

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2400416

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Canadian Exotic Grains Ltd.
of the Town of Eston, in the Province of Saskatchewan

Take notice that:

1. Canadian Exotic Grains Ltd. filed (or was deemed to have filed) an assignment on the 13th day of November 2018, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 30th day of November 2018, at 2:00 PM, at the office of Deloitte, at 2103 11th Avenue, Mezzanine Level, Bank of Montreal Building, Regina, SK, S4P 3Z8.

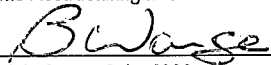
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Winnipeg in the Province of Manitoba, this 14th day of November 2018.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee


360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689

District of Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2400416

- FORM 34 -

Report of Trustee on Non-filing of Cash-flow Statement or Proposal
(Paragraph 50.4(8)(b) of the act)

In the matter of the bankruptcy of
Canadian Exotic Grains Ltd.
of the Town of Eston, in the Province of Saskatchewan

We, Deloitte Restructuring Inc., the trustee under a notice of intention to make a proposal filed by Canadian Exotic Grains Ltd., an insolvent person, hereby report to the official receiver as follows:

1. That the insolvent person did, on the 17th day of July 2018, file with the official receiver a notice of intention to make a proposal.


2. That:

a projected cash-flow statement was not filed within the period of 10 days after the filing of the notice of intention.

a proposal was not filed within the period of 30 days after the day on which the notice of intention was filed or within any extension of that period granted by the court under the subsection 50.4(9) of the Act. *(If an extension of the time has been granted by the court, attach a copy of the court order.)*

Dated at the City of Winnipeg in the Province of Manitoba, this 13th day of November 2018.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



360 Main Street, Suite 2300

Winnipeg MB R3C 3Z3

Phone: (204) 942-0051 Fax: (204) 947-2689

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No. 22-2400416

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(c) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Canadian Exotic Grains Ltd.
 of the Town of Eston, in the Province of Saskatchewan


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of November 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,272,284.10	1. Inventory	0.00
Balance of secured claims as per list "B"	144,935.88	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,417,219.98	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	72,083.12	Good	49,172.18
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	1,489,303.10	Estimated to produce	49,172.18
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	5,891.94
		7. Livestock	0.00
		8. Machinery, equipment and plant	17,019.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	72,083.12
		Deficiency	1,417,219.98

I, Jocelyn Hartsook, of the Town of Eston in the Province of Saskatchewan, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of November 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Eston in the Province of Saskatchewan, on this 13th day of November 2018.



 Brent Wurga, Commissioner of Oaths
 For the Province of Manitoba
 Expires September 10, 2020



 Jocelyn Hartsook

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No. 22-2400416

FORM 78 - Continued

List "A"
 Unsecured Creditors

Canadian Exotic Grains Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alberta Pulse Growers	5007B-49th Avenue Leduc AB T9E 6M6	12,211.28	0.00	12,211.28
2	Brian Kendall	Box 104 Cadillac SK S0N 0K0	18,145.66	0.00	18,145.66
3	Business Development Bank of Canada - Saskatoon	135 21st St. E., Main Flr. Saskatoon SK S7K 0B4	148,000.00	0.00	148,000.00
4	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	5,000.00	0.00	5,000.00
5	DG Global	216 Glen Park Avenue Toronto ON M6B 2C9	43,378.75	0.00	43,378.75
6	Export Development Canada	Attn. Dan Barona 150 Slater Ottawa ON K1A 1K3	335,332.66	0.00	335,332.66
7	Farm Credit Canada	Attn. Mike McCalister 1800 Hamilton Street, PO Box 4320 Regina SK S4P 4L3	0.00	144,935.88	144,935.88
8	Frank Buschhoff Jr.	Box 272 Pense SK S0G 3W0	6,148.72	0.00	6,148.72
9	G. H. Schweitzer Enterprises Ltd.	17-11517 Range Road 53 Cypress County AB T1B 0H7	148,513.12	0.00	148,513.12
10	Hensall Global	1 Davidson Drive, Box 219 Hensall ON N0M 1X0	12,882.00	0.00	12,882.00
11	I-Way Transport	18 Sage Meadow Crescent Brampton ON L6Y 0Y1	12,145.44	0.00	12,145.44
12	Jocelyn Hartsook	Box 356 Eston SK S0L 1A0	65,189.00	0.00	65,189.00
13	KAST Farms Ltd.	Box 503 Eston SK S0L 1A0	36,537.57	0.00	36,537.57
14	KCW Farms	Box 187 Foremost AB T0K 0X0	18,680.31	0.00	18,680.31
15	Kornol Plastics Co., Ltd.	1534 Broadway Street Port Coquitlam BC V3C 2M8	33,338.38	0.00	33,338.38
16	Mark Andrew	Box 771 Eston SK S0L 1A0	65,190.00	0.00	65,190.00
17	Mark Mutch	Box 848 Eston SK S0L 1A0	65,190.00	0.00	65,190.00
18	Pederson Logistics Inc.	Suite 808, 3545 32nd Avenue NE Calgary AB T1Y 6M6	9,300.00	0.00	9,300.00
19	RTA Holdings Ltd.	Box 607 Leader SK S0N 1H0	171,941.91	0.00	171,941.91
20	Saskatchewan Pulse Growers	207-116 Research Drive Saskatoon SK S7N 3R3	6,635.83	0.00	6,635.83
21	Slingshot Brokers Inc.	Box 610 Brooklyn MI 49230 USA	3,164.00	0.00	3,164.00
22	Southern Grain Exchange	601 1st Avenue West, Box 460 Foremost AB T0K 0X0	3,995.38	0.00	3,995.38
23	Southern Sky Trucking Ltd.	PO Box 4180 Taber AB T1G 2C6	3,097.33	0.00	3,097.33

