



Deloitte Restructuring Inc.
360 Main Street
Suite 2300
Winnipeg MB R3C 3Z3
Canada

Tel: (204)926-8937
Fax: (204)947-2689
www.deloitte.ca

March 30, 2020

To all Creditors:

Subject: In the matter of the Bankruptcy of 5797501 Manitoba Ltd. (o/a Fresh Projects)

Please be advised that 5797501 Manitoba Ltd. (o/a Fresh Projects) filed an assignment in bankruptcy on March 25, 2020, with Deloitte Restructuring Inc. acting as the Licensed Insolvency Trustee (the “Trustee”). In accordance with the provisions of the *Bankruptcy and Insolvency Act*, the first meeting of creditors in the bankruptcy proceedings is scheduled on **April 15, 2020 at 11:00AM**. Given the unfortunate COVID-19 pandemic, and the recommended social distancing measures being exercised, the April 15, 2020 meeting will be conducted via conference call.

Should you wish to attend the April 15, 2020 call, please contact Todd Dew via e-mail (tdew@deloitte.ca) to register your attendance, obtain the requisite conference call in details, and confirm if you would like to receive a copy of the Trustee’s Report to the Creditors on Preliminary Administration via email (preferred) or fax. Should you wish to actively participate and vote during the April 15, 2020 call, you are required to complete and file the enclosed Proof of Claim Form with the Trustee a minimum of **1 hour in advance** of the call, as further detailed in this creditor mailing.

Should you have any questions, please contact Todd Dew at tdew@deloitte.ca or (204)926-8937.

Yours Truly,

DELOITTE RESTRUCTURING INC.
In its capacity as Trustee in Bankruptcy of
5797501 Manitoba Ltd. (o/a Fresh Projects)
and not in its personal capacity.

Per: Brent Warga, CPA, CA, CIRP, LIT
Senior Vice-President

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No. 21-2633678

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
5797501 Manitoba Ltd. o/a Fresh Projects
of the City of Winnipeg, in the Province of Manitoba

Take notice that:

1. 5797501 Manitoba Ltd. o/a Fresh Projects filed (or was deemed to have filed) an assignment on the 25th day of March 2020, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 15th day of April 2020, at 11:00 AM, at the office of Winnipeg, at 360 Main Street, Suite 2300, Winnipeg, MB, R3C 3Z3.

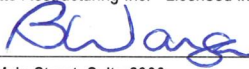
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Winnipeg in the Province of Manitoba, this 30th day of March 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



360 Main Street, Suite 2300

Winnipeg MB R3C 3Z3

Phone: (204) 942-0051 Fax: (204) 947-2689

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

Original Amended


- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 5797501 Manitoba Ltd. o/a Fresh Projects
 of the City of Winnipeg, in the Province of Manitoba

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of March 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

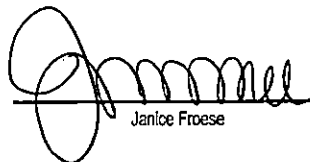
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	9,794,027.35	1. Inventory	0.00
Balance of secured claims as per list "B"	5,075,337.81	2. Trade fixtures, etc.	0.00
Total unsecured creditors	14,869,365.16	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	3,048,425.45	Good	0.00
3. Preferred creditors as per list "C"	38,027.86	Doubtful	7,916,910.22
4. Contingent, trust claims or other liabilities as per list "D"	40,000.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	1,667,126.68
Total liabilities	17,995,818.47	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	980,828.95
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	14,128.67
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	135,182.51
		15. Other property, as per list "H"	251,158.64
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	3,048,425.45
		Deficiency	14,947,393.02

I, Janice Froese, of the City of Winnipeg in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of March 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Winnipeg in the Province of Manitoba, on this 25th day of March 2020.



 Brent Warga, Commissioner of Oaths
 For the Province of Manitoba
 Expires September 10, 2020



 Janice Froese

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 - Continued

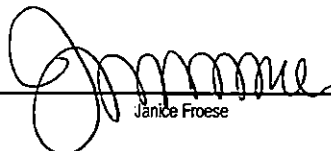
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	100% Construction Inc. - LSM	11 Eastwood Dr Steinbach MB R5G 1K9	8,774.50	0.00	8,774.50
2	AA Sturgeon Construction	224 Poneida Road West St. Paul MB R4A 5A9	168,933.21	0.00	168,933.21
3	Abbey Road Distribution Ltd.	1075 Keewatin Street Winnipeg MB R2X 2Z3	6,075.30	0.00	6,075.30
4	ABC Fire & Safety	800 Marion Street Winnipeg MB R2J 0K4	184.35	0.00	184.35
5	Abesco - LSM	566 Dobbie Avenue Winnipeg MB R2K 1G4	217,297.23	0.00	217,297.23
6	Accurale Drafting	Box 611 Warren MB R0C 3E0	1,170.75	0.00	1,170.75
7	ADT Security Services Canada Inc	8481 Langelier Montreal QC H1P 2C3	164.61	0.00	164.61
8	Advanced Insulation Inc.	2734 Day Street Sunnyside MB R5R 0H7	67,016.42	0.00	67,016.42
9	AFS - Advanced Finishing Systems	Box 21305 Steinbach MB R5G 1S6	161,770.01	0.00	161,770.01
10	AgCon Equipment	Box 20, 90A Lakeside Rd. Springfield MB R2J 4G8	2,566.38	0.00	2,566.38
11	Albert Sutherland LSFN	6-214 De Baets Street Winnipeg MB R2J 3W6	66,201.61	0.00	66,201.61
12	All That Contracting	534 Kildare Ave East Winnipeg MB R2C 0P6	30,824.38	0.00	30,824.38
13	Alternative Landscaping Ltd.	Site 400 Box 30 RR#1 Brandon MB R7A 5Y1	35,912.84	0.00	35,912.84
14	Altima Cabinet Works Ltd.	77 Mountain View Road Box 115, Group 200 Winnipeg MB R3C 2E6	8,400.00	0.00	8,400.00
15	AMC Foam Technologies	35 Headingley Street Headingley MB R4H 0A8	32,289.60	0.00	32,289.60
16	AMRE Supply Co. Ltd.	1370 Sargent Ave Winnipeg MB R3E 0G5	1,658.82	0.00	1,658.82
17	Anchor Construction Industrial Products L	1810 Dublin Ave Winnipeg MB R3H 0H3	285.97	0.00	285.97
18	Aon Reed Stenhouse Inc.	PO Box 57048, STN A Toronto ON M5W 5M5	71,896.29	0.00	71,896.29
19	Arctic Distributors Ltd.	325 Prince Charles Place Flin Flon MB R8A 1R3	217.99	0.00	217.99
20	Armor Security Glass Inc.	Box 304 Clandeboye MB R0C 0B7	92.87	0.00	92.87
21	Ashton McDonald - LSM	6-214 De Baets Street Winnipeg MB R2J 3W6	738.83	0.00	738.83
22	ATS Traffic	982 Powell Avenue Winnipeg MB R3H 0H6	399.84	0.00	399.84
23	B.D.R. Services Ltd.	11 Yard Street Winnipeg MB R2W 5J6	171.62	0.00	171.62
24	Battlefield Equipment Rentals	10 Irene Street Winnipeg MB R3T 0P1	120,294.22	0.00	120,294.22

