

April 26, 2021

## Via Email & Courier

Please see attached Service List

dmarechal@cassels.com tel: +1 403 351 2920 fax: +1 403 648 1151 file # 49073-9

Dear Sirs and Mesdames:

## Re: Court File No. 2101-01130 Bank of Montreal v. Eaglesmed Group Inc., et al Application scheduled for Tuesday, May 4, 2021 at 10:00 AM (the "Application")

We are counsel to Deloitte Restructuring Inc., in its capacity as receiver and manager of the property of Eaglesmed Group Inc. and Chris Musah Professional Corporation (in such capacity, the "**Receiver**").

Please find enclosed for service upon you, the following:

- 1. Notice of Application which attaches to it as Schedule "A", "B", "C" and "D", draft copies of the Orders being sought during the Application, unfiled; and
- 2. First Report of the Receiver, dated April 26, 2021, unfiled.

Proof of filing will follow in due course.

We have also attached hereto a copy of the WebEx details for the Application.

We trust you will find the foregoing and enclosed to be in order.

Yours truly,

Cassels Brock & Blackwell LLP

Danielle Marechal

Danielle Marechal Partner

DM/rk Encls.

t: 403 351 2920 f: 403 648 1151 cassels.com Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West, 888 3rd Street SW Calgary, AB T2P 5C5 Canada



## WEBEX DETAILS

Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 60 has been assigned for the following matter:

Date: May 4, 2021 at 10:00 AM Style of Cause: 2101 01130 – BANK OF MONTREAL v. EAGLESMED GROUP INC. Presiding Justice: HO, J.

Virtual Courtroom Link:

https://albertacourts.webex.com/meet/virtual.courtroom60

Instructions for Connecting to the Meeting

- 1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
- If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
- 3. Click on the Open Cisco Webex Meeting.
- 4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

- 1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
- 2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
- 3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- 4. Note: Recording or rebroadcasting of the video is prohibited.
- 5. Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.

If you are a non-lawyer attending this hearing remotely, **you must** complete the undertaking located here: <u>https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers</u> For more information relating to Webex protocols and procedures, please visit: <u>https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol</u>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

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COURT FILE NUMBER 2101-01130 COURT OF QUEEN'S BENCH OF ALBERTA COURT JUDICIAL CENTRE CALGARY BANK OF MONTREAL PLAINTIFF DEFENDANTS EAGLESMED GROUP INC., CHRIS MUSAH PROFESSIONAL CORPORATION, CHRISTOPHER MUSAH, ALSO KNOWN AS CHRIS MUSAH, CHARLES FRANKLIN JOHNSON PROFESSIONAL CORPORATION, CHARLES FRANKLIN JOHNSON, YETUNDE KASUMU MEDICAL PROFESSIONAL CORPORATION and YETUNDE KASUMU

## DOCUMENT

Service List

Counsel/Party	Role
Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 – 3 <sup>rd</sup> Street SW Calgary, AB, T2P 5C5 Attn: Danielle Marechal Email: <u>dmarechal@cassels.com</u>	Counsel to the Receiver
Deloitte Restructuring Inc. Bankers Court #700, 850 – 2 <sup>nd</sup> Street SW Calgary, AB, T2P 0R8 Attn: Ryan Adlington / Naomi McGregor Email: radlington@deloitte.ca naomcgregor@deloitte.ca	Receiver
Bank of Montreal 350 – 7 Avenue SW, 6 <sup>th</sup> Floor Calgary, AB, T2P 3N9 Attn: Michelle Madrigga Email: <u>michelle.madrigga@bmo.com</u>	Secured Creditor
Dentons Canada LLP #1500, Bankers Court 850 – 2 <sup>nd</sup> Street SW Calgary, AB, T2P 0R8 Attn: Derek Pontin Email: <u>derek.pontin@dentons.com</u>	Counsel to BMO

Robertson LLP #520, 999 – 8 Street SW	Counsel to Defendants: Eaglesmed Group Inc., Chris Musah Professional
Calgary, AB, T2R 1J5	Corporation and Dr. Christopher Musah
Attn: Ryan Robertson Email: <u>rrobertson@robertsonllp.ca</u>	
Eaglesmed Group Inc. 2630 Evercreek Bluffs Way SW Calgary, AB, T2Y 4V7	Defendant
Attn: Dr. Chris Musah Email: <u>chrismusah@gmail.com</u> <u>chris.dr.musahspractice@gmail.com</u>	
Chris Musah Professional Corporation 315 – 12445 Lake Fraser Drive SE Calgary, AB, T2J 7A4	Defendant
Attn: Dr. Chris Musah Email: <u>chrismusah@gmail.com</u> <u>chris.dr.musahspractice@gmail.com</u>	
Christopher Musah 2630 Evercreek Bluffs Way SW Calgary, AB, T2Y 4V7	Defendant
Email: <u>chrismusah@gmail.com</u> <u>chris.dr.musahspractice@gmail.com</u>	
Harper Lee Law Suite 300, 4503 Brisebois Drive NW Calgary, AB, T2L 2G3	Counsel to Defendants: Charles Franklin Johnson Professional Corporation and Dr. Charles Johnson
Attn: Harper-Lee Overli Email: <u>hlo@harperleelaw.com</u>	
Code Hunter LLP 850, 440 – 2 <sup>nd</sup> Avenue SW Calgary, AB, T2P 5E9	Counsel to Defendant: Yetunde Kasumu Medical Professional Corporation and Dr. Yetunde Kasumu
Attn: Chad Babiuk Email: <u>chad.babiuk@codehunterllp.com</u>	
Stonetree Law 102, 10820 – 24 Street SE Calgary, AB, T2Z 4C9	Counsel to Iris Khumalo Musah – LTO Registrant
Attn: Germaine Fields Email: <u>gfields@stonetreelaw.com</u>	

	strant - Eaglesmed Group Inc. Musah Professional
	Nusah Professional
Winnipeg, MB, R3T 1L9	
	n
Email: ppsa.administration@cwnationalleasing.com;	
debtenforcement@cwbnationalleasing.com	
caroline.thomas@cwbnationalleasing.com	
<u>caroline.momas@cwbhationalleasing.com</u>	
	trant – Eaglesmed Group Inc.
5575 North Service Road, Suite 300	
Burlington, ON, L7L 6M1	
Email: cms alberta notification@teranet.ca;	
rcap.collections@rcapleasing.com	
redp.concentereredpiedenig.com	
Canada Davanua Azanav	
Canada Revenue Agency	
220 4th Avenue SE	
Calgary, AB T2G 0L1	
Attn: Jill Medhurst	
Email: jill.medhurst@justice.gc.ca	
Canada Bayanya Aganay a/a	
Canada Revenue Agency c/o	
Department of Justice Canada	
300 Epcor Tower	
10423 101 Street NW	
Edmonton, AB T5H 0E7	
Email: alb.fc@justice.gc.ca	
Entail: <u>albitolejubilooligutoa</u>	
Colliers REMS Property M	longer
	lanager
900 Royal Bank Building	
335 - 8th Avenue SW	
Calgary, AB T2P 1C9	
Attn: Craig Shein	
Email: Craig.Shein@colliers.com	
Swainson Miki Peskett LLP Counsel to	Colliers REMS
Suite 2800, 10104 103 Avenue NW	
Edmonton, AB Canada T5J 0H8	
Attn: Christopