

Our File: 188381

July 19, 2024

***Via email and courier***

To whom it may concern:

Dear Sir/Madam:

**RE: 2020 01G 2883  
Sprott Private Resource Lending (Collector), LP v. The Kami Mine Limited  
Partnership et al.**

**Our Client: Deloitte Restructuring Inc., in its capacity as court-appointed receiver  
of Alderon Iron Ore Corp., The Kami Mine Limited Partnership and Kami General  
Partner Limited (the "Receiver")**

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With respect to the above-noted matter, please find enclosed the following:

- 1) Interlocutory Application seeking court approval of the sale of the Related Surface Rights;
- 2) Affidavit of Cassie Poon;
- 3) Draft Order;
- 4) Memorandum of Fact and Law; and
- 5) Fifth Report of the Receiver, excluding the Confidential Appendices.

Please note that this matter is scheduled to be heard by the court on Thursday, August 22, 2024 at 11:30am.

We trust that you find this to be in order.

Yours truly,



Geoffrey Spencer

/jck  
Encl.