25-Mar-2020

Date


 Janice Froese

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FORM 78 – Continued

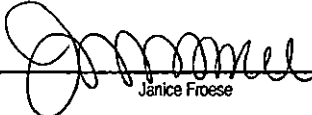
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5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	BDR Services Ltd - MPS	Unit D - 381 Park Ave East Brandon MB R7A 7A5	95,271.48	0.00	95,271.48
26	Be Rad Construction - LSFN	146 Sunnyside Blvd. Winnipeg MB R3J 3M2	14,225.37	0.00	14,225.37
27	Bell MTS 2898 202 3	MTS Place Main, 333 Main St Winnipeg MB R3C 3V6	613.31	0.00	613.31
28	BEST Storage Trailers	171 Eagle Drive Winnipeg MB R2R 1V4	5,960.50	0.00	5,960.50
29	Best Way Fence Systems Inv.	2084 Springfield, Road Sunnyside MB R5R 0J3	20,558.21	0.00	20,558.21
30	BGE Indoor Air Quality Solutions Ltd.	5711-103a Street Edmonton AB T6H 2J6	1,164.58	0.00	1,164.58
31	Billy "K" Ent Ltd.	8 Third Ave. Flin Flon MB R8A 0W2	17,559.94	0.00	17,559.94
32	Birss Greenhouse and Landscaping Ltd.	Box 310 Dauphin MB R7N 2V2	1,212.75	0.00	1,212.75
33	Bison Fire Protection Inc.	Box 35 Group 582, RR5 35 Boys Road Winnipeg MB R2C 2Z2	1,474.37	0.00	1,474.37
34	Blue Moon Water Inc.	1040-26th Street, Brandon MB R7B 2C1	55.44	0.00	55.44
35	Bluenose Carpenter	Box 1751 Caryle SK S0C 0R0	9,937.08	0.00	9,937.08
36	Border Glass & Aluminum - FFED	53 Higgins Avenue Winnipeg MB R3B 0A8	13,015.74	0.00	13,015.74
37	Brad Beardy - LSFN	Box 288 Gypsumville MB R0C 1J0	7,696.06	0.00	7,696.06
38	Brandon Heating & Plumbing (1998) Ltd.	328 Park Avenue East Brandon MB R7A 7A7	563,430.63	0.00	563,430.63
39	Brandon School Division	1031 - 6th Street Brandon MB R7A 4K5	6,224.40	0.00	6,224.40
40	Brenden Sonmor - LSFN	225 Rosser Ave Selkirk MB R1A 0P6	15,033.97	0.00	15,033.97
41	Broad Valley Redi-Mix	Box 850 Arborg MB R0C 0A0	160,271.66	0.00	160,271.66
42	Brock White Canada Co.	ULC LockBox V7198C PO Box 7198 Station Terminal Vancouver BC V6B 4E2	8,696.19	0.00	8,696.19
43	Business Development Bank of Canada	1100 - 155 Carlton Street Winnipeg MB R3C 3H8	0.00	596,781.20	596,781.20
44	C&T Rentals	Box 109, Group 200, RR2 116 Wheatfield Rd Winnipeg MB R3C 2E6	2,016.00	0.00	2,016.00
45	Calado Construction	Unit 11 - 66 St. Paul Blvd. West St Paul MB R2P 2W5	3,877.26	0.00	3,877.26
46	Can-Cell Industries Inc	1503 Redwood Ave Winnipeg MB R2X 3B2	23,787.00	0.00	23,787.00
47	Cando Rail Services	740 Rosser Ave Brandon MB R7A 0K1	196.00	0.00	196.00
48	CGM Engineering Ltd.	2-472 Stradbrook Ave Winnipeg MB R3L 0J9	39,952.50	0.00	39,952.50

