

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) MONDAY, THE 4th
)
JUSTICE CAVANAGH) DAY OF MARCH, 2024
)

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
(the “**CCAA**”)

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF EXPRESS GOLD REFINING LTD.
(the “**Applicant**”)

**ORDER
(extension of stay period)**

THIS MOTION by the Applicant pursuant to the CCAA was heard before me on March 4, 2024 at 330 University Avenue, Toronto.

ON READING the materials filed including the affidavit of Atef Salama sworn February 22, 2024, and the exhibits thereto, and on reading the eighteenth report (the “**Eighteenth Report**”) of Deloitte Restructuring Inc. in its capacity as court-appointed monitor (in such capacity, the “**Monitor**”) filed, and on hearing the submissions of counsel for the Applicant, the Monitor, Canada Revenue Agency and such other counsel as were present as may be indicated on the counsel slip, no one else appearing despite being served as appears from the affidavit of service, filed:

1. **THIS COURT ORDERS** that the time for service of the motion record in respect of this motion and the Eighteenth Report is hereby abridged and validated so that the motion is properly returnable today, and that further service thereof is hereby dispensed with.

2. **THIS COURT ORDERS** that the “Stay Period” as defined in the second amended and restated initial order made by this court on October 27, 2020 in this proceeding is hereby extended to and including July 4, 2024.

3. This order is effective as of its date at 12:01 am.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF EXPRESS GOLD REFINING LTD.**

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**
Proceeding commenced in TORONTO

**ORDER
(extension of stay period)**

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