

ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE MR. )  
JUSTICE WILTON-SIEGEL )

THURSDAY THE 13TH  
DAY OF DECEMBER, 2018



IN THE MATTER OF THE BANKRUPTCY OF  
MAPLE FINANCIAL GROUP INC.  
OF THE CITY OF TORONTO, PROVINCE OF ONTARIO

**ORDER**  
**(Approval of Second Interim Withdrawal or Advance)**

**THIS MOTION** made by Deloitte Restructuring Inc., in its capacity as trustee in bankruptcy (in such capacity, the “**Trustee**”) of the bankruptcy estate (the “**Bankruptcy Estate**”) of Maple Financial Group Inc. (“**MFGI**”) pursuant to section 49 of the *Bankruptcy and Insolvency Act* (Canada), for an Order authorizing the Trustee to make an interim withdrawal or advance from the funds of the Bankruptcy Estate in the amount necessary to pay (i) the fees and disbursements of the Trustee in the amount of CDN\$131,819.28 (inclusive of HST); (ii) the fees and disbursements of the Trustee’s legal counsel, Cassels Brock & Blackwell LLP (“**Cassels Brock**”), in the amount of CDN\$96,095.32 (inclusive of HST); (iii) the fees of Freshfields Bruckhaus Deringer (“**Freshfields**”) in the amount of EUR€15,000.00, as set out in the Affidavit of Jean-François Nadon sworn December 7, 2018 and the exhibits thereto (the “**Deloitte Fee Affidavit**”) and the Affidavit of Jane Dietrich sworn December 7, 2018 and the exhibits thereto (the “**Cassels Brock Fee Affidavit**”) and, together with the Deloitte Fee Affidavit, the “**Fee Affidavits**”) was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion of the Trustee, the Fee Affidavits, and the Third Report of the Trustee dated December 7, 2018, and on hearing the submissions of counsel for the Trustee, and such other parties as were present, no one else appearing although duly served as appears from the affidavit of service of Sophie Moher sworn December 10, 2018, filed,

**SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

**APPROVAL OF INTERIM WITHDRAWAL OR ADVANCE**

2. **THIS COURT ORDERS** that the Trustee be and is hereby authorized to make an interim withdrawal or advance from the funds of the Bankruptcy Estate in the aggregate amount necessary to pay (i) the fees and disbursements of the Trustee in the amount of CDN\$131,819.28 (inclusive of HST) as set out in the Deloitte Fee Affidavit; (ii) the fees and disbursements of counsel to the Trustee, Cassels Brock, in the amount of CDN\$96,095.32 (inclusive of HST) as set out in the Cassels Brock Fee Affidavit; and (iii) the fees of Freshfields in the amount of EUR€15,000.00 as further set out in the Deloitte Fee Affidavit.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO:  
DEC 13 2018

W. Ben-Hur J.

PER / PAR: *UM*

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

**ORDER**  
**(Approval of Interim Withdrawal or Advance)**

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*Lawyers for the Trustee*