

Clerk's Stamp:



COURT FILE NUMBER

1603 20319

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, As Amended

AND IN THE MATTER OF
PARKLAND AIRPORT DEVELOPMENT
CORPORATION

DOCUMENT

APPLICATION

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Reynolds Mirth Richards & Farmer LLP
Barristers & Solicitors
3200 Manulife Place
10180 - 101 Street
Edmonton, AB T5J 3W8
Lawyer: Michael J. McCabe, Q.C.
Telephone: (780) 425-9510
Fax: (780) 429-3044
File No: 114984-001-MJM

NOTICE TO RESPONDENT(S)

This application is made against you. You are a Respondent.

You have the right to state your side of this matter before the Court.

To do so, you must be in Court when the application is heard as shown below:

Date: FEBRUARY 26, 2018
Time: 2:00 p.m.
Where: LAW COURTS, EDMONTON, ALBERTA
Before: THE HONOURABLE MR. JUSTICE S.D. HILLIER

Go to the end of this document to see what else you can do and when you must do it.

Remedy Sought or Claimed:

1. The Applicant seeks an Order:
 - a. Lifting the stay granted by the Honourable Mr. Justice B. Burrows on November 29, 2016, since extended, as it respects Mortgagees;
 - b. Extending the stay granted by the Honourable Mr. Justice B. Burrows on November 29, 2016 from February 28 to October 28, 2018 as it affects all other creditors and affected persons.

- c. Discharging Richmond Corporate Finance, M&A Advisory Inc. from any further obligations as Chief Restructuring Officer.
- d. Granting such further or other relief this Honourable Court deems just.

Grounds for making this application:

2. An Initial Order under the *Companies' Creditors Arrangement Act* was granted by the Honourable Mr. Justice B.R. Burrows on November 29, 2016 wherein a stay was granted until December 28, 2016 which stay was extended from time to time.
3. The Applicant has acted and is acting in good faith and with due diligence.
4. Circumstances exist that make the order sought appropriate.
5. No creditor will be materially prejudiced.
6. Circumstances exist that make the Order sought appropriate.

Material or evidence to be relied on:

7. Affidavit of Robert Gilgen, filed and served herewith.
8. Chief Restructuring Officer's Update Report #8, filed and served herewith.

Applicable rules:

9. *Alberta Rules of Court*, Rules 1.2, 1.4, 6.1, 6.2 and 11.27.

Applicable Acts and regulations:

10. *Companies' Creditors Arrangement Act*, Section 11.02.

Any irregularity complained of or objection relied on:

11. None.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.