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FORM 78 – Continued

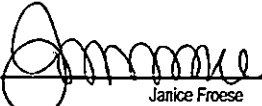
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Chubb Edwards	PO Box 57005, STN-A Toronto ON M5W 5M5	2,512.43	0.00	2,512.43
50	City of Brandon	410 9th Street, Brandon MB R7A 6A2	430.00	0.00	430.00
51	Climaseal	747 Marion Street Winnipeg MB R2J 0K6	7,875.00	0.00	7,875.00
52	Cloverdale Paint - First Nations	1459 Chevrier Blvd, Winnipeg MB R3T 1Y7	3,449.96	0.00	3,449.96
53	CNJ Stucco & Acrylic - LSM	Box 1155 Teulon mb R0C 3B0	12,228.14	0.00	12,228.14
54	Corey McConnell	812 - 303 Goulet Street Winnipeg MB R2H 3C4	150.75	0.00	150.75
55	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	52,837.13	0.00	52,837.13
56	Crane Towing (2018) Ltd.	106B DeVos Road Winnipeg MB R3T 5Y1	6,111.95	0.00	6,111.95
57	Creative Door	64 Hoka Street Winnipeg MB R2C 3N2	15,133.01	0.00	15,133.01
58	CSA Group	178 Rexdale Blvd. Toronto ON M9W 1R3	3,804.68	0.00	3,804.68
59	D&D Construction Ltd - LSM	3099 Main St Winnipeg MB R2V 4R9	3,910.62	0.00	3,910.62
60	D&S Industrial Inc.	Box 100 Oakbank MB R0E 1J0	3,355.52	0.00	3,355.52
61	Daco Piling	Box 26 Niverville MB R0A 1E0	1,050.00	0.00	1,050.00
62	Daniel Anderson	6-214 De Baets Street Winnipeg MB R2J 3W6	1,000.00	0.00	1,000.00
63	David Govereau	Box 162 Lot 27 Peguis MB R0C 3J0	1,724.98	0.00	1,724.98
64	David S Commercial Flooring	26 Slater Place Steinbach MB R5G 0W2	713.17	0.00	713.17
65	DDD Roofing	227 Upper James St Hamilton ON L0R 1W0	116.25	0.00	116.25
66	Deerhorn Construction Ltd.	Box 583 Warren MB R0C 3E0	16,385.35	0.00	16,385.35
67	Den/Vac	320 Davids Bay Mitchell MB R5G 2M6	702.36	0.00	702.36
68	Desco Automotive	906 Redonda St. Box 14 GRP 587, RR5 Winnipeg MB R2C 2Z2	8,670.80	0.00	8,670.80
69	DFC Mechanical Testing & Balancing Ltd.	123 Plymouth Street Winnipeg MB R2X 2T3	12,838.01	0.00	12,838.01
70	Diamond Projects	Suite 197 23-845 Dakota St Winnipeg MB R2M 5M3	3,597.95	0.00	3,597.95
71	DJD Landscaping & Excavation	35 Roehampton Winnipeg MB R2N 4N6	2,724.75	0.00	2,724.75
72	Dmitry Bimbat (V)	19 Romance Lane Winnipeg MB R2C 1M5	6,253.15	0.00	6,253.15

25-Mar-2020

Date


 Janice Froese

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FORM 78 - Continued

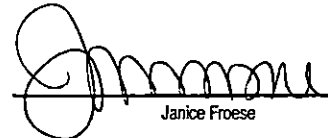
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Durabuilt Windows & Doors	72 Durand Rd Winnipeg MB R2J 3T2	108,940.41	0.00	108,940.41
74	Dytron	544 Prest Ave. Winnipeg MB R2V 4R9	6,077.10	0.00	6,077.10
75	Elaine Marko - LSFN	162 Alfred Ave Winnipeg MB R2W 1X1	18,226.91	0.00	18,226.91
76	Emco Corporation	1-717 Lagimodiere Blvd. Winnipeg MB R2J 3X2	1.00	0.00	1.00
77	Emery Stagg	6-214 De Baets Street Winnipeg MB R2J 3W6	1,000.00	0.00	1,000.00
78	Emery Wilson-Bloomfield - LSFN	126 Leatherwood Cres. Winnipeg MB R2G 3M9	357.21	0.00	357.21
79	Empire Life	259 King Street East Kingston ON K7L 3A8	128.17	0.00	128.17
80	Eng-Tech Consulting Limited	420 Turenne Street Winnipeg MB R2J 3W8	11,859.98	0.00	11,859.98
81	Entegra Pro Painters - LSFN	494 Garlies St. Winnipeg MB R2W 4Y8	16,903.14	0.00	16,903.14
82	Falcon Machinery	57 Dawson Road N Winnipeg MB R2J 0S6	139.65	0.00	139.65
83	Fast Air	80 Hangar Line Road Winnipeg MB R3J 3Y7	6,846.30	0.00	6,846.30
84	Fastener Warehouse	301 De Baets Street Winnipeg MB R2J 4A8	15.75	0.00	15.75
85	First Nation Builder & Suppliers	Box 272 Koostatak MB R0A 1S0	24,296.50	0.00	24,296.50
86	First Nation Redimix Concrete	Box 89 Hodgdon MB R0C 1N0	44,524.50	0.00	44,524.50
87	FISC	1535 Burrows Ave Winnipeg MB R2X 3B5	570.66	0.00	570.66
88	Flynn Canada Ltd - MPS	1850 - 18th Street N Brandon MB R7C 1A5	483,693.09	0.00	483,693.09
89	Flynn Canada Ltd.	134 Faithfull Crescent Saskatoon SK S7K 8H8	20,881.35	0.00	20,881.35
90	Fort Oak Contracting - FFED	26 Colbert Place Site 330, Comp 16, RR3 Selkirk MB R1A 2A8	29,753.16	0.00	29,753.16
91	Four Seasons Mechanical	935 Douglas Street Brandon MB R7A 7B3	131.04	0.00	131.04
92	Fox Plumbing and Heating Inc. - LSFN	424 Enniskillen Ave. Winnipeg MB R2V 0J3	39,125.17	0.00	39,125.17
93	G.T. Smith & Sons Electrical Ltd.	440 Richmond Ave E Brandon MB R7A 7G7	480,347.21	0.00	480,347.21
94	GFL Environmental Inc.	PO Box 150 Concord ON L4K 1B2	278.01	0.00	278.01
95	Gleacial Stone Inc.	1 Terracon Pl Winnipeg MB R2J 4B3	12,403.86	0.00	12,403.86
96	Glacier North Ltd.	Box 188 Arborg MB R0C 0A0	22,937.17	0.00	22,937.17

