

Cassels

February 16, 2021

Via Email

Please see attached Service List

joliver@cassels.com
tel: +1 403 351 2921
fax: +1 403 648 1151
file # 49073-8

Dear Sirs and Mesdames:

Re: Court File No.: 2001-12759
Royal Bank of Canada v. Swimco Aquatic Supplies Ltd. ("SAS") and Swimco Partnership ("SP"), et. al.
Application scheduled for Monday, February 22, 2021 at 3:00 PM (the "Application")

We are counsel to Deloitte Restructuring Inc. in its capacity as receiver and manager of SAS and SP (in such capacity, the "**Receiver**").

Please find enclosed for service upon you the following:

1. Notice of Application, which attaches to it as Schedule "A" a draft copy of a Discharge Order Order, unfiled; and
2. Second Report of the Receiver, unfiled.

Proofs of filing will follow in due course.

We have also attached hereto as Schedule "A" a copy of the WebEx details provided by the Court of Queen's Bench of Alberta for the Application.

We trust you will find the enclosed to be in order.

Yours truly,

Cassels Brock & Blackwell LLP



Jeffrey Oliver
Partner

JO/rk
Encls.

SCHEDULE "A"

Virtual Courtroom 60 has been assigned for the following matter:

Date: Feb 22, 2021 03:00 PM

Style of Cause: 2001 12759 - ROYAL BANK OF CANADA v. SWIMCO AQUATIC SUPPLIES LTD

Presiding Justice: EIDSVIK, J

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

If you are a non-lawyer attending this hearing remotely, **you must** complete the undertaking located here: <https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers>

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Please note this email is responsible for Webex information only. If you have questions about procedure or concerns with your matter, please contact the appropriate Court Coordinator or Judicial Assistant for further assistance.

COURT FILE NUMBER 2001-12759

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF ROYAL BANK OF CANADA

DEFENDANTS SWIMCO AQUATIC SUPPLIES LTD., SWIMCO PARTNERSHIP, BLUE CRUSH BIKINI & BOARDSHORT COMPANY LTD., LORI BACON HOLDINGS LTD., STEVE FORSETH HOLDINGS LTD., STEVE FORSETH ENTERPRISES LTD., AND LORI JO HOLDINGS LTD.

SERVICE LIST

Party	Contact Information	Role
<p>Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 3rd Street SW Calgary, AB T2P 5C5</p> <p>Attn: Jeffrey Oliver Danielle Marechal</p>	<p>joliver@cassels.com dmarechal@cassels.com</p>	<p>Counsel for the Receiver</p>
<p>Deloitte Restructuring Inc. Suite 700 850-2nd Street SW Calgary, AB T2P 0R8</p> <p>Attn: Ryan Adlington Lexi Ng</p>	<p>radlington@deloitte.ca lexng@deloitte.ca</p>	<p>Receiver</p>
<p>Field LLP 400, 444 – 7 Avenue SW Calgary, AB T2P 0X8</p> <p>Attn: Trevor Batty</p>	<p>tbatty@fieldlaw.com</p>	<p>Counsel for Swimco Aquatic Supplies Ltd., Swimco Partnership, Blue Crush Bikini & Boardshort Company Ltd., Steve Forseth Holdings Ltd., Lori Bacon Holdings Ltd., Steve Forseth Enterprises Ltd., Lori Jo Holdings Ltd., and D. Bacon Holdings Ltd.</p>
<p>McCarthy Tetrault 421 7th Avenue SW Suite 4000 Calgary, AB T2P 4K9</p> <p>Attn: Pantelis Kyriakakis Sean Collins Nathan Stewart</p>	<p>psyriakakis@mccarthy.ca scollins@mccarthy.ca nstewart@mccarthy.ca</p>	<p>Counsel for RBC</p>

Party	Contact Information	Role
<p>Camelino Galessiere LLP 6 Adelaide St. East, Suite 220 Toronto, ON M5C 1H6</p> <p>Attn: Jessica Wuthmann</p>	<p>jwuthmann@clegal.ca</p>	<p>Counsel for Ivanhoe Cambridge Morguard Corporation, Cushman & Wakefield and RioCan</p>
<p>Gardiner Roberts LLP Bay Adelaide Centre East Tower 22 Adelaide St. W, Ste. 3600 Toronto, ON M5H 4E3</p> <p>Attn: S. Michael Citak</p>	<p>mcitak@grllp.com</p>	<p>Counsel for Oxford Properties</p>
<p>Miles Davison LLP 900, 517 – 10th Avenue SW Calgary, AB T2R 0A8</p> <p>Attn: Daniel K. Jukes</p>	<p>djukes@milesdavison.com</p>	<p>Counsel for Jacqueline Simpson</p>
<p>Torys LLP 525 – 8 Avenue SW, 46 Floor Calgary, AB T2P 1G1</p> <p>Attn: Kyle Kashuba</p>	<p>kkashuba@torys.com</p>	<p>Counsel for Cadillac Fairview</p>
<p>Richter 1981 McGill College, 11th Floor Montréal, QC H3A 0G6</p> <p>Attn: Phil Lichtsztral Andrew Adessky</p>	<p>PLichtsztral@richter.ca AAdessky@richter.ca</p>	<p>Consultant to SAS and SP</p>
<p>Boughton Law Corporation 595 Burrard Street, #700, Vancouver, British Columbia, V7X 1S8</p> <p>Attn: Donya Vahidi</p>	<p>dvahidi@boughtonlaw.com</p>	<p>Counsel to Smash and Tess Dreamwear Inc.</p>
<p>Krista Kerth</p>	<p>kristakerth@gmail.com</p>	
<p>Canada Revenue Agency 220 4 Avenue SE Calgary, Alberta, T2G 0L1</p> <p>Attention: Jill Medhurst</p>	<p>Jill.Medhurst@justice.gc.ca</p>	

Party	Contact Information	Role
Canada Revenue Agency c/o Prairie Regional Office - Edmonton Department of Justice Canada 300 Epcor Tower 10423- 101 Street NW Edmonton, Alberta T5H 0E7	alb.fc@justice.gc.ca	
The Office of the Superintendent of Bankruptcy Canada Harry Hays Building 220 4 Avenue, Suite 478 Calgary, Alberta, T2G 4X3 Attn: Megan Kowalchuk	megan.kowalchuk@canada.ca	