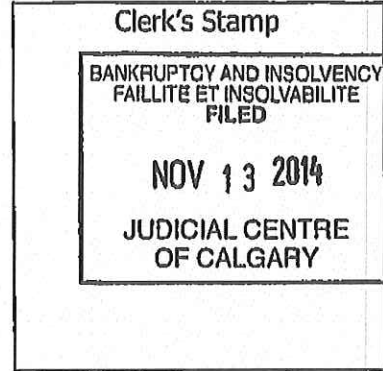


COURT FILE NO. 25-1890619  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE BANKRUPTCY OF TRIMOR  
MORTGAGE INVESTMENT CORPORATION

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
McLENNAN ROSS LLP  
1000, 350 7 AVE SW  
CALGARY, AB T2P 3N9

Lawyer: Jamie Flanagan  
Telephone: (403) 303-9102  
Fax: (403) 303-1659  
Email: jflanagan@mross.com  
File No.: 142748

DATE ON WHICH ORDER WAS PRONOUNCED: NOVEMBER 12, 2014

LOCATION OF HEARING: CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: MADAM JUSTICE G.A. CAMPBELL

UPON THE APPLICATION of Deloitte Restructuring Inc.(the "Trustee") in its capacity as Trustee in Bankruptcy of Trimor Mortgage Investment Corporation and Trimor Equity Corporation coming on for hearing on this day.; AND UPON hearing from counsel for the Trustee;

IT IS HEREBY ORDERED THAT:

- 1. The sale of the property located at 1213 1<sup>st</sup> Street SW, Calgary, AB is hereby approved, *nunc pro tunc*, on the terms set out in the Second Report of the Trustee filed November 7, 2014.
- 2. The settlement of the Brooks Mortgage, as described in the Second Report of the Trustee filed November 7, 2014 is hereby approved on the terms set out in The Confidential Report of the Trustee, filed and sealed.

original is to be a true copy of the Order of which it purports to be a copy.

*J.A. Campbell*  
JUSTICE G.A. CAMPBELL

Dated this 13 day of November 2014  
D. Hicks for Registrar at Calgary  
Bankruptcy Division of the  
Court of Queen's Bench of Alberta