

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2274852
Estate No. 32-2274852

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
2Source Manufacturing Inc.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. 2Source Manufacturing Inc. filed (or was deemed to have filed) an assignment on the 21st day of July 2017, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 10th day of August 2017, at 2:00 PM, at the office of Deloitte Restructuring Inc., at 22 Adelaide Street West, Suite 200, Toronto, ON, M5H 0A9.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Additional Information:

"Note to former employees of 2Source Manufacturing Inc.:

Former employees of 2Source who have submitted proofs of claim to the Receiver do not need to re-submit proofs of claim to the Trustee for the purpose of the bankruptcy administration. All accepted claims filed with the Receiver will be accepted by the Trustee, subject to the appropriate reduction in claims for WEPP receipts."

Dated at the City of Toronto in the Province of Ontario, this 25th day of July 2017.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



Bay Adelaide Centre, East Tower
22 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Phone: (416) 601-6072 Fax: (416) 601-6690

Deloitte Restructuring Inc.
Bay Adelaide Centre, East Tower
22 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Phone: (416) 601-6072 Fax: (416) 601-6690

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2274852
Estate No. 32-2274852

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
2Source Manufacturing Inc.
of the City of Mississauga, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2Source Manufacturing Inc. of the City of Mississauga in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 21st day of July 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

FORM 31 --- Concluded

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte Restructuring Inc.
Attention: Julie Haghiri
Bay Adelaide Centre, East Tower
22 Adelaide Street West, Suite 200
Toronto, Ontario M5H 0A9
Telephone: (416) 607-1341 Fax: (416) 601-6690
Email: jhaghiri@deloitte.ca

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2274852
Estate No. 32-2274852

- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
2Source Manufacturing Inc.
of the City of Mississauga, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Bay Adelaide Centre, East Tower
22 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Phone: (416) 601-6072 Fax: (416) 601-6690

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 2Source Manufacturing Inc.
 of the City of Mississauga, in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of July 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

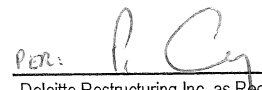
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 2,142,728.96	1. Inventory 1.00
Balance of secured claims as per list "B" 7,281,669.15	2. Trade fixtures, etc. 1.00
Total unsecured creditors 9,424,398.11	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 2,538,263.85	Good 1.00
3. Preferred creditors as per list "C" 0.00	Doubtful 236,097.72
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 1.00
Total liabilities 11,962,661.96	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 2,538,256.85
	7. Livestock 0.00
	8. Machinery, equipment and plant 1.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 1.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 2.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 2,538,263.85
	Deficiency 9,424,398.11

I, Deloitte Restructuring Inc. as Receiver of 2Source Manufacturing Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 20th day of July 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 20th day of July 2017.



 Anna Koroneos, Commissioner of Oaths
 For the Province of Ontario
 Expires June 3, 2019

PER: 

 Deloitte Restructuring Inc. as Receiver of
 2Source Manufacturing Inc.
 PAUL M. CAREY
 SENIOR VICE-PRESIDENT

**Anna Koroneos, a Commissioner, etc.,
 Province of Ontario
 for Deloitte Restructuring Inc.,
 Licensed Insolvency Trustee,
 Expires June 3, 2019.**

