

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE) WEDNESDAY, THE 20th
)
JUSTICE HACKLAND) DAY OF DECEMBER, 2017

B E T W E E N:

FIRST NATIONAL FINANCIAL GP CORPORATION

Applicant

- and -

GOLDEN DRAGON HO 10 INC. and GOLDEN DRAGON HO 11 INC.

Respondents

APPLICATION UNDER Section 47 of the *Bankruptcy and Insolvency Act*
R.S.C. 1985, C. B-3, as amended

ORDER

THIS MOTION made by First National Financial GP Corporation (the “**Applicant**”) and by the Interim Receiver, Deloitte Restructuring Inc. (the “**Interim Receiver**”), for an Order (i) abridging the time for service of the notice of motion and motion record herein, (ii) approving the Second Report of the Interim Receiver dated December 13, 2017 (the “**Second Report**”), and the activities described therein, (iii) approving and accepting the Interim Receiver’s Interim Statement of Receipts and Disbursements for the period from September 22, 2017, to November 30, 2017, (iv) approving and accepting the fees and disbursements of the Interim Receiver for the period from September 18, 2017, to December 1, 2017, (v) approving

et al

and accepting the fees and disbursements of Dickinson Wright LLP (“**Dickinson**”), independent counsel to the Interim Receiver, for the period from September 20, 2017, to October 17, 2017, and, (vi) approving and accepting the fees and disbursements of Blaney McMurtry LLP (“**Blaneys**”) for the period from July 4, 2017, to November 30, 2017, was heard this day at Ottawa.

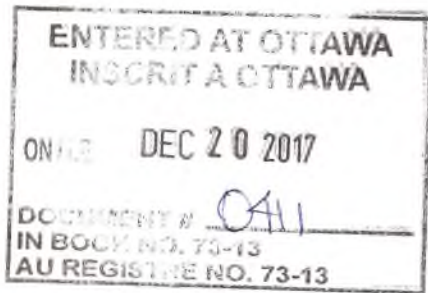
ON READING the moving parties’ Motion Record dated December 13, 2017, the Second Report and the appendices thereto, including the Affidavit of Hartley Bricks sworn December 11, 2017, the Affidavit of David Preger sworn December 8, 2017, and the Affidavit of Eric Golden sworn December 13, 2017, and the Amended Notice of Motion dated December 19, 2017, and upon hearing the submissions of counsel for FN and the Interim Receiver, no one else appearing, although duly served as set out in the affidavits of service of Patricia Keane sworn December 14, 2017 and December 19, 2017, filed.

1. **THIS COURT ORDERS** that the time for service of the moving parties’ Amended Notice of Motion returnable December 20, 2017 (the “**NOM**”), and related motion material filed in support of that NOM (the “**Motion Material**”) be and is hereby abridged, that service of the NOM and Motion Material is hereby validated, and that further service thereof is hereby dispensed with.

2. **THIS COURT ORDERS** that the Second Report dated December 13, 2017, and the actions of the Interim Receiver described therein, be and are hereby approved.

3. **THIS COURT ORDERS** that the Interim Receiver’s Interim Statement of Receipts and Disbursements for the period from September 22, 2017, to November 30, 2017, as set out in Appendix “J” to the Second Report, be and is hereby accepted and approved.

4. **THIS COURT ORDERS** that the fees and disbursements of the Interim Receiver for the period from September 18, 2017, to December 1, 2017, the fees and disbursements of Dickinson for the period from September 20, 2017, to October 17, 2017, and the fees and disbursements of Blaneys for the period from July 4, 2017, to November 30, 2017, be and are hereby approved.



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FIRST NATIONAL FINANCIAL GP CORPORATION and

GOLDEN DRAGON HO 10 INC. et al.

Applicant

Respondents

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at **OTTAWA**

ORDER

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