

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
(Commercial Division)

(Sitting as a court designated pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c. C-36)

No.: 500-11-061483-224

**IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF:**

FORMERXBC INC. (formerly **XEBEC ADSORPTION
INC.**) ET AL.

Debtors / Petitioners

-and-

DELOITTE RESTRUCTURING INC.

Monitor

LIST OF ADDITIONAL EXHIBITS

Exhibit M-1 : Proposed Allocation Method Report, including the Intercompany Transactions Report

Exhibit M-2 : Security Chart

Exhibit M-3 : Extracts of the Proposed Allocation Method Report including the proceeds from the Biostreams Transaction (under seal)

Exhibit M-4 : Notice of virtual meeting on the Proposed Allocation Method

Exhibit M-5 : Minutes of the Information Session held on June 20, 2023

Exhibit M-6: Draft Order

MONTRÉAL, June 26, 2023

McCarthy Tétrault LLP

McCarthy Tétrault LLP
Attorneys for the Monitor

No: 500-11-061483-224

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***LIST OF ADDITIONAL EXHIBITS (Exhibits M-5
and M-6)***

ORIGINAL

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