

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE CHIEF)	WEDNESDAY, THE 27TH
)	
JUSTICE MORAWETZ)	DAY OF SEPTEMBER, 2023
)	

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **JTI-MACDONALD CORP.**

STAY EXTENSION ORDER

THIS MOTION, made by JTI-Macdonald Corp. (the "**Applicant**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") was heard this day by way of judicial video conference in Toronto, Ontario in accordance with the Guidelines to Determine Mode of Proceeding in Civil.

ON READING the affidavit of William E. Aziz sworn September 13, 2023 and the exhibits thereto, the Fifteenth Report of the Monitor, as filed by Deloitte Restructuring Inc. in its capacity as Monitor of the Applicant (the "**Monitor**"), and on hearing the submissions of counsel for the Applicant, counsel for the Monitor and such other counsel as were present, no one else appearing although duly served as appears from the affidavit of service of Natalie Longmore sworn on September 14, 2023, filed.

DEFINITIONS AND INTERPRETATION

1. **THIS COURT ORDERS** that any capitalized term used and not defined herein shall have the meaning ascribed thereto in the Second Amended and Restated Initial Order in these proceedings made on April 25, 2019 or the endorsement of the Honourable Mr. Justice McEwen in these proceedings made on May 24, 2019.

STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period, as ordered and defined in paragraph 18 of the Initial Order granted March 8, 2019 (as amended and restated from time to time, the “**Initial Order**”) is hereby extended up to and including March 29, 2024.

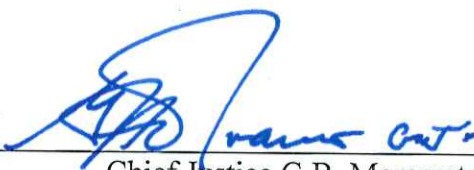
PLAN OF ARRANGEMENT

3. **THIS COURT ORDERS AND DIRECTS** that, as part of the Mediation Process, (i) the Monitor work with the Court-appointed Mediator to develop a Plan; and (ii) the Monitor and the Court-Appointed Mediator keep the Court updated as to their progress in respect of the development of a Plan.

GENERAL

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicant and the Monitor in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Monitor as may be

necessary or desirable to give effect to this Order or to assist the Applicant and the Monitor in carrying out the terms of this Order.


Chief Justice G.B. Morawetz

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
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Court File No.: CV-19-615862-00CL

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Proceedings commenced at Toronto

STAY EXTENSION ORDER

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