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Our File No.: 76797-1

March 11, 2024

**Via email**

SERVICE LIST

Dear Sir/Madam:

**Re: Court File No. 1201-05843: In The Matter of the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended, And in the Matter of UBG Builders Inc. et al.**

We are legal counsel for Deloitte Restructuring Inc., the Court-appointed receiver and manager ("**Receiver**") and the former Monitor of UBG Builders Inc. and related entities. Please find enclosed for service upon you, for the purposes of an application scheduled on the Commercial List before the Honourable Justice Johnston on Monday March 18, 2024 at 3:00 p.m.:

1. Copy of letter to the Honourable Justice Johnston;
2. Application of Deloitte Restructuring Inc. with proposed forms of Orders attached;
3. Fifth Report of Deloitte Restructuring Inc. in its capacity as the court-appointed Receiver of the UBG Group of Companies.

Yours truly,

**BENNETT JONES LLP**

Kelsey Meyer

KM/jw  
Enclosures