13-Nov-2018

Date


 Jocelyn Hartsook

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2400416

FORM 78 - Continued

List "A"
Unsecured Creditors

Canadian Exotic Grains Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Tallon Farms	Box 277 Lefleche SK S0H 2K0	23,391.19	0.00	23,391.19
25	Tervita	500, 140- 10 Avenue SE Calgary AB T2G 0R1	362.54	0.00	362.54
26	Volume Freight	1274 Wellington Crescent Winnipeg MB R3N 0A8	24,513.03	0.00	24,513.03
Total:			1,272,284.10	144,935.88	1,417,219.98

13-Nov-2018

Date


Jocelyn Hartsook

District of: Saskatchewan
 Division No. 01 - Regina
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FORM 78 - Continued

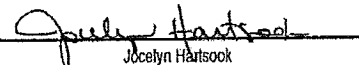
List "B"
 Secured Creditors

Canadian Exotic Grains Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Agco Finance Canada Ltd.	PO Box 2000 Johnston IA 50131 US	17,019.00	Business Assets - Machinery - 2014 Massey Ferguson 1735 L Tractor	02-Oct-2014	14,019.00		
				Business Assets - Machinery - 2014 Farm King C4572 Tiller	02-Oct-2014	1,500.00		
				Business Assets - Machinery - 2014 Farm King Y655 Mower	02-Oct-2014	1,500.00		
2	Farm Credit Canada	Attn. Mike McCalister 1800 Hamilton Street, PO Box 4320 Regina SK S4P 4L3	200,000.00	Debts Due - Business - Accounts Receivable	12-Aug-2016	49,172.18		144,835.88
				Cash on Hand - Cash	12-Aug-2016	5,891.94		
Total:			217,019.00			72,083.12	0.00	144,935.88

13-Nov-2018

Date


 Jocelyn Hartsook

District of: Saskatchewan
Division No. 01 - Regina
Court No.
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FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Canadian Exotic Grains Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0,00	0,00	0,00

13-Nov-2018

Date


Jocelyn Hartsook

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2400416

FORM 78 - Continued

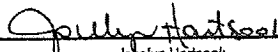
List "D"
Contingent or Other Liabilities

Canadian Exotic Grains Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
Total:			0.00	0.00		

13-Nov-2018

Date


Jobelyn Hartscook

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No. 22-2400416

FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt
 Canadian Exotic Grains Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable			49,172.18 0.00 0.00			49,172.18	
Total:				49,172.18 0.00 0.00			49,172.18	

13-Nov-2018

Date


 Jocelyn Haltsook

District of: Saskatchewan
Division No. 01 - Regina
Court No.
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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Canadian Exotic Grains Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Nov-2018

Date


Jocelyn Hartsook

District of: Saskatchewan
Division No. 01 - Regina
Court No.
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FORM 78 - Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Canadian Exotic Grains Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Nov-2018

Date


Jocelyn Hartsok

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2400416

FORM 78 - Concluded

List "H"
Property

Canadian Exotic Grains Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	5,891.94	5,891.94
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		2014 Farm King C4572 Tiller 2014 Farm King Y655 Mower 2014 Massey Ferguson 1735 L Tractor	1,500.00 1,500.00 14,019.00	1,500.00 1,500.00 14,019.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	22,910.94

13-Nov-2018

Date


Jocelyn Hartsook

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2400416

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Canadian Exotic Grains Ltd.
of the Town of Eston, in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Canadian Exotic Grains Ltd. of the Town of Eston in the Province of Saskatchewan and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of November 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689
E-mail: winnipegprs@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.