

COURT FILE NUMBER

1701 - 01142

COURT

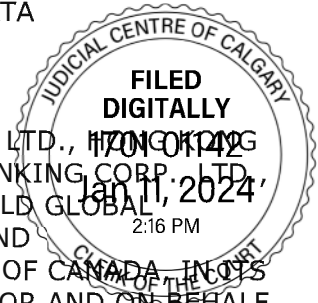
COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

CHINA MINSHENG BANKING CORP., LTD., HONGKONG BRANCH AND CHINA MINSHENG BANKING CORP., LTD., SHANGHAI BRANCH, AND SONICFIELD GLOBAL LIMITED, AS SECURED LENDERS, AND COMPUTERSHARE TRUST COMPANY OF CANADA, IN ITS CAPACITY AS COLLATERAL AGENT FOR AND ON BEHALF OF THE SECURED LENDERS



DEFENDANTS

GRANDE CACHE COAL LP, GRANDE CACHE COAL CORPORATION, UP ENERGY (CANADA) LIMITED AND 0925165 B.C. LTD.

DOCUMENT

SECOND AND FINAL REPORT OF DELOITTE RESTRUCTURING INC. AS THE COURT-APPOINTED RECEIVER AND MANAGER OF THE MAINSTREET LOFTS

DATED JANUARY 9, 2024

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Legal Counsel

MCCARTHY TÉTRAULT LLP

Suite 4000, 421 - 7th Avenue SW
Calgary, AB T2P 4K9

Sean Collins/ Pantelis Kyriakakis

Tel: 403-260-3531/ 403-260-3536

Email: scollins@mccarthy.ca/ pkiriakakis@mccarthy.ca

Receiver and Manager

DELOITTE RESTRUCTURING INC.

Suite 700, 850 - 2nd Street SW
Calgary, AB T2P 0R8

Cassie Poon / Naomi McGregor

Tel: 403-267-1817/ 403-503-1423

Email: caspoon@deloitte.ca / naomcgregor@deloitte.ca

TABLE OF CONTENTS

TABLE OF CONTENTS	2
APPENDICES	3
CONFIDENTIAL APPENDIX.....	3
INTRODUCTION AND BACKGROUND.....	4
Purpose	5
Terms of Reference	6
Currency	6
CREDITORS AND SECURED CHARGES	6
SEALING OF THE CONFIDENTIAL APPENDICES OF THIS SECOND REPORT.....	7
SALE OF PROPERTY	7
REAPPOINTMENT AND DISCHARGE OF RECEIVER	10
CONCLUSIONS AND RECOMMENDATIONS	10

APPENDICES

Appendix "A" - Receivership Order pronounced November 28, 2018

Appendix "B" - Notice of Abandonment dated October 29, 2018

Appendix "C" - Discharge Order dated August 1, 2019

Appendix "D" - Alberta Land Title Certificates

CONFIDENTIAL APPENDIX

Confidential Appendix "1" - Eagle Rock Holdings Ltd. Asset Purchase Agreement

Confidential Appendix "2" - Interim Statement of Receipts and Disbursements as at January 9, 2024

INTRODUCTION AND BACKGROUND

- 1) Pursuant to an Order (the "**Receivership Order**") of the Court of Queen's Bench of Alberta (the "**Court**") dated November 28, 2018 (the "**Date of Receivership**"), Deloitte Restructuring Inc. ("**Deloitte**") was appointed as receiver and manager (the "**Receiver**") of the lands and premises described as Condominium Plan 0925042 Units 11-19, 21 to 31 and 33-44 together with the fractional share of the common property of Condominium Corporation 0925041 (collectively the "**Property**") of Grande Cache Coal Limited Partnership and Grande Cache Coal Corporation (collectively "**GCC**" or the "**Debtors**"). A copy of the Receivership Order is attached hereto as Appendix "**A**".
- 2) Condominium Plan 0925042 is comprised of 34 residential and 10 commercial condominium units located at 3 Main Street in the Town of Grande Cache, Alberta (the "**Lofts**"). GCC is the owner of 32 residential units. The GCC-owned units had previously housed GCC employees and temporary staff up until mining operations were suspended in 2015.
- 3) In 2012, the Town of Grande Cache (the "**Town**") issued a stop order (the "**Stop Order**") which denied occupancy of the Lofts. The Town noted various deficiency repairs that were required to vacate the Stop Order, which were estimated to cost in excess of \$2.3 million to rectify.
- 4) On February 3, 2017 GCC and certain related corporations were placed into receivership pursuant to an Order of the Court (the "**Original Receivership Order**"), and Deloitte was appointed Receiver of the property of GCC, including the Property and the other properties, assets, and undertakings of GCC and its related corporations. The Receiver immediately engaged a third-party property manager to monitor the vacant Property from time to time.
- 5) On January 8, 2018, the Court approved the sale of substantially all the assets of GCC to Sonicfield Global Limited ("**Sonicfield**"). Sonicfield later incorporated a new company, CST Coal Canada Limited ("**CST**"), to facilitate the sale transaction which closed on July 18, 2018. As part of CST's due diligence process, it conducted an assessment of the Stop Order, deficiencies and considered the Town's position that occupancy of the Lofts would not be permitted unless the deficiencies were rectified. Consequently, CST elected to exclude the Property from the sale transaction.
- 6) The Receiver retained CBRE Limited ("**CBRE**"), a national real estate brokerage, to conduct a marketing process in respect of the Property. The Receiver arranged to pay CBRE a work fee, as CBRE was of the view that the Property was unsaleable and CBRE would not recover its marketing costs. CBRE launched its sale process in July 2018 and canvassed a broad group of prospective purchasers. CBRE received interest from some prospective purchasers who later contacted the Town in order to complete their assessment of the viability of the Property.
- 7) Ultimately, no party advanced an offer to purchase the Property. The Receiver understands that the lack of offers was partially due to the Town having advised prospective purchasers that it would not issue occupancy permits unless and until the deficiencies were fully remediated. CBRE's inability to sell the Property is consistent with the Receiver's assessment that the Property was unsaleable given the quantum of deficiencies. Additionally, the Town's refusal to consider flexibility in rectifying these deficiencies further contributed to the unsaleability of the Property. Despite the

Receiver's best efforts to find a buyer, it became evident that the Property could not be sold. The Municipal District of Greenview NO.16 (formerly the Town of Grande Cache) (the "**MD**") was given the option to assume ownership of the Property; however, the MD declined this proposal. Consequently, the Receiver had no alternative but to disclaim and abandon the Property.

