



Deloitte Restructuring Inc.
360 Main Street
Suite 2300
Winnipeg MB R3C 3Z3
Canada

Tel: 204-944-3586
Fax: 204-947-2689
www.deloitte.ca

April 20, 2020

To all Creditors:

Subject: In the matter of the Bankruptcy of Composites Innovation Centre Manitoba Inc.

Please be advised that Composites Innovation Centre Manitoba Inc. filed an assignment in bankruptcy on April 14, 2020, with Deloitte Restructuring Inc. acting as the Licensed Insolvency Trustee (the “Trustee”). In accordance with the provisions of the *Bankruptcy and Insolvency Act*, the first meeting of creditors in the bankruptcy proceedings is scheduled on **May 5, 2020 at 11:00AM**. Given the unfortunate COVID-19 pandemic, and the recommended social distancing measures being exercised, the May 5, 2020 meeting will be conducted via conference call.

Should you wish to attend the May 5, 2020 call, please contact Todd Dew via e-mail (tdew@deloitte.ca) to register your attendance, obtain the requisite conference call in details, and confirm if you would like to receive a copy of the Trustee’s Report to the Creditors on Preliminary Administration via email (preferred) or fax.

Should you wish to actively participate and vote during the May 5, 2020 call, you are required to complete and file the enclosed Proof of Claim Form with the Trustee a minimum of **1 hour in advance** of the call, as further detailed in this creditor mailing.

Should you have any questions, please contact Todd Dew at tdew@deloitte.ca or (204)926-8937.

Yours Truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee in the bankruptcy of
Composites Innovation Centre Manitoba Inc.,
and not in its personal capacity.

Per: Brent Warga, CPA, CA, CIRP, LIT
Senior Vice-President

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No. 21-2638274

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Composites Innovation Centre Manitoba Inc.
of the City of Winnipeg, in the Province of Manitoba

Take notice that:

1. Composites Innovation Centre Manitoba Inc. filed (or was deemed to have filed) an assignment on the 14th day of April 2020, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 5th day of May 2020, at 11:00 AM, at the office of Winnipeg, at 360 Main Street, Suite 2300, Winnipeg, MB, R3C 3Z3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Winnipeg in the Province of Manitoba, this 20th day of April 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



360 Main Street, Suite 2300

Winnipeg MB R3C 3Z3

Phone: (204) 942-0051 Fax: (204) 947-2689

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)


In the matter of the bankruptcy of
 Composites Innovation Centre Manitoba Inc.
 of the City of Winnipeg, in the Province of Manitoba

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of April 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

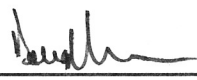
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 1,265,544.22	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 1,265,544.22	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1.00	Good 0.00
3. Preferred creditors as per list "C" 174,201.84	Doubtful 236,062.64
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 17,826.95	Estimated to produce 100,000.00
Total liabilities 1,457,574.01	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 292,877.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 23,000.79
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 3,206.97
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 831,854.87
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,250,939.63
	Deficiency 206,634.38

I, Doug McCartney, of the City of Winnipeg in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of April 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Winnipeg in the Province of Manitoba, on this 14th day of April 2020.



 Brent Warga, Commissioner of Oaths
 For the Province of Manitoba
 Expires September 10, 2020



 Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 – Continued

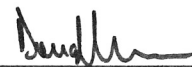
List "A"
 Unsecured Creditors

Composites Innovation Centre Manitoba Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Access Information Management of Canada ULC	76 Hoka Street Winnipeg MB R2C 3N2	1.00	0.00	1.00
2	Acklands Grainger Inc.	PO Box 7100 Winnipeg MB R3C 3B3	219.54	0.00	219.54
3	Advanced Composite Structures	43 Muir Road Winnipeg MB R2X 2X7	28,443.00	0.00	28,443.00
4	Aero Recip	540 Marjorie Street Winnipeg MB R3H 0S9	39,393.52	0.00	39,393.52
5	Alliance for Sustainable Energy, LLC	Attn: Finance MSC RSF041 15031 Denver West Pkwy Lakewood CO 80401 United States	40,600.00	0.00	40,600.00
6	Argyle Materials Inc.	PO Box 158 141 Reach St., Unit 9 Uxbridge ON L9P 1L3	291.48	0.00	291.48
7	Biofuels Consulting Canada Inc.	PO Box 205 29 Atkinson Court Delaware ON N0L 1E0	472.50	0.00	472.50
8	Biolin Research	Box 27059 Saskatoon SK S7H 5N9	7,743.75	0.00	7,743.75
9	c2renew	PO Box 253 Colfax ND 58018 United States	48,224.60	0.00	48,224.60
10	Canadian Linen and Uniform	1860 King Edward Street Winnipeg MB R2R 0N2	185.40	0.00	185.40
11	Canadian Propeller Ltd.	462 Brooklyn Street Winnipeg MB R3J 1M7	37,675.08	0.00	37,675.08
12	Channel Systems (USD)	S2-24 Aberdeen Avenue Box 188 Pinawa MB R0E 1L0	30,326.56	0.00	30,326.56
13	Cheung, Angus	158 Commerce Drive Winnipeg MB R3P 0Z6	57.37	0.00	57.37
14	Composite Alliance Corp. (USD)	4900 Calvert Street Dallas TX 75247 United States	45,724.00	0.00	45,724.00
15	CSA Group- Standards	178 Rexdale Blvd. Toronto ON M9W 1R3	63,170.00	0.00	63,170.00
16	Dongguan Great Pack Co., Ltd. (USD)	1-3-12, Younglida Technology Park No. 259 Guantai Road Nancheng District Dongguan, Guangdong China	1,555.40	0.00	1,555.40
17	Eastside Industrial Coatings & Composites	Box 50, Group 525, RR5 Winnipeg MB R2C 2Z2	30,805.00	0.00	30,805.00
18	Epic Information	180 Nature Park Way Winnipeg MB R3P 0X7	8,832.55	0.00	8,832.55
19	FastAir Ltd.	80 Hangar Line Road Winnipeg MB R3J 3Y7	50,739.09	0.00	50,739.09
20	FedEx Freight	PO Box 9100 Postal Station F Toronto ON M4Y 3A5	235.89	0.00	235.89
21	First Choice Courier	704 Watt Street Winnipeg MB R2K 2S7	6.70	0.00	6.70
22	Government of Alberta	Agriculture, Food & Rural Dev. 7000 - 113 Street Edmonton AB T6H 5T6	14,805.00	0.00	14,805.00
23	Great West Life Assurance Company	Group Insurance Payment Administration P.O. Box 1053 Winnipeg MB R3C 2X4	6,056.04	0.00	6,056.04

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
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 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Composites Innovation Centre Manitoba Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Guangzhou Jiayin Machinery Pte Ltd. (USD)	1/F Haojing Build Chebei, Dongpu Tianhe, Guangzhou China	2,377.20	0.00	2,377.20
25	Home Depot	P.O Box 4609 Station A Toronto ON M5W 4Z5	37.88	0.00	37.88
26	Hub International MB Ltd.	5th floor, 1661 Portage Avenue Winnipeg MB R3J 3T7	779.76	0.00	779.76
27	Industrial Truck Service Ltd.	89 Durand Rd Winnipeg MB R2J 3T1	1,618.31	0.00	1,618.31
28	InnoTech Alberta Inc.	250 Karl Clark Road Edmonton AB T6N 1E4	27,300.00	0.00	27,300.00
29	J.G. Janitorial Services Ltd.	1808 Main Street Winnipeg MB R2V 2A3	1,039.50	0.00	1,039.50
30	Javelin Technologies Inc.	4-585 Michigan Drive Oakville ON L6L 0G1	645.12	0.00	645.12
31	JWC Environmental (USD)	2850 S. Red Hill Ave. Ste. 125 Santa Ana CA 92705 United States	20,071.80	0.00	20,071.80
32	Magellan Aerospace Corporation	PO Box 874 - 660 Berry Street Winnipeg MB R3C 2S4	120,974.90	0.00	120,974.90
33	Manitoba Finance - Taxation Division Attn: Collection	101 - 401 York Avenue Winnipeg MB R3C 0P8	1.00	0.00	1.00
34	Manitoba Hydro	PO Box 7900 STN Main Winnipeg MB R3C 5R1	4,245.24	0.00	4,245.24
35	MasterKey Business Solutions	759 Harstone Road Winnipeg MB R3R 1E1	7,875.00	0.00	7,875.00
36	MicroPilot	PO Box 720 72067 Road 8Em Sturgeon Road Stony Mountain MB R0C 3A0	50,131.20	0.00	50,131.20
37	MITACS Inc.	U of BC - Suite 301 Technology Enterprise Facility 6190 Agronomy Road Vancouver BC V6T 1Z3	52,500.00	0.00	52,500.00
38	MLT AIKINS LLP	30th Floor - 360 Main Street Winnipeg MB R3C 4G1	5,665.38	0.00	5,665.38
39	MTN Consulting Associates	7492 May Common NW Edmonton AB T6R 0G9	8,274.00	0.00	8,274.00
40	Nanjing Buqinte Machiner Co. Ltd. (USD)	No. 1 Qingnian Road Youngyang Town, Lishui District Nanjing, Jiangsu China	5,591.60	0.00	5,591.60
41	National Instruments Corporation	Box 9423 - Station A Toronto ON M5W 4E1	3,339.00	0.00	3,339.00
42	Omega Environmental	82 Boul, Arthur-Sauve St-Eustached QC J7R 2H7	191.10	0.00	191.10
43	People First HR Services	1403 Kenaston Blvd. Winnipeg MB R3P 2T5	4,095.00	0.00	4,095.00
44	Peters, Kyle	158 Commerce Drive Winnipeg MB R3P 0Z6	43.07	0.00	43.07
45	Polar Industries Inc.	Box 293 Fisher Branch MB R0C 0Z0	25,000.00	0.00	25,000.00
46	Precision ADM Inc.	A-1595 Buffalo Place Winnipeg MB R3T 1M1	72,649.70	0.00	72,649.70

