

**IN THE MATTER OF THE RECEIVERSHIP OF  
BLUE GOOSE PURE FOODS LTD.  
o/a TENDER CHOICE FOODS**

**Notice and Statement of Receiver  
(Subsections 245(1) and 246(1) of the Act)**

The receiver gives notice and declares that:

1. On the 21st day of December, 2017, Deloitte Restructuring Inc. (“**Deloitte**”) became the receiver in respect of all of the assets, undertakings and properties of Blue Goose Pure Foods Ltd. o/a Tender Choice Foods (the “**Company**”), an insolvent company.

| <b>Description</b>                           | <b>Book Value (*) as at<br/>August 31, 2017</b> |
|--|---|
| Accounts Receivable                          | \$ 4,831,147*                                   |
| Due from Related Parties                     | 902,308   |
| Inventory                                    | 11,525,000                                      |
| Prepaid Expenses and Deposits                | 468,280   |
| Land and Other Property, Plant and Equipment | 2,646,090                                       |
| Intangible Assets                            | 64,953,312                                      |
| Deferred Tax Asset, Net                      | 469,521   |

(\*) – Based on information compiled by the Company. Deloitte has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information and, accordingly, Deloitte expresses no opinion or other form of assurance on the information contained herein. A substantial portion of the Intangible Assets balance was written off after August 31, 2017.

2. Deloitte became a receiver by virtue of being appointed by Order (the “**Appointment Order**”) dated December 21, 2017 of the Ontario Superior Court of Justice (Commercial List) pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* and Section 101 of the *Courts of Justice Act*.
3. The undersigned commenced the exercise of its power in respect of that appointment on the 21<sup>st</sup> day of December, 2017.
4. The following information relates to the receivership.
  - a. Stated address of insolvent company: 4480 Paletta Court  
Burlington, Ontario, L7L 5R2
  - b. Principal line of business: Meat processing
  - c. Location(s) of business: The Company operates from the address above with customers in Canada, the United States and abroad and has refrigerated storage of inventory located in 7 locations.

- d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property described above include:

|   |                 |
|---|-----------------|
| HSBC Bank Canada – CAD Account Balances | \$33,961,934.79 |
| Penske Truck Leasing Canada Inc.*       | Unknown         |

\*Penske Truck leasing has since taken possession of two leased vehicles.

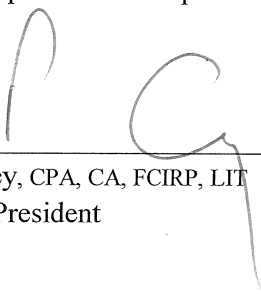
- e. Attached is a list of creditors to be notified of the receivership which include the parties identified as secured creditors, and potential Government creditors.
- f. At the time of the receivership, the Company was subject to the negative impact of a fire at its production facility. The intended plan of action of the Receiver is to realize on the accounts and other amounts receivable, including insurance proceeds, inventory, fixed assets, production and transportation equipment, on an en bloc or piecemeal basis.
- g. Contact person for the receiver:

Ms. Anna Koroneos, CIRP, LIT  
Deloitte Restructuring Inc.  
8 Adelaide Street West, Suite 200  
Toronto, ON M5H 0A9  
Telephone: 416-775-8846  
Fax: 416-601-6690

Dated at Toronto this 21<sup>st</sup> day of December, 2017

**DELOITTE RESTRUCTURING INC.,**  
solely in its capacity as  
Court-appointed receiver of  
all of the assets, undertaking, and properties of  
Blue Goose Pure Foods Ltd. o/a Tender Choice Foods  
and not in its personal or corporate capacity

Per:

  
\_\_\_\_\_  
Paul M. Casey, CPA, CA, FCIRP, LIT  
Senior Vice President

**IN THE MATTER OF THE RECEIVERSHIP OF  
BLUE GOOSE PURE FOODS LTD.  
o/a TENDER CHOICE FOODS**

**Notice and Statement of Receiver**

**Listing of Creditors**

**(unaudited)**

**(amounts in CAD)**

**Secured Creditors**

|                             |                  |
|-----------------------------|------------------|
| HSBC Bank of Canada         | \$ 33,961,934.79 |
| Penske Truck Leasing Canada | 1.00             |

