

## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Electronically issued Délivré par voie électronique Toronto

JUSTICE MCEWEN

TUESDAY, THE 22ND DAY OF MARCH, 2022

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **JTI-MACDONALD CORP.** 

#### **STAY EXTENSION ORDER**

**THIS MOTION**, made by JTI-Macdonald Corp. (the "**Applicant**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") was heard this day by way of judicial video conference in Toronto, Ontario due to the COVID-19 pandemic.

**ON READING** the affidavit of William E. Aziz sworn March 8, 2022 and the exhibits thereto, and the Eleventh Report of the Monitor, as filed by Deloitte Restructuring Inc. in its capacity as Monitor of the Applicant (the "**Monitor**"), and on hearing the submissions of counsel for the Applicant, counsel for the Monitor and such other counsel as were present, no one else appearing although duly served as appears from the affidavit of service of Khadija Waqqas sworn on March 10, 2022, filed:



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## SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby validated so that this Motion was properly returnable on March 22, 2022, and hereby dispenses with further service thereof.

## STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period, as ordered and defined in paragraph 18 of the Initial Order granted March 8, 2019 (as amended and restated from time to time) (the "**Initial Order**") is hereby extended until and including September 30, 2022.

## GENERAL

3. **THIS COURT ORDERS** that this Order is effective from the date that it is made and is enforceable without any need for entry and filing.

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicant and the Monitor in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Monitor as may be necessary or desirable to give effect to this Order or to assist the Applicant and the Monitor in carrying out the terms of this Order.

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Court File No.: CV-19-615862-00CL

## 22 March 22

Order to go as per the draft filed and signed.

The motion is unopposed and the Monitor supports the relief sought. I am satisfied that the Applicant is acting in good faith and with due diligence.

The outstanding Orders are being complied with and the complex mediation continues.

There is also sufficient liquidity during the stay period.

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## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto

# **STAY EXTENSION ORDER**

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