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JUDICIAL CENTRE
OF CALGARY

COURT FILE NUMBER 1701 - 01142
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF CHINA MINSHENG BANKING CORP., LTD., HONG KONG
BRANCH AND CHINA MINSHENG BANKING CORP., LTD.,
SHANGHAI BRANCH, AND SONICFIELD GLOBAL
LIMITED, AS SECURED LENDERS, AND
COMPUTERSHARE TRUST COMPANY OF CANADA, IN ITS
CAPACITY AS COLLATERAL AGENT FOR AND ON BEHALF
OF THE SECURED LENDERS

DEFENDANTS GRANDE CACHE COAL LP, GRANDE CACHE COAL
CORPORATION, UP ENERGY (CANADA) LIMITED AND
0925165 B.C. LTD.

DOCUMENT **FIRST AND FINAL REPORT OF DELOITTE
RESTRUCTURING INC. AS THE COURT-APPOINTED
RECEIVER AND MANAGER OF THE MAINSTREET
LOFTS**

DATED JULY 22, 2019

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

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APPENDICES

- Appendix "A" - Receivership Order pronounced November 28, 2018
- Appendix "B" - Notice of Abandonment dated October 29, 2018
- Appendix "C" - Alberta Land Title Certificates
- Appendix "D" - Operating Budget
- Appendix "E" - Operating Statement for the period November 28, 2018 to July 22, 2019
- Appendix "F" - Final Statement of Receipts and Disbursements

INTRODUCTION

- 1) Pursuant to an Order (the "**Receivership Order**") of the Court of Queen's Bench of Alberta (the "**Court**") dated November 28, 2018 (the "**Date of Receivership**"), Deloitte Restructuring Inc. ("**Deloitte**") was appointed as receiver (the "**Receiver**") of the lands and premises described as Condominium Plan 0925042 Units 11-19 and 21-44 (the "**Lofts**") together with the fractional share of the common property of Condominium Corporation 0925041 (collectively the "**Property**") of Grande Cache Coal Limited Partnership and Grande Cache Coal Corporation (collectively "**GCC**" or the "**Debtors**"). A copy of the Receivership Order is attached hereto as Appendix "**A**".
- 2) The Receivership Order was granted as a result of an application by Deloitte in respect of the Debtors and at the request of the Municipal District of Greenview NO.16 (formerly the Town of Grande Cache) (the "**MD**"). The MD approached Deloitte upon receipt of the notice of abandonment with respect to the Property, attached as Appendix "**B**", to act as receiver and manager of the Property until such time as the MD had an opportunity to assess the future viability of the Lofts.
- 3) Following the issuance of the Receivership Order, the Receiver issued the statutory Notice and Statement of the Receiver (the "**Notice to Creditors**") pursuant to subsections 245(1) and 246(1) of the Bankruptcy and Insolvency Act (Canada).
- 4) The Receivership Order, together with related Court documents, the Notice to Creditors and this first and final report (the "**Report**") have been posted on the Receiver's website (the "**Receiver's Website**") at www.insolvencies.deloitte.ca/en-ca/GrandeCacheCoal.
- 5) Unless otherwise provided, all other capitalized terms not defined in this Report are as defined in the Receivership Order.

Purpose

- 6) The purpose of this Report is to:
 - a) Provide the Court with additional information with respect to the Property;
 - b) Respectfully recommend that this Honourable Court:
 - (a) Approve the activities of the Receiver as described in the Report, including, without limitation, the steps taken by the Receiver pursuant to the Receivership Order;
 - (b) Approve an increase to the Receiver's Charge from \$45,000 to \$113,000 and authorizing the Receiver to register evidence of such charge against title to the Lofts;
 - (c) Approve the Receiver's Statement of Receipts and Disbursements for the period from November 28, 2018 to July 22, 2019;
 - (d) Approve the professional fees and disbursements of the Receiver and the fees and disbursements of its legal counsel, McCarthy Tetrault LLP

("McCarthy"), including the estimated fees to completion, as set out herein;

- (e) Approve the discharge of the Receiver after disbursement of all funds held and concluding administrative matters; and
- (f) Provide such further or other relief that the Court considers just and warranted in the circumstances.

Terms of Reference

- 7) In developing this Report, the Receiver has relied upon unaudited financial information prepared by the Company's management, the Company's books and records and discussions with its management. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants Canada Handbook* and, accordingly, the Receiver expresses no opinion or other form of assurance in respect of the information.

Currency

- 8) All dollar amounts in this Report are in Canadian dollars, unless otherwise indicated.

BACKGROUND

- 9) The Lofts comprise 34 residential and 10 commercial condominium units located at 3 Main Street in the Town of Grande Cache, Alberta. GCC is the owner of 32 residential units (i.e. 201 to 209, 211 to 221, and 223 to 244). The GCC-owned units were previously occupied by GCC employees and temporary staff until mining operations were suspended in 2015.
- 10) In 2012, the Town of Grande Cache (the "**Town**") issued a stop order (the "**Stop Order**") in respect of the Lofts. The Town noted detailed various deficiency repairs that were required to vacate the Stop Order, which were estimated to cost in excess of \$2.3 million to rectify. The Town denied occupancy in respect of the Lofts.
- 11) GCC was placed into receivership pursuant to an Order of the Court dated February 3, 2017, and Deloitte was appointed as Receiver of the property of GCC. The Receiver immediately made arrangements with a third-party property manager to ensure that the GCC-owned units were vacant and monitored from time to time.
- 12) On January 8, 2018, the Court approved the sale of substantially all the assets of GCC to Sonicfield Global Limited ("**Sonicfield**") which later incorporated a new company, CST Coal Canada Limited ("**CST**"), to facilitate the sale transaction which closed on July 18, 2018. CST performed its own assessment of the Stop Order and the Town's position that it would not allow occupancy of the condos unless the deficiencies were rectified. Consequently, CST elected to exclude the Lofts from the sale transaction.
- 13) The Receiver retained CBRE Limited ("**CBRE**"), a national real estate brokerage, to conduct a marketing process in respect of the Lofts. The Receiver arranged to pay

CBRE a work fee, as CBRE was of the view that the Lofts were unsaleable and would not recover their marketing costs. CBRE launched its sales process in July 2018 and canvassed a broad group of prospective purchasers. Some prospective purchasers expressed interest in the Lofts and contacted the Town in order to assess the viability of the Lofts.

- 14) Ultimately, no party advanced an offer to purchase the Lofts. The Receiver understands that the lack of offers is partially due to the Town having advised that it would not issue occupancy permits unless and until the deficiencies are fully repaired by a purchaser. The inability to sell the Lofts is consistent with the Receiver's assessment that the Lofts were unsaleable given the quantum of deficiencies and the Town's then refusal to consider relaxing the rectification of such deficiencies to render the Lofts saleable. The Receiver made every attempt to sell the Lofts; however, it was left with no choice but to disclaim the Lofts as they could not be sold.
- 15) The Town of Grande Cache determined it was no longer viable as a stand alone municipality and a plebiscite held on September 25, 2018 resulted in an affirmative vote to dissolve. The Town thus applied to the Minister of Municipal Affairs and was granted approval to be dissolved and concurrently became a hamlet subject to the administration of the MD effective January 1, 2019.