- 8) On October 29, 2018, Deloitte issued a notice of abandonment of the Property to the MD, attached as **Appendix "B"**. Following that the MD approached Deloitte to act as receiver and manager of the Property until the MD had an opportunity to assess the future viability of the Lofts.
- 9) The Receivership Order was granted on November 28, 2018 concurrently with the discharge of the Receiver under the Original Receivership Order, as a result of an application by Deloitte in respect of the Debtors and at the request of the MD.
- 10) The First and Final Report of the Receiver dated July 22, 2019 (the "**First Report**") and the Supplement to the First and Final Report of the Receiver dated July 29, 2019 (the "**Supplement to the First and Final Report**") was filed in support of the Receiver's application for the Order (Discharge of Receiver) (the "**Discharge Order**"), which was issued on August 1, 2023 approving the Receiver's activities and professional fees and the discharge of the Receiver. A copy of the Discharge Order is attached hereto as **Appendix "C"**.
- 11) To the best of Deloitte's knowledge, the Lofts have continued to sit vacant and deteriorate since the Receiver's discharge in 2019.
- 12) On or about July 31, 2023, Deloitte was contacted by Eagle Rock Holdings Ltd. (formerly Farnell Properties and Development Ltd.) ("**ERH**") who expressed interest in acquiring the Property. ERH is a private company, which owns eight (8) commercial units of the Lofts.
- 13) The Receivership Order, together with related Court documents, the First Report and Supplement to the First and Final Report and this report (the "**Report**") have been posted on the Receiver's website (the "**Receiver's Website**") at www.insolvencies.deloitte.ca/en-ca/GrandeCacheCoal .
- 14) Unless otherwise provided, all other capitalized terms not defined in this Report are as defined in the Receivership Order.

Purpose

- 15) The purpose of this Report is to:
 - a) Provide the Court with additional information with respect to the Property;
 - b) Respectfully recommend that this Honourable Court:
 - (a) Reappoint Deloitte as Receiver of the Property to address the unsolicited offer for the Property and facilitate a sale of the Property as further described in paragraphs 26 through 37 of this Report;

- (b) Approve and direct the Receiver to carry out the terms of the asset purchase agreement with ERH dated January 5, 2024 (the "**ERH APA**"), together with any amendments thereto, completing the sale of the Property as described in the ERH APA (the "**Sold Assets**") and vesting title of the Sold Assets free and clear of all liens, charges, security interests and other encumbrances in and to ERH. A copy of the ERH APA is attached hereto as **Confidential Appendix "1"**.
- (c) seal **Confidential Appendices "1" and "2"** of this Report until the earlier of: (i) the closing of the sale of the Property; (ii) the discharge of the Receiver; or (iii) further Order of this Honourable Court;
- (d) Approve the discharge of the Receiver after distribution of the sale proceeds and concluding administrative matters; and
- (e) Provide such further or other relief that the Court considers just and warranted in the circumstances.

Terms of Reference

- 16) In developing this Report, the Receiver has relied upon unaudited financial information prepared by GCC's management, GCC's books and records and discussions with its management. The Receiver has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants Canada Handbook* and, accordingly, the Receiver expresses no opinion or other form of assurance in respect of the information.

Currency

- 17) All dollar amounts in this Report are in Canadian dollars, unless otherwise indicated.

CREDITORS AND SECURED CHARGES

- 18) The Alberta Land Title Certificates dated January 2, 2024, are attached hereto as **Appendix "D"** indicate there are no creditors who hold security on the Property or have registered liens against the Property, except for the Receiver's caveat as described below.
- 19) Pursuant to paragraph 4 of the Discharge Order, the Receiver registered a caveat against the title to the Property. This caveat holds the same priority as the Receiver's charge granted in the Receivership Order. The caveat relates to unpaid operating expenses and unpaid professional fees of approximately \$113,000 as at the date of this Report, all of which were approved by the Court in connection with the Discharge Order.
- 20) Property taxes owing to the MD are approximately \$119,000 as at the date of this Report.
- 21) The Receiver understands there are unsecured amounts owing of approximately \$14,928 related to unpaid utilities and other operating expenses as at the Date of Receivership.

- 22) There are no funds available for distribution to the secured and unsecured creditors, except to the extent that the MD, and creditors in respect of unpaid utilities and other operating expenses, would be paid or assumed under the ERH APA. It is the Receiver's understanding that the only known remaining creditors of GCC with an interest in or relating to the Property are the MD and the utilities providers noted above.

SEALING OF THE CONFIDENTIAL APPENDICES OF THIS SECOND REPORT

- 23) This Report includes, in the Confidential Appendices, commercially sensitive information regarding the Debtor and the Property (the "**Confidential Information**"). Specifically: (i) the updated statement of receipts and disbursements, attached as **Confidential Appendix "2"**, includes a reference to the amount of the purchase price under the ERH APA, which is the only material change since the date of the previous statement of receipts and disbursements approved in connection with the Discharge Order; and (ii) the ERH APA attached as **Confidential Appendix "1"** contains Confidential Information concerning the purchase price contemplated for the Property.
- 24) The Receiver recommends that a Court Order be granted sealing the Confidential Appendices and remain under seal until after the closing of the sale of the Property (the "**Sealing Order**"), unless otherwise ordered by the Court, to avoid any negative impact that could result from dissemination of the information contained in the Confidential Appendices. Publication or dissemination of the Confidential Information contained in the Confidential Appendices would pose serious risk to the commercial interests of stakeholders and tainting of the sales processes and any potential future sales process, which may be required.
- 25) The proposed Sealing Order sought by the Receiver permits any interested party to apply, on notice to the Receiver, to vary the terms of the Sealing Order or to unseal the Confidential Appendices and also includes an outside date on which the Confidential Appendices will be unsealed, absent further Order of the Court.

