

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2256086
Estate No. 24-2256086

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Thoma Equipment Inc.
of the Town of Peace River, in the Province of Alberta

Take notice that:

1. Thoma Equipment Inc. filed (or was deemed to have filed) an assignment on the 26th day of May 2017, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 15th day of June 2017, at 1:30 PM, at the office of Deloitte Restructuring Inc., at 3rd Floor Manulife Place Windsor Boardroom, 10180 - 101 Street, Edmonton, AB, T5J 4E4.


3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 31st day of May 2017.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 401-3913 Fax: (780) 421-3782

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

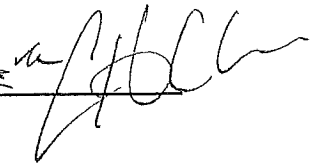
In the matter of the bankruptcy of
 Thoma Equipment Inc.
 of the Town of Peace River, in the Province of Alberta

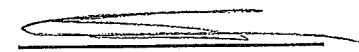
To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of May 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	24,025.00	1. Inventory	0.00
Balance of secured claims as per list "B"	436,998.00	2. Trade fixtures, etc.	50,000.00
Total unsecured creditors	461,023.00	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	330,200.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
		4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	5. Deposits in financial institutions	0.00
estimated to be reclaimable for		6. Cash	0.00
Total liabilities	791,223.00	7. Livestock	0.00
		8. Machinery, equipment and plant	465,268.00
Surplus	NIL	9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	515,268.00
		Deficiency	275,955.00

I, Ramona Thoma, of the Town of Peace River in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 26th day of May 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Peace River in the Province of Alberta, on this 26th day of May 2017.


 Garrett Chan, Commissioner of Oaths
 For the Province of Alberta
 Expires January 20, 2020


 Ramona Thoma

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 Division No. 01- Edmonton
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FORM 78 – Continued

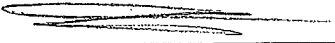
List "A"
 Unsecured Creditors

Thoma Equipment Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Business Development Bank of Canada Attn: Laurence Boulerice 10003001236	10625 West Side Drive, Suite 203 Grande Prairie AB T8V 8E6	12,978.00	0.00	12,978.00
2	CRA - Canada Revenue Agency - Tax - Prairie 544356311RT0001	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	7,112.00	0.00	7,112.00
3	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	0.00	41,000.00	41,000.00
4	GE Capital Canada Finance Inc. Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Station B London ON N6A 4G9	0.00	59,198.00	59,198.00
5	Mathieu Hryniuk LLP 92301	PO Box 6210 Peace River AB T8S 1S2	263.00	0.00	263.00
6	MNP LLP - Peace River Attn: Bridget Hennigar 0388899	9913 98 Avenue Peace River AB T8S 1J5	3,672.00	0.00	3,672.00
7	RBC Royal Bank c/o BankruptcyHighway.com Attn: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	336,800.00	336,800.00
Total:			24,025.00	436,998.00	461,023.00

26-May-2017

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 Ramona Thoma

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FORM 78 - Continued

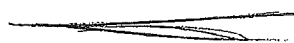
List "B"
 Secured Creditors

Thoma Equipment Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	120,000.00	Business Assets - Machinery - 2016 Ford F350 Lariat Crew Cab (value to be confirmed by appraisal) Business Assets - Machinery - 2013 Ford F450 - Unit 43 (value to be confirmed by appraisal) Business Assets - Machinery - 2013 Ford F350 - Unit 44 (value to be confirmed by appraisal) Business Assets - Machinery - 2016 Ford Expedition - Unit 55 (lease)		79,000.00 0.00 0.00 0.00		41,000.00
2	GE Capital Canada Finance Inc. Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Station B London ON N6A 4G9	59,198.00	Business Assets - Machinery - 2013 Hiab Hiduo Articulating Crane (value to be confirmed by appraisal) Business Assets - Machinery - 2010 Western Star 4900SA Tri Drive Truck Tractor (value to be confirmed by appraisal)		0.00 0.00		59,198.00

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 Ramona Thoma

District of: Alberta
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FORM 78 – Continued


