

October 18, 2022

Private and confidential

Re: In the Matter of the Bankruptcy of Trinity Ravine Community Inc.

You are receiving this mailing in your capacity as a creditor of Trinity Ravine Community Inc. (“Trinity” or the “Company”). Please be advised that Trinity filed an assignment in bankruptcy on October 12, 2022 and Deloitte Restructuring Inc. was appointed as trustee by the Official Receiver under the *Bankruptcy and Insolvency Act*.

This package contains information regarding:

1. The bankruptcy of Trinity.
2. The first meeting of creditors (the “FMOC”):
 - a. The FMOC will be held virtually via Zoom on November 1, 2022 at 10:00am. The login information is: Zoom meeting ID 980 2786 4571, password 796771. Full login details are also included on Form 68 included in this package.
 - b. A representative from the Office of the Superintendent of Bankruptcy will chair the FMOC.
 - c. Any creditor can attend the FMOC. However, to be entitled to vote at the meeting a creditor must file a Proof of Claim form (“POC”) or proxy with the Trustee prior to the meeting.
 - d. Certain matters will be voted on at the FMOC, including but not limited to:
 - i. Affirming the appointment of Deloitte as Trustee of the Trinity estate and its legal counsel; and
 - ii. Appointing a board of inspectors (up to a maximum of 5).
3. The Trustee’s Report to Creditors on Preliminary Administration is included in this package and we ask that you please read this prior to attending the FMOC.
4. A POC and proxy form is included in this package.

If you are a Life Lease Buyer, your POC has been pre-populated with the amount owed to you as per Trinity’s books and records and your POC includes a “Schedule A” with such amount. If you agree with this amount, please sign the POC and send back to the Trustee before the FMOC. If you do not agree with this pre-populated claim amount, please contact the Trustee in order to be sent a blank POC form for you to complete.

If you have any questions before the FMOC, please contact the Trustee at 416-202-2800 or trinityravine@deloitte.ca.