SALE OF PROPERTY

- 26) As previously discussed in this Report, in 2018 and 2019, the Receiver exhausted all efforts to sell the Property, which was deemed unsaleable. Despite the Receiver's best efforts to find a buyer, it became evident that the Property could not be sold. Consequently, the Receiver had no alternative but to disclaim its interest in and abandon the Property.
- 27) On or about July 31, 2023, ERH contacted Deloitte as the former Receiver of the Property expressing an interest in acquiring the Property. ERH's intention is to carry forward their endeavors to remediate the building and provide affordable housing in Grande Cache, Alberta. It is noteworthy that ERH currently owns eight (8) of 10 commercial units in lower level of the building.
- 28) The safety requirements for the residential units (residential) and the commercial units (lower level) are linked and cannot operate independently. Accordingly, both the residential and commercial units must meet all of the safety requirements set out by the MD for water, gas, fire suppression systems etc. The Fire Marshall of the MD issued

- a non-occupancy order which will remain in place until all utility and safety functions pass inspections.
- 29) ERH advised Deloitte that there is a demand for affordable housing in Grande Cache, Alberta, because of new mining activities in the area. In the past, factors such as the Stop Order and occupancy and condominium regulations have hindered efforts to restore the building. However, ERH believes that the recent changes in management of the MD present a new opportunity to move forward with the restoration of the Lofts and bring benefit of the community.
 - 30) ERH further advised Deloitte that, as a owner of eight (8) units in the Lofts, they have already undertaken various steps to preserve and protect the building with the permission of the MD including, but not limited to:
 - a) addressing critical plumbing and heating repairs to prevent further damage to the Lofts;
 - b) dismantling homeless encampments in the Lofts, securing the Lofts and removing garbage and combustible materials found on site;
 - c) facilitating discussions with development officers and the Fire Marshall of the MD to address pre-construction phases of the building remediation; and
 - d) consulting with structural engineers, utility trades and suppliers for restoration planning purposes.
 - 31) On November 8, 2023, ERH submitted its unsolicited offer to Deloitte accompanied by a deposit of the full cash portion of the purchase price contemplated in the ERH APA. This deposit was given in consideration of Deloitte's acceptance to be re-appointed as Receiver of the Property for the purpose of facilitating the sale of the Property.
 - 32) On December 20, 2023, a representative of Century 21 Real Estate ("**Century 21**") contacted Deloitte expressing unsolicited interest in the Property. Century 21 advised Deloitte that they had also contacted to ERH to discuss a potential partnership on the restoration project.
 - 33) Deloitte advised Century 21 that there is currently no established formal sale process in place for the Property. However, an unsolicited offer to purchase has been received specifically for the units held by GCC and acceptance of this offer is subject to Court approval.
 - 34) As at the date of this Report, Deloitte is unaware of the level of diligence conducted by Century 21 nor has Century 21 submitted an offer to purchase the Property. Century 21 has advised they will be in attendance of the January 19, 2024 court application.
 - 35) The salient terms of the ERH APA, attached hereto as **Confidential Appendix "1"**, are as follows:
 - a) The re-appointment of Deloitte as Receiver is a condition precedent to its execution of, and obligations under, the ERH APA;

- b) The purchase price comprises a cash component and the assumption of the Assumed Liabilities (as defined in the ERH APA);
- c) The sale is on an "as is, where is" and "without recourse" basis and without any representation or warranty of any nature, kind, or description with respect to the Property;
- d) Closing of the transaction will be 10 business days following Court approval or such other date as the parties may agree in writing (the "**Closing Date**");
- e) The sale is subject to Court approval;
- f) The vendor's closing conditions comprise of, among other things, ERH and the MD shall have entered into or agreed upon the terms of a tax payment plan or ERH shall have paid all outstanding property taxes owing with respect to the Property at or before the Closing Date;
- g) ERH acknowledges, understands, and agrees that, notwithstanding any other terms of the ERH APA:
 - i. Deloitte is unable to execute or perform the ERH APA, and shall have no liability or obligations to the Purchaser hereunder, whatsoever, until the reappointment of the Receiver occurs;
 - ii. the Property being sold within the Receivership Proceedings;
 - iii. the reappointment of the Receiver or the Court approval of the sale may not be obtained;
 - iv. the Court may approve an alternative transaction, or no transaction, with respect to the Property;
 - v. the Receiver has received certain other offers or indications of interest in respect of the Property and may receive further or other offers or indications of interest in respect of the Property and the Receiver may, in its sole discretion, seek the direction of the Court with respect to any such offers or indications of interest; and
 - vi. the Receiver shall have no liability to ERH, whatsoever, as a result of any failure to obtain its reappointment, or to obtain Court approval of the sale, or as a result of seeking directions from the Court with respect to ERH APA or any other transaction involving the Property.
- h) In the event the Receiver is reappointed and: (i) an alternative transaction with respect to the Property is approved by the Court; and (ii) closing of that alternative transaction occurs in accordance with such Court approval, then ERH shall be entitled to receive full reimbursement of its reasonable, out of pocket costs, fees, and expenses (including, without limitation, legal fees as between a solicitor and their own client) incurred directly in connection with the preparation, negotiation, and execution of the ERH APA and the consummation or attempted consummation of the Transaction (as defined in the ERH APA) (the "**Expense Reimbursement**"), which costs, fees, and expenses shall be proven and substantiated by evidence satisfactory to the Receiver, in its reasonable

discretion; and further provided that the amount of the Expense Reimbursement shall be limited to, and in no case shall exceed, \$20,000.

