

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: XEBEC HOLDING USA INC., Debtor in a foreign proceeding.	Chapter 15 Case No. 22-10934 (KBO)
In re: XEBEC ADSORPTION INC., Debtor in a foreign proceeding.	Chapter 15 Case No. 22-10935 (KBO)
In re: XEBEC RNG HOLDINGS INC., Debtor in a foreign proceeding.	Chapter 15 Case No. 22-10936 (KBO)
In re: APPLIED COMPRESSION SYSTEMS LTD, Debtor in a foreign proceeding.	Chapter 15 Case No. 22-10937 (KBO)
In re: COMPRESSED AIR INTERNATIONAL INC., Debtor in a foreign proceeding.	Chapter 15 Case No. 22-10938 (KBO)
In re: ENERPHASE INDUSTRIAL SOLUTIONS INC., Debtor in a foreign proceeding.	Chapter 15 Case No. 22-10939 (KBO)

<p>In re: CDA SYSTEMS, LLC, Debtor in a foreign proceeding.</p>	<p>Chapter 15 Case No. 22-10940 (KBO)</p>
<p>In re: XEBEC ADSORPTION USA, INC., Debtor in a foreign proceeding.</p>	<p>Chapter 15 Case No. 22-10941 (KBO)</p>
<p>In re: THE TITUS COMPANY, Debtor in a foreign proceeding.</p>	<p>Chapter 15 Case No. 22-10942 (KBO)</p>
<p>In re: NORTEKBELAIR CORPORATION, Debtor in a foreign proceeding.</p>	<p>Chapter 15 Case No. 22-10943 (KBO)</p>
<p>In re: XBC FLOW SERVICES – WISCONSIN INC., Debtor in a foreign proceeding.</p>	<p>Chapter 15 Case No. 22-10944 (KBO)</p>
<p>In re: CALIFORNIA COMPRESSION, LLC, Debtor in a foreign proceeding.</p>	<p>Chapter 15 Case No. 22-10945 (KBO)</p>

In re:

XEBEC SYSTEMS USA LLC,

Debtor in a foreign proceeding.

Chapter 15

Case No. 22-10946 (KBO)

ORDER (A) DIRECTING JOINT ADMINISTRATION OF CASES UNDER CHAPTER 15 OF THE BANKRUPTCY CODE AND (B) AUTHORIZING THE FILING OF A CONSOLIDATED LIST UNDER BANKRUPTCY RULE 1007

Upon the motion (the “**Motion**”)¹ of Xebec Adsorption Inc., in its capacity as the duly-appointed foreign representative (the “**Foreign Representative**”) for the above-captioned debtors (collectively, the “**Debtors**”), for entry of an order: (a) directing joint administration of the Debtors’ cases under Chapter 15 for procedural purposes only pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b), and Local Rule 1015-1 and (b) authorizing the filing of a consolidated list pursuant to Bankruptcy Rule 1007(a)(4); the Court having found that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P), (iii) venue is proper in this district pursuant to 28 U.S.C. § 1410, (iv) the Chapter 15 Cases have been properly commenced by the duly appointed Foreign Representative, and (v) due and sufficient notice of the Motion has been given and no other or further notice need be provided; upon consideration of the *Declaration of Jim Vounassis in Support of Petitions Under Chapter 15 for Order Granting Recognition of Foreign Main Proceeding and Other Related Relief* [Docket No. 3] and the *Declaration of Sandra Abitan Regarding Determination of Foreign Law* [Docket No. 4], each filed contemporaneously with the Motion; it appearing that the relief requested in the Motion is in the best interest of the Debtors and other parties in

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Motion.

interest in the Chapter 15 Cases; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. Pursuant to Bankruptcy Rule 1015(b), the Debtors’ Chapter 15 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the docket of Case No. 22-10934 (KBO).

3. The Clerk of Court for the United States Bankruptcy Court for the District of Delaware shall maintain one file and one docket for the Debtors’ jointly administered Chapter 15 Cases, which file and docket for all the Chapter 15 Cases shall be the file and docket for Xebec Holding USA Inc., Case No. 22-10934 (KBO).

4. All pleadings and other papers filed in the Chapter 15 Cases shall bear a consolidated caption in the following form:

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

XEBEC HOLDING USA INC., *et al.*,

Debtors in a foreign proceeding.¹

Chapter 15

Case No. 22-10934 (KBO)

Jointly Administered

¹ The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: Xebec Adsorption Inc. (0228), Xebec RNG Holdings Inc. (N/A), Applied Compression Systems Ltd. (N/A), Compressed Air International Inc. (N/A), Xebec Holding USA Inc. (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), Xebec Adsorption USA, Inc. (0821), The Titus Company (9757), Nortekbelair Corporation (1897), XBC Flow Services – Wisconsin Inc. (7493), California Compression, LLC (4752), and Xebec Systems USA LLC (4156). The location of the Debtors’ corporate headquarters and the Debtors’ foreign representative is: 700-1130 Sherbrooke Street West, Montréal, Québec H3A 2M8.

5. The foregoing caption satisfies the requirements set forth in section 342(c) of the Bankruptcy Code and Bankruptcy Rule 1005 in all respects.

6. A docket entry shall be made in each of the Debtors' Chapter 15 Cases (other than the Chapter 15 Case of Xebec Holding USA Inc) substantially as follows:

An order has been entered in this chapter 15 case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing the procedural consolidation and joint administration of the chapter 15 cases of: Xebec Adsorption Inc. 22-10935 (KBO), Xebec RNG Holdings Inc. 22-10936 (KBO), Applied Compression Systems Ltd. 22-10937 (KBO), Compressed Air International Inc. 22-10938 (KBO), Xebec Holding USA Inc. 22-10934 (KBO), Enerphase Industrial Solutions Inc. 22-10939 (KBO), CDA Systems, LLC 22-10940 (KBO), Xebec Adsorption USA, Inc. 22-10941 (KBO), The Titus Company 22-10942 (KBO), Nortekbelair Corporation 22-10943 (KBO), XBC Flow Services – Wisconsin Inc. 22-10944 (KBO), California Compression, LLC 22-10945 (KBO), and Xebec Systems USA LLC 22-10946 (KBO). The docket in Case No. 22-10934 (KBO) should be consulted for all matters affecting this chapter 15 case.

7. Nothing contained in this order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the Chapter 15 Cases.

8. The Foreign Representative is authorized to file and utilize a combined list under Bankruptcy Rule 1007(a)(4) for the Debtors' jointly-administered Chapter 15 Cases and may send combined notices to creditors of the Debtors and other parties in interest where appropriate.

9. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this order.

10. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

11. The Bankruptcy Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this order.