25-Mar-2020

Date


 Janice Froese

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FORM 78 - Continued

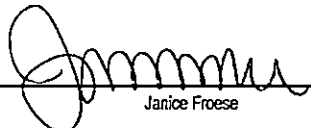
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Global Electric	1375 Dugald Road Winnipeg MB R2J 0H3	53,558.45	0.00	53,558.45
98	GNS Industrial Trailer Services Ltd.	10819-184 Street Edmonton AB T5S 2T2	16,801.05	0.00	16,801.05
99	H. Manalo Consulting Ltd.	1402 Notre Dame Avenue Winnipeg MB R3E 3G5	8,303.43	0.00	8,303.43
100	Hamilton Iron	750 Douglas Street East Brandon MB R7A 7B2	269,038.16	0.00	269,038.16
101	Harley Sinclair	Box 306 Gypsumville MB R0C 1J0	0.00	0.00	0.00
102	Haywood Concrete Products Ltd.	P.O. Box 34 Haywood MB R0G 0W0	13,387.50	0.00	13,387.50
103	Hazmasters	651 Harwood Avenue N., Unit 4 Ajax ON L1Z 0K4	1.00	0.00	1.00
104	HBZ Construction	Box 74 Grp 30 RR2 Ste. Anne MB R5H 1R2	2,697.59	0.00	2,697.59
105	Herc Rentals	1600 Gamble Place Winnipeg MB R3T 3L7	1,083.96	0.00	1,083.96
106	Hilti	PO Box 4206, Str A Toronto ON M5W 5L5	1,535.94	0.00	1,535.94
107	Hi-Rise Carpentry Limited	1008 Northumberland Rd West St Paul MB R4A 3A9	889.95	0.00	889.95
108	Horizon Glass Ltd.	1040 20th Street Brandon MB R7B 1M8	215,250.00	0.00	215,250.00
109	Integrity Roofing	Box 4247 Steinbach MB R5G 1R2	945.00	0.00	945.00
110	J & M Industries Ltd.	528 - 11th Street East Brandon MB R7A 7H4	3,503.59	0.00	3,503.59
111	J&D Penner - TED	2560 McGillivray Blvd. Winnipeg MB R4G 0B3	30,350.05	0.00	30,350.05
112	Jakob Tissen	Box 23 GRP 55 RR1 Ste-Anne MB R5H 1R1	1,537.04	0.00	1,537.04
113	Janice Froese	Box 21305 Steinbach MB R5G 1S6	0.00	0.00	0.00
114	Jason Johnson - LSM	395 Chalmers Ave Winnipeg MB R2L 0G3	8,078.42	0.00	8,078.42
115	JDX Inc.	Box 1416 Steinbach MB R5G 1N2	6,300.00	0.00	6,300.00
116	Jeff Houle	143 West Street Dauphin MB R7N 2L2	889.31	0.00	889.31
117	JEM Developments - LSM	881 McCalman Ave Winnipeg MB R2L 1H2	1,417.88	0.00	1,417.88
118	Jeronamo Hart (v)	6-214 De Baets Street Winnipeg MB R2J 3W6	495.00	0.00	495.00
119	Jerry's Concrete Works Ltd.	1 Heatherglen Cove East St. Paul MB R2E 0L2	28,708.42	0.00	28,708.42
120	John Wayne Trucking	2262 Springfield Rd. Winnipeg MB R2C 2Z2	13,010.84	0.00	13,010.84

25-Mar-2020

Date


 Janice Froese

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FORM 78 – Continued

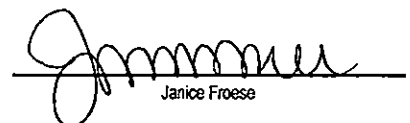
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Jules Beardy	6-214 De Baets Street Winnipeg MB R2J 3W6	1,000.00	0.00	1,000.00
122	Kal Tire	#8 Hwy 52 West Steinbach MB R5G 1X7	340.76	0.00	340.76
123	Karam Mahmoud	306-660 Dakota Street Winnipeg MB R2M 3K4	0.00	0.00	0.00
124	KDA Exteriors	132 Oakview Ave Mitchell MB R5G 1H4	15,061.83	0.00	15,061.83
125	Kelly's Heating & AC - LSFN	20130 Niakwa Rd Springfield MB R2J 4E9	33,845.02	0.00	33,845.02
126	Kelvin's Plumbing - LSFN	General Delivery Fairford MB R0C 0X0	11,389.13	0.00	11,389.13
127	Ken Kostuchuk 79 Church Street	8-3rd Ave. Flon Flon MB R8A 0W2	1.00	0.00	1.00
128	Ken McKay (v)	911 Burrows Road McCreary MB R0J 1B0	2,802.15	0.00	2,802.15
129	Kenroc Building Materials - LSM	1820 Selkirk Ave Winnipeg MB R2R 0N6	72,024.92	0.00	72,024.92
130	Kevin McKay	55 Sidebottom Drive Winnipeg MB R2N 0G4	640.70	0.00	640.70
131	Keystone Masonry	564 Rossmore Ave. Winnipeg MB R2V 4S1	6,603.22	0.00	6,603.22
132	KGS Group Consulting Engineers	865 Waverley Street Winnipeg MB R3T 5P4	10,665.41	0.00	10,665.41
133	Kildonan Tree Service LTD.	BOX 34 GRP 587,RR5 Winnipeg MB R2C 2Z2	527.63	0.00	527.63
134	Kitchen Craft	1180 Springfield Road Winnipeg MB R2G 4L6	297,612.62	0.00	297,612.62
135	Kleen Ali	81 Hill Street Flon Flon MB R8A 1J2	39.40	0.00	39.40
136	Kris Favel - LSFN	Box 385 Hodgson MB R0A 1N0	26,593.96	0.00	26,593.96
137	L.B. Construction - LSM	51 Varennes Ave Winnipeg MB R2M 0N2	7,394.04	0.00	7,394.04
138	Law Builders & Ent.	Box 4407 Redwood P.O. Winnipeg MB R2W 5M3	110.25	0.00	110.25
139	LCG Equipment Sales Ltd.	23 Medinah Drive La Salles MB R0G 0A1	15,891.75	0.00	15,891.75
140	Len Dorion	6-214 De Baets Street Winnipeg MB R2J 3W6	1,000.00	0.00	1,000.00
141	Link Auto Works	1549 Charleswood Rd Winnipeg MB R3S 1C2	1.00	0.00	1.00
142	M.E.L. Cartage Ltd	961 Jarvis Avenue Winnipeg MB R2X 0A1	708.75	0.00	708.75
143	Macro Homes Inc. - LSM	1459 Dawson Rd Lorette MB R5K 0S6	2,439.40	0.00	2,439.40
144	Manitoba Finance - Taxation Division Attr: Collection	101 - 401 York Avenue Winnipeg MB R3C 0P8	29,587.10	0.00	29,587.10

