

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

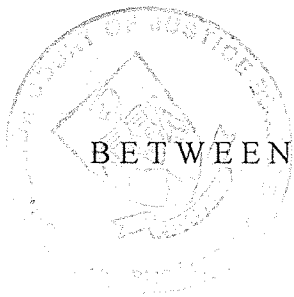
THE HONOURABLE MR.)

FRIDAY, THE

JUSTICE NEWBOULD)

27TH DAY OF JANUARY, 2017

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)
)



BETWEEN:

GROSVENOR PARK MEDIA FUND L.P.

Plaintiff

-and-

ARC PRODUCTIONS LTD., ARC HOLDINGS INC., ARC INVESTMENTS LTD., ARC/DARK CRYSTAL PRODUCTIONS INC., KICK PRODUCTIONS LTD., IN THE JUNGLE PRODUCTIONS INC., TF I PRODUCTIONS INC., BL II PRODUCTIONS INC., ARCADIA PRODUCTIONS LTD., EGGS LTD., PRINCESS PRODUCTIONS INC., UNDERZOO PRODUCTIONS INC., HOLE IN THE BELLY PRODUCTIONS LTD., SIR SIMON PRODUCTION LTD., SAMURAI PRODUCTIONS LTD., THOMAS MURRAY, KALLAN KAGAN and PETER KOZIK

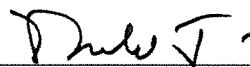
Defendants

ORDER

THIS MOTION is made by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (in such capacity, the "**Receiver**"), without security, of all the assets, undertakings and properties (collectively, the "**Property**") of Arc Productions Ltd. and its subsidiaries and affiliates, which consist of the other corporate defendants described in the title of proceedings (collectively, "**Arc**") for an order amending the Orders of the Honourable Mr. Justice Newbould dated December 20, 2016 and December 22, 2016 was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the supplement to the Fourth Report of the Receiver, the Orders granted by Justice Newbould on December 20, 2016 and December 22, 2016 authorizing and directing the Receiver to assign the Debtors into bankruptcy, and on hearing the submissions of counsel for the Receiver, and upon being advised that the Plaintiff consents to the proposed amendment,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the Receiver is hereby authorized and directed to forthwith assign Arc Productions Ltd. into bankruptcy and if deemed necessary or advisable in the future to do so, to assign the remaining corporate defendants into bankruptcy.
3. **THIS COURT ORDERS** that except as amended by this order nothing in this Order affects the Orders granted by this Court on December 20, 2016 and December 22, 2016, in this matter.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

JAN 27 2017

PER / PAR: 

GROSVENOR PARK MEDIA FUND L.P.

Plaintiff

and

ARC PRODUCTIONS LTD. ET AL

Defendants

Court File No: 16-CV-11472-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced TORONTO

**ORDER
(Returnable to Amend Order)**

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capacity as the Court appointed Receiver of Arc
Productions Ltd. et al.