claim is based, and the details to support a right to a priority claim, as the case may be).

- That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- That the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event (October 15, 2014) within the meaning of Section 2 of the Act are listed on Schedule "B" hereto: (Provide details of payments and credits.)

DATED in the city of _____ this _____ day of _____ 2014.

Signature of witness

Signature of creditor (of representative of the creditor)

Telephone no: () _____

Telecopier no: () _____

E-mail address: _____

Notes and warnings:

- If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
- With regards to a secured claim, provide full particulars if the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.
- A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
- Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



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INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM AND PROXY

Please check each of the following requirements in order to prepare the attached forms in a complete and accurate manner.

PROOF OF CLAIM

- Give the **complete address, including postal code**, where all notices or correspondence are to be forwarded.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated.
- Please state your name (or representative of the creditor), city of residence and province.
- The signature of a witness is required.
- The claim must be **signed personally by the individual** completing this declaration.
- The claim and/or proxy must be delivered by regular mail, registered mail, personal delivery, e-mailed (in PDF format), courier or facsimile transmission at the following address before the day of the meeting of creditors:

Ernst & Young Inc.
Attn: Grace Perales-Solis
Ernst & Young Tower
1000, 440 – 2nd Avenue S.W.
Calgary, Alberta T2P 5E9
E-mail: Grace.Perales-Solis@ca.ey.com
Telephone: (403) 206-5048
Fax: (403) 206-5075

Paragraph (1)

- If you are completing the declaration for a corporation or another person, your **position or title**.

Paragraph (3)

- A **detailed statement of account** must be attached and must show the date, number and amount of all the invoices, charges, credits or payments.
- A statement of account is not complete if it begins with an amount brought forward.
- The amount of the statement of account **must agree** with the amount claimed on the proof of claim.

Paragraph (4)

- A creditor must indicate the category in which his claim falls by inserting the amount of the claim in the appropriate box, and providing in an appendix a full explanation of the basis of the claim.
- An ordinary creditor must specify if he claims or not a right to a priority under section 136 of the Act.
- A secured creditor must insert the value at which he assesses each of his securities and provide a **certified true copy** of the security documents as registered.
- In order to prepare its claim, the creditor should refer to the *Bankruptcy and Insolvency Act*, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- Strike out "are" or "are not" as applicable to you. You would be considered a related person if:
 - you are related to blood or marriage to the debtor;
 - if the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

Paragraph (6)

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
 - within the 3 months immediately before the date of the initial bankruptcy event or proposal, if the creditor and the debtor are not related and dealt at arm's length.
 - within the 12 months immediately before the date of the initial bankruptcy event the bankruptcy or the proposal, if the creditor and the debtor are related or did not deal at arm's length.

PROXY

A creditor may appoint a proxy by completing the proxy form. If the creditor is a corporation, the proxy form must be completed in the corporate name and the signature witnessed.



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PROXY

IN THE MATTER OF THE BANKRUPTCY OF: Green Learning Foundation

I, (or We) _____ (name of creditor), of _____ (name of town or city), a creditor in the above matter, hereby appoint _____, of the _____ of _____ (name of town or city), to be my (or our) proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy in his or her place.

Dated at _____, this _____ day of _____ 2014.
(name of town or city)

Signature of Witness

Signature of creditor (individual)

Name of Corporate Creditor

Signature of Witness

Per: _____
Name and Title of Signing Officer