

Court File No.: CV-20-00636080-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN:

NATIONAL BANK OF CANADA
Applicant

- and -

EVERGREEN CONSUMER BRANDS INC.

Respondent

RECEIVER'S CERTIFICATE OF COMPLETION

1. Pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated February 13, 2020, Deloitte Restructuring Inc. ("**Deloitte**") was appointed Receiver (the "**Receiver**"), without security, of all of the assets, undertakings and property of the Respondent.
2. Pursuant to an Order of the Court dated July 4, 2022 (the "**Discharge Order**"), Deloitte was discharged as Receiver of the Respondent, with such discharge to be effective upon the filing by the Receiver of a Certificate with this Court certifying that all matters to be attended to in connection with the receivership as set out in the Third Report of the Receiver dated June 17, 2022 (the "**Third Report**") have been completed to the satisfaction of the Receiver.

THE RECEIVER HEREBY CERTIFIES that all matters to be attended to in connection with the receivership as set out in the Third Report have been completed to the satisfaction of the Receiver.

DATED at Toronto, this 23rd day of December, 2022.

DELOITTE RESTRUCTURING INC., solely in its capacity as the Court-appointed Receiver of the undertakings, property and assets of **EVERGREEN CONSUMER BRANDS INC.**, with no personal or corporate liability

Per:



Hartley Bricks, Senior Vice President