List "B"
 Secured Creditors

Thoma Equipment Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
3	RBC Royal Bank c/o BankruptcyHighway.com Attr: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	588,000.00	Business Assets - Machinery - 2012 Ford F150 - Unit 40 (value to be confirmed by appraisal) Business Assets - Machinery - 2012 Ford F350 - Unit 38 (value to be confirmed by appraisal) Business Assets - Machinery - 2010 Western Star 4900SA Tri Drive Truck Tractor (value to be confirmed by appraisal) Business Assets - Machinery - 2013 Hiab Hiduo Articulating Crane (value to be confirmed by appraisal) Business Assets - Machinery - 2013 Ford F450 - Unit 43 (value to be confirmed by appraisal) Business Assets - Machinery - 2013 Ford F350 - Unit 44 (value to be confirmed by appraisal) Business Assets - Machinery - 2016 Ford Expedition - Unit 55 (lease) Business Assets - Machinery - 2011 John Deere 320DXT Skid Steer (value to be confirmed by appraisal)		64,000.00 52,000.00 31,237.00 27,962.00 22,000.00 19,000.00 1.00 35,000.00		336,800.00
Total:			767,198.00			330,200.00	0.00	436,998.00

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 Ramona Thoma

District of: Alberta
Division No. 01 - Edmonton
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FORM 78 - Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Thoma Equipment Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

26-May-2017

Date


Ramona Thoma

District of: Alberta
Division No. 01- Edmonton
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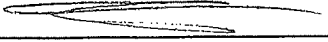
FORM 78 – Continued

List "D"
Contingent or Other Liabilities

Thoma Equipment Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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Ramona Thoma

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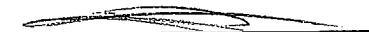
FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt
 Thoma Equipment Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce ..	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

26-May-2017

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 Ramona Thoma

District of: Alberta
Division No. 01- Edmonton
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FORM 78 - Continued

List "F"

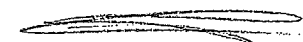
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Thoma Equipment Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				0.00		0.00	
Total:				0.00		0.00	

26-May-2017

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Ramona Thoma

District of: Alberta
Division No. 01-Edmonton
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FORM 78 - Continued

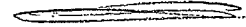
List "G"
Real Property or Immovables Owned by Bankrupt

Thoma Equipment Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

26-May-2017

Date



Ramona Thoma

District of: Alberta
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FORM 78 - Continued

List "H"
 Property

Thoma Equipment Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.		Office Equipment (estimated value)	0.00	10,000.00
		Shop Equipment (estimated value)	0.00	40,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		<i>pc</i> SWS Truck (value to be confirmed by appraisal) <i>✓ Rack ✓ (R)</i>	0.00	1,500.00
		2008 Ford F350 - Unit 30 (value to be confirmed by appraisal)	0.00	24,000.00
		Cargo 12 Foot (value to be confirmed by appraisal)	0.00	7,500.00
		2012 Ford F350 - Unit 38 (value to be confirmed by appraisal)	0.00	52,000.00
		2008 Ford E350 Van - Unit 27 (value to be confirmed by appraisal)	0.00	22,000.00
		Skid Steer Blade (value to be confirmed by appraisal)	0.00	4,000.00
		2011 John Deere 320DXT Skid Steer (value to be confirmed by appraisal)	0.00	35,000.00
		2013 Ford F350 - Unit 44 (value to be confirmed by appraisal)	0.00	19,000.00
		2013 Ford F450 - Unit 43 (value to be confirmed by appraisal)	0.00	22,000.00
		2010 Western Star 4900SA Tri Drive Truck Tractor (value to be confirmed by appraisal)	0.00	31,237.00
		2013 Hlab Hidyo Articulating Crane (value to be confirmed by appraisal)	0.00	27,962.00
		2013 Ford F1550 (value to be confirmed by appraisal)	0.00	54,000.00
		2016 Ford Expedition - Unit 55 (lease)	0.00	1.00
		2015 PJ FD302 Trailer (value to be confirmed by appraisal)	0.00	4,500.00
		2016 Ford F350 Lariat Crew Cab (value to be confirmed by appraisal)	0.00	79,000.00
		2012 Ford F150 - Unit 40 (value to be confirmed by appraisal)	0.00	64,000.00
		Arrow 48' Triaxle Oilfield Float Trailer (value to be confirmed by appraisal)	0.00	10,000.00
		Covered Trailer 24 Foot (value to be confirmed by appraisal)	0.00	7,500.00
		2004 Crossbox (value to be confirmed by appraisal)	0.00	68.00

26-May-2017

Date

Ramona Thoma

District of: Alberta
Division No. 01-Edmonton
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FORM 78 - Concluded


List "H"
Property

Thoma Equipment Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(g) Furniture			0.00	0.00
(h) Life Insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	515,268.00

26-May-2017

Date


Ramona Thoma

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2256086
Estate No. 24-2256086

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Thoma Equipment Inc.
of the Town of Peace River, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Thoma Equipment Inc. of the Town of Peace River in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of May 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

2000 Manulife Place, 10180 - 101 Street

Edmonton AB T5J 4E4

Phone: (780) 401-3913 Fax: (780) 421-3782

E-mail: edmtrustee@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.