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September 28, 2017

To: Creditors of Tri State Signature Homes Ltd.

RE: IN THE MATTER OF THE PROPOSAL OF TRI STATE SIGNATURE HOMES LTD.

Take notice that on August 16, 2017, Tri State Signature Homes Ltd. (the "Company") filed a Notice of Intention to Make a Proposal pursuant to the *Bankruptcy and Insolvency Act* and Deloitte Restructuring Inc. was appointed Licensed Insolvency Trustee (the "Trustee"). For clarity, the Company has filed a proposal to its creditors and is not bankrupt.

The Trustee will maintain a webpage for the Company's proposal proceedings, which can be accessed at www.insolvencies.deloitte.ca.

Please note that during the proposal proceedings:

- The Company is not permitted to make payment on any amounts owing by the Company to its creditors as at the date the Notice of Intention was filed on August 16, 2017. However, the Company intends to pay for goods and services provided to it on or after August 17, 2017, provided that the Company authorizes such goods or services;
- All proceedings against the Company or its property are stayed and no creditor has any remedy against the Company or its property;
- No public utility (fuel, water, electricity, telecommunications, garbage collection) may stop service to the Company by reason that the Company has not paid for goods or services before the date the notice of intention was filed or that the Company is insolvent. The Company intends to pay for goods and services provided after the filing of the Notice of Intention.

The stay of proceedings is intended to provide the Company with the opportunity for the Company to continue to operate while its creditors consider the Company's proposal.

If creditors have questions regarding the foregoing, they may contact the Trustee at the phone number noted above.

Dated at Edmonton, Alberta, this 28th day of September, 2017.

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee in re the proposal of
Tri State Signature Homes Ltd.
And not in its personal capacity