

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-3018110
Estate No. 32-3018110

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Skylight Health Group Inc.
of the City of Oakville, in the Province of Ontario

Take notice that:

1. Skylight Health Group Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Skylight Health Group Inc.) on the 5th day of December 2023 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2023 at 10:00 AM at Virtual Meeting at or <https://deloitte.zoom.us/j/93984744720?pwd=K2J1eUY5VVhpaWVITWFUNVJuakR5QT09>, Canada: +1 647 374 4685 - Meeting ID: 939 8474 4720 ; Password: 205992, US: +1 213 338 8477 - Meeting ID: 939 8474 4720 ; Password: 205992.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Additional Information:

When attending the first meeting of creditor via virtual (contact information see above) you will need to also visit the Deloitte Website before signing on to the meeting to obtain a copy of the Preliminary Report. Deloitte website is located <https://www.insolvencies.deloitte.ca/en-ca/skylight>

Dated at the City of Toronto in the Province of Ontario, this 8th day of December 2023.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



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