**Total Secured Creditor**

\$ 33,961,935.79

**Unsecured Creditors**

|                                  |            |
|----------------------------------|------------|
| 3M Canada Company                | \$ 966.31  |
| 864773 Ontario                   | 1.00       |
| Acklands Chemicals Ltd..         | 258.48     |
| Air Solutions Hamilton Ltd.      | 1,654.32   |
| Aird Berlis                      | 8,430.94   |
| Aitken Electric Ltd.             | 3,051.00   |
| All Tool Manufacturing Inc.      | 536.75     |
| Alldoor Supply                   | 705.01     |
| Alltrail Mobile Trailer Service  | 3,221.69   |
| American Chemicals Ltd.          | 544.89     |
| AMPM Mobile Traler Serv.         | 305.10     |
| Atlantic Packaging Products      | 33,456.73  |
| B&M Technical                    | 10,286.93  |
| BBM Business Systems             | 24.24      |
| Bell Canada                      | 41.32      |
| Bell Mobility                    | 1,081.82   |
| Bell Mobility Paging             | 31.52      |
| Betts Cleaning Specialists Ltd.  | 287,026.29 |
| Bluewave Energy                  | 15,827.16  |
| Boss Canada Inc.                 | 742.56     |
| Brafasco                         | 110.82     |
| Brome Lake Ducks Ltd.            | 1.00       |
| Bunzl Canada                     | 3,021.56   |
| Burlington Hydro Inc.            | 1.00       |
| Canada Cargo Lines Ltd.          | 1,100.00   |
| Canadian Bearings Ltd.           | 8,351.56   |
| Canadian Linen & Uniform Service | 10,762.09  |
| Canuck Express LTd.              | 4,509.27   |
| Caravan Group of Companies       | 8,565.00   |
| Castle Mechanical                | 734.50     |
| Catalina fuels Inc.              | 5,054.54   |
| CFIA                             | 1,176.30   |
| Cogeco Connection                | 310.75     |
| Commercial Oil Company           | 1,838.28   |
| Conestoga Meat Packers Ltd.      | 1.00       |
| Confederation Freezers           | 200,466.22 |
| Control Chem Canada              | 592.12     |
| Coyote Logistics LLC             | 2,450.00   |
| CP Industries Ltd.               | 1,682.18   |

|                                      |            |
|--------------------------------------|------------|
| CPA Recruitment Inc.                 | 13,560.00  |
| Canada Revenue Agency                | 1,424.70   |
| Canada Revenue Agency                | 1.00       |
| Crownhill Packaging Ltd              | 18,828.40  |
| CRS/Vamic Inc.                       | 3,134.94   |
| Crystal flow                         | 3,785.50   |
| DeMan Construction Corp.             | 151,661.82 |
| Deuxe Freight Services               | 3,800.00   |
| Devine Image Lawn Maintenance        | 565.00     |
| Digital Electric Inc.                | 5,049.40   |
| Director Family Resp Office          | 3,614.20   |
| DR. Mechanical Limited               | 1,689.34   |
| Ducon Utilities                      | 1,612.94   |
| E&J Supply                           | 7,019.61   |
| Eagle press Printers                 | 829.42     |
| Earthworks Landscaping Inc.          | 225.00     |
| Eassons Transport Ltd.               | 1.00       |
| Employee Creditors                   | 1.00       |
| Entrepot Frigorifique International  | 3,701.24   |
| ETR Express 407                      | 80.72      |
| Exceldor foods Inc.                  | 1.00       |
| Fluidline Inc.                       | 4,832.89   |
| Frid & Russell Co                    | 545.87     |
| Fulton Food Safety                   | 1.00       |
| G4S Secure Solutions                 | 4,744.31   |
| Galcon Contracting                   | 1.00       |
| Global Scales and Systems Inc.       | 2,722.62   |
| GT French paper                      | 5,271.09   |
| GTA recruitment and staffing         | 6,829.79   |
| Hager Industries Inc.                | 10,170.00  |
| Heat Sealing Packaging               | 2,943.88   |
| Highlight Logistics Inc.             | 8,688.06   |
| Hybrid reefer Services               | 4,025.64   |
| Hynos Inc.                           | 1.00       |
| ILC Micro- Chem Inc.                 | 7,487.61   |
| Industrial Refrigerated Systems      | 1.00       |
| International Cold Storage           | 9,350.04   |
| International Cold Storage 2010 Inc. | 59,794.04  |
| JBS Food Canada Inc.                 | 1.00       |
| Kowal Bernard Food Products Ltd.     | 2,039.70   |
| Lamex Food Inc.                      | 1.00       |
| Lan Tian Canada Inc.                 | 1.00       |
| Lenworth Building Services Ltd       | 1.00       |
| Liberty Fabricating Inc.             | 1,459.90   |
| Liftow                               | 330.53     |
| LIUNA                                | 1,461.24   |
| LJW Transport                        | 950.24     |
| Loma Systems A Div ITW Canada        | 1,110.23   |
| Lumar Fire Protection                | 2,501.08   |
| Maple Leaf Foods Inc.                | 1.00       |
| Marty's Pump Service                 | 238.01     |
| Maxxam Analytics Inc.                | 8,132.92   |
| Mobile Sandblasting                  | 565.00     |
| Moore Packaging Corporation          | 18,673.30  |
| Multivac Canada                      | 812.06     |
| National Wireless                    | 1.00       |

