

COUNSEL SLIP

COURT FILE

NO.: CV-20-00636080-00CL

DATE: MAR 10 2020

NO. ON LIST 7

TITLE OF PROCEEDING

NATIONAL BANK OF CANADA

COUNSEL FOR:

- PLAINTIFF(S)
- APPLICANT(S)
- PETITIONER(S)

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10 March 20

Approval + vesting order to go as per draft Rled
 + signed. I have reviewed it with counsel. I
 am satisfied that the terms of the order are
 fair + reasonable. The Securities pryncles have been
 met, fees are being retained and overall the
 cash offer is in the best interests of the
 stakeholder.

Me