- 36) Deloitte is of the view that the ERH APA is reasonable given the unique circumstances and respectfully requests the Court approve the ERH APA for the following reasons:
- a) The Property had been deemed unsaleable in 2019 given the condition of the Lofts which continue to deteriorate and the Stop Order which remains in place;
 - b) Based on the extensive repairs and remediation required (estimated at \$2.3 million) to address the Stop Order and occupancy requirements, and outstanding property tax (estimated at \$119,000) Deloitte is of the view that in the Property holds no value in its current condition;
 - c) There is a demand for affordable housing in Grande Cache, Alberta, the restoration and remediation of the Lofts would meet this need and benefit the community and the MD;
 - d) ERH has advised that the MD is supportive of the sale; and
 - e) The purchase price will address the Receiver's Charge registered on title of the Property. Deloitte, in its capacity as the former and proposed Receiver of the Property, is not aware of any other creditors with an interest in the Property, except for those creditors (the MD and the utilities providers) whose debts will be paid in full or assumed pursuant to the ERH APA.
- 37) Accordingly, Deloitte respectfully recommends this Honourable Court approve the ERH APA for the reasons outlined herein and vest title to the Lofts in and to ERH.

REAPPOINTMENT AND DISCHARGE OF RECEIVER

- 38) Subject to the reappointment of the Receiver and other matters addressed in this Report, the task to conclude the receivership proceedings are as follows:
- a) Close on the sale of the Property pursuant to the ERH APA;
 - b) Settle any remaining estate liabilities and payment of professional fees at the discretion of the Receiver;
 - c) Prepare an amended final statutory report and file same with the Office of the Superintendent of Bankruptcy in accordance with subsection 246(3) of the *Bankruptcy and Insolvency Act*; and
 - d) Close the Receiver's trust accounts.

CONCLUSIONS AND RECOMMENDATIONS

- 39) Based on the foregoing, Deloitte respectfully recommends that this Honourable Court grant the relief detailed in Section 15 b) of this Report and such further and other relief as this Honourable Court deems appropriate in the circumstances.

* * *

All of which is respectfully submitted at Calgary, Alberta this 9th day of January 2024.

DELOITTE RESTRUCTURING INC.,

solely in its capacity as
Court-appointed receiver and manager of
Grande Cache Coal Corporation, Grande Cache Coal LP,
Up Energy (Canada) Limited and 0925165 B.C. Ltd.,
and not in its personal or corporate capacity

Per:



Cassie Poon, CIRP, LIT
Senior Vice-President

APPENDIX "A"

I hereby certify this to be a true copy of
the original Order

Dated this 29 day of NOV 2018

[Signature]
for Clerk of the Court



COURT FILE NO. 1701-01142

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFFS CHINA MINSHENG BANKING CORP., LTD., HONG KONG
BRANCH AND CHINA MINSHENG BANKING CORP., LTD.,
SHANGHAI BRANCH, AND SONICFIELD GLOBAL LIMITED,
AS SECURED LENDERS, AND COMPUTERSHARE TRUST
COMPANY OF CANADA, IN ITS CAPACITY AS COLLATERAL
AGENT FOR AND ON BEHALF OF THE SECURED LENDERS

DEFENDANTS GRANDE CACHE COAL LP, GRANDE CACHE COAL
CORPORATION, UP ENERGY (CANADA) LIMITED AND
0925165 B.C. LTD.

DOCUMENT **RECEIVERSHIP ORDER**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT
McCARTHY TÉTRAULT LLP
Barristers & Solicitors
Sean Collins / Walker MacLeod / Pantelis Kyriakakis
Suite 4000, 421 - 7 Avenue S.W.
Calgary, AB T2P 4K9
Phone: 403-260-3531 / 3710 / 3536
Fax: 403-260-3501
Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca /
pkyriakakis@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: November 28, 2018

LOCATION OF HEARING OR TRIAL: Calgary, Alberta

NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Justice B.E.C. Romaine

UPON the application of Deloitte Restructuring Inc. in respect of Grande Cache Coal LP and Grande Cache Coal Corporation (the "**Debtor**"); **AND UPON** having read the Application and the Affidavit of Service of Katie Doran, filed; **AND UPON** reading the consent of Deloitte Restructuring Inc. to act as the receiver and manager ("**Receiver**") of some of the assets of the Debtor as hereinafter described, filed; **AND UPON** hearing counsel for the Receiver and any other counsel present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order is hereby abridged and service thereof is deemed good and sufficient.

APPOINTMENT

2. Effective 12:01 a.m. on November 29, 2018, pursuant to sections 13(2) of the *Judicature Act*, R.S.A. 2000, c.J-2 and 99(a) of the *Business Corporations Act*, R.S.A. 2000, c.B-9, Deloitte Restructuring Inc. is hereby appointed Receiver, without security, of the Debtor's properties legally described as:

CONDOMINIUM PLAN 0925042
UNITS 11-19 and 21-44

Together with the Debtor's fractional share of the common property of Condominium Corporation 0925042.

(collectively, the "**Property**").

RECEIVER'S POWERS

3. The Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:
 - (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property;
 - (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;

- (c) to engage counsel and agents from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;
- (d) to purchase or lease machinery, equipment, inventories, supplies, premises or other assets;
- (e) to receive and collect all monies and accounts now owed or hereafter owing to the Debtor in respect of the Property and to exercise all remedies of the Debtor in respect of the Property in collecting such monies, including, without limitation, to enforce any security held by the Debtor;
- (f) to settle, extend or compromise any indebtedness owing to or by the Debtor in respect of the Property;
- (g) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;
- (h) to undertake environmental or workers' health and safety assessments of the Property and operations of the Debtor;
- (i) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding, and provided further that nothing in this Order shall authorize the Receiver to defend or settle the action in which this Order is made unless otherwise directed by this Court;
- (j) to sell, convey, transfer, or assign the Property or any part or parts thereof out of the ordinary course of business to the Town of Grande Cache or the Municipal District of Greenview;

- (k) to apply for any vesting order or other orders necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;
- (l) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;
- (m) to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property;
- (n) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtor;
- (o) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor; and
- (p) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtor, and without interference from any other Person.