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 – Continued

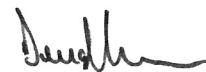
List "A"
 Unsecured Creditors

Composites Innovation Centre Manitoba Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Relish New Brand Experience Inc.	209-318 McDermot Avenue Winnipeg MB R3A 0A2	3,570.00	0.00	3,570.00
48	Rogers	PO Box 8878 Stn Terminal Vancouver BC V6B 0H6	173.28	0.00	173.28
49	Rothwell, Eugene	269 Woodbine Avenue Winnipeg MB R2V 4H3	70.00	0.00	70.00
50	SDL Atlas LLC (USA)	3934 Airway Drive Rock Hill SC 29732 United States	16,100.00	0.00	16,100.00
51	Shaw Cablesystems	PO Box 2468 STN Main Calgary AB T2P 4Y2	337.91	0.00	337.91
52	South Dakota School of Mines & Technologies (USD)	501 E. St. Joseph Street Rapid City SD 57701-3995 United States	132,065.12	0.00	132,065.12
53	Southeast Nonwovens, Inc. (USD)	102 Industrial Park Lane Clover SC 29710 United States	28,000.00	0.00	28,000.00
54	Staples	P.O. Box 8601, Stn Centre-Ville Montreal QC H3C 3V2	153.22	0.00	153.22
55	The University of Queensland	Accounts Receivable St. Lucia AU Australia	128,263.00	0.00	128,263.00
56	The Workers Compensation Board of Manitoba Attn: Mary P	210-363 Broadway Winnipeg MB R3C 3N9	1.00	0.00	1.00
57	Thermo Fisher Scientific (Mississauga) Inc.	4-2845 Argenta Road Mississauga ON L5N 8G6	70,631.20	0.00	70,631.20
58	Van Houtte Coffee Services Inc.	7 - 350 Keewatin Street Winnipeg MB R2X 2R9	196.41	0.00	196.41
59	World of Water	1747B Pembina Highway Winnipeg MB R3T 2G6	10.05	0.00	10.05
60	Xerox Canada Ltd	P.O. Box 4539 - Station A Toronto ON M5W 4P5	306.20	0.00	306.20
61	Zhengzhou Longer Machinery Co., Ltd. (USD)	No. 107, Huayuan North Road Zhengzhou (Jinshui) Aread Henan Free Trade Zone China	4,788.00	0.00	4,788.00
62	Zwick USA (USD)	2125 Barrett Park Drive, ste 107 Kennesaw GA 30144 United States	10,869.60	0.00	10,869.60
Total:			1,265,544.22	0.00	1,265,544.22

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 - Continued

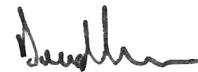
List "B"
Secured Creditors

Composites Innovation Centre Manitoba Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Royal Bank of Canada Attn: Jackie Romans	220 Portage Avenue Winnipeg MB R3C 0A5	1.00	Cash on Hand - Cash on hand	27-Jul-2005	1.00	292,876.00	
Total:			1.00			1.00	292,876.00	0.00

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 – Continued

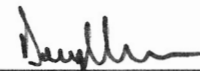
List "C"
 Preferred Creditors for Wages, Rent, etc.

