

April 1, 2020

Tel: (403) 267-1700
Fax: (403) 264-2871
www.deloitte.ca

**Notice to the creditors of Lutheran Church – Canada,
the Alberta – British Columbia District (the “District”)**

As you are aware, the District obtained an Initial Order under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “CCAA”) on January 23, 2015 (the “Filing Date”). Deloitte Restructuring Inc. acts as the Monitor in the CCAA proceedings. Information on the CCAA proceedings can be accessed on the Monitor’s Website at www.insolvencies.deloitte.ca under the link entitled “Lutheran Church – Canada, the Alberta – British Columbia District et. al.” (the “Monitor’s Website”).

The Monitor wishes to advise creditors that the CCAA process is nearing completion and expects the District to be in a position to make a final distribution to creditors shortly. The Monitor was due to appear before the Court of the Queen’s Bench of Alberta (the “Court”) on April 22, 2020 to seek the Court’s approval to make the final distribution. However, due to concerns regarding the current COVID-19 pandemic the Chief Justice of the Court issued an order adjourning all non-urgent hearings *sine die*. The Monitor’s legal counsel has advised that the Monitor’s application to approve the final distribution would not be considered as urgent at this time and therefore has been adjourned indefinitely. However, as matters continue to evolve and the Court operates on a more ordinary basis, the Monitor and its counsel will revisit that issue and will bring this matter forward for hearing on proper notice and at the earliest appropriate opportunity.

Assuming the final distribution is approved by the Court and no appeal is filed in respect of this approval, the Monitor anticipates that payments will be issued to creditors by cheque to the previous address of record within one month of the Court’s approval. The Monitor would request from you to please notify the Monitor’s office if you have moved and changed your address since the last distribution to ensure the Monitor’s mailing details are up-to-date and accurate.

If the payment is to be distributed to an estate and if you have not already done so, please provide the Monitor with a copy of the death certificate and the last will and testament for the deceased party so that they can ensure that any payment is being made according to the instructions contained therein.

Please note that final distribution cheques will need to be cashed by creditors within 90 days of the date of the cheque distribution to avoid any further delays in finalizing the CCAA process.

In the meantime, should you have any questions or concerns, please contact Georgia Young at (403) 956-0365 or geyoung@deloitte.ca.

Yours truly,

DELOITTE RESTRUCTURING INC.,

In its capacity as the Court-appointed Monitor of Lutheran Church –
Canada, the Alberta – British Columbia District
and not in its personal or corporate capacity



Ryan Adlington, CPA, CA, CIRP, LIT
Senior Vice-President