

Deloitte.

August 10, 2017

To the Creditors of
1847443 Alberta Ltd.

Dear Sir/Mesdames:

RE: THE MATTER OF THE PROPOSAL OF 1847443 ALBERTA LTD.

Please be advised that on the 7th day of August, 2017, 1847443 Alberta Ltd. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, and Deloitte Restructuring Inc. has consented to act as Trustee under the Proposal.

We enclose for your records, the following information:

1. Notice of Intention to Make a Proposal;
2. List of known creditors, as per the Company's records;
3. Consent to Act as Trustee.

As provided in Section 69(1) of the Act, no creditor has any remedy against the Company or the Company's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim probable in bankruptcy (the "Stay of Proceedings"). During the Stay of Proceedings, the Company is required to complete the following:

1. Within ten days, file a Statement of Projected Cash-Flow with the Trustee;
2. Within thirty days, file a Proposal under Part III, Division I of the *Bankruptcy and Insolvency Act* with the Trustee, unless an extension is granted by the Court.

The Trustee is required to monitor the Company's business and affairs during this period and report any material adverse changes to the Official Receiver's office and/or the Court. Once a Proposal has been filed, the Trustee will provide you with a copy of the Proposal, the Report of the Trustee, a Proof of Claim form, a Voting Letter, a Proxy and a Notice to Creditors of the First Meeting of Creditors.

If you have any questions regarding the above, please contact the undersigned at your convenience.

Yours truly,

Deloitte Restructuring Inc.
In its capacity as Trustee in re:
The Matter of the Proposal of 1847443 Alberta Ltd.
and not in its personal capacity

Per:



Darren M. Crocker, CPA, CGA, CIRP, Licensed Insolvency Trustee
Senior Vice-President

Enc.

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

- FORM 33 -

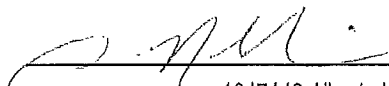
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1847443 Alberta Ltd. o/a Vivo Downtown
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. 1847443 Alberta Ltd. (the "Company"), an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Deloitte Restructuring Inc. of 2000 Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4E4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against the Company are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at the City of Edmonton in the Province of Alberta, this 7th day of August 2017.



1847443 Alberta Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
 Division No. 01- Edmonton
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 1847443 Alberta Ltd.
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1909479 ALBERTA LTD.	15239 118 Ave NW Edmonton AB T5V 1C3		83,026.00
310-DUMP	11403 199 St Edmonton AB T5S 2C6		699.00
ALBERTA HEALTH SERVICES	Seventh Street Plaza, 14th Floor, North Tower, 10030 - 107 Street Edmonton AB T5J 3E4		500.00
ALBERTA TREASURY BRANCHES	600, 585-8th Avenue SW Calgary AB T2P 1G1		3,159,168.76
BENTLEY NORTHCHEM	8412 - 45 Street Edmonton AB T6B 2N6		1,161.00
BGP PUBLISHING	9833 84 Avenue Edmonton AB T6E 2G1		997.50
CANADIAN LINEN & UNIFORM SERVICE	8631 Stadlum Rd Edmonton AB T5H 3W9		2,908.55
COLLEGE COPY SHOP	10221 109 Street NW Edmonton AB T5J 1N2		2,908.55
CREATIVE REPAIR SERVICE	UNKNOWN Edmonton AB A1A 1A1		511.21
CULINARIE	UNKNOWN Edmonton AB A1A 1A1		603.75
DOEF'S GREENHOUSES	RR#3 Site 1 Box 14 Lacombe AB T4L 2N3		443.00
ENTERPRISE PAPER	18719 111 Ave NW Edmonton AB T5S 2X4		596.35
EPCOR Energy Services Inc. Legal Correspondent	2000 - 10423 101 Street NW Edmonton AB T5H 0E8		9,626.10
FAZACKERLEY & ASSOCIATES	17510 107 Ave Edmonton AB T5S 1E9		1,260.00
Fortessa Tableware Solutions	1868 Glen Drive, No. 145 Vancouver BC V6A 4K4		655.20

District of: Alberta
 Division No. 01- Edmonton
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 1847443 Alberta Ltd.
 of the City of Edmonton, in the Province of Alberta

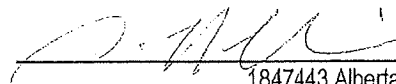
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
GORDON FOOD SERVICE	13511 163 Street Edmonton AB T5V 0B5		1,458.00
GRACE NABOULSI	15239 118 Ave NW Edmonton AB T5V 1C3		12,355.46
Ish Naboulsi	15239 118 Ave NW Edmonton AB T5V 1C3		27,444.00
ITALIAN CENTRE SHOP	10878 95 Street NW Edmonton AB T5H 2E4		2,935.00
LENACO HOMES MASTERBUILDER INC.	15239 118 Ave NW Edmonton AB T5V 1C3		1,564,839.00
LENACO PROPERTIES INC.	15239 118 Ave NW Edmonton AB T5V 1C3		65,000.00
Mo-Na Food Enterprises Ltd	9320 60 Ave NW Edmonton AB T6E 0C1		478.50
Pine Haven Colony	454037 — Range Road# 234 Wetaskiwin AB T9A 1W9		1,767.53
Saputo inc.	6869, boul. Métropolitain E Saint-Léonard QC H1P 1X8		3,756.57
Shaw Cable Systems - Edmonton Payment Solutions	900-1067 W Cordova St Vancouver BC V6C 3T5		603.23
Sysco Food Services Edmonton Rob Hanfch	26210 Township Rd 531A Acheson AB T7X 5A4		4,575.00
The Tomato Food and Drink (BGP Publishing)	9833 84 Avenue Edmonton AB T6E 2G1		997.50
Tyco Integrated Fire & Security	17402-116 Ave NW Edmonton AB T5G 0W2		758.63
WCB Workers Compensation Board of Alberta Collection Department	PO Box 2415 Edmonton AB T5J 2S5		956.67

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

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(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1847443 Alberta Ltd.
of the City of Edmonton, in the Province of Alberta

Total		4,952,990.06
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1847443 Alberta Ltd.
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
1847443 Alberta Ltd., o/a Vivo
Downtown
of the City of Edmonton, in the Province of Alberta

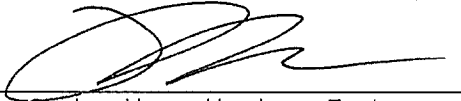
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 1847443 Alberta Ltd., operating as Vivo Downtown.

Dated at the City of Edmonton in the Province of Alberta, this 7th day of August 2017.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Per:



Darren Crocker - Licensed Insolvency Trustee
2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 401-3913 Fax: (780) 421-3782