POWERS OF THE RECEIVER

- 16) The Receivership Order authorized the Receiver to, among other things, manage, administer, maintain and operate the Property.
- 17) The Receivership Order also authorized the Receiver to borrow up to \$45,000 without further approval of the Court for the purpose of carrying out its duties and powers (the "**Borrowing Facility**"), all of which is subject to the Receiver's Borrowing Charge (as defined in the Receivership Order).

RECEIVER'S ACTIVITIES

- 18) The Receiver has undertaken the following activities in accordance with the terms of the Receivership Order:
 - a) Arranged for a property manager to attend at the building to ensure the Lofts were vacant, no signs of damage, and to lock unit doors. The Property manager also maintained the exterior of the building including but not limited to, snow and ice removal.
 - b) Arranged to have all utilities for the Lofts transferred to the Receiver;
 - c) Provided notice of the Receiver's appointment to the Company's insurance broker, and arranged for insurance coverage;
 - d) Corresponded with McCarthy's in relation to various legal matters relating to the receivership;

- e) Correspondence with the MD and its legal counsel on matters relating to the receivership including preparing and attempting to negotiate an agreement of purchase and sale for the Lofts whereby the Receiver would cause GCC to convey its interest in the Lofts to the MD for \$1.00 plus set-off of receiver's borrowings and assumption of certain liabilities such as condominium fees, property taxes and utilities;
- f) Drafted reviewed and finalized this Report; and
- g) Addressed additional matters as they arose from time to time.

CREDITORS AND SECURED CHARGES

- 19) Alberta Land Title Certificates dated July 18, 2019 are attached hereto as Appendix "C" and which indicate there are no creditors who hold security on the Property or have registered liens against the Property.
- 20) Property taxes owing to the MD were approximately \$33,482 as at the date of this Report.
- 21) The Receiver understands there are unsecured amounts owing of approximately \$14,928 as at the Date of Receivership.
- 22) There will be no funds available for distribution to unsecured creditors.

DISCLAIM OF PROPERTY

- 23) As previously discussed in this Report, The MD discussed with Deloitte having Deloitte act as receiver and manager of the Property until such time as the MD had an opportunity to assess the future viability of the Lofts.
- 24) The MD indicated to the Receiver that it required 60 days to complete its assessment. Accordingly, the Receiver and the MD entered into a Facility Agreement (the "**Receiver's Borrowing Facility**") which was based on a two month operating period ending January 31, 2019; all of which was discussed with the MD prior to the Date of Receivership. The Receiver prepared a monthly operating budget estimating the various monthly expenses that would be incurred to administer the Lofts Receivership and the quantum of Receiver's borrowings required for the two month period. A copy of the operating budget is attached as Appendix "D".
- 25) The MD executed the Receiver's Borrowing Facility on November 28, 2018.
- 26) A Receiver's Certificate in the amount of \$20,000 was issued to the MD on January 16, 2019, and those funds were provided to the Receiver January 31, 2019.
- 27) On January 29, 2019, the MD provided the Receiver with a draft purchase agreement with respect to the Lofts, at which time negotiations commenced.
- 28) On March 1, 2019, a second Receiver's Certificate in the amount of \$20,000 was issued to the MD. Funds have not been provided to the Receiver to date.

- 29) On April 11, 2019, with no agreement in place, the Receiver proposed a framework to conclude the sale of the Lofts. The framework contemplated the following:
- a) The effective date of the sale would be February 15, 2019;
 - b) The MD would fund the Borrowing Facility in full;
 - c) The MD would assume the expenses incurred on account of utilities from and after February 15, 2019; and
 - d) The MD would assume and deal with unpaid municipal property taxes and unpaid condominium fees in such fashion as the MD determined
- 30) On May 1, 2019, the MD advised the Receiver that it was not prepared to proceed with the proposed framework. Consequently, the Receiver was left with no choice but to disclaim its interest in the Lofts.
- 31) The Receiver is unable to administer the receivership as a result of funds not being advanced to the Receiver and the receivership continuing for longer than initially anticipated. The Receiver has been unable to pay ongoing condominium fees, utilities, property manager fees, insurance, property taxes and any other costs in connection with the Lofts.
- 32) The Receiver has closed all utility accounts and terminated all contracts with respect to the Lofts in an effort to minimize costs being incurred.

RECEIVER'S BORROWING CHARGE

- 33) Projected costs as at the date of this Report total approximately \$138,000, including an accrual provision for professional fees, due to the Receiver having to administer the estate for approximately six months longer than anticipated.
- 34) The Receiver has prepared a monthly operating statement (the "**Operating Statement**") for the period from November 28, 2018 to July 22, 2019, a copy of which is attached as Appendix "**E**". The notes to the Operating Statement provide for the explanation of the various categories of expenses incurred. The Operating Statement reflects that approximately \$113,000 will be required to meet all operation expenses and receivership professional fees up to July 22, 2019.
- 35) The Receiver is of the view that such borrowings are necessary and appropriate in the circumstances.
- 36) Accordingly, the Receiver is seeking authorization to increase the Receiver's Charge from \$45,000 to \$113,000.

FEES AND DISBURSEMENTS OF THE RECEIVER

- 37) The Receiver's professional fees are calculated based on hours spent at rates established by each professional based on their qualifications and experience.

- 38) The Receivers professional fees for administration of the receivership to July 22, 2019 total approximately \$38,550 (excluding GST) incurred to date plus an estimate for the fees and costs to be incurred to finalize the administration of the receivership.

FEES AND DISBURSEMENTS OF LEGAL COUNSEL

- 39) The Receiver's legal counsel's cumulative work in progress on this matter amounts to approximately \$15,693 (excluding GST) to July 22, 2019, including an estimate for fees and costs to be incurred to finalize these receivership proceedings. Owing the lack of funds in the estate and the fact that the MD refused to fund the balance of the Receiver's Borrowings, legal counsel has only billed \$ 6,766 and will not bill the balance of the amounts unless and until funds are realized under and pursuant to the Receiver's Charge or otherwise. The accounts of the Receiver's legal counsel are calculated based on hours spent at rates established by each professional based on their qualifications and experience. The Receiver is of the opinion that legal counsel's fees are reasonable and appropriate in the circumstances.

STATEMENT OF RECEIPTS AND DISBURSEMENTS

- 40) Attached as Appendix "F" is a Statement of Receipts and Disbursements ("**SRD**") reflecting the administration of the receivership for the period November 28, 2018 to July 22, 2019 for the Property. The SRD reflects a shortfall of approximately \$113,000 in respect of unpaid operating expenses and unpaid professional fees.
- 41) As at July 22, 2019, the Receiver holds in its receivership account approximately \$2,298. The Receiver anticipates that the funds it holds will be applied against its professional fees such that no funds will be available for distribution.

CONCLUSIONS AND RECOMMENDATIONS

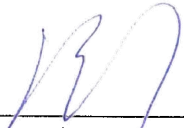
- 42) The Receiver has concluded the majority of its administration of the receivership. Upon disbursing the remaining funds, providing a final report to the Official Receiver and closing the Receiver's trust accounts, the Receiver is not aware of its services being required for any further purpose herein, and is therefore of the view that it should be discharged from its mandate.
- 43) Based on the foregoing, the Receiver respectfully recommends that this Honourable Court grant the relief detailed in Section 6 b) of this Report and such further and other relief as this Honourable Court deems appropriate in the circumstances.

* * *

All of which is respectfully submitted at Calgary, Alberta this 22nd day of July, 2019.

DELOITTE RESTRUCTURING INC.,
solely in its capacity as
Court-appointed receiver and manager of
Grande Cache Coal Corporation, Grande Cache Coal LP,
Up Energy (Canada) Limited and 0925165 B.C. Ltd.,
and not in its personal or corporate capacity

Per:



Robert J. Taylor, FCA, FCPA, CIRP, LIT, CFE
Senior Vice-President

APPENDIX A

I hereby certify this to be a true copy of
the original Order

Dated this 29 day of NOV 2018

[Signature]
for Clerk of the Court



COURT FILE NO. 1701-01142
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFFS CHINA MINSHENG BANKING CORP., LTD., HONG KONG
BRANCH AND CHINA MINSHENG BANKING CORP., LTD.,
SHANGHAI BRANCH, AND SONICFIELD GLOBAL LIMITED,
AS SECURED LENDERS, AND COMPUTERSHARE TRUST
COMPANY OF CANADA, IN ITS CAPACITY AS COLLATERAL
AGENT FOR AND ON BEHALF OF THE SECURED LENDERS
DEFENDANTS GRANDE CACHE COAL LP, GRANDE CACHE COAL
CORPORATION, UP ENERGY (CANADA) LIMITED AND
0925165 B.C. LTD.

DOCUMENT

RECEIVERSHIP ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
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DATE ON WHICH ORDER WAS PRONOUNCED: November 28, 2018
LOCATION OF HEARING OR TRIAL: Calgary, Alberta
NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Justice B.E.C. Romaine

UPON the application of Deloitte Restructuring Inc. in respect of Grande Cache Coal LP and Grande Cache Coal Corporation (the "**Debtor**"); **AND UPON** having read the Application and the Affidavit of Service of Katie Doran, filed; **AND UPON** reading the consent of Deloitte Restructuring Inc. to act as the receiver and manager ("**Receiver**") of some of the assets of the Debtor as hereinafter described, filed; **AND UPON** hearing counsel for the Receiver and any other counsel present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order is hereby abridged and service thereof is deemed good and sufficient.

APPOINTMENT

2. Effective 12:01 a.m. on November 29, 2018, pursuant to sections 13(2) of the *Judicature Act*, R.S.A. 2000, c.J-2 and 99(a) of the *Business Corporations Act*, R.S.A. 2000, c.B-9, Deloitte Restructuring Inc. is hereby appointed Receiver, without security, of the Debtor's properties legally described as:

CONDOMINIUM PLAN 0925042
UNITS 11-19 and 21-44

Together with the Debtor's fractional share of the common property of Condominium Corporation 0925042.

(collectively, the "**Property**").

RECEIVER'S POWERS

3. The Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:
 - (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property;
 - (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;

- (c) to engage counsel and agents from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;
- (d) to purchase or lease machinery, equipment, inventories, supplies, premises or other assets;
- (e) to receive and collect all monies and accounts now owed or hereafter owing to the Debtor in respect of the Property and to exercise all remedies of the Debtor in respect of the Property in collecting such monies, including, without limitation, to enforce any security held by the Debtor;
- (f) to settle, extend or compromise any indebtedness owing to or by the Debtor in respect of the Property;
- (g) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;
- (h) to undertake environmental or workers' health and safety assessments of the Property and operations of the Debtor;
- (i) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding, and provided further that nothing in this Order shall authorize the Receiver to defend or settle the action in which this Order is made unless otherwise directed by this Court;
- (j) to sell, convey, transfer, or assign the Property or any part or parts thereof out of the ordinary course of business to the Town of Grande Cache or the Municipal District of Greenview;

- (k) to apply for any vesting order or other orders necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;
- (l) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;
- (m) to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property;
- (n) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtor;
- (o) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor; and
- (p) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtor, and without interference from any other Person.

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

4. (i) The Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "Persons" and each being a "Person") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver

all such Property (excluding Property subject to liens the validity of which is dependent on maintaining possession) to the Receiver upon the Receiver's request.

5. All Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "Records") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 5 or in paragraph 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or documents prepared in contemplation of litigation or due to statutory provisions prohibiting such disclosure.

6. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

NO PROCEEDINGS AGAINST THE RECEIVER

7. No proceeding or enforcement process in any court or tribunal (each, a “**Proceeding**”), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

8. No Proceeding against or in respect of the Debtor or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are hereby stayed and suspended pending further Order of this Court, provided, however, that nothing in this Order shall: (i) prevent any Person from commencing a proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such proceeding is not commenced before the expiration of the stay provided by this paragraph 8; and (ii) affect a Regulatory Body’s investigation in respect of the debtor or an action, suit or proceeding that is taken in respect of the debtor by or before the Regulatory Body, other than the enforcement of a payment order by the Regulatory Body or the Court. “Regulatory Body” means a person or body that has powers, duties or functions relating to the enforcement or administration of an Act of Parliament or of the legislature of a province.

NO EXERCISE OF RIGHTS OF REMEDIES

9. All rights and remedies (including, without limitation, set-off rights) against the Debtor, the Receiver, or affecting the Property, are hereby stayed and suspended except with the written consent of the Receiver or leave of this Court, provided however that nothing in this paragraph shall (i) empower the Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) exempt the Receiver or the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE RECEIVER

10. No Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtor, without written consent of the Receiver or leave of this Court.

CONTINUATION OF SERVICES

11. All Persons having oral or written agreements with the Debtor or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Debtor are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Receiver, and this Court directs that the Receiver shall be entitled to the continued use of the Debtor's current telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Receiver in accordance with normal payment practices of the Debtor or such other practices as may be agreed upon by the supplier or service provider and the Receiver, or as may be ordered by this Court.

RECEIVER TO HOLD FUNDS

12. All funds, monies, cheques, instruments, and other forms of payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the "**Post Receivership Accounts**") and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further order of this Court.

LIMITATION ON ENVIRONMENTAL LIABILITIES

13.

(a) Notwithstanding anything in any federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arose or environmental damage that occurred:

- (i) before the Receiver's appointment; or
- (ii) after the Receiver's appointment unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.

(b) Nothing in sub-paragraph (a) exempts a Receiver from any duty to report or make disclosure imposed by a law referred to in that sub-paragraph.

(c) Notwithstanding anything in any federal or provincial law, but subject to sub-paragraph (a) hereof, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, the Receiver is not personally liable for failure to comply with the order, and is not personally liable for any costs that are or would be incurred by any person in carrying out the terms of the order,

(i) if, within such time as is specified in the order, within 10 days after the order is made if no time is so specified, within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, or during the period of the stay referred to in clause (ii) below, the Receiver:

- A. complies with the order, or
- B. on notice to the person who issued the order, abandons, disposes of or otherwise releases any interest in any real property affected by the condition or damage;

(ii) during the period of a stay of the order granted, on application made within the time specified in the order referred to in clause (i) above, within

10 days after the order is made or within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, by,

- A. the court or body having jurisdiction under the law pursuant to which the order was made to enable the Receiver to contest the order; or
 - B. the court having jurisdiction in bankruptcy for the purposes of assessing the economic viability of complying with the order; or
- (iii) if the Receiver had, before the order was made, abandoned or renounced or been divested of any interest in any real property affected by the condition or damage.

LIMITATION ON THE RECEIVER'S LIABILITY

15. Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property. Nothing in this Order shall derogate from any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA.