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

4. (i) The Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver

all such Property (excluding Property subject to liens the validity of which is dependent on maintaining possession) to the Receiver upon the Receiver's request.

5. All Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 5 or in paragraph 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or documents prepared in contemplation of litigation or due to statutory provisions prohibiting such disclosure.

6. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

NO PROCEEDINGS AGAINST THE RECEIVER

7. No proceeding or enforcement process in any court or tribunal (each, a “**Proceeding**”), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

8. No Proceeding against or in respect of the Debtor or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are hereby stayed and suspended pending further Order of this Court, provided, however, that nothing in this Order shall: (i) prevent any Person from commencing a proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such proceeding is not commenced before the expiration of the stay provided by this paragraph 8; and (ii) affect a Regulatory Body’s investigation in respect of the debtor or an action, suit or proceeding that is taken in respect of the debtor by or before the Regulatory Body, other than the enforcement of a payment order by the Regulatory Body or the Court. “Regulatory Body” means a person or body that has powers, duties or functions relating to the enforcement or administration of an Act of Parliament or of the legislature of a province.

NO EXERCISE OF RIGHTS OF REMEDIES

9. All rights and remedies (including, without limitation, set-off rights) against the Debtor, the Receiver, or affecting the Property, are hereby stayed and suspended except with the written consent of the Receiver or leave of this Court, provided however that nothing in this paragraph shall (i) empower the Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) exempt the Receiver or the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE RECEIVER

10. No Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtor, without written consent of the Receiver or leave of this Court.

CONTINUATION OF SERVICES

11. All Persons having oral or written agreements with the Debtor or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Debtor are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Receiver, and this Court directs that the Receiver shall be entitled to the continued use of the Debtor's current telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Receiver in accordance with normal payment practices of the Debtor or such other practices as may be agreed upon by the supplier or service provider and the Receiver, or as may be ordered by this Court.

RECEIVER TO HOLD FUNDS

12. All funds, monies, cheques, instruments, and other forms of payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the "**Post Receivership Accounts**") and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further order of this Court.

LIMITATION ON ENVIRONMENTAL LIABILITIES

13.

(a) Notwithstanding anything in any federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arose or environmental damage that occurred:

- (i) before the Receiver's appointment; or
- (ii) after the Receiver's appointment unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.

(b) Nothing in sub-paragraph (a) exempts a Receiver from any duty to report or make disclosure imposed by a law referred to in that sub-paragraph.

(c) Notwithstanding anything in any federal or provincial law, but subject to sub-paragraph (a) hereof, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, the Receiver is not personally liable for failure to comply with the order, and is not personally liable for any costs that are or would be incurred by any person in carrying out the terms of the order,

(i) if, within such time as is specified in the order, within 10 days after the order is made if no time is so specified, within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, or during the period of the stay referred to in clause (ii) below, the Receiver:

- A. complies with the order, or
- B. on notice to the person who issued the order, abandons, disposes of or otherwise releases any interest in any real property affected by the condition or damage;

(ii) during the period of a stay of the order granted, on application made within the time specified in the order referred to in clause (i) above, within

10 days after the order is made or within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, by,

- A. the court or body having jurisdiction under the law pursuant to which the order was made to enable the Receiver to contest the order; or
 - B. the court having jurisdiction in bankruptcy for the purposes of assessing the economic viability of complying with the order; or
- (iii) if the Receiver had, before the order was made, abandoned or renounced or been divested of any interest in any real property affected by the condition or damage.

LIMITATION ON THE RECEIVER'S LIABILITY

15. Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property. Nothing in this Order shall derogate from any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA.

RECEIVER'S ACCOUNTS

16. The Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case, incurred at their standard rates and charges provided such amount does not exceed \$45,000 inclusive of GST. The Receiver shall be entitled to and are hereby granted a charge (the "**Receiver's Charge**") on the Property, as security for such fees and disbursements, incurred after the making of this Order in respect of these proceedings, and the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person but subject to section 14.06(7), 81.4(4) and 81.6(2) and 88 of the BIA.
17. The Receiver and its legal counsel shall pass their accounts from time to time.

18. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including the legal fees and disbursements, incurred at the normal rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE RECEIVERSHIP

19. The Receiver be at liberty and it is hereby empowered to borrow from the Town of Grande Cache or the Municipal District of Greenview, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$45,000 (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges set out in sections 14.06(7), 81.4(4) and 81.6(2) [and 88] of the BIA.
20. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.
21. The Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.
22. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

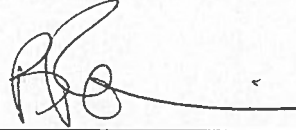
GENERAL

23. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
24. Notwithstanding Rule 6.11 of the Alberta Rules of Court, unless otherwise ordered by this Court, the Receiver will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence.
25. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
26. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
27. There shall be no costs of this Order to any party.
28. Any interested party may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

FILING

29. The Receiver shall establish and maintain a website in respect of these proceedings at **<http://www.insolvencies.deloitte.ca/>** and shall post there as soon as practicable:
 - (a) all materials prescribed by statute or regulation to be made publically available;and

- (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke extending to the right.

J.C.C.Q.B.A.

SCHEDULE "A"
RECEIVER CERTIFICATE

CERTIFICATE NO. _____

AMOUNT \$ _____

1. THIS IS TO CERTIFY that DELOITTE RESTRUCTURING INC., the receiver and manager (the "**Receiver**") of all of the Property of GRANDE CACHE COAL CORPORATION as described in the Order of the Court of Queen's Bench of Alberta and Court of Queen's Bench of Alberta in Bankruptcy and Insolvency (collectively, the "**Court**") dated the 28th day of November, 2018 (the "**Order**") made in action number 1701-01142, has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$_____, being part of the total principal sum of \$_____ which the Receiver is authorized to borrow under and pursuant to the Order.

2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [**daily**] [**monthly not in advance on the _____ day of each month**] after the date hereof at a notional rate per annum equal to the rate of _____ per cent above the prime commercial lending rate of Bank of _____ from time to time.