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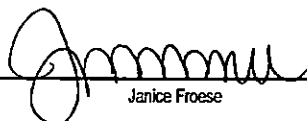
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Manitoba Hydro	Payment Centre 1st Floor - 360 Portage Ave Winnipeg MB R3C 0G8	73,295.52	0.00	73,295.52
146	Maple Leaf Construction Ltd.	777 Erin Street Winnipeg MB R3G 2W2	79,822.05	0.00	79,822.05
147	Mar-Dee Enterprises	1873 1st Street North Brandon MB R7C 1A9	28,849.64	0.00	28,849.64
148	Marincil Construction Inc. - LSFN	6 Glenwood Way East St. Paul MB R2E 1J8	12,315.13	0.00	12,315.13
149	Mario's Cleaning Services Ltd.	300 Boreham Blvd Winnipeg MB R3P 0J6	4,841.55	0.00	4,841.55
150	Mark Lubosch	P. O. Box 155 Oakbank MB R0E 1J0	30.00	0.00	30.00
151	Mark McDonald - LSFN	372 Horde Drive Winnipeg MB R3Y 1C8	10,713.53	0.00	10,713.53
152	Mazergroup	1908 Currie Blvd. Brandon MB R7B 4E7	1,451.91	0.00	1,451.91
153	MB Hydro- LSFN - Area 1 Lot 3A	Payment Centre 1st Floor - 360 Portage Ave Winnipeg MB R3C 0G8	1,267.84	0.00	1,267.84
154	McCaine	106 Lowen Crescent Winnipeg MB R3P 2H8	786.14	0.00	786.14
155	McMunn & Yates	600 Pembina Hwy Winnipeg MB R3M 2M5	272,620.52	0.00	272,620.52
156	Meadows Renovations	470 Hanover St. Steinbach MB R5G 0H2	254.68	0.00	254.68
157	Melvin Mclean	House 112 Box 1041 Lake Manitoba First Nation MB R0C 3K0	1,311.90	0.00	1,311.90
158	Meridian Hauling	PO Box 155 Oak Bluff MB R0G 1N0	22,837.72	0.00	22,837.72
159	Meyers Norris Penny	2500-201 Portage Ave Winnipeg MB R3B 3K6	1,359.88	0.00	1,359.88
160	Michael Brass	Box 1065 Wynard SK S0X 4T0	9,627.04	0.00	9,627.04
161	Mid Canada Fasteners & Tools Ltd	1550 King Edward Street Winnipeg MB R3H 0R5	41.90	0.00	41.90
162	Mid Canada Millwork Ltd.	78 Pth 52 West Steinbach MB R5G 1X8	70,929.81	0.00	70,929.81
163	Mike Audy - LSFN	Box 51 St. Martin MB R0C 2T0	5,421.00	0.00	5,421.00
164	Mike Audy - LSM	Box 51 St. Martin MB R0C 2T0	6,229.50	0.00	6,229.50
165	MTS Internet 0056341878	MTS Place Main, 333 Main St Winnipeg MB R3C 3V6	926.83	0.00	926.83
166	MWI Consultants	377 De La Seigneurie Blvd Winnipeg MB R3X 2C7	13,702.50	0.00	13,702.50
167	MWM Environmental	PO Box 459 Souris MB R0K 2C0	6,577.04	0.00	6,577.04
168	My Van Cao - LSFN	234 Polson Ave Winnipeg MB R2W 0M8	3,783.43	0.00	3,783.43