RECEIVER'S ACCOUNTS

16. The Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case, incurred at their standard rates and charges provided such amount does not exceed \$45,000 inclusive of GST. The Receiver shall be entitled to and are hereby granted a charge (the "**Receiver's Charge**") on the Property, as security for such fees and disbursements, incurred after the making of this Order in respect of these proceedings, and the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person but subject to section 14.06(7), 81.4(4) and 81.6(2) and 88 of the BIA.
17. The Receiver and its legal counsel shall pass their accounts from time to time.

18. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including the legal fees and disbursements, incurred at the normal rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE RECEIVERSHIP

19. The Receiver be at liberty and it is hereby empowered to borrow from the Town of Grande Cache or the Municipal District of Greenview, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$45,000 (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges set out in sections 14.06(7), 81.4(4) and 81.6(2) [and 88] of the BIA.
20. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.
21. The Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.
22. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

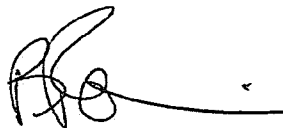
GENERAL

23. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
24. Notwithstanding Rule 6.11 of the Alberta Rules of Court, unless otherwise ordered by this Court, the Receiver will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence.
25. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
26. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
27. There shall be no costs of this Order to any party.
28. Any interested party may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

FILING

29. The Receiver shall establish and maintain a website in respect of these proceedings at <http://www.insolvencies.deloitte.ca/> and shall post there as soon as practicable:
 - (a) all materials prescribed by statute or regulation to be made publically available;and

- (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.

A handwritten signature in black ink, consisting of stylized initials and a long horizontal stroke extending to the right.

J.C.C.Q.B.A.

SCHEDULE "A"
RECEIVER CERTIFICATE

CERTIFICATE NO. _____

AMOUNT \$ _____

1. THIS IS TO CERTIFY that DELOITTE RESTRUCTURING INC., the receiver and manager (the "Receiver") of all of the Property of GRANDE CACHE COAL CORPORATION as described in the Order of the Court of Queen's Bench of Alberta and Court of Queen's Bench of Alberta in Bankruptcy and Insolvency (collectively, the "Court") dated the 28th day of November, 2018 (the "Order") made in action number 1701-01142, has received as such Receiver from the holder of this certificate (the "Lender") the principal sum of \$_____, being part of the total principal sum of \$_____ which the Receiver is authorized to borrow under and pursuant to the Order.

2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [**daily**] [**monthly not in advance on the _____ day of each month**] after the date hereof at a notional rate per annum equal to the rate of _____ per cent above the prime commercial lending rate of Bank of _____ from time to time.

3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and the Bankruptcy and Insolvency Act, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.

4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at ●.

5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property) as authorized by the Order and as authorized by any further or other order of the Court.
7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the _____ day of _____, 20__.

**DELOITTE RESTRUCTURING INC., solely
in its capacity as RECEIVER of the
PROPERTY (as defined in the Order), and
not in its personal capacity**

Per: _____

Name:

Title:

APPENDIX B



Deloitte Restructuring Inc.
850- 2nd Street S.W.
Suite 700
Calgary AB T2P 0R8
Canada

Via Email

October 29, 2018

Town of Grande Cache
P.O. Box 300 Alberta, T0E 0Y0
10001 Hoppe Avenue

Tel: +14032670501
Fax: +14032642871
www.deloitte.ca

Attention: Ms. Denise Thompson (Denise.Thompson@grandecache.ca)
Chief Administrative Officer

Dear Ms. Thompson;

Subject: In the Matter of the Receivership of Grande Cache Coal LP and Grande Cache Coal Corporation (collectively "GCC") – Main Street Lofts (the "Lofts")

We are writing to inform you that the Receiver will be abandoning its interest in the Lofts effective immediately in advance of the Receiver's discharge application which will be heard on November 28, 2018.

Property Description

The Lofts consist of 34 residential and 10 commercial condominium units located at 3 Main Street in the Town of Grande Cache, Alberta. GCC is the owner of 32 residential units (i.e. 201 to 209, 211 to 221, and 223 to 244). The GCC owned units were previously occupied by employees and temporary staff until mining operations were suspended in 2015.

In 2012, the Town of Grande Cache (the "Town") issued a stop order (the "Stop Order") in respect of the Lofts, subsequently detailed various deficiency repairs which were estimated to cost in excess of \$2.3 million to rectify and denied occupancy in respect of the Lofts.

Receivership Sale Transaction of the GCC Mine

As you are aware, GCC was placed into receivership pursuant to an Order of the Court of Queen's Bench of Alberta (the "Court") dated February 3, 2017, and Deloitte Restructuring Inc. was appointed as Receiver of the property of GCC. The Receiver immediately made arrangements with a third-party property manager to ensure that the GCC-owned units were vacant and monitored from time to time.

On January 8, 2018, the Court approved the sale of substantially all the assets of GCC to Sonicfield Global Limited ("Sonicfield") which later incorporated a new company, CST Coal Canada Limited ("CST"), to facilitate the sale transaction which closed on July 18, 2018. CST performed its own assessment of the Stop Order and the Town's insistence that it would not allow occupancy of the condos unless the deficiencies were rectified. Consequently, CST elected to exclude the Lofts from the sale transaction.

Marketing of the Lofts

As you are aware, the Receiver retained CBRE Limited ("CBRE"), a national real estate brokerage, to conduct a marketing process in respect of the Lofts. CBRE launched its sales process in July 2018 and canvassed a broad group of prospective purchasers, several of which expressed interest and contacted the

Town to assess the viability of the Lofts. Ultimately, no party advanced an offer to purchase the Lofts and the Receiver understands this is due to the lack of confirmed occupancy permits and a waiver of the deficiency repairs by the Town. The lack of a sale is consistent with the Receiver's prior assessment that the Lofts were unsaleable in the current scenario and although the Receiver would make every attempt to sell the Lofts by retaining CBRE, the Receiver would likely be left with no choice but to abandon the property.

Abandonment and Transfer of Information

The Receiver regrettably advises that it hereby abandons its interest in the Lofts and will not be advancing any further funds in respect of ongoing condominium fees, utilities, property manager fees, insurance, property taxes and any other costs in connection with the Lofts. Contents insurance for the GCC owned units will remain in place until such time as the Receiver is discharged. Nothing in this letter releases existing security interests which are registered against the Lofts.

The Receiver will be notifying Direct Energy and any other utility service provider that it will close the utility accounts. Please contact Dana Gaspar of the Receiver at (403) 267-0660 or dgaspar@deloitte.ca to facilitate any transfer of these accounts for payment by the Town going forward.

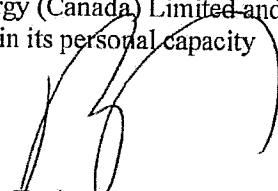
We understand that Scott Stensrud and Chris Blackburn will be resigning from the condominium board of directors effective immediately. We understand that Stan Wall is the sole remaining board member. Please feel free to contact Mr. Stensrud and Ms. Blackburn to facilitate a meeting with Stan Wall the transfer of keys and information and to appoint representatives of the Town to the board.

Should you have any questions in respect of the foregoing please contact the undersigned.

