ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE)	FRIDAY, THE 5TH
JUSTICE MCEWEN)	DAY OF APRIL, 2019
)	



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JTI-MACDONALD CORP.

STAY EXTENSION ORDER

THIS MOTION, made by JTI-Macdonald Corp. (the "Applicant"), pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING (i) the affidavit of Robert McMaster sworn March 28, 2019 and the exhibits thereto and (ii) the first report dated March 28, 2019 of Deloitte Restructuring Inc. in its capacity as Monitor of the Applicant (the "**Monitor**"), and on hearing the submissions of counsel for the Applicant, JTI-Macdonald TM Corp. and JT Canada LLC Inc., the Monitor, and any other party appearing for any other person on the service list, properly served as appears from the affidavit of Rachel Bengino sworn on March 28, 2019, filed:

SERVICE

1. THIS COURT ORDERS that, if necessary, the time for service and filing of the Notice

of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly

returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period as ordered and defined in paragraph 18 of

the Initial Order granted March 8, 2019 (as may be amended and restated, the "Initial Order") is

hereby extended until and including June 28, 2019.

GENERAL

3. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal,

regulatory or administrative body having jurisdiction in Canada or in the United States to give

effect to this Order and to assist the Applicant and the Monitor in carrying out the terms of this

Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested

to make such orders and to provide such assistance to the Applicant and the Monitor as may be

necessary or desirable to give effect to this Order or to assist the Applicant and the Monitor in

Mola

carrying out the terms of this Order.

ENTERED AT / INSCRIT A TORONTO

ON / BOOK NO: LE / DANS LE REGISTRE NO:

ADD OF 2040

APR 0 5 2019

PER/PAR: VI

IN THE MATTER OF THE COMPANIES (CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JII-MACDONALD CORP.

Court File No.: CV-19-615862-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto

STAY EXTENSION ORDER

Thornton Grout Finnigan LLP

100 Wellington Street West

Suite 3200

TD West Tower, Toronto-Dominion Centre Toronto, ON M5K 1K7

Robert I. Thornton (LSO# 24266B)

Email: rthornton@tgf.ca

Leanne M. Williams (LSO# 41877E)

Email: <u>lwilliams@tgf.ca</u>

Rebecca L. Kennedy (LSO# 61146S)

Email: rkennedy@tgf.ca

Tel: 416-304-1616 Fax: 416-304-1313 Lawyers for the Applicant