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June 1, 2012

VIA E-MAIL OR FACSIMILE

TO THE SERVICE LIST ATTACHED AS SCHEDULE "A"

Dear Sir or Madam:

Derek M. Pontin
DIRECT 403.268.6301
derek.pontin@fmc-law.com
File No.: 549362-1

RE: In the Matter of the CCAA Proceedings of UBG Builders Inc. ("UBG") – Action #1201-05843

You will recall at the Initial Application in these proceedings, on May 9, 2012, that an Order was obtained seizing Justice Horner with this matter, given her experience in real estate restructuring and the need for continuity in these proceedings. A copy of that Order is enclosed for service upon you. In keeping with this, we understand Justice Horner is not available in the week of June 4, 2012, for an extension application in these proceedings, so we have accordingly scheduled time with Her Ladyship on June 15, 2012, and are awaiting confirmation of same.

As the stay of proceedings (the "Stay") is presently set to expire on June 8, 2012, we will be seeking an interim extension order on June 8, 2012 simply to ensure the Stay is extended and enforced until June 15, such that the next hearing with Justice Horner can occur. Enclosed with this letter, for service upon you, is our Application for an interim extension of the Stay from June 8, 2012 to June 15, 2012.

We acknowledge that any interim Stay extension will be without prejudice to any issues that parties may want to bring forth at the hearing in the week of June 15, 2012. We trust you find the foregoing to be in order, and invite you to contact the writer should you have any questions.

Yours very truly,

Fraser Milner Casgrain LLP

Derek Pontin
DMP/dr

Enclosure

SCHEDULE "A"

Some parties served by fax as noted

COURT FILE NUMBER
COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE
APPLICANT(S)

CALGARY

IN THE MATTER OF THE *COMPANIES CREDITORS
ARRANGEMENT ACT, RSC, 1985, c C-36, AS
AMENDED;*

AND IN THE MATTER OF UBG BUILDERS INC.,
ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES
(2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,
EDGEWATER AT GRIESBACH INC., ELITE HOMES
(2006) LTD., EVOLUTION BY GREENBORO INC.,
GREENBORO COMMUNITIES (2006) INC.,
GREENBORO ESTATE HOMES (2006) LTD.,
GREENBORO HOMES (2006) LTD., GREENBORO
LUXURY HOMES INC., HIGH POINTE INC.,
MOUNTAINEERS VILLAGE (2006) INC.,
MOUNTAINEERS VILLAGE II INC., ORIGINS AT
CRANSTON INC., SOUTH TERWILLEGAR VILLAGE
INC., THE BRIDGES MANAGEMENT INC., THE LEDGES
INC., TIMBERLINE LODGES (2006) INC., TODAY'S
COMMUNITIES (2006) INC., TODAY'S HOMES (2006)
INC., TUSCANY DEVELOPMENTS (2006) INC., UBG
ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES
(2006) LTD., UBG BRIDGES INC., UBG BUILDERS
(USA) INC., UBG COMMERCIAL INC., UBG LAND INC.,
UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC.,
UBG 75 CANMORE INC., UBG 808 CALGARY INC.,
UNITY INVESTMENTS (2012) INC., VALMONT AT
ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE
PARK INC., WILDERNESS HOMES BY RIVERDALE INC.,
WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

SERVICE LIST AS AT JUNE 1, 2012

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