Yours truly,

DELOITTE RESTRUCTURING INC.,
solely in its capacity as the Court-appointed Receiver
of Grande Cache Coal LP, Grande Cache Coal Corporation,
Up Energy (Canada) Limited and 0925165 B.C. Ltd.,
and not in its personal capacity

Per:


Robert J. Taylor, FCPA, FCA, CIRP, LIT, CFE
Senior Vice-President

Copy:

Mike Haugen (mike.haugen@greenview.ca)
Scott Stensrud (sstensrud@costcoal.ca)
Chris Blackburn (cblackburn@costcoal.ca)
Stan Wall (stanwall@telus.net)
Stefano Damiani (sdamiani@deloitte.ca)

APPENDIX C



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 125 0925042;12 092 189 896 +1

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 12
AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +11

REGISTERED OWNER(S)
REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

092 189 896 10/06/2009 TRANSFER OF LAND SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS
REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

082 442 472 08/10/2008 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0828374
092 149 496 12/05/2009 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0925041

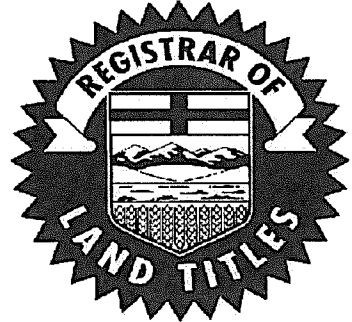
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:29 A.M.

ORDER NUMBER: 37644789

CUSTOMER FILE NUMBER: 02549789-MSL



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 133 0925042;13 092 189 896 +2

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 13
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +12

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

(CONTINUED)

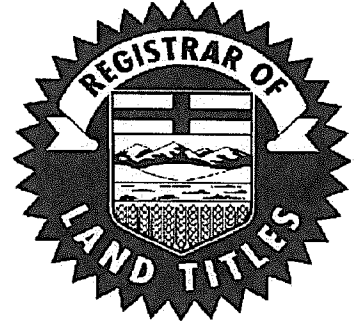
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PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:29 A.M.

ORDER NUMBER: 37644800

CUSTOMER FILE NUMBER: 02549791-MSL



END OF CERTIFICATE

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LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 141 0925042;14 092 189 896 +3

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 14
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +13

REGISTERED OWNER(S)
REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

092 189 896 10/06/2009 TRANSFER OF LAND SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS
REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

082 442 472 08/10/2008 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0828374
092 149 496 12/05/2009 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0925041

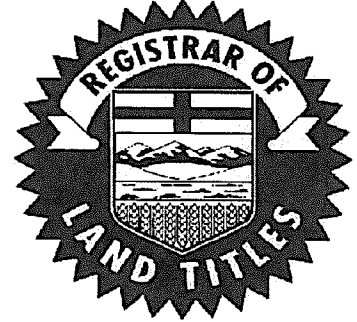
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:30 A.M.

ORDER NUMBER: 37644808

CUSTOMER FILE NUMBER: 02549794-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
 LINC SHORT LEGAL TITLE NUMBER
 0033 897 159 0925042;15 092 189 896 +4

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 15
 AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +14

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS
 GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

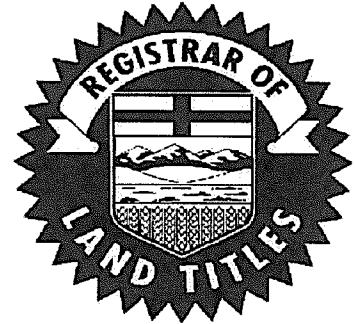
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:30 A.M.

ORDER NUMBER: 37644824

CUSTOMER FILE NUMBER: 02549796-MSL



END OF CERTIFICATE

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PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 166 0925042;16 092 189 896 +5

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 16
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +15

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

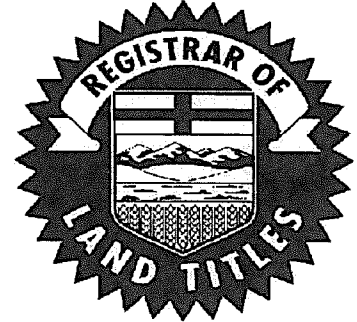
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:34 A.M.

ORDER NUMBER: 37644903

CUSTOMER FILE NUMBER: 02549807-MSL



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
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PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 174 0925042;17 092 189 896 +6

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 17
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +16

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

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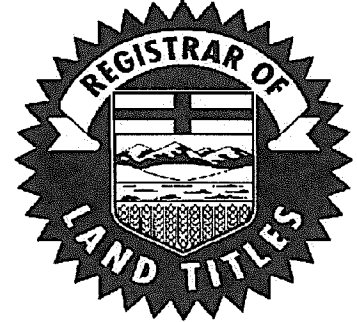
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:35 A.M.

ORDER NUMBER: 37644914

CUSTOMER FILE NUMBER: 02549811-MSL



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 182 0925042;18 092 189 896 +7

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 18
AND 165 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)
REFERENCE NUMBER: 092 149 498 +17

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

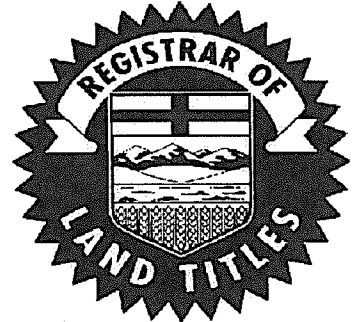
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:35 A.M.

ORDER NUMBER: 37644921

CUSTOMER FILE NUMBER: 02549813-MSL



END OF CERTIFICATE

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PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 190 0925042;19 092 189 896 +8

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 19
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +18

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

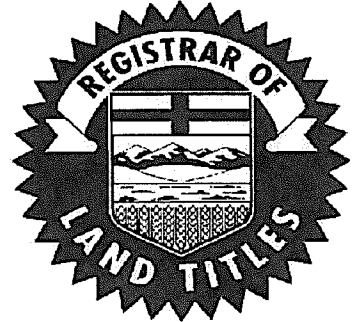
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:36 A.M.

ORDER NUMBER: 37644929

CUSTOMER FILE NUMBER: 02549816-MSL



END OF CERTIFICATE

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PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 216 0925042;21 092 189 896 +10

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 21
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +20

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

(CONTINUED)

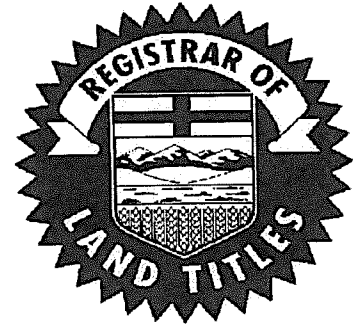
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:37 A.M.

ORDER NUMBER: 37644960

CUSTOMER FILE NUMBER: 02549822-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 224 0925042;22 092 189 896 +11

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 22
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +21

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

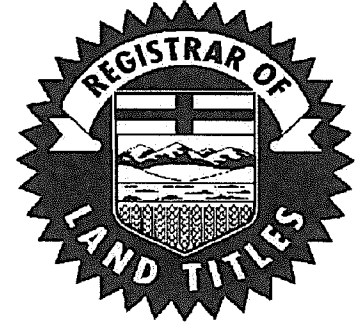
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:38 A.M.

ORDER NUMBER: 37644985

CUSTOMER FILE NUMBER: 02549827-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 232 0925042;23 092 189 896 +12

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 23
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)
REFERENCE NUMBER: 092 149 498 +22

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

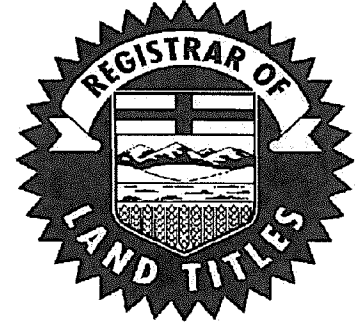
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:39 A.M.