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List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	No Limits Underground Ltd	1399 Dugald Road Winnipeg MB R2J 0H3	6,251.52	0.00	6,251.52
170	Normandeau Roofing Ltd.	695 Carmel Sys Street Winnipeg MB R2J 1B5	22,189.45	0.00	22,189.45
171	NWT & Nunavut Construction Assoc.	PO Box 2277 4921 49th Street Yellowknife NT X1A 2P7	1,050.00	0.00	1,050.00
172	O' Meara Construction - FFED	PO Box 1006 Teulon MB R0C 3B0	144,654.48	0.00	144,654.48
173	Paul Marko/PM Drywall - LSFN	566 Herbert Ave Winnipeg MB R2L 1E9	18,007.53	0.00	18,007.53
174	Penner Doors and Hardware	405A De Baets St Winnipeg MB R2J 3V6	51,594.40	0.00	51,594.40
175	Penner Trailers	331 Hwy 12 North Steinbach MB R5G 1T8	2,338.71	0.00	2,338.71
176	Peter Buechi	294 Johnson Ave W Winnipeg MB R2L 0H8	0.00	0.00	0.00
177	PH Electric Limited - LSFN	1149 St. Matthews Ave Winnipeg MB R3G 0J8	93,872.71	0.00	93,872.71
178	Planicon General Constuction Ltd.	176067 166 Ave W Foothills AB T1S 0Z7	11,798.79	0.00	11,798.79
179	Polywest Ltd.	Unit B 3700 McGillivray Blvd. Winnipeg MB R3T 5S3	4,595.44	0.00	4,595.44
180	Powell Construction Ltd.	1920 Park Avenue Brandon MB R7B 0R9	101,104.50	0.00	101,104.50
181	Premier Printing	1 Beghin Ave Winnipeg MB R2J 3X5	97.44	0.00	97.44
182	Prime Fasteners Ltd. Winnipeg	1501 King Edward Street Winnipeg MB R3H 0R8	2,797.76	0.00	2,797.76
183	Prominent Stucco & Exteriors	Box 1302 Arborg MB R0C 0A0	1,078.29	0.00	1,078.29
184	Purolator Inc.	P.O. Box 1100 Etobicoke Post Stn A Etobicoke ON M9C 5K2	69.18	0.00	69.18
185	QCA Building Envelope Ltd.	PO Box 23119 1295 Pembina Highway Winnipeg MB R3T 2B3	2,178.75	0.00	2,178.75
186	Quarry Hills	2-1875 Middleton Avenue Brandon MB R7C 1A7	346.50	0.00	346.50
187	R. Fleury Construction - LSM	215 Morin Rd St. Francois Xavier MB R4L 1A7	18,135.56	0.00	18,135.56
188	Racka Roofing	Box 1496 Steinbach MB R5G 1N2	972.80	0.00	972.80
189	Rawluk's Grocery Ltd.	Box 18 Gypsumville MB R0C 1J0	438.80	0.00	438.80
190	Raymond Sumner	General Delivery Fairford MB R0C 0X0	0.00	0.00	0.00
191	RC Industrial Camps	Box 247 Lac du Bonnet MB R0E 1A0	3,696.00	0.00	3,696.00
192	Red River Cooperative Ltd.	10 Prairie Way Winnipeg MB R2J 3J8	20,854.08	0.00	20,854.08

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List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Reliance Services	Box 940 Fin Flon MB R8A 1N7	3,218.78	0.00	3,218.78
194	Rene's Courier	214 St. Mary's Road Winnipeg MB R2H 1J3	77.28	0.00	77.28
195	RFS Canada	P.O. Box 7446 Station A Toronto ON M5W 3C1	1,403.84	0.00	1,403.84
196	Richard Traverse	395 Talbot Ave Winnipeg MB R2L 0R2	7,641.10	0.00	7,641.10
197	Richelieu Winnipeg	Unit 1 - 1429 Mountain Avenue Winnipeg MB R2X 2Y9	598.15	0.00	598.15
198	River City Coatings	577 Island Shore Blvd Winnipeg MB R3X 2E3	10,279.50	0.00	10,279.50
199	Rod Bremner	S1203 Range Road 201 Beaver County AB T0B 4J1	631.29	0.00	631.29
200	Ron Hunter	Box 34 Ebb and Flow MB R0L 0R0	7,034.04	0.00	7,034.04
201	Roofmart	447 Archibald St. Winnipeg MB R2J 0X2	9,504.15	0.00	9,504.15
202	Royal Stewart Ltd.	Box 2 Grp 329 RR 3 Selkirk MB R1A 2A8	2,582.02	0.00	2,582.02
203	Ruby Traverse	6-214 De Baets Street Winnipeg MB R2J 3W6	1,000.00	0.00	1,000.00
204	Ryan McCorister - DRFN	104 Williamson Crescent Winnipeg MB R3W 1E2	34,571.80	0.00	34,571.80
205	Sandy Parenteau	General Delivery Gypsumville MB R0C 1S0	3,438.00	0.00	3,438.00
206	Scorpio Masonry SK Ltd.	418A - 48th Street East Saskatoon SK S7K 5T9	391,758.05	0.00	391,758.05
207	Scotiabank	Attn. Christine Laforge 1400-242 Hargrave Street Winnipeg MB R3C 0T8	0.00	4,478,556.61	4,478,556.61
208	Sean Fehr.	Box 21305 Steinbach MB R5G 1S6	0.00	0.00	0.00
209	Seymour Drywall - LSFN	63 Blairmore Gardens Winnipeg MB R2C 4X2	30,156.47	0.00	30,156.47
210	Shaw Business - 0704	PO Box 2468 Stn Main Calgary AB T2P 4Y2	3,577.84	0.00	3,577.84
211	Sherwin-Williams	Accounts Receivable Dept. 756 Pembina Hwy. Winnipeg MB R3M 2M7	15,224.77	0.00	15,224.77
212	SHOEMAKER DRYWALL SUPPLIES	235 De Baets Street Winnipeg MB R2J 4A8	535.25	0.00	535.25
213	Silver Fox Enterprises - LSM	Box 536 Steinbach MB R5G 1M4	22,145.29	0.00	22,145.29
214	South End Lumber	1550 - 13th Street Brandon MB R7A 4S8	128,369.30	0.00	128,369.30
215	Springhill Lumber	1820 De Vries Ave. Winnipeg MB R2G 3S8	596,061.18	0.00	596,061.18
216	St. Martin Garage Ltd.	Highway 6 & PR 513 Box 30 St. Martin MB R0C 2T0	6,331.38	0.00	6,331.38

