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Canada

March 8, 2019

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To Whom It May Concern:

**RE: JTI-MACDONALD CORP.**

Take notice that on March 8, 2019, JTI-Macdonald Corp. (the “**Applicant**” or “**JTIM**”) sought and obtained protection pursuant to the *Companies’ Creditors Arrangement Act* (the “**CCAA**”) before the Ontario Superior Court of Justice (Commercial List) (the “**Court**”).

Deloitte Restructuring Inc. has been appointed as monitor in the Applicants’ CCAA proceedings (the “**Monitor**”) pursuant to the Initial Order of the Court dated March 8, 2019 (the “**Initial Order**”).

Copies of the Initial Order and the Applicant’s application materials have been posted on the Monitor’s website at: <http://www.insolvencies.deloitte.ca/en-ca/JTIM> (the “**Website**”).

The Initial Order provides, among other things, for a stay of proceedings until April 5, 2019 (the “**Stay Period**”) in respect of the Applicant. The Stay Period may be extended by the Court from time to time.

During the Stay Period, all parties are prohibited from commencing or continuing legal or enforcement actions against the Applicant and all rights and remedies of any party against or in respect of the Applicant or its assets are stayed and suspended except with the written consent of the Applicant and the Monitor, or leave of the Court.


A hearing for a comeback motion (the “**Comeback Hearing**”) in respect of the Initial Order has been scheduled for April 4, 2019. At the Comeback Hearing, any interested party who wishes to amend or vary the Initial Order will be entitled to appear or bring a motion before the Court on notice to affected parties as set out in the Initial Order. Related Court materials and updates as to the date and time of the Comeback Hearing, if any, will be made available on the Monitor’s Website.

Creditors are not required to file a proof of claim at this time.

Included in this package, JTIM has issued a separate communication to its suppliers that outlines, among other things, their intent to continue normal business practices under the CCAA proceedings.

Persons requiring further information not available on the Website should email the Monitor at [jtim@deloitte.ca](mailto:jtim@deloitte.ca) or call the Monitor’s Hotline at 1-833-765-1452.

Deloitte Restructuring Inc.,  
In its capacity as Court-appointed Monitor of JTI-Macdonald Corp.  
and not in its personal capacity

Per:   
Paul M. Casey  
Senior Vice-President