

Deloitte.

August 10, 2017

To the Creditors of
Angelo's Building Supplies 2015 Inc.

Dear Sir/Mesdames:

RE: THE MATTER OF THE PROPOSAL OF ANGELO'S BUILDING SUPPLIES 2015 INC.

Please be advised that on the 7th day of August, 2017, Angelo's Building Supplies 2015 Inc. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, and Deloitte Restructuring Inc. has consented to act as Trustee under the Proposal.

We enclose for your records, the following information:

1. Notice of Intention to Make a Proposal;
2. List of known creditors, as per the Company's records;
3. Consent to Act as Trustee.

As provided in Section 69(1) of the Act, no creditor has any remedy against the Company or the Company's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim probable in bankruptcy (the "Stay of Proceedings"). During the Stay of Proceedings, the Company is required to complete the following:

1. Within ten days, file a Statement of Projected Cash-Flow with the Trustee;
2. Within thirty days, file a Proposal under Part III, Division I of the *Bankruptcy and Insolvency Act* with the Trustee, unless an extension is granted by the Court.

The Trustee is required to monitor the Company's business and affairs during this period and report any material adverse changes to the Official Receiver's office and/or the Court. Once a Proposal has been filed, the Trustee will provide you with a copy of the Proposal, the Report of the Trustee, a Proof of Claim form, a Voting Letter, a Proxy and a Notice to Creditors of the First Meeting of Creditors.

If you have any questions regarding the above, please contact the undersigned at your convenience.


Yours truly,

Deloitte Restructuring Inc.

In its capacity as Trustee in re:

The Matter of the Proposal of Angelo's Building Supplies 2015 Inc.
and not in its personal capacity

Per:


Darren M. Crocker, CPA, CGA, CIRP, Licensed Insolvency Trustee
Senior Vice-President

Enc.

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

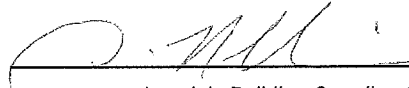
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Angelo's Building Supplies 2015 Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. I, Angelo's Building Supplies 2015 Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 2000 Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4E4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Edmonton in the Province of Alberta, this 7th day of August 2017.



Angelo's Building Supplies 2015 Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

- FORM 33 -
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 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1822483 ALBERTA LTD.	17019 - 105 Avenue Edmonton AB T5S 1M5		1,015.15
1860808 Alberta Ltd.	15239 118 Ave NW Edmonton AB T5V 1C3		604,569.00
ADEXMAT	126,6900- 54th Street SE Calgary AB T2C 4Y8		17,727.90
ADSS BUILDING SUPPLIES	2903 - 101 Street Edmonton AB T6N 1A7		457.38
ALBERTA MOULDING INC.	#100, 10804 - 181 Street Edmonton AB T5S 1K8		9,342.81
ALBERTA TREASURY BRANCHES Attn: Mr. Alex Corbett	600, 585-8th Avenue SW Calgary AB T2P 1G1		1,000.00
ALLROC TOOL WEST	7648 - 40 Street S.E Calgary AB T2C 2V4		1,576.26
AMES TILE & STONE LTD.	Unit#301, 415 Boyne Street New Westminster BC V3M 5K2		1,058.95
AMICO CANADA INC.	P.O Box 4290, Station A Toronto ON M5W 0E1		12,836.25
ATB c/o Dentons Canada LLP Attn: Mr. David LeGeyt	15 Flr-850 2 Street SW Calgary AB T2P 0R8		1,000.00
BAILEY METAL PRODUCTS LIMITED	#101, 5710 Roper Rd Edmonton AB T6B 3G7		2,357.82
BAYWEST PROJECTS LTD.	17432- 106 A Avenue Edmonton AB T5S 1E6		1,092.00
BEAULIEU CANADA	335 Roxton Street Acton Vale QC J0H 1A0		2,376.44
BEAVER PLASTICS	7,26318 - TWP Road 531A Acheson AB T7X 5A3		1,463.74
BILL'S TRUCKING LTD.	P.O Box 2284, Station "A" Abbotsford BC V2T 4X2		2,730.00