List "A"
Unsecured Creditors
2Source Manufacturing Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2006915 Ontario Inc.	60 Robert Ghigi 62 Bel Air Dr. Oshville ON L6J 7N1	0.00	4,136,000.00	4,136,000.00
2	ADJ-Canada	130 Eileen Stubbs Ave, Suite 22 Barrinton NS B5B 2C4	1.00	0.00	1.00
3	Ascocom (NOI) Inspection	2222 South Sheridan Way Mississauga ON L5J 2M4 CA	2,613.70	0.00	2,613.70
4	Acropage Metal Finishing Inc.	71 Proctor Road Schomberg ON L1G 1T0 CA	8,906.31	0.00	8,906.31
5	Acrotex Manufacturing Ltd.	1443 Hopkins Street Whitby ON L1N 2C2 CA	147,137.14	0.00	147,137.14
6	Alve ProStudios	128 Upper Fiat Road Vaughan ON L4N 4B8 CA	204.53	0.00	204.53
7	All Waste Removal Inc	130 Arrow Road Toronto ON M8M 2M1 CA	245.00	0.00	245.00
8	Altaircom Business Inc.	Account Receivable 200 Wellington St W Toronto ON M5V 4Z2 CA	911.12	0.00	911.12
9	Amavels Magazine	C/O Anavels Marfalo Unit 377, 317 Gore Road Kingston ON K1L 5H6 CA	446.35	0.00	446.35
10	Appus RTD	5261 Bracko Blvd Mississauga ON L4W 2A6 CA	7,789.19	0.00	7,789.19
11	Apulus RTD Canada LP	4325 Harvester Road Burlington ON L7L 5M4 CA	167,467.86	0.00	167,467.86
12	ASA ALLOYS INC.	81 Steinyway Blvd Erbicoke ON M9W 6H6 CA	596.90	0.00	596.90
13	Avaltec	Attn: Lisa Smard 327 Renfrew Dr #301 Markham ON L3R 9S8 CA	4,511.70	0.00	4,511.70
14	Avail Inc.	PO Box 9534 Toronto ON M5M 2K3 CA	132.54	0.00	132.54
15	Bell Mobility	PO Box 5109 Burlington ON L7R 4R7 CA	3,084.55	0.00	3,084.55
16	Blue and White Taxi Ltd	7070 Pacific Circle Mississauga ON L5T 2A7 CA	489.25	0.00	489.25
17	Boher Iddelhaln	2595 Meadowdale Blvd Mississauga ON L5N 7Y3 CA	37,514.80	0.00	37,514.80
18	BRAMPTON PROCESSING	171 ADVANCE BLVD BRAMPTON ON L6T 4Z6 CA	19,729.67	0.00	19,729.67
19	BSI Group Canada Inc.	c/o TH055 6205B Airport Rd, Suite 414 Toronto ON M5W 5N6 CA	8,666.74	0.00	8,666.74
20	Brosby Metals	55 Davis Drive Heppauge NY 11786 US	64,914.19	0.00	64,914.19
21	CALEER AERO	12103 Clark Street Santa Fe Springs CA 90670 US	27,144.17	0.00	27,144.17
22	Chiber Industrial Supply	5500 Tomken Road Mississauga ON L4W 2Z4 CA	277.98	0.00	277.98

