

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**



THE HONOURABLE MR. )  
JUSTICE NEWBOLD )  
)

TUESDAY, THE 20TH  
DAY OF DECEMBER, 2016

**GROSVENOR PARK MEDIA FUND L.P.**

Plaintiff

- and -

**ARC PRODUCTIONS LTD., ARC HOLDINGS INC., ARC INVESTMENTS LTD.,  
ARC/DARK CRYSTAL PRODUCTIONS INC., KICK PRODUCTIONS LTD., IN THE  
JUNGLE PRODUCTIONS INC., TF I PRODUCTIONS INC., BL II PRODUCTIONS  
INC., ARCADIA PRODUCTIONS LTD., EGGS LTD., PRINCESS PRODUCTIONS  
INC., UNDERZOO PRODUCTIONS INC., HOLE IN THE BELLY PRODUCTIONS  
LTD., SIR SIMON PRODUCTION LTD., SAMURAI PRODUCTIONS LTD., THOMAS  
MURRAY, KALLAN KAGAN and PETER KOZIK**

Defendants

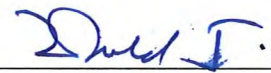
**ORDER**  
(December 20, 2016)

**THIS MOTION** made by the Plaintiff for an Order authorizing and directing Deloitte Restructuring Inc., in its capacity as court-appointed receiver (in such capacities, the "Receiver") over, among other things, all of the assets, undertakings and properties of the corporate defendants (the "Debtors") to assign the Debtors into bankruptcy, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Fourth Report of the Receiver, filed, and on hearing the submissions of counsel for the Plaintiff and the Receiver, no one else appearing although duly served as appears from the affidavit of service of Karlene Rose Wynter affirmed December 14, 2016, filed,

and on being advised that the Receiver consents to act as the trustee in bankruptcy of the Debtors,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the Receiver is hereby authorized and directed to forthwith assign the Debtors into bankruptcy.
3. **THIS COURT ORDERS** that the Receiver is hereby empowered and authorized, but not obligated, to act as the trustee in bankruptcy of the Debtors.
4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
5. **THIS COURT ORDERS** that the Plaintiff shall have its costs of this motion, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis to be paid by the Receiver from the Debtors' estate.



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PER / PAR:



**GROSVENOR PARK MEDIA FUND**  
**L.P.**  
Plaintiff

and

**ARC PRODUCTIONS LTD., et al.**  
Defendants

Court File No. 16-CV-11472-00CL

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**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

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**ORDER**  
(Motion Returnable December 20, 2016)

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**GOODMANS LLP**  
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