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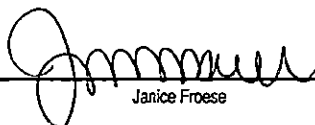
List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	Staffmax Staffing & Recruiting	206-1661 Portage Avenue Winnipeg MB R3J 3T7	286.86	0.00	286.86
218	Streamline Mechanical	407 Turenne St. Winnipeg MB R2J 0S5	57,520.73	0.00	57,520.73
219	Strlikowski Contracting Ltd - LSM	P.O. Box 578 Dauphin MB R7N 2V4	988,313.14	0.00	988,313.14
220	Structure Scan Inc	1868 Springfield Road Sunnyside MB R5R 0J3	1,575.00	0.00	1,575.00
221	Stucco Techniques Inc.	31056 33 RD N Mitchell MB R5G 2P7	1,023.35	0.00	1,023.35
222	Substrate Solutions Inc.	Box 12, 20 Burks Way Winnipeg MB R2J 3R8	2,196.74	0.00	2,196.74
223	Summer HVAC - LSFN	P.O. Box 254 Gypsumville MB R0C 1J0	13,393.56	0.00	13,393.56
224	Sunbelt Rentals	410 Turenne St Winnipeg MB R2J 3W8	6,745.27	0.00	6,745.27
225	Superior Asphalt Paving Co.	40 Nicolas Ave. Winnipeg MB R2J 0T5	55,613.01	0.00	55,613.01
226	Tasmanian Gravel	512 23rd Street Brandon MB R7B 1V9	9,665.31	0.00	9,665.31
227	TC Floors West	1380 Notre Dame Ave Winnipeg MB R3E 0P7	2,746.18	0.00	2,746.18
228	The A Team Roofing and Renovations	Box 1088 Grunthal MB R0A 0R0	13,034.61	0.00	13,034.61
229	The City of Flin Flon	20 First Ave. Flin Flon MB R8A 0T7	1,454.41	0.00	1,454.41
230	The Dufresne Group	1750 Ellice Ave. Winnipeg MB R3H 0B3	355,616.10	0.00	355,616.10
231	Thor Flett	General Delivery Fairford MB R0C 0X0	0.00	0.00	0.00
232	Three Suns Construction Ltd.	Box 662 Riverton MB R0C 2R0	5,787.11	0.00	5,787.11
233	ThyssenKrupp Elevator (Canada) Limited	Unit 20 - 1635 Burrows Ave Winnipeg MB R2X 3B5	2,090.82	0.00	2,090.82
234	Titan Environmental	777 Quest Blvd Ile des Chenes MB R0A 0T1	5,688.14	0.00	5,688.14
235	Travis Kitchen - DRFN	1202 River Road St. Andrews MB R1A 2E1	12,751.25	0.00	12,751.25
236	Tru Canadian Flooring Installation - LSM	321 Church Avenue Winnipeg MB R2W 1C1	1,539.89	0.00	1,539.89
237	Truss Fab	540 Caron Road Headingley MB R4H 1B4	384,763.75	0.00	384,763.75
238	Tyra Traverse	6-214 De Baets Street Winnipeg MB R2J 3W6	1,000.00	0.00	1,000.00
239	Tytan Glove & Safety Inc.	533 Imperial Rd N Guelph ON N1H 7M2	528.84	0.00	528.84
240	United Rentals	PO Box 7406, Station Terminal Vancouver BC V6B 4E2	12,312.27	0.00	12,312.27

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List "A"
 Unsecured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
241	Urecoat	Box12, 20 Burks Way Winnipeg MB R2J 3R8	8,515.57	0.00	8,515.57
242	Veert Landscaping Inc. - Allenby	3280 St Mary's Road Winnipeg MB R2N 4J8	146,095.97	0.00	146,095.97
243	Versa Pile Inc.	180-235 Vermillion Road - Box 343 Winnipeg MB R2J 3M7	83,126.81	0.00	83,126.81
244	VIP Portable Restroom Rentals	Site 145 Box 51 RR1 Brandon MB R7A 5Y1	2,614.50	0.00	2,614.50
245	Wajax	P.O Box 2521 Station 'M' Calgary AB T2P 0T6	3,418.22	0.00	3,418.22
246	Wallace & Wallace	90 Lowson Crescent Winnipeg MB R3P 2H8	32,915.53	0.00	32,915.53
247	Waylon Shorting	Box 228 Gypsumville MB R0C 1J0	8,779.95	0.00	8,779.95
248	Wayne Shorting	6-214 De Baers Street Winnipeg MB R2J 3W6	3,742.11	0.00	3,742.11
249	Weber Supply Company Inc.	171 Cole Ave. Winnipeg MB R2L 2C5	1.00	0.00	1.00
250	Wes Olfert Stucco & Acrylics	Box 1036 Southridge Drive Grunthal MB R0A 0R0	16,695.01	0.00	16,695.01
251	Western Concrete Products	1920 Park Avenue Brandon MB R7B 0R9	73,293.51	0.00	73,293.51
252	Western Lightning Protection Ltd.	3-1400 Erin Street Winnipeg MB R3E 2S8	6,315.54	0.00	6,315.54
253	Wildcard Excavation Inc. - LSM	Unit 3-20 Brandt St Suite 200 Steinbach MB R5G 1Y2	3,168.11	0.00	3,168.11
254	William Swales - LSFN	Box 75 Winnipeg Beach MB	44,216.51	0.00	44,216.51
255	WinTec Building Services	80 Lakeside Rd. RM of Springfield MB R2J 4G8	3,545.69	0.00	3,545.69
256	WISL-Western Industrial Services Ltd.	300 Dawson Road N. Winnipeg MB R2J 0S7	6,700.33	0.00	6,700.33
257	Wolverine Construction - LSFN	General Delivery Fairford MB R0A 0X0	145,166.84	0.00	145,166.84
258	Zeids Food Fare	905 Portage Ave Winnipeg MB R3G 0P3	3,764.34	0.00	3,764.34
259	Zenith Paving - MPS	108 Richmond Avenue E Brandon MB R7A 7G1	126,402.23	0.00	126,402.23
Total:			9,794,027.35	5,075,337.81	14,869,365.16

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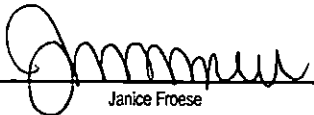
List "B"
 Secured Creditors

