

Our File: 188381

March 8, 2023

***Via email or facsimile***

To whom it may concern:

**Re: Court file No.: 202001G2883  
Spratt Private Resource Lending (Collector), LP v. The Kami Mine Limited  
Partnership et al.  
Our Client: Deloitte Restructuring Inc., Receiver of the Kami Group of Companies**

Further to the above captioned matter, please find enclosed the following in relation to the hearing scheduled for Tuesday, March 28, 2023 at 11:00 am;

- 1) Interlocutory Application for a Distribution Order;
- 2) Affidavit of Ryan Adlington;
- 3) Memorandum of Fact and Law;
- 4) Fourth Report of the Receiver; and
- 5) Draft Distribution Order.

We trust you find this to be in order.

Yours truly,



Geoffrey Spencer  
Office Lead Partner

Encl.  
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