



No. S-220231  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF  
OTSO GOLD CORP.**

**BETWEEN:**

**PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP  
AND PFL RAAHE HOLDINGS LP**

**PETITIONERS**

**AND:**

**OTSO GOLD CORP.**

**RESPONDENT**

**RECEIVER'S DISCHARGE CERTIFICATE**

WHEREAS pursuant to the Order of the Honourable Justice Gomery made September 6, 2023 (the "**Discharge Order**"), Deloitte Restructuring Inc., in its capacity as the Court-appointed receiver and receiver-manager (in such capacity, the "**Receiver**") of the assets, properties and undertakings of Otso Gold Corp., was discharged as receiver with such discharge to be effective upon the Receiver filing a certificate with this Court certifying that the Receiver has completed the administration of the estate.

THE UNDERSIGNED HEREBY CERTIFIES as follows:

1. The Receiver has complied with the Discharge Order.
2. The Receiver has completed all other matters that are incidental to the termination of these proceedings and the discharge of the Receiver.

NOW THEREFORE AS A RESULT OF THE FOREGOING, the Receiver is entitled to be fully and completely discharged in accordance with the terms of the Discharge Order and relieved of any further powers or duties as Receiver in these proceedings.

THIS RECEIVER'S DISCHARGE CERTIFICATE is made and filed by the Receiver in accordance with paragraph 6 of the Discharge Order.

Date: November 16, 2023

**DELOITTE RESTRUCTURING INC.**, in its capacity as Court-appointed receiver and receiver-manager of Otso Gold Corp., and not in its personal capacity:

Per: \_\_\_\_\_

Name: H. McNeil

Title: Senior Vice President



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AND:

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RESPONDENT

REQUISITION

**FILED BY:** Deloitte Restructuring Inc., as court-appointed receiver and receiver-manager of the assets, undertakings and properties of Otso Gold Corp.

**REQUIRED:** To file the enclosed Receiver's Discharge Certificate dated November 16, 2023 in connection with the Discharge Order pronounced by the Honourable Justice Gomery in these proceedings on the 6<sup>th</sup> day of September, 2023.

Date: November 16, 2023

  
\_\_\_\_\_  
Signature of Ryan M. Laity  
Lawyer for Deloitte Restructuring Inc., in its  
capacity as the Court-appointed receiver and  
receiver-manager of Otso Gold Corp.

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REQUISITION – GENERAL

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BORDEN LADNER GERVAIS LLP  
1200 Waterfront Centre  
200 Burrard Street  
P.O. Box 48600  
Vancouver, B.C., V7X 1T2  
Telephone: 604-632-3544

Client/Matter: 560836/000013  
Attn: Ryan Laity and Jennifer Pepper