20-Jul-2017

Date

Deloitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

List "A"
Unsecured Creditors
2Source Manufacturing Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Cam-Solutions Inc.	484 Plain Road East Burlington ON L7T 2E1 CA	1,695.00	0.00	1,695.00
24	Canada Revenue Agency	1050 Notre Dame Avenue Subway ON P3A 5C1 CA	1.00	0.00	1.00
25	Canadian Hazmat and Decon Services Inc	1153 Pioneer Road - Unit G Burlington ON L7M 1K5	15,952.67	0.00	15,952.67
26	CAPITAL TRAFFIC SYSTEMS INC.	265 Trillium Dr. Kitchener ON N2E 1W8 CA	22,183.25	0.00	22,183.25
27	Chitas Uniforms	3370 Dundas Street West Toronto ON M6S 2S2 CA	2,966.89	0.00	2,966.89
28	Chico Systems Capital Canada Co.	5937 Dixie Road Mississauga ON L4W 1E8	0.00	1.00	1.00
29	Concast Metal Products Company	131 Myoma Road Mare PA 16046-0816 US	45,976.95	0.00	45,976.95
30	CSM Driver Services Inc.	2345 Duany Rd E, Unit #377 Mississauga ON L5S 1V6 CA	225.44	0.00	225.44
31	Dial One Comfort Plus	3 Station Street Hillsburgh ON N0B1Z0 CA	640.00	0.00	640.00
32	Diamond Inc.	6355 Kennedy Road Mississauga ON L5T 2L5 CA	983.33	0.00	983.33
33	Diamond Chrome Plating	604 South Michigan Avenue Howell MI 48843 US	44,681.10	0.00	44,681.10
34	Dimensional Laser Metrology	13285 Huntington Pierrefonds QC H2Z 1G3 CA	200.00	0.00	200.00
35	Diversi-Tech Inc.	2500 Aphorse Gantry Lachine PQ H8T 3M2 CA	1,972.38	0.00	1,972.38
36	Duramill Industrial Supplies	21 Bradwick Drive #2-3 Concord ON L4K 7K6 CA	6,161.37	0.00	6,161.37
37	Dymar Chemicals Ltd	5266 General Road, Unit 7 Mississauga ON L4W 1Z7 CA	1,076.89	0.00	1,076.89
38	Earle M. Jorgensen Company	305 Prudent Drive Mississauga ON L5T 2M9 CA	316.40	0.00	316.40
39	Elliott Malsaura Canada Inc.	2120 Buckingham Road Guelph ON G1H 5X2	0.00	1.00	1.00
40	Employee(s)	5261 Bracko Blvd. Mississauga ON L4W 2A6	877,376.58	0.00	877,376.58
41	Enbridge	P.O. Box 644 Scarborough ON M1K 5H1 CA	6,848.31	0.00	6,848.31
42	Enerource	2185 Derry Rd. West Mississauga ON L5N 7A6 CA	13,393.08	0.00	13,393.08
43	Enviroaire Mechanical & Electrical	755 Thorton Road South Oshawa ON L1J 8M6 CA	9,018.21	0.00	9,018.21
44	Eric Dean	79 Versline Terrace Cambridge ON N3C 4G8 CA	2,332.37	0.00	2,332.37
45	ETR-407 Express Toll Route	P.O. Box 467 Scarborough ON M1R 5J8 CA	665.90	0.00	665.90
46	Eraditherm Limited	2381 Anson Drive Mississauga ON L5S 1G1 CA	7,963.53	0.00	7,963.53

20-Jul-2017

Date

Deloitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	FARMERS COPPER	202-37th Street GALVESTON TX 77563 US	29,599.35	0.00	29,599.35
48	Federal Express Canada Ltd	PO Box 4626 Toronto ON M9W 6B4 CA	8,146.03	0.00	8,146.03
49	FedEx Trade Networks Transport & Brokerage Inc.	PO Box 842206 Boston MA 02284 US	1.00	0.00	1.00
50	Fird & Russell Business Products	1805 Ironston Drive Burlington ON L7L 5T8 CA	4,112.04	0.00	4,112.04
51	GPM Real Property (FO) Ltd. & GPM (FO) GP Inc	401 Bay St., Suite 1100, Mail Box # 11 Toronto ON M5H 2Y4 CA	28,620.37	0.00	28,620.37
52	GT Global Services	110 Cochiam Drive Markham ON L3R9S1 CA	33,698.49	0.00	33,698.49
53	Homewood health Inc	150 Dutil Street Guelph ON N1E 6K9 CA	1,512.08	0.00	1,512.08
54	Florida Canada Finance Inc.	180 Roma Blvd, Suite 200 Markham ON L3C 0H9	0.00	1.00	1.00
55	HSCB Bank Canada	70 York Street, 6th Floor Toronto ON M5J 1S9	0.00	1,561,736.15	1,561,736.15
56	Imperial Coffee and Services	12 Keele Crescent Toronto ON M3J 3G5 CA	623.32	0.00	623.32
57	Iron Mountain Canada Corp.	PO Box 5327 Toronto ON M5W 3G4 CA	797.81	0.00	797.81
58	J.H. Ryder Machinery Limited	210 Amagyn Boulevard Mississauga ON L5T 2V5 CA	306.91	0.00	306.91
59	Javelin Technologies	3457 Superior Court, Unit 1 Oakville ON L6J 0C4 CA	8,971.07	0.00	8,971.07
60	KTS Tooling Supply Inc.	317 Alward Drive Reverele ON M9W 6C1 CA	1.00	0.00	1.00
61	Livingston International	PO Box 3640 Toronto ON M5W 1P1 CA	183.50	0.00	183.50
62	LIVINGSTON INTERNATIONAL	6725 Airport Road, Suite 500 Mississauga ON L4V 1W2 CA	4,937.82	0.00	4,937.82
63	Lone Star Casing & Machine	3102 Maverick Drive Migore TX 75662 US	23,070.40	0.00	23,070.40
64	Malat Int. International Corp.	905 E ST Paris Ave. Waukeeta WI 53488 US	2,595.60	0.00	2,595.60
65	National Bronze & Metals, Inc.	5311 West River Rd. N. Lorain OH 44055 US	127,312.58	0.00	127,312.58
66	National Calibration Inc.	2380 Wyecroft Road Oakville ON L6L 6V1 CA	446.35	0.00	446.35
67	National Leasing Group Inc.	1625 Bullfalo Place Winnipeg MB R3T 1L9	0.00	1.00	1.00
68	NELSON NUMERIC, INC.	11201 Hampshire Avenue South Bloomington MN 55438 US	18,563.52	0.00	18,563.52
69	Office Team	PO Box 37490/C/F57349 File T57349C Toronto ON M9W 5M6 CA	7,007.42	0.00	7,007.42
70	Ontario Development Corporation	900 Bay St., 8th Fl., Hearst Block Toronto ON M7A 2E1	0.00	1,583,926.00	1,583,926.00

