



Fraser Milner Casgrain LLP
15TH Floor, Bankers Court
850 - 2ND Street SW
Calgary, AB, Canada T2P 0R8

MAIN 403 268 7000
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September 11, 2012

VIA E-MAIL

TO THE ATTACHED SERVICE LIST

Dear Sir or Madam:

**RE: In the Matter of the CCAA Proceedings of the Unity Builders Group ("UBG")
Court of Queen's Bench Action #1201-05843**

Please find enclosed, for service upon you, an application of UBG and Affidavit of Robert Friesen, dated September 11, 2012 and returnable on September 14, 2012 seeking approval of various financing arrangements and an extension of the stay of proceedings.

We trust you find the foregoing to be in order.

Yours truly,

Fraser Milner Casgrain LLP



Derek Pontin
DMP/dr

Enclosures

COURT FILE NUMBER
COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE
APPLICANT(S)

CALGARY

IN THE MATTER OF THE *COMPANIES CREDITORS
ARRANGEMENT ACT*, RSC, 1985, c C-36, AS
AMENDED;

AND IN THE MATTER OF UBG BUILDERS INC.,
ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES
(2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,
EDGEWATER AT GRIESBACH INC., ELITE HOMES
(2006) LTD., EVOLUTION BY GREENBORO INC.,
GREENBORO COMMUNITIES (2006) INC.,
GREENBORO ESTATE HOMES (2006) LTD.,
GREENBORO HOMES (2006) LTD., GREENBORO
LUXURY HOMES INC., HIGH POINTE INC.,
MOUNTAINEERS VILLAGE (2006) INC.,
MOUNTAINEERS VILLAGE II INC., ORIGINS AT
CRANSTON INC., SOUTH TERWILLEGAR VILLAGE
INC., THE BRIDGES MANAGEMENT INC., THE LEDGES
INC., TIMBERLINE LODGES (2006) INC., TODAY'S
COMMUNITIES (2006) INC., TODAY'S HOMES (2006)
INC., TUSCANY DEVELOPMENTS (2006) INC., UBG
ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES
(2006) LTD., UBG BRIDGES INC., UBG BUILDERS
(USA) INC., UBG COMMERCIAL INC., UBG LAND INC.,
UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC.,
UBG 75 CANMORE INC., UBG 808 CALGARY INC.,
UNITY INVESTMENTS (2012) INC., VALMONT AT
ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE
PARK INC., WILDERNESS HOMES BY RIVERDALE INC.,
WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

SERVICE LIST AS AT SEPTEMBER 6, 2012

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