3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and the Bankruptcy and Insolvency Act, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.

4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at ●.

5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property) as authorized by the Order and as authorized by any further or other order of the Court.
7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the _____ day of _____, 20__.

**DELOITTE RESTRUCTURING INC., solely
in its capacity as RECEIVER of the
PROPERTY (as defined in the Order), and
not in its personal capacity**

Per: _____
Name:
Title:

APPENDIX "B"



Deloitte Restructuring Inc.
850- 2nd Street S.W.
Suite 700
Calgary AB T2P 0R8
Canada

Via Email

October 29, 2018

Town of Grande Cache
P.O. Box 300 Alberta, T0E 0Y0
10001 Hoppe Avenue

Attention: Ms. Denise Thompson (Denise.Thompson@grandecache.ca)
Chief Administrative Officer

Tel: +14032670501
Fax: +14032642871
www.deloitte.ca

Dear Ms. Thompson;

Subject: In the Matter of the Receivership of Grande Cache Coal LP and Grande Cache Coal Corporation (collectively “GCC”) – Main Street Lofts (the “Lofts”)

We are writing to inform you that the Receiver will be abandoning its interest in the Lofts effective immediately in advance of the Receiver’s discharge application which will be heard on November 28, 2018.

Property Description

The Lofts consist of 34 residential and 10 commercial condominium units located at 3 Main Street in the Town of Grande Cache, Alberta. GCC is the owner of 32 residential units (i.e. 201 to 209, 211 to 221, and 223 to 244). The GCC owned units were previously occupied by employees and temporary staff until mining operations were suspended in 2015.

In 2012, the Town of Grande Cache (the “**Town**”) issued a stop order (the “**Stop Order**”) in respect of the Lofts, subsequently detailed various deficiency repairs which were estimated to cost in excess of \$2.3 million to rectify and denied occupancy in respect of the Lofts.

Receivership Sale Transaction of the GCC Mine

As you are aware, GCC was placed into receivership pursuant to an Order of the Court of Queen’s Bench of Alberta (the “**Court**”) dated February 3, 2017, and Deloitte Restructuring Inc. was appointed as Receiver of the property of GCC. The Receiver immediately made arrangements with a third-party property manager to ensure that the GCC-owned units were vacant and monitored from time to time.

On January 8, 2018, the Court approved the sale of substantially all the assets of GCC to Sonicfield Global Limited (“**Sonicfield**”) which later incorporated a new company, CST Coal Canada Limited (“**CST**”), to facilitate the sale transaction which closed on July 18, 2018. CST performed its own assessment of the Stop Order and the Town’s insistence that it would not allow occupancy of the condos unless the deficiencies were rectified. Consequently, CST elected to exclude the Lofts from the sale transaction.

Marketing of the Lofts

As you are aware, the Receiver retained CBRE Limited (“**CBRE**”), a national real estate brokerage, to conduct a marketing process in respect of the Lofts. CBRE launched its sales process in July 2018 and canvassed a broad group of prospective purchasers, several of which expressed interest and contacted the

Town to assess the viability of the Lofts. Ultimately, no party advanced an offer to purchase the Lofts and the Receiver understands this is due to the lack of confirmed occupancy permits and a waiver of the deficiency repairs by the Town. The lack of a sale is consistent with the Receiver's prior assessment that the Lofts were unsaleable in the current scenario and although the Receiver would make every attempt to sell the Lofts by retaining CBRE, the Receiver would likely be left with no choice but to abandon the property.

Abandonment and Transfer of Information

The Receiver regrettably advises that it hereby abandons its interest in the Lofts and will not be advancing any further funds in respect of ongoing condominium fees, utilities, property manager fees, insurance, property taxes and any other costs in connection with the Lofts. Contents insurance for the GCC owned units will remain in place until such time as the Receiver is discharged. Nothing in this letter releases existing security interests which are registered against the Lofts.

The Receiver will be notifying Direct Energy and any other utility service provider that it will close the utility accounts. Please contact Dana Gaspar of the Receiver at (403) 267-0660 or dgaspar@deloitte.ca to facilitate any transfer of these accounts for payment by the Town going forward.

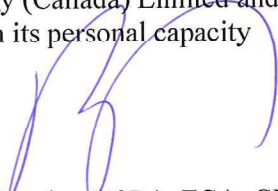
We understand that Scott Stensrud and Chris Blackburn will be resigning from the condominium board of directors effective immediately. We understand that Stan Wall is the sole remaining board member. Please feel free to contact Mr. Stensrud and Ms. Blackburn to facilitate a meeting with Stan Wall the transfer of keys and information and to appoint representatives of the Town to the board.

Should you have any questions in respect of the foregoing please contact the undersigned.

Yours truly,

DELOITTE RESTRUCTURING INC.,
solely in its capacity as the Court-appointed Receiver
of Grande Cache Coal LP, Grande Cache Coal Corporation,
Up Energy (Canada) Limited and 0925165 B.C. Ltd.,
and not in its personal capacity

Per:


Robert J. Taylor, FCPA, FCA, CIRP, LIT, CFE
Senior Vice-President

Copy:

Mike Haugen (mike.haugen@greenview.ca)
Scott Stensrud (sstensrud@cstcoal.ca)
Chris Blackburn (cblackburn@cstcoal.ca)
Stan Wall (stanwall@telus.net)
Stefano Damiani (sdamiani@deloitte.ca)

APPENDIX "C"

COURT FILE NO. 1701-01142
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



PLAINTIFFS CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH AND CHINA MINSHENG BANKING CORP., LTD., SHANGHAI BRANCH, AND SONICFIELD GLOBAL LIMITED, AS SECURED LENDERS, AND COMPUTERSHARE TRUST COMPANY OF CANADA, IN ITS CAPACITY AS COLLATERAL AGENT FOR AND ON BEHALF OF THE SECURED LENDERS

DEFENDANTS GRANDE CACHE COAL LP, GRANDE CACHE COAL CORPORATION, UP ENERGY (CANADA) LIMITED AND 0925165 B.C. LTD.