20-Jul-2017

Date

Deloitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Ontario Ministry of Finance	33 King Street West Oshawa ON L1H 9H5 CA	1.00	0.00	1.00
72	PAS TECHNOLOGIES INC	1021 North 29th Ave. Phoenix AZ 85008 US	804.00	0.00	804.00
73	Phney Bowes Leasing	PO Box 278 Orangeville ON L9W 2Z7 CA	149.35	0.00	149.35
74	Pinar Distribution	PO Box 400, Station D Scarborough ON M1R 5M1 CA	159.92	0.00	159.92
75	Pmt Three	201 City Centre Drive Mississauga ON L5B 2T4 CA	169.50	0.00	169.50
76	Progressive Waste Solutions Inc.	160 Creations Road Concord ON L4K 3C8 CA	755.70	0.00	755.70
77	Roch	5520 Explorer Drive Mississauga ON L4W 5L1 CA	2,432.02	0.00	2,432.02
78	Robert Glegg	62 Bell Air Drive Oakville ON L6J 7N1 CA	15,000.00	0.00	15,000.00
79	Roymat Inc.	700 2nd Street SW, Suite 4000 Calgary AB T2P 2W2	0.00	1.00	1.00
80	Salect Services	6435 Dixie Road, Unit # 10A Mississauga ON L5T 1X4 CA	904.00	0.00	904.00
81	Service Star Freightways Inc (Paint Law-suit)	1-165 Artesian Industrial Parkway Bredford ON L3Z 3G4 CA	60,165.35	0.00	60,165.35
82	Shred-It Canada	PO Box 15617, STN A Toronto ON M5W 1C1 CA	259.04	0.00	259.04
83	Simplex Grinnell	2400 Skyhawk Avenue Mississauga ON L4W 5K5 CA	397.50	0.00	397.50
84	SOUTHWEST UNITED INDUSTRIES	423 South St. Louis Ave. Tulsa OK 74120 US	1,575.00	0.00	1,575.00
85	Shilte Precision Machining Ltd.	298 Shepherd Avenue Cambridge ON N0C 1V1 CA	3,762.90	0.00	3,762.90
86	Suncor Energy Products Inc. - Canada Attr. Bill Centre	2489 North Sheridan Way Mississauga ON L5K 1A8	615.74	0.00	615.74
87	SunLife Financial	225 King Street West Toronto ON M5V 3C5 CA	83,852.91	0.00	83,852.91
88	Tamara Wallace	60 With River Way Ayr ON N0B 1E0 CA	2,260.02	0.00	2,260.02
89	TECHNI-CAST CORPORATION	11220 South Garnield Ave. South Gate CA 90280 US	21,075.50	0.00	21,075.50
90	Technikreme Aeronautique Inc.	12284 April Montreal QC H1B 5N5 CA	210.00	0.00	210.00
91	Telus	PO Box 5300 Burlington ON L7R 4S8 CA	40.36	0.00	40.36
92	Thyssenkrupp NA	2821 Langstaff Rd Concord ON L4K 5C5 CA	7,417.04	0.00	7,417.04
93	Timax Messenger Inc.	2823 Bisset Circle, Unit #1 Oakville ON L6H 6X5 CA	2,930.09	0.00	2,930.09
94	Toronto Lube Service	1375 14th Avenue Markham ON L3R 0H1 CA	2,455.82	0.00	2,455.82

