Supreme Court of Nova Scotia

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for relief under the Companies' Creditors Arrangement Act

NOTICE OF MOTION

To: The Service List (attached as Schedule "A")

NOV 1 5 2017

Motion:

Deloitte Restructuring Inc., in its capacity as Monitor of Victory Farms Inc. and Jonathan Mullen Mink Farm Limited (the "Monitor") moves for Orders:

- (a) validating service of this Notice of Motion and the supporting Tenth Report of the Monitor;
- (b) in accordance with paragraph 7 of the Sale Approval and Vesting Order in these proceedings dated April 10, 2017, authorizing the final distribution to certain of the Designated Creditors (as defined in the Claims Procedure Order of April 10, 2017) of \$1,309,193 out of funds held by the Monitor to the Designated Creditors of the Applicants, in accordance with the distribution table contained within the Tenth Report of the Monitor;
- (c) approving the Reports, activities and conduct of the Monitor to date,
- (d) approving the accounts of the Monitor and the Monitor's counsel;
- (e) discharging Deloitte Restructuring Inc. as the Monitor of Victory Farms Inc. and Jonathan Mullen Mink Ranch Limited: and
- (f) providing such further and other relief as counsel may seek and this Honourable Court deems just and equitable.

Time and Place:

The Motions are to be heard by a Judge on **Wednesday November 22, 2017, at 11:00 a.m.** at The Law Courts, 1815 Upper Water Street, Halifax Nova Scotia, B3J 1S7. The Monitor has set the Motions for hearing in one half hour in Chambers. The Monitor says that the Motions will not require more time.

References:

The Monitor relies on the following legislation, Rules or points of law: the *Companies' Creditors Arrangement Act*, and in particular the duties of a Monitor thereunder, found at Section 23.

Evidence:

The evidence in support of the Motion is as follows: Affidavit of Ben Durnford; the Tenth Report of the Monitor; the First through Ninth Reports of the Monitor; and the Affidavit of Chris Lirette which was filed with this Court on August 11, 2017.

Possible Orders Against You:

You may file an Affidavit and a Brief, attend the hearing of the Motion, and state your position on whether the proposed Orders should be made. If you do not attend, the judge may grant the Orders without further notice to you.

Signature:

Signed November 15, 2017.

Ben Durnford,

Solicitor for the Monitor, Deloitte Restructuring Inc.

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Schedule "A" SERVICE LIST

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