Composites Innovation Centre Manitoba Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Aviles, Joel	365 Thames Avenue Winnipeg MB R2L 2B7		-	1,992.06	0.00	1,992.06
2	Beley, Natassia	625 Cambridge Street Winnipeg MB R3M 3G1		-	4,114.14	0.00	4,114.14
3	Bell, Jennifer	1 Bridgman Place La Salle MB R0G 0A2		-	5,096.00	0.00	5,096.00
4	Cheung, Angus			-	8,407.80	0.00	8,407.80
5	Crouch, Steve	302-280 Bannatyne Avenue Winnipeg MB R3B 3B2		-	11,663.22	0.00	11,663.22
6	Dowsett, Kelly	2 Bentwood Bay Winnipeg MB R2J 2G3		-	2,873.68	0.00	2,873.68
7	DuCharme, Shawna	29 Silver Sage Crescent Winnipeg MB R3X 0K3		-	16,524.37	0.00	16,524.37
8	Dyck, Andrea			-	3,606.25	0.00	3,606.25
9	Hearsum, Breanne	235 Marshall Bay Winnipeg MB R3T 0R8		-	3,310.71	0.00	3,310.71
10	Keith, Garrett	229 Burland Avenue Winnipeg MB R2N 2S8		-	5,877.52	0.00	5,877.52
11	Komus, Alastair	14 Brockington Avenue Winnipeg MB R3Y 0B6		-	9,639.02	0.00	9,639.02
12	Lagunera, Matthew	1735 Manitoba Avenue Winnipeg MB R2R 0V7		-	15,981.22	0.00	15,981.22
13	Marmillod, Lisa	79 Bitterfield Avenue Winnipeg MB R2P 1S4		-	11,159.01	0.00	11,159.01
14	McCartney, Doug	452 Lyle Street Winnipeg MB R3J 2C5		-	7,551.92	0.00	7,551.92
15	Peters, Kyle	641 Vimy Road Winnipeg MB R2Y 0T4		-	8,139.87	0.00	8,139.87
16	Rothwell, Eugene	172 Hazel Avenue St. Andrews MB R1A 3E6		-	44,126.80	0.00	44,126.80
17	Row, Kendall	1310 Archibald Street Winnipeg MB R2J 0Z4		-	1,541.78	0.00	1,541.78
18	Sutherland, Toni	245 Ferry Road Winnipeg MB R3J 1V9		-	6,876.44	0.00	6,876.44
19	Wheeler, Frank	28-515 Meadowood Drive Winnipeg MB R2M 5C1		-	5,720.03	0.00	5,720.03
Total:					174,201.84	0.00	174,201.84

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 – Continued


List "D"
 Contingent or Other Liabilities

Composites Innovation Centre Manitoba Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	17,826.95	0.00		Deemed Trust
Total:			17,826.95	0.00		

14-Apr-2020

 Date



 Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 – Continued

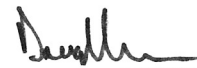
List "E"
 Debts Due to the Bankrupt

Composites Innovation Centre Manitoba Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	158 Commerce Drive Winnipeg MB R3P 0Z6	Accounts Receivable	0.00 236,062.64 0.00		14-Apr-2020	100,000.00	Accounts Receivable
Total:				0.00 236,062.64 0.00			100,000.00	

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 - Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Composites Innovation Centre Manitoba Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

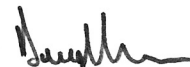
FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Composites Innovation Centre Manitoba Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-Apr-2020

Date



Doug McCartney

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property


Composites Innovation Centre Manitoba Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	292,877.00	292,877.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Lab Equipment	0.00	1.00
		Office Equipment	0.00	2,466.18
		Computer Hardware	0.00	20,533.61
(g) Furniture		Furniture and Fixtures	0.00	3,206.97
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid Expenses	0.00	28,493.18
		Advance Payment	0.00	112,925.17
		Leaseholds	0.00	690,436.52
			Total:	1,150,939.63

14-Apr-2020

Date



Doug McCartney

Court No.

File No.

In the matter of the bankruptcy of
Composites Innovation Centre Manitoba Inc.
of the City of Winnipeg, in the Province of Manitoba

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No. 21-2638274

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
Composites Innovation Centre Manitoba Inc.
of the City of Winnipeg, in the Province of Manitoba

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Composites Innovation Centre Manitoba Inc. of the City of Winnipeg in the Province of Manitoba and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of April 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689
E-mail: winnipegprs@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.