|  |            |
|--|------------|
| Neath Industrial Safety                  | 1,811.25   |
| Nella Cutlery Hamilton                   | 4,520.68   |
| Newco Industrial                         | 2,712.00   |
| Norstar Corporation                      | 4,818.33   |
| NSF Canada Companies                     | 1.00       |
| OK tire & Automotive                     | 10,179.27  |
| Omori North America Inc.                 | 10,701.10  |
| Orkin Canada Corporation                 | 2,054.30   |
| Paletta International Corporation        | 1,800.00   |
| Penske Truck Leasing Canada              | 2,460.87   |
| Penta Properties Inc.                    | 357,588.42 |
| Plumbway Inc.                            | 3,041.85   |
| Poss Design                              | 1.00       |
| Praxair Canada Inc. - Corporate          | 875.93     |
| Premier Poly Products                    | 7,062.05   |
| Primus Canada                            | 135.28     |
| Pro Reefer Services                      | 6,283.78   |
| Purolator Courier                        | 1.00       |
| QMS International Inc.                   | 1,895.58   |
| R.W. Hamilton Ltd                        | 23,286.55  |
| Recruiting in Motion/oakville            | 16,259.29  |
| Regional Municipality - Halton           | 45,530.23  |
| Roger Wireless                           | 258.34     |
| Rogers Wireless                          | 1,637.09   |
| Russell A. Farrow Lintied                | 498.33     |
| Ryder Material Handling ULC              | 20,707.52  |
| S&S Forwarding                           | 1,450.00   |
| Samuel Packaging                         | 1,579.38   |
| Sealed Air                               | 1.00       |
| Secur-U                                  | 196.34     |
| Smits Tank Maintenance                   | 20,998.19  |
| Sofina Foods Inc. (LIL00)                | 1.00       |
| Sofinca Foods Inc (S0F00)                | 1.00       |
| Spectrum Label & Equipment               | 5,083.53   |
| Superior Door & Gate Systems             | 415.28     |
| Technical Adhersives Ltd.                | 1.00       |
| Technical Standards and Safety Authority | 1.00       |
| ThyssenKrupp Elevator                    | 788.49     |
| TNT Foods International Inc.             | 1.00       |
| Torbram Electric Supply                  | 977.15     |
| Toronto Salt & Chemicals Ltd.            | 1,308.72   |
| Travale Tires & Service Inc.             | 2,757.11   |
| Uline Canada Corp                        | 1,870.93   |
| Union Gas                                | 3,541.10   |
| Viscofan Canada                          | 1.00       |
| Vision Truck Group                       | 8,550.34   |
| VWR International                        | 763.27     |
| Waste Management of Canada               | 2,310.32   |
| WCCI Paralegal Services                  | 1.00       |
| Westrock company canada                  | 27,960.09  |
| Wilberg Corporation                      | 1,496.36   |
| Workflow Innovation Inc.                 | 140.96     |
| Workplace Safety and Insurance Board     | 1.00       |

**Total Unsecured Creditors**

\$ 1,613,516.13