ORDER NUMBER: 37644993

CUSTOMER FILE NUMBER: 02549829-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 240 0925042;24 092 189 896 +13

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 24
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +23

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

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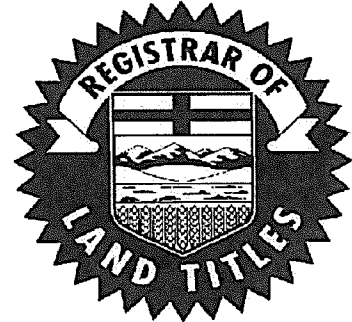
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:39 A.M.

ORDER NUMBER: 37644998

CUSTOMER FILE NUMBER: 02549831-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 258 0925042;25 092 189 896 +14

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 25
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +24

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

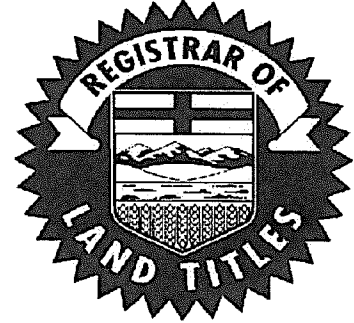
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:39 A.M.

ORDER NUMBER: 37645004

CUSTOMER FILE NUMBER: 02549833-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 265 0925042;26 092 189 896 +15

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 26
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +25

REGISTERED OWNER(S)
REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

092 189 896 10/06/2009 TRANSFER OF LAND SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

082 442 472 08/10/2008 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0828374

092 149 496 12/05/2009 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0925041

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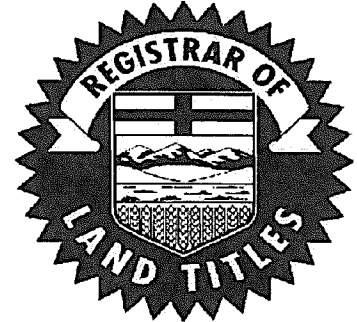
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:40 A.M.

ORDER NUMBER: 37645007

CUSTOMER FILE NUMBER: 02549836-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 273 0925042;27 092 189 896 +16

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 27
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +26

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

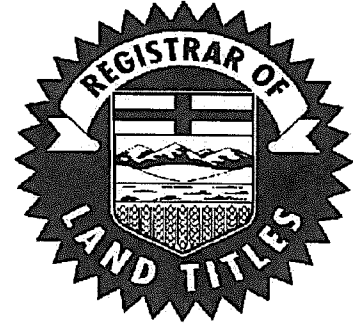
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:40 A.M.

ORDER NUMBER: 37645012

CUSTOMER FILE NUMBER: 02549838-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S		
LINC	SHORT LEGAL	TITLE NUMBER
0033 897 281	0925042;28	092 152 115

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 28
 AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +27

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS
 GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

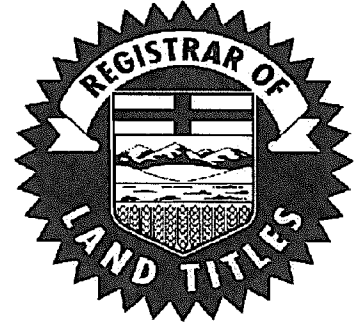
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:40 A.M.

ORDER NUMBER: 37645018

CUSTOMER FILE NUMBER: 02549840-MSL



END OF CERTIFICATE

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THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
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APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 299 0925042;29 092 152 115 +1

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 29
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +28

REGISTERED OWNER(S)
REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

092 152 115 14/05/2009 TRANSFER OF LAND SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS
REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

082 442 472 08/10/2008 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0828374
092 149 496 12/05/2009 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0925041

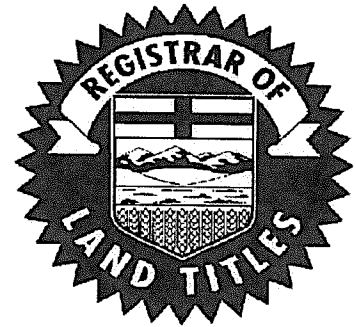
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:40 A.M.

ORDER NUMBER: 37645023

CUSTOMER FILE NUMBER: 02549841-MSL



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
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PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 307 0925042;30 092 152 115 +2

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 30
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +29

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

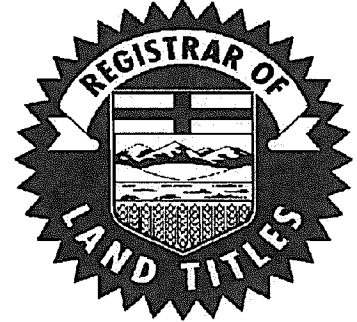
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:41 A.M.

ORDER NUMBER: 37645027

CUSTOMER FILE NUMBER: 02549842-MSL



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S		
LINC	SHORT LEGAL	TITLE NUMBER
0033 897 315	0925042;31	092 152 115 +3

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 31
 AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +30

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
 GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

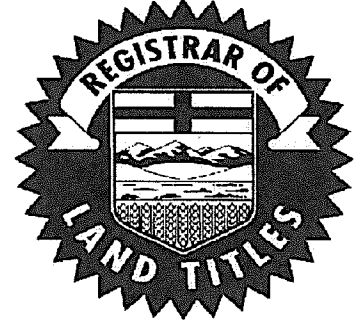
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:41 A.M.

ORDER NUMBER: 37645039

CUSTOMER FILE NUMBER: 02549844-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 331 0925042;33 092 152 115 +4

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 33
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +32

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

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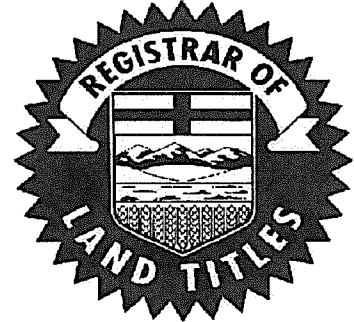
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:42 A.M.

ORDER NUMBER: 37645040

CUSTOMER FILE NUMBER: 02549845-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S		
LINC	SHORT LEGAL	TITLE NUMBER
0033 897 349	0925042;34	092 152 115 +5

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 34
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +33

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

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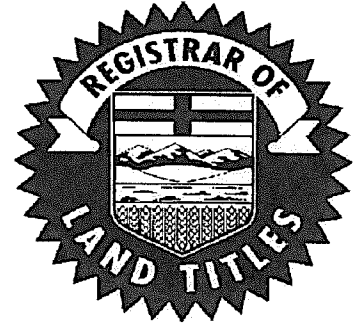
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:42 A.M.

ORDER NUMBER: 37645050

CUSTOMER FILE NUMBER: 02549849-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 357 0925042;35 092 152 115 +6

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 35
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +34

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

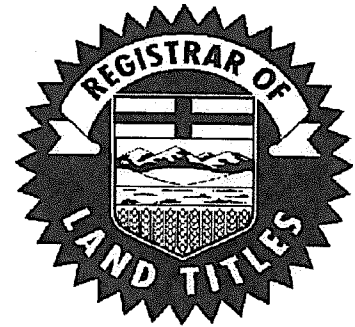
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:43 A.M.

ORDER NUMBER: 37645062

CUSTOMER FILE NUMBER: 02549852-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S		
LINC	SHORT LEGAL	TITLE NUMBER
0033 897 364	0925042;36	092 152 115 +7

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 36
 AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +35

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

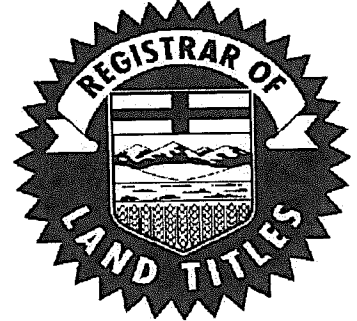
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:43 A.M.

ORDER NUMBER: 37645071

CUSTOMER FILE NUMBER: 02549854-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 372 0925042;37 092 152 115 +8

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 37
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +36

REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

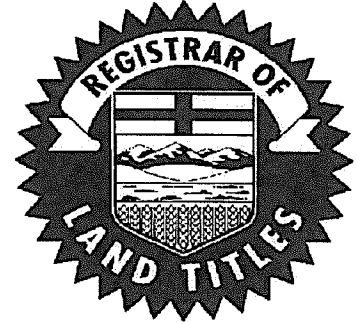
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:43 A.M.

ORDER NUMBER: 37645080

CUSTOMER FILE NUMBER: 02549855-MSL



END OF CERTIFICATE

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LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 380 0925042;38 092 152 115 +9

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 38
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +37

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

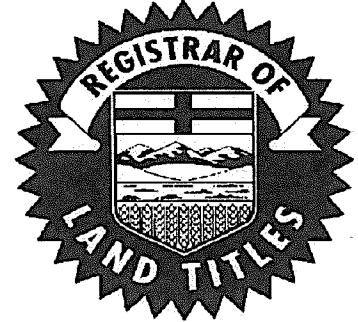
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:43 A.M.

ORDER NUMBER: 37645091

CUSTOMER FILE NUMBER: 02549857-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S		
LINC	SHORT LEGAL	TITLE NUMBER
0033 897 398	0925042;39	092 152 115 +10

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 39
 AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +38

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

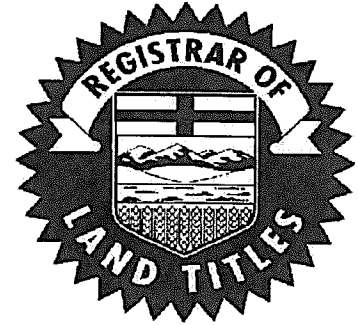
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:44 A.M.

ORDER NUMBER: 37645095

CUSTOMER FILE NUMBER: 02549858-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S		
LINC	SHORT LEGAL	TITLE NUMBER
0033 897 406	0925042;40	092 152 115 +11

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 40
 AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +39

REGISTERED OWNER(S)				
REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

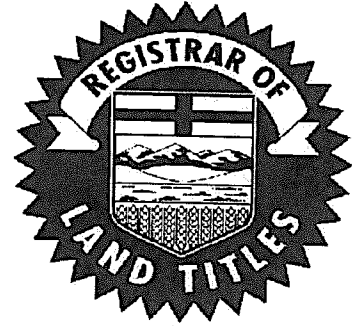
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:44 A.M.

ORDER NUMBER: 37645106

CUSTOMER FILE NUMBER: 02549862-MSL



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S

LINC

SHORT LEGAL

TITLE NUMBER

0033 897 414

0925042;41

092 152 115 +12

LEGAL DESCRIPTION

CONDOMINIUM PLAN 0925042

UNIT 41

AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +40

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

(CONTINUED)

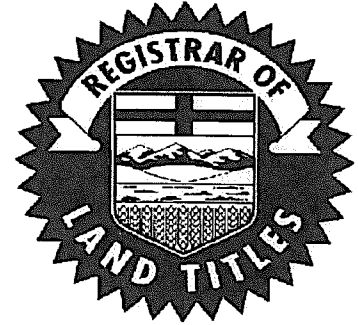
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:44 A.M.

ORDER NUMBER: 37645117

CUSTOMER FILE NUMBER: 02549866-MSL



END OF CERTIFICATE

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OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
 LINC SHORT LEGAL TITLE NUMBER
 0033 897 422 0925042;42 092 152 115 +13

LEGAL DESCRIPTION
 CONDOMINIUM PLAN 0925042
 UNIT 42
 AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
 EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
 ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +41

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
 OF SUITE 1610, 800-5 AVENUE SW
 CALGARY
 ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

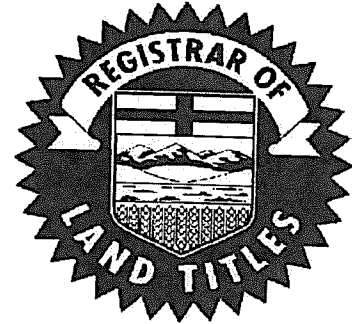
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:45 A.M.

ORDER NUMBER: 37645133

CUSTOMER FILE NUMBER: 02549868-MSL



END OF CERTIFICATE

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LAND TITLE CERTIFICATE

S

LINC SHORT LEGAL
0033 897 430 0925042;43

TITLE NUMBER
092 152 115 +14

LEGAL DESCRIPTION

CONDOMINIUM PLAN 0925042

UNIT 43

AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +42

 REGISTERED OWNER(S)
REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

092 152 115 14/05/2009 TRANSFER OF LAND SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

082 442 472 08/10/2008 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0828374
092 149 496 12/05/2009 UTILITY RIGHT OF WAY
 GRANTEE - THE TOWN OF GRANDE CACHE.
 AS TO PORTION OR PLAN:0925041

(CONTINUED)

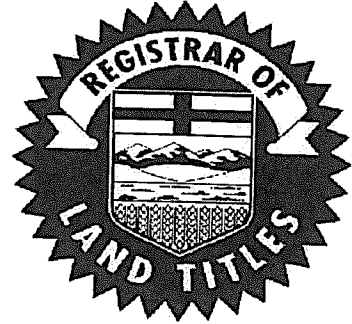
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:45 A.M.

ORDER NUMBER: 37645144

CUSTOMER FILE NUMBER: 02549869-MSL



END OF CERTIFICATE

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LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 448 0925042;44 092 152 115 +15

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 44
AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +43

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

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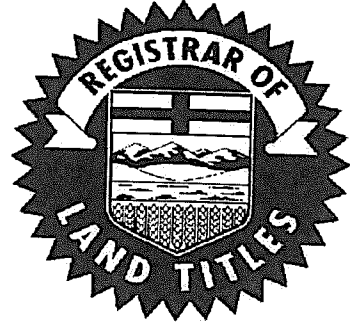
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:46 A.M.

ORDER NUMBER: 37645149

CUSTOMER FILE NUMBER: 02549872-MSL



END OF CERTIFICATE

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LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 117 0925042;11 092 189 896

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 11
AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +10

REGISTRATION	DATE (DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041

(CONTINUED)

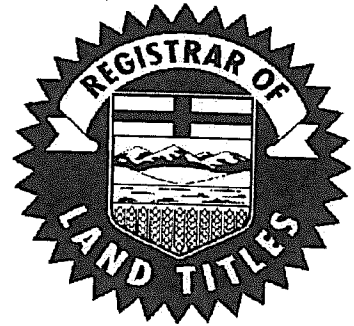
* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 002

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 18 DAY OF JULY,
2019 AT 10:46 A.M.

