

No. S092767
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF EVERGREEN GAMING CORPORATION, WASHINGTON GAMING,
INC. and THEIR SUBSIDIARIES LISTED ON SCHEDULE "A"

PETITIONERS

ORDER

BEFORE THE HONOURABLE) FRIDAY, THE 16TH DAY OF APRIL, 2010
)
MADAM JUSTICE BROWN)

THE APPLICATION of Grant Thornton Limited (the "Monitor" or the "Receiver") in its capacity as Monitor and Interim Receiver and Receiver and Manager of all of the assets, undertakings and properties of the Petitioners EGC Holdings Ltd., EGC Properties Ltd. and Frank Sisson's Silver Dollar Ltd. (collectively, the "Debtors"), coming on for hearing at Vancouver, British Columbia on April 9, 2010 and on judgment being reserved to this date; AND ON HEARING Kibben Jackson, counsel for the Monitor and the Receiver, and those counsel listed in Schedule "B" hereto, and upon reading the material filed, including the Monitor's Fourth Report and the Receiver's Third Report to Court dated April 7, 2010 (the "Final Report");

THIS COURT DECLARES AND ORDERS that:

Further Distribution to Fortress

1. The Receiver is hereby authorized and directed to distribute to Fortress Credit Corp., Fortress Credit Opportunities I LP and Fortress Credit Funding II LP the sum of USD\$400,855.

Approval of Activities and Fees

2. The activities of the Monitor and Receiver as described in the Final Report are hereby approved.

3. The Receiver's Final Statement of Receipts and Disbursements dated March 31, 2010, a copy of which is attached as Appendix 3 to the Final Report, is hereby approved.

4. The fees and disbursements of the Monitor and Receiver for the period October 1, 2009 to February 28, 2010, as described in the Final Report, are hereby approved in the amount of \$762,871, including disbursements and applicable taxes.

5. The fees and disbursements of the Monitor's and Receiver's legal counsel, Fasken Martineau DuMoulin LLP, for the period October 1, 2009 to February 28, 2010, as described in the Final Report, are hereby approved in the amount of \$211,838, including disbursements and applicable taxes.

Discharge of Receiver

6. Effective as of 12:00 p.m. on the date of this Order, the Receiver is hereby discharged of its duties and obligations arising under the June 24, 2009 Order of this Court, provided that the Receiver shall nevertheless be authorized after such time to complete any sundry administrative matters.

Discharge of Monitor

7. Effective immediately upon the Monitor filing with this Court a certificate stating that the administration of the estates of the Debtors is completed, the Monitor is hereby discharged of its

duties and obligations arising under the July 3, 2009 Order of this Court in relation to the Debtors.

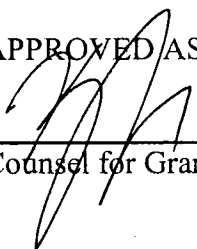
8. The need for endorsement of this Order by counsel appearing on this application, except counsel for the Monitor and Receiver, is hereby dispensed with.



BY THE COURT


DISTRICT REGISTRAR

APPROVED AS TO FORM:


Counsel for Grant Thornton Limited

SCHEDULE "A"

EGC Holdings Ltd.
EGC Properties Ltd.
Frank Sisson's Silver Dollar Ltd.
Big Nevada, Inc.
Little Nevada II, Inc.
Little Nevada III, Inc.
Silver Dollar Mill Creek, Inc.
Golden Nugget Tukwila, Inc.
Shoreline Gaming, Inc.
Little Nevada, Inc.
Snohomish Gaming Inc.
Hollydrift Gaming, Inc.
Royal Casino Holdings, Inc.
Gameco, Inc.
Gaming Management Inc.
Gaming Consultants, Inc.
Shoreline Holdings, Inc.
Mill Creek Gaming, Inc.

SCHEDULE "B"
LIST OF COUNSEL

Name		Party
Andrew Pilliar		Fortress Credit Corp.
Jordan Schultz		Capital West Partners