20-Jul-2017

Date

Deloitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	Toshiba Turboply	432 Elgin Street Brimford ON N5S 7P7 CA	334.93	0.00	334.93
96	Triumph Tools	180 Towers Road Woodbridge ON L4L 0A6 CA	908.19	0.00	908.19
97	Tryhard Industrial Supply Co.	1411 Courtenaypark Drive Mississauga ON L5T 2E3 CA	366.12	0.00	366.12
98	Tyco Integrated Security Canada, Inc	40 Sheppard Avenue West Toronto ON M2N 6R9 CA	1.00	0.00	1.00
99	UCIT Online	6441 Northern Drive Mississauga ON L4V 1J2 CA	9,256.36	0.00	9,256.36
100	ULINE Shipping Supply Specialties	PO Box 3500 Mississauga ON L5M 0S8 CA	3,421.04	0.00	3,421.04
101	UPS Canada	PO Box 4800 Toronto ON M5W 0A7 CA	331.42	0.00	331.42
102	Vibra Finish	5329 Mainpate Drive Mississauga ON L4W 1G6 CA	6,464.73	0.00	6,464.73
103	W.S WILSON CORP	24 Harbor Park Drive Port Washington NY 11060 US	21,635.00	0.00	21,635.00
104	WebWST Limited	667 Henrick Drive, Upper Tannillon NS B3Z 0G3 CA	3,836.35	0.00	3,836.35
105	Wentpene Soley & Insurance Beard	PO Box 4115 Toronto ON M5W 2V3 CA	15,115.61	0.00	15,115.61
106	Wysdom Consulting Group inc	4841 Yonge Street Unit #B6 Toronto ON M2N 6N1 CA	5,932.50	0.00	5,932.50
107	XFO Global Forwarding, Inc	27639 Network Pl Chicago IL 06073 US	1,636.00	0.00	1,636.00
108	XFO Logistics Freight canada, Inc	5925 Dixie Road, Suite 202 Mississauga ON L4W1E5 CA	522.15	0.00	522.15
Total:			2,142,728.96	7,281,668.15	9,424,398.11

20-July-2017

Date

Debitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim	
1	2006905 Ontario Inc.	c/o Robert Chigg 82 Bell Ave Dr Oakville ON L6J 7N1	4,136,000.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Business Assets - Stock In Trade - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Business Assets - Trade Fixtures - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Debts Due - Business - Various - Trade Furniture - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Other - Legal Proceedings - Messier-Dowty Inc. Other - Legal Proceedings - United Technologies Corp. Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00	0.00		4,136,000.00
2	Cisco Systems Capital Canada Co.	5537 Dixie Road Mississauga ON L4W 1E8	1.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00		1.00	
3	Elliott Malheur Canada Inc.	2120 Buckingham Road Oakville ON L6H 5X2	1.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00		1.00	
4	Honda Canada Finance Inc.	180 Honda Blvd, Suite 200 Markham ON L6C 0H9	1.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00		1.00	

