

June 29, 2023

File No.: 569588-14

Delivered

TO THOSE ON THE SERVICE LIST ATTACHED AS SCHEDULE "A" TO THE APPLICATION

Dear Sir/Madam:

**Re: Bank of Montreal v Westmount Projects Inc., et al.
Court of King's Bench Action No. 2301-04941**

We are counsel for Deloitte Restructuring Inc., in its capacity as receiver and manager ("**Receiver**") of certain properties and undertakings of Westmount Projects Inc., 2218923 Alberta Ltd. and 1975847 Alberta Ltd. Further to this matter, please find enclosed for service upon you the following documents:

1. Application of the Receiver, unfiled (the "**Application**");
2. First Report of the Receiver regarding Westmount Projects Inc. dated June 29, 2023, unfiled;
3. First Report of the Receiver regarding 2218923 Alberta Ltd. dated June 29, 2023, unfiled; and
4. First Report of the Receiver regarding 1975847 Alberta Ltd. dated June 29, 2023, unfiled.

Please note that the Application is set to be heard on **July 5, 2023 at 8:45 AM** and permission to have the application heard by Web-Ex has been requested. Please contact the undersigned if you wish to participate by Web-Ex for further details once available. Filed copies of the above noted documents will be made available on the Receiver's website in due course.

Should you wish to discuss this matter, please contact the writer.

Yours truly,

Dentons Canada LLP

DocuSigned by:
John Regush
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John Regush

JR/tt

Enclosures