

**IN THE MATTER OF THE RECEIVERSHIP OF  
MFL AND CO PICTURES INCORPORATED**

**Notice of Receiver**  
(Subsection 245(1) of the Act)

The receiver gives notice and declares that:

1. On the 13<sup>th</sup> day of April, 2023, Deloitte Restructuring Inc. (“**Deloitte**”) became the receiver, without security, of all of the assets, undertakings and properties of MFL and Co Pictures Incorporated (the “**Company**”) acquired for, or used in relation to business carried on by the Company.
2. Deloitte became a receiver by virtue of being appointed by way of an Order (the “**Appointment Order**”) dated April 13, 2023 of the Ontario Superior Court of Justice (Commercial List) pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* and Section 101 of the *Courts of Justice Act*.
3. Deloitte commenced the exercise of its power under the Appointment Order on the 13<sup>th</sup> day of April, 2023.
4. The following information relates to the receivership.

- a. Stated address for the Company: 302- 2075 Hamilton Street,  
Regina, Saskatchewan S4R 1H3
- b. Principal line of business: Film and video production
- c. Location(s) of business: 3 Wyndham Street  
Toronto, Ontario M6K 1R6
- d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property and assets described above include:

Royal Bank of Canada	\$Unknown
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- e. The Company’s records do not reflect any amounts owed to unsecured creditors.
- f. Contact person for the receiver:

Mr. Richard Williams  
Deloitte Restructuring Inc.  
8 Adelaide Street West, Suite 200  
Toronto, ON M5H 0A9  
Telephone: 416-607-1392  
Fax: 416-601-6151

Dated at Toronto this 21<sup>st</sup> day of April, 2023

**DELOITTE RESTRUCTURING INC.,**  
solely in its capacity as Court-appointed Receiver of  
MFL and Co Pictures Incorporated  
and not in its personal or corporate capacity

Per:

A handwritten signature in black ink, appearing to be 'R Williams', written over a horizontal line.

Richard Williams, CPA, CIRP, LIT  
Senior Vice-President