

Supreme Court of Nova Scotia

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited for relief under the Companies' Creditors Arrangement Act

Notice of Motion

To: The Service List (as attached as Schedule "A")

Motion

Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited, the Applicants in this proceeding, move for orders:

1. Extending the stay of proceedings granted on August 31, 2016, up to and including May 31, 2017;
2. Approving the sale transaction contemplated by a Stalking Horse Asset Purchase Agreement dated as at February 9, 2017 between the Applicants and North American Fur Auctions Inc.;
3. Approving a Claims Procedure process; and
4. Correcting a clerical mistake in the 2nd Charging Order issued February 16, 2017.

Time and place

The motion is to be heard by a judge in chambers on April 7, 2017 at 10 a.m. in The Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia, B3J 1S7.

References

The moving party relies on the following legislation, Rules, or points of law: *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 and Nova Scotia *Civil Procedure Rule* 78.08(a).

Evidence

The evidence in support of the motion is as follows:

- (a) the 7th Report of the Monitor, Deloitte Restructuring Inc.; and
- (b) such other evidence as may be filed.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Dated April 4, 2017

A handwritten signature in black ink, consisting of a large, stylized 'S' shape with a horizontal line extending from the bottom right.

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Schedule "A"

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