

April 11, 2024

Delivered by Hand

Court of King's Bench of New Brunswick
Judicial District of Saint John
Saint John Law Courts
10 Peel Plaza
Saint John, New Brunswick
E2L 3G6

Attention: Ms. Pamela Bourque, Clerk

Dear Ms. Bourque:

**Re: In the matter of a plan of compromise or arrangement of South Shore Seafoods Ltd., Captain Cooke's Seafood Inc., By The Water Shellfish (2012) Inc., Can-Am Lobster & Shellfish Ltd., South Shore Seafoods International Ltd., Bridge Lobsters Limited, Arsenault's Fish Mart Inc.
Our File No.: 10039598-00005
Court No.: SJM-125-2023**

Please find enclosed, duplicates of the following documents for filing:

1. Notice of Motion of the Monitor, Deloitte Restructuring Inc.;
2. Seventh Report of the Monitor dated April 11, 2024; and

We would ask that you bring these documents to the attention of Mr. Justice Stephenson in anticipation of the hearing scheduled for April 15, 2024 at 2:00p.m.

We also kindly request that you place the court filed copy of each of the documents in our box at the clerk's office and we will retrieve same in due course.

Thank you for your assistance.

Yours very truly,

COX & PALMER



Simon-Pierre Godbout
SPG/jb
Enc.

Simon-Pierre Godbout | Partner

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