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada	1100 - 155 Carlton Street Winnipeg MB R3C 3H8	1,677,816.61	Business Assets - Machinery - Construction Equipment Motor Vehicles - Automobile - Vehicles	16-Apr-2012 16-Apr-2012	945,852.90 135,182.51		596,781.20
2	Scotiabank	Attn. Christine Laforge 1400-242 Hargrave Street Winnipeg MB R3C 0T8	6,445,946.65	Debts Due - Business - Accounts Receivable Debts Due - Business - Due From 3718428 MB Ltd. Other - Prepaid Expenses Other - Leasehold Improvements Business Assets - Machinery - Computers and Computer Software Business Assets - Machinery - Small Tools Furniture - Office Furniture Taxes - GST/HST - 2019	22-Oct-2014 22-Oct-2014 22-Oct-2014 22-Oct-2014 22-Oct-2014 22-Oct-2014 22-Oct-2014	1,300,000.00 367,126.68 177,424.79 70,802.52 18,068.24 16,907.81 14,128.67 2,931.33		4,478,556.61
Total:			8,123,763.26			3,048,425.45	0.00	5,075,337.81

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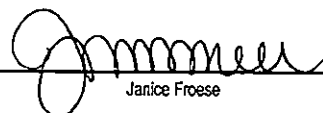
List "C"
 Preferred Creditors for Wages, Rent, etc.

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Amanda Coltrill	544 Ravelston Ave. E. Winnipeg MB R2C 0K5		-	1,908.27	0.00	1,908.27
2	Amandeep Chana	346 Sage Creek Blvd Winnipeg MB R3X 0H1		-	332.71	0.00	332.71
3	Andrius Mirochnikov	337 Appleford Gate Winnipeg MB R3Y 0S5		-	5,143.98	0.00	5,143.98
4	Antonio Silva	143 Donan Street Winnipeg MB R2V 3Y2		-	558.96	0.00	558.96
5	Ben Enns	44 Sunrise Bay Steinbach MB R5G 0K4		-	6,144.23	0.00	6,144.23
6	Carollyne Kehler	Box 525 Steinbach MB R5G 1M4		-	34.63	0.00	34.63
7	Curtis Danners	18 Frank Street Oakbank MB R0E 1J1		-	110.77	0.00	110.77
8	Damien Leach	623 B Strathnaver Avenue Selkirk MB R1A 0J3		-	195.11	0.00	195.11
9	Dustin Alford	27 Kennington Bay Winnipeg MB R2N 2L5		-	2,294.50	0.00	2,294.50
10	Evan Schellenberg	30075 34th Road North Mitchell MB R5G 2L6		-	3,454.85	0.00	3,454.85
11	Hooman Kazempour	142 Kennington Bay Winnipeg MB R2N 2J8		-	5,180.38	0.00	5,180.38
12	Jason Carroll	P.O. Box 902 Ashern MB R0C 0E0		-	128.00	0.00	128.00
13	Kyle Ironman	1912 9th Street Brandon MB R7A 7R7		-	269.77	0.00	269.77
14	Max Neufeld	409 Notre Dame Drive Lorette MB R5K 0Y4		-	379.63	0.00	379.63
15	Patrick Palmer	70 Ellice Ave Steinbach MB R5G 2C1		-	5,544.56	0.00	5,544.56
16	Sandra Froese	2208-2 Brighton Lane Steinbach MB R5G 0X6		-	2,582.93	0.00	2,582.93
17	Victor Giesbrecht	1209-1745 Henderson Hwy Winnipeg MB R2G 2H8		-	339.54	0.00	339.54
18	Warren Trach	3 Henry Pehrson Cove Winnipeg MB R2N 3C2		-	3,424.98	0.00	3,424.98
Total:					38,027.86	0.00	38,027.86

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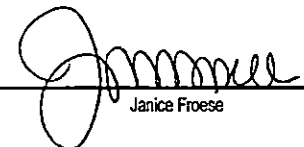
List "D"
Contingent or Other Liabilities

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Pacific Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	40,000.00	0.00		Deemed Trust
Total:			40,000.00	0.00		

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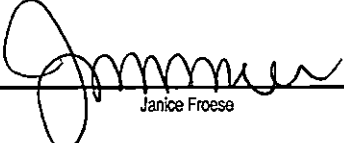
List "E"
Debts Due to the Bankrupt

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	6-214 De Baets Street Winnipeg MB R2J 3W6	Accounts Receivable	0.00 7,549,783.54 0.00		04-Mar-2020	1,300,000.00	Accounts Receivable
2	Due From 3718426 MB Ltd.	6-214 De Baets Street Winnipeg MB R2J 3W6	Inter Company Loan	0.00 367,126.68 0.00		02-Mar-2020	367,126.68	Inter Company Loan
Total:				0.00 7,916,910.22 0.00			1,667,126.68	

25-Mar-2020

Date


Janice Froese

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

5797501 Manitoba Ltd. o/a Fresh Projects

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

25-Mar-2020

Date


Janice Froese

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.


FORM 78 - Continued

List "G"
Real Property or Immovables Owned by Bankrupt
5797501 Manitoba Ltd. o/a Fresh Projects

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Mar-2020

Date


Janice Froese

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

FORM 78 - Concluded

List "H"
 Property

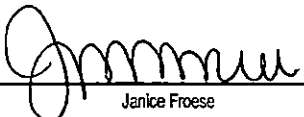
5797501 Manitoba Ltd. o/a Fresh Projects

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Computers and Computer Software	0.00	18,068.24
		Small Tools	0.00	16,907.81
		Construction Equipment	0.00	945,852.90
(g) Furniture		Office Furniture	0.00	14,128.67
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - Vehicles	0.00	135,182.51
(l) Taxes		GST/HST - 2019	2,931.33	2,931.33
(m) Other		Prepaid Expenses	0.00	177,424.79
		Leasehold Improvements	0.00	70,802.52
			Total:	1,381,298.77

25-Mar-2020

Date


 Janice Froese

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No. 21-2633678

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
5797501 Manitoba Ltd. o/a Fresh Projects
of the City of Winnipeg, in the Province of Manitoba

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 5797501 Manitoba Ltd. o/a Fresh Projects of the City of Winnipeg in the Province of Manitoba and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of March 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689
E-mail: winnipegprs@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.