DOCUMENT **ORDER (Discharge of Receiver)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

MCCARTHY TÉTRAULT LLP
Suite 4000, 421 - 7 Avenue S.W.
Calgary, AB T2P 4K9
Attention: Sean Collins
Phone: 403-260-3531
Fax: 403-260-3501
Email: scollins@mccarthy.ca

I hereby certify this to be a true copy of the original Order

Dated this 1 day of August 2019

[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: **August 1, 2019**
LOCATION OF HEARING OR TRIAL: **Calgary, Alberta**
NAME OF MASTER/JUDGE WHO MADE THIS ORDER: **Justice K.M. Horner**

UPON the Application of Deloitte Restructuring Inc. (the "**Receiver**"), in its capacity as the court-appointed receiver and manager of certain condominium units owned by Grande Cache Coal LP and Grande Cache Coal Corporation (the "**Debtors**") pursuant to a receivership order issued under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the "**BIA**") by the Honourable Justice B.E.C. Romaine on November 28, 2018 (the "**Receivership Order**"); **AND UPON** reading the First Receiver's Report, dated July 22, 2019 (the "**First Receiver's Report**"); **AND UPON** reading the Supplement to the First Receiver's Report, dated July 29, 2019 (the "**Supplement Report**"); **AND UPON** reading the Affidavit of Service of Katie Doran, sworn

July 23, 2019 (the "**Service Affidavit**"); **AND UPON** hearing from counsel for the Receiver and counsel for any other persons present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. All capitalized terms used in this Order and not otherwise defined shall have the meaning ascribed to them in the Application filed in the within proceedings on July 22, 2019 (the "**Application**").
2. Service of the Application and the First Receiver's Report in the manner described in the Service Affidavit is good and sufficient and no persons other than those listed on the service list (the "**Service List**") attached as an exhibit to the Service Affidavit are entitled to receive notice of the Application or service of the First Receiver's Report.
3. The activities of the Receiver described in the First Receiver's Report, including, without limitation, the disclaimer by the Receiver of the Main Street Lofts, be and the same are hereby approved.
4. The Receiver's Charge granted in the Receivership Order be and is hereby increased from \$45,000 to \$113,000 with such increased charge to have the same priority as contained in the Receivership Order. The Receiver be and is hereby authorized to register the Receiver's Charge against title to the Main Street Lofts which are legally described as:

CONDOMINIUM PLAN 0925042
UNITS 11-19 and 21-44

Together with the Debtor's fractional share of the common property of
Condominium Corporation 0925042.

with such charge to have the same priority as the Receiver's Charge. The Registrar of Land Titles shall accept such registration immediately, notwithstanding section 191(1) of the *Land Titles Act*, RSA 2000, c L-4.

5. The Receiver's Final Statement of Receipts and Disbursements, attached as Appendix "F" to the First Receiver's Report, be and is hereby approved.
6. The final accounts of the Receiver and its legal counsel, as summarized in paragraphs 37 to 39 of the First Receiver's Report, be and are hereby approved.


7. As of the date of the First Receiver's Report and based on the evidence that is currently before this Honourable Court:

- (a) the Receiver has acted honestly and in good faith, and has dealt with the Property in a commercially reasonable manner;
- (b) the actions and conduct of the Receiver are approved and the Receiver has satisfied all of its duties and obligations as receiver and manager of the Property;
- (c) On the evidence before the Court, the Receiver has satisfied its obligations under and pursuant to the terms of the Orders granted in the within proceedings up to and including the date hereof, and the Receiver shall not be liable for any act or omission on its part including, without limitation, any act or omission pertaining to the discharge of its duties in the within proceedings, save and except for any liability arising out of any in fraud, gross negligence or willful misconduct on the part of the Receiver. Subject to the foregoing any claims against the Receiver in connection with the performance of its duties are hereby stayed, extinguished and forever barred.

8. Notwithstanding the discharge of the Receiver in accordance with this Order, the Receiver remains empowered to perform any act necessary or incidental to the conclusion of the receivership of the Debtors or the Property. The Receiver shall pay the reasonable fees and disbursements of the Receiver and its counsel from monies on hand up to the amounts detailed in the First Receiver's Report.

9. No action or proceeding arising from, relating to or in connection with the performance of the Receiver's duties and obligations as receiver and manager of the Property may be commenced or continued without the prior leave of this Honourable Court, on notice to the Receiver and on such terms as this Honourable Court may direct.

10. Service of this Order on the persons listed on the Service List shall be by any of email, facsimile, courier, registered mail, regular mail or personal delivery.



J.C.C.Q.B.A.

APPENDIX "D"



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 125 0925042;12 092 189 896 +1

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 12
AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +11

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +1

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:46 A.M.

ORDER NUMBER: 49227256

CUSTOMER FILE NUMBER: 05056505-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 133 0925042;13 092 189 896 +2

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 13
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +12

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +2

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:46 A.M.

ORDER NUMBER: 49227258

CUSTOMER FILE NUMBER: 05056507-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 141 0925042;14 092 189 896 +3

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 14
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +13

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +3

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:46 A.M.

ORDER NUMBER: 49227261

CUSTOMER FILE NUMBER: 05056509-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 159 0925042;15 092 189 896 +4

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 15
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +14

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +4

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:46 A.M.

ORDER NUMBER: 49227263

CUSTOMER FILE NUMBER: 05056514-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 166 0925042;16 092 189 896 +5

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 16
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +15

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +5

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:48 A.M.

ORDER NUMBER: 49227278

CUSTOMER FILE NUMBER: 05056519-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 174 0925042;17 092 189 896 +6

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 17
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +16

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:49 A.M.

ORDER NUMBER: 49227281

CUSTOMER FILE NUMBER: 05056522-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 182 0925042;18 092 189 896 +7

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 18
AND 165 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +17

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:49 A.M.

ORDER NUMBER: 49227289

CUSTOMER FILE NUMBER: 05056524-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 190 0925042;19 092 189 896 +8

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 19
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +18

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:49 A.M.

