COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE OF CALGARY

CLERK OF THE COURT

Clerk's Stamp

JAN 2 0 2016

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

**APPLICANTS** 

LUTHERAN CHURCH - CANADA, THE
ALBERTA - BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH - CANADA THE ALBERTA BRITISH

CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

**ORDER (POP Village Vesting Order)** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8<sup>th</sup> Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550

Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

**WEDNESDAY, JANUARY 20, 2016** 

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE K.D.YAMAUCHI

**UPON THE APPLICATION** of Lutheran Church – Canada, the Alberta – British Columbia District (the "District"), EnCharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services ("EMSS"), and Lutheran Church – Canada, the

Alberta – British Columbia District Investments Ltd. ("DIL") (collectively the "Applicants") for an Order sanctioning the Amended Amended Plan of Compromise and Arrangement of ECHS filed December 8, 2015 (the "ECHS Plan"); AND UPON HAVING READ the Application, and the Affidavit of Cameron Sherban; AND UPON READING the Reports of the Monitor; AND UPON HEARING counsel for the Applicants, counsel for the Monitor, and other interested parties; AND UPON this Honourable Court determining that the ECHS Plan has the required support of the Affected Creditors, provides them with a more favourable recovery than they would otherwise receive and should be sanctioned; AND UPON having considered and being satisfied as to the fairness and reasonableness of the ECHS Plan both substantively and procedurally, and the appropriateness of the transactions contemplated thereby and therein and in this ECHS Sanction Order; AND UPON being advised that a separate Vesting Order would facilitate the carrying out of the ECHS Plan;

## IT IS HEREBY ORDERED AND DECLARED THAT:

## INTERPRETATION AND SERVICE

- 1. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the ECHS Plan.
- 2. In this Order, the "POP Village Units" shall mean those lands legally described in Schedule "A" to this Order and a "POP Village Unit" shall refer to one of those POP Village Units individually.
- 3. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Charlene Everett respecting the Application filed January 11, 2016 is good and sufficient, and the time for notice hereof is shortened to the time actually given.

## TRANSFER OF UNITS

- 4. Upon filing a certified copy of this Order in the Alberta Land Titles Office together with a letter from the lawyer for the Applicants authorizing such registration of this Order (the "Solicitor's Letter") and listing:
  - a. The list of the POP Village Units which are to be transferred (collectively, the "Transferred Units" and individually a "Transferred Unit"); and

 The names and addresses of the individuals who will be taking title to each POP Village Unit being so transferred (collectively, the "Transferees" and individually, a "Transferee");

and subject to the terms of this Order, the Transferred Units shall vest in their respective Transferees, free and clear of any estate, right, title, interest, equity of redemption, and other claims of the parties, and any other charges, liens, encumbrances, caveats, or certificate of pending litigation registered against the Lands, and the Registrar of Land Titles in and for the Province of Alberta shall register each Transferred Unit in the name of the Transferee indicated to be the Transferee for such Transferred Unit in the Solicitor's Letter, subject to the reservations, provisos, exceptions, and conditions expressed in the original grants thereof from the Crown, and shall cancel the Leasehold Title for such Transferred Unit and discharge the Leasehold Title Application and all other encumbrances except for:

With respect to those Transferred Units which are part of Condominium Plan 9812469:

981 274 376 - Restrictive Covenant

981 274 377 - Restrictive Covenant

981 274 379 - Restrictive Covenant

981 274 372 - Easement

001 042 374 - Easement

With respect to those Transferred Units which are part of Condominium Plan 0011410:

981 274 372 - Easement

001 042 374 - Easement

001 150 641 - Restrictive Covenant

001 150 642 - Agreement

001 150 643 - Restrictive Covenant

With respect to those Transferred Units which are part of Condominium Plan 0013287:

981 274 372 - Easement

001 042 374 - Easement

001 365 124 - Caveat

001 365 127 - Restrictive Covenant

001 365 128 - Agreement

001 365 129 - Restrictive Covenant

011 136 348 - Restrictive Covenant

With respect to those Transferred Units which are part of Condominium Plan 0111629:

981 274 372 - Easement

001 042 374 - Easement

001 365 124 - Caveat

001 365 126 - Utility Right of Way (on those titles to Transferred Units upon which such Instrument may appear)

001 164 484 - Restrictive Covenant

001 164 485 - Agreement

011 164 486 - Restrictive Covenant

With respect to those Transferred Units which are part of Condominium Plan 0113520:

981 274 372 - Easement

001 042 374 - Easement

011 372 707 - Caveat

011 372 709 - Restrictive Covenant

011 372 710 - Restrictive Covenant

011 372 711 - Agreement

With respect to those Transferred Units which are part of Condominium Plan 0310076:

981 274 372 - Easement

001 042 374 - Easement

031 008 429 - Caveat

031 008 432 - Restrictive Covenant

031 008 433 - Restrictive Covenant

031 008 434 - Agreement

5. The Registrar of Land Titles shall comply with this order forthwith notwithstanding Section 191(1) of the Land Titles Act.

Justice of the Court of Queen's Bench of Alberta

## SCHEDULE "A" POP VILLAGE UNITS

Condominium Plan 9812469, Units 3, 5, 7, 9, 11, 12, 17 – 21, 28 – 30, and 35 Condominium Plan 0011410, Units 43, 47 – 50, 52, 54 – 56 and 58 Condominium Plan 0013287, Units 64, 69, 70, 74, 78 – 80 Condominium Plan 0111629, Units 87-89, 92, 93, 99, 100, 102 - 104 Condominium Plan 0113520, Units 109, 121, 122, 126, 127, 135, and 148 Condominium Plan 0310076, Units 163 and 183