ORDER NUMBER: 37645155

CUSTOMER FILE NUMBER: 02549877-MSL



END OF CERTIFICATE

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APPENDIX D

**In the Matter of the Receivership of Grande Cache Coal et al.
 Estimated Operating Costs for Main Street Lofts
 \$CAD**

	Monthly		Annual		Arrears 21-Nov-18
	High	Low	High	Low	
Utilities					
<i>Direct Energy</i>	3,200	2,700	38,400	32,400	1,488
<i>AltaGas</i>	3,000	2,500	36,000	30,000	2,937
<i>Town of Grande Cache</i>	2,200	2,000	26,400	24,000	3,953
Condo fees - Condominium Corp #0925042	3,275	3,275	39,300	39,300	6,550
Property management - T. Caines	1,000	800	12,000	9,600	-
Property tax	2,083	1,917	25,000	23,000	-
Insurance	1,667	1,458	20,000	17,500	-
Contingency	2,500	1,500	30,000	18,000	-
Total Operating Costs	18,925	16,150	227,100	193,800	14,928
Receiver's Fees	3,500	2,500	42,000	30,000	-
Total Estimated Costs	22,425	18,650	269,100	223,800	14,928

General Notes

1. The estimated high and low operating costs are based on the Receiver's knowledge of historical costs and invoices received to date.
2. The Receiver has been advised that all but one of the directors of Condominium Corp #0925042 ("092") have resigned. The resigned directors had managed the administration of 092. Monthly condominium fees may increase in the future if 092 contracts its administration to a third party. The Receiver has not been notified of an increase in the condominium fees as at November 21, 2018.
3. Property taxes are accrued monthly. The annual property tax assessment is issued on or around May 30th and payment is advanced prior to the due date of June 30th.
4. A contingency has been included to deal with unforeseen issues which may arise.
5. Arrears reflect the total amounts outstanding on accounts as at November 21, 2018. The Receiver ceased paying the operating costs on September 30, 2018. All accounts are subject to penalties and interest.

APPENDIX E

Condominium Plan 0925042 - In Receivership
Statement of Operations
For the period November 29, 2018 to July 22, 2019
in CAD \$

	Original Monthly Budget		Actual												Total	Notes
	Low	High	Nov 29, 2018 to Dec 31, 2018	Jan 1, 2019 to Jan 31, 2019	Feb 1, 2019 to Feb 28, 2019	Mar 1, 2019 to Mar 31, 2019	Apr 1, 2019 to Apr 30, 2019	May 1, 2019 to May 31, 2019	Jun 1, 2019 to Jun 30, 2019	Jul 1, 2019 to Jul 22, 2019						
Receipts																
Receiver's Certificate																
Interest																
Total receipts																
Disbursements																
Property maintenance	800	1,000														
Condominium fees	3,275	3,275														
Insurance	1,458	1,458														
Utilities	7,200	8,000														
Property Tax	1,917	2,083														
GST	N/A	N/A														
Filing fees	N/A	N/A														
Contingency	1,500	2,500														
Total disbursements	16,150	18,925														
Estate balance at April 1, 2019																
Less: Accrued Receiver's fees (including GST)																
Less: Accrued Legal fees (including GST)																
Deficit after accrued Receiver's fees	(16,650)	(22,425)														

General notes:
This analysis assumes that Main Street Lofts will remain in receivership until July 22, 2019.

Specific notes:

- Pursuant to the Order dated November 29, 2018, the Receiver was authorized to borrow up to \$45,000 in aggregate without further Court approval. To date, the MD of Greenview has advanced \$25,000. The Receiver estimates that additional funds of approximately \$113,000, including an accrual provision for professional fees, is required to oversee the property up to July 22, 2019. The Receiver's borrowing limit of \$45,000 was based on administering the receivership for a two month period ending January 31, 2019. Projected administration costs to July 22, 2019 total approximately \$138,000, including an accrual provision for professional fees, as a result of the Receiver having to administer the estate for six months longer than planned. The Receiver will be seeking an increase in the Receiver's Charge to \$113,000.
- Property maintenance is comprised of snow removal, contractor time and materials, and fire inspection fees. The average property maintenance cost for the period November 29, 2018 to February 28, 2019 is approximately \$1,454 per month, exceeding the estimated monthly budget of \$1,000 by \$454 per month. The difference of \$454 per month is attributed to increased snow removal services as a result of the extreme winter conditions and heavy snowfall in January and February 2019.
- Due to the uncertainty of additional funding, the Receiver has suspended payments for any outstanding and future condominium fees effective February 28, 2019. Outstanding condominium fees as at July 22, 2019 total approximately \$25,249.
- Insurance policy expired on July 3, 2019.
- Utilities including Direct Energy, AltaGas, and the Town of Grande Cache have been recorded in the month the services were provided for comparative purposes to the estimated budget. A summary of the utility invoices received as at July 22, 2019 is as follows:

Service Provider	Dec-18		Jan-19		Feb-19		Mar-19		Apr-19		May-19		Jun-19		Jul-19		Outstanding
Direct Energy	1,205.24		2,227.15	2,428.78	2,322.14	2,592.46	2,163.49	2,592.46	1,158.28	2,700.00	2,700.00	2,700.00	2,700.00	2,700.00	2,700.00	600.00	8,836.37
AltaGas	1,960.23		2,913.30	2,885.64	2,651.35	2,741.68	2,635.48	2,635.48	2,700.00	2,700.00	2,700.00	2,700.00	2,700.00	2,700.00	2,700.00	-	7,528.51
Town of Grand Cache	2,003.22		2,003.22	2,003.22	2,003.22	2,096.22	2,096.22	2,096.22	2,096.22	2,096.22	2,096.22	2,096.22	2,096.22	2,096.22	2,096.22	-	12,391.32
	5,168.69		7,143.67	7,317.64	7,009.71	7,324.16	6,501.39	7,324.16	5,954.50	5,954.50	5,954.50	5,954.50	5,954.50	5,954.50	5,954.50	600.00	28,756.20

- The 2019 property taxes in the amount of approximately \$33,500 are unpaid. The Receiver closed all utility accounts effective June 30, 2019 in an effort to reduce costs.
- The Receiver's professional fees for administration of the receivership to July 22, 2019 total approximately \$40,500 (including GST) incurred to date plus an estimate for the fees and costs to be incurred to finalize the administration of the receivership relating to settling and closing all accounts related to the Main Street Lofts, preparing a final Receiver's Report, preparing for and attending Court to obtain its discharge, other statutory duties, and fulfilling reporting requirements to the Official Receiver.

APPENDIX F

Estate No. 24-115977

IN THE MATTER OF THE RECEIVERSHIP OF CONDOMINIUM PLAN 0925042
FINAL STATEMENT OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD FROM NOVEMBER 28, 2019 TO JULY 22, 2019

Receipts:		
Receiver's Certificate	\$ 25,000.00	
Interest	<u>67.26</u>	
Total receipts		\$ 25,067.26
Disbursements:		
Utilities on operations	47,079.76	
Receiver's fees	40,477.50	
Condominium fees	25,249.19	
Legal fees	16,477.45	
Operating expenses	5,069.89	
GST paid - operations	1,796.32	
Insurance	1,400.00	
Fees paid to the Official Receiver	<u>70.00</u>	
Total disbursements		<u>137,620.11</u>
Estate surplus (shortfall) as at July 22, 2019		<u><u>\$ (112,552.85)</u></u>