ORDER NUMBER: 49227294

CUSTOMER FILE NUMBER: 05056525-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 216 0925042;21 092 189 896 +10

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 21
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +20

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +10

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:52 A.M.

ORDER NUMBER: 49227348

CUSTOMER FILE NUMBER: 05056536-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 224 0925042;22 092 189 896 +11

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 22
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +21

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:53 A.M.

ORDER NUMBER: 49227361

CUSTOMER FILE NUMBER: 05056537-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 232 0925042;23 092 189 896 +12

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 23
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +22

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:54 A.M.

ORDER NUMBER: 49227365

CUSTOMER FILE NUMBER: 05056538-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 240 0925042;24 092 189 896 +13

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 24
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +23

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 189 896 +13

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:56 A.M.

ORDER NUMBER: 49227391

CUSTOMER FILE NUMBER: 05056546-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 258 0925042;25 092 189 896 +14

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 25
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +24

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:56 A.M.

ORDER NUMBER: 49227394

CUSTOMER FILE NUMBER: 05056548-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 265 0925042;26 092 189 896 +15

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 26
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +25

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:57 A.M.

ORDER NUMBER: 49227400

CUSTOMER FILE NUMBER: 05056550-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 273 0925042;27 092 189 896 +16

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 27
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +26

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 189 896	10/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 08:59 A.M.

ORDER NUMBER: 49227451

CUSTOMER FILE NUMBER: 05056558-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 281 0925042;28 092 152 115

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 28
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +27

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:00 A.M.

ORDER NUMBER: 49227469

CUSTOMER FILE NUMBER: 05056563-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 299 0925042;29 092 152 115 +1

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 29
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +28

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +1

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:00 A.M.

ORDER NUMBER: 49227474

CUSTOMER FILE NUMBER: 05056569-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 307 0925042;30 092 152 115 +2

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 30
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +29

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +2

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:09 A.M.

ORDER NUMBER: 49227607

CUSTOMER FILE NUMBER: 05056602-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 315 0925042;31 092 152 115 +3

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 31
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +30

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:09 A.M.

ORDER NUMBER: 49227618

CUSTOMER FILE NUMBER: 05056604-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 331 0925042;33 092 152 115 +4

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 33
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +32

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:10 A.M.

ORDER NUMBER: 49227620

CUSTOMER FILE NUMBER: 05056607-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 349 0925042;34 092 152 115 +5

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 34
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +33

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:14 A.M.

ORDER NUMBER: 49227701

CUSTOMER FILE NUMBER: 05056614-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 357 0925042;35 092 152 115 +6

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 35
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +34

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:14 A.M.

ORDER NUMBER: 49227704

CUSTOMER FILE NUMBER: 05056615-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 364 0925042;36 092 152 115 +7

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 36
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +35

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +7

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:14 A.M.

ORDER NUMBER: 49227705

CUSTOMER FILE NUMBER: 05056616-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 372 0925042;37 092 152 115 +8

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 37
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +36

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +8

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:15 A.M.

ORDER NUMBER: 49227707

CUSTOMER FILE NUMBER: 05056618-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 380 0925042;38 092 152 115 +9

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 38
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +37

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +9

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:15 A.M.

ORDER NUMBER: 49227715

CUSTOMER FILE NUMBER: 05056620-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 398 0925042;39 092 152 115 +10

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 39
AND 167 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +38

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +10

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:15 A.M.

ORDER NUMBER: 49227722

CUSTOMER FILE NUMBER: 05056623-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 406 0925042;40 092 152 115 +11

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 40
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +39

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:18 A.M.

ORDER NUMBER: 49227759

CUSTOMER FILE NUMBER: 05056626-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 414 0925042;41 092 152 115 +12

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 41
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +40

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
--------	--------------	-------------

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:18 A.M.

ORDER NUMBER: 49227768

CUSTOMER FILE NUMBER: 05056628-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 422 0925042;42 092 152 115 +13

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 42
AND 168 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +41

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

(CONTINUED)

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:19 A.M.

ORDER NUMBER: 49227779

CUSTOMER FILE NUMBER: 05056631-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 430 0925042;43 092 152 115 +14

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 43
AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +42

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
NUMBER		
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

092 152 115 +14

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:19 A.M.

ORDER NUMBER: 49227785

CUSTOMER FILE NUMBER: 05056641-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0033 897 448 0925042;44 092 152 115 +15

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0925042
UNIT 44
AND 253 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 6;8;56;34;NW

MUNICIPALITY: MUNICIPAL DISTRICT OF GREENVIEW NO. 16 (GRANDE CACHE)

REFERENCE NUMBER: 092 149 498 +43

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
092 152 115	14/05/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS
GRANDE CACHE COAL CORPORATION.
OF SUITE 1610, 800-5 AVENUE SW
CALGARY
ALBERTA T2P 3T6

ENCUMBRANCES, LIENS & INTERESTS		
REGISTRATION	DATE (D/M/Y)	PARTICULARS
082 442 472	08/10/2008	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0828374
092 149 496	12/05/2009	UTILITY RIGHT OF WAY GRANTEE - THE TOWN OF GRANDE CACHE. AS TO PORTION OR PLAN:0925041
212 087 310	14/04/2021	TAX NOTIFICATION BY - MUNICIPAL DISTRICT OF GREENVIEW NO. 16.

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

4806 36 AVENUE, PO BOX 1079
VALLEYVIEW, ALBERTA
T0H3N0

232 284 765 19/09/2023 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - DELOITTE RESTRUCTURING INC.
C/O MCCARTHY TETRAULT LLP
4000,421-7 AVENUE SW
CALGARY
ALBERTA T2P4K9
AGENT - SEAN COLLINS

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 2 DAY OF
JANUARY, 2024 AT 09:40 A.M.

ORDER NUMBER: 49228131

CUSTOMER FILE NUMBER: 05056859-UNI



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .

CONFIDENTIAL APPENDIX "1"

CONFIDENTIAL APPENDIX "2"