20-July-2017

Date

Debitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
5	HSBC Bank Canada	70 York Street, 6th Floor Toronto ON M5J 1S9	4,100,000.00	Cash on Hand - Cash in bank - Funds held in receivership Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Business Assets - Stock In Trade - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Business Assets - Trade Fixtures - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Debit Dup - Business - Various - Trade Furniture - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017 Other - Legal Proceedings - Messier-Dowry Inc. Other - Legal Proceedings - United Technologies Corp.		2,538,256.85	1.00	1,561,736.15
	National Leasing Group Inc.	1525 Buffalo Place Winnipeg MB R3T 1L9	1.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00	0.00	1.00
	Jump Development Corporation	500 Bay St., 8th Fl., Pearl Bank Toronto ON M7A 2E1	1,583,926.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00	0.00	1,583,926.00
	Powert Inc.	700 2nd Street SW, Suite 4000 Calgary AB T2P 2W2	1.00	Business Assets - Machinery - Sold on bloc to Allied One Industrial by the Receiver on March 31, 2017		0.00	0.00	1.00
	Total:		9,819,953.00			2,538,256.85	0.00	7,281,696.15

20-Jul-2017
Date

Debitte Restructuring Inc. as Receiver of ZSource
Manufacturing Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

20-Jul-2017
Date

Debitte Restructuring Inc. as Receiver of ZSource
Manufacturing Inc.

District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabilities
2Source Manufacturing Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
Total:			0.00	0.00		

20-Jul-2017
Date

Delcille Restructuring Inc. as Receiver of 2Source Manufacturing Inc.

District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "E"
Debts Due to the Bankrupt
2Source Manufacturing Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other books where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various - Trade	22 Adelaide St. W. Ste 200 Toronto ON M5H 0A9	Trade	4.00 236,097.72 0.00		20-Jul-2017	1.00	NA
Total:				4.00 236,097.72 0.00			1.00	

20-Jul-2017
Date

Delcille Restructuring Inc. as Receiver of 2Source Manufacturing Inc.

District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List 13*
Real Property or Inmovables Owned by Bankrupt
2Source Manufacturing Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		Total:	0.00		0.00

District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List F*
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets
2Source Manufacturing Inc.

No.	Name of all promissory, acceptor, endorser, mortgagor, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

20-Jul-2017
Date

Deloitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

20-Jul-2017
Date

Deloitte Restructuring Inc. as Receiver of 2Source
Manufacturing Inc.

District of:
Division No.
Court No.
Estate No.

FORM 78 - Concluded

List "H"
Property

2Source Manufacturing Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Sold en bloc to Allied One Industrial by the Receiver on March 31, 2017	0.00	1.00
(b) Trade fixtures, etc.		Sold en bloc to Allied One Industrial by the Receiver on March 31, 2017	0.00	1.00
(c) Cash in financial institutions				
(d) Cash on hand		Cash on hand	0.00	0.00
(e) Livestock			2,538,256.85	2,538,256.85
(f) Machinery, equipment and plant		Sold en bloc to Allied One Industrial by the Receiver on March 31, 2017	0.00	0.00
(g) Furniture		Sold en bloc to Allied One Industrial by the Receiver on March 31, 2017	0.00	1.00
(h) Life insurance policies, RRSPs, etc.				
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Legal Proceedings - Messier-Dowty Inc. Legal Proceedings - United Technologies Corp.	0.00	0.00
		Total:		2,538,262.85

Court No.

File No.

In the matter of the bankruptcy of
2Source Manufacturing Inc.
of the City of Mississauga, in the Province of Ontario

Form 78 (Bill C-12)

Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

Bay Adelaide Centre, East Tower
22 Adelaide Street West, Suite 200

Toronto ON M5H 0A9

Phone: (416) 601-6072 Fax: (416) 601-6690

20-JUL-2017

Date