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
BOYD DISTRIBUTORS INC.	12218 Mount Lawn Rd NW Edmonton AB T5B 4J4		5,788.23
BROCK WHITE CANADA ULC	7678- 132 Street Surrey BC V3W 4M9		518.68
BUCKWOLD WESTERN	12843- 153 Street Edmonton AB T5V 0B6		34,967.81
CAN-CELL INDUSTRIES I...	14735 -124 Avenue Edmonton AB T5L 3B2		259.92
CORONADO STONE PRODUCTS INC.	6812 L - 6 St SE Calgary AB T2H 2K4		18,420.51
DIAPLAS INC.	2035 - 105 Dagenais Ouest Laval QC H7L 5V1		436.28
DZN CONCEPTS INC.	Suite #4, 219 Connie Crescent Concord ON L4K 1L4		264.88
EXPOCRETE CONCRETE PRODUCTS	#38, 53016 Hwy 60, Zone 3 Acheson AB T7X 5A7		8,472.55
FIBERBUILT MANUFACTURING INC.	3613 -63 Avenue NE Calgary AB T3J 5K1		378.50
GENERAL NOLI CANADA INC.	Unit 2030, 5200 Miller Rd Richmond BC V7B 1K5		8,157.97
GF INC.	2270 Portland Street S.E. Calgary AB T2G 4M6		283.50
GOLDEN FLOORING ACCESSORIES PS LTD.	11662 154 St Edmonton AB T5M 3N8		1,280.34
GOOMIES HOLDINGS LTD.	3 Millcrest Court S.W Calgary AB T2Y 2J2		2,100.00
GRAYMONT WESTERN CANADA INC.	PO Box 9520, Stn Terminal Vancouver BC V6B 4G3		3,138.39
GREEN LAKE SAND	RPO Hollick Kenyon, Box 65 Edmonton AB T5Y 0M5		2,892.00

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Creditor	Address	Account#	Claim Amount
IMASCO MINERALS INC.	19287-98 'A' Avenue Surrey BC V4N 4C8		58,813.69
JULIAN TILE INC.	11419 - 160 Street Edmonton AB T5M 3T7		2,684.17
KRAFT TOOL CO.	P.O. Box 860230 Shawnee 66286-0230 USA		2,707.21
LAFARGE CANADA INC ...	PO Box 9154, Postal Station Calgary AB T2P 5E1		7,427.71
MINTZ LAW BARRISTER...	400, 10357 109 St Edmonton AB T5J 1N3		854.63
OVERLAND WEST FREIGHT LINES LTD.	P.O. Box 2069, Stn Main Winnipeg MB R3C 3R4		303.89
PAREX USA	P.O. Box 842690 Los Angeles 90084-2690 USA		604.80
PITNEY BOWES	P0 Box 280 Orangeville ON L9W 2Z7		484.42
PLASTI-FAB LTD. (PFL)	P.O. Box 768, 718 McCool St Crossfield AB T0M 0S0		7,015.68
PURULATOR INC	P.O. Box 7006, 31 Adelaide Street East Toronto ON M5C 3E2		269.36
SELKIRK STONE DISTRIBUTORS LTD.	5308 - 4 St SE Calgary AB T2H 1K5		2,803.38
STEELE'S TRANSFER LTD.	2488-9 Avenue S.E. Calgary AB T2G 0V7		295.01
STEELFORM	413069 AVE Edmonton AB T6B 2V2		2,072.05
STONECASTERS, LLC	1250 Henri Drive Wauconda 60084-2410 USA		1,468.95
STRUCTA WIRE CORP.	1395 N. Grandview Highway Vancouver BC V5N 1N2		11,075.40

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
TARGET PRODUCTS LTD.	P.O Box 6468, Station Terminal Vancouver BC V6B 6R3		19,205.83
TIERRA SOL CERAMIC TILE LTD.	4000 - 106 Ave SE, Bay 14 Calgary AB T2C 5B6		1,144.64
TROWEL TRADES ACCESSORIES LTD.	2158 - 191 St Surrey BC V3S 3M3		5,421.65
TWO STARS SALES & DISTRIBUTION INC.	12058 127 St Edmonton AB T5L 0Z4		636.30
WCB	PO Box 2323 Stn M Edmonton AB T5J 3V3		662.20
Total			873,914.23



Angelo's Building Supplies 2015 Inc.
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
Angelo's Building Supplies 2015 Inc.
of the City of Edmonton, in the Province of Alberta

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Angelo's Building Supplies 2015 Inc..

Dated at the City of Edmonton in the Province of Alberta, this 7th day of August 2017.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Per:



Darren Crocker - Licensed Insolvency Trustee

2000 Manulife Place, 10180 - 101 Street

Edmonton AB T5J 4E4

Phone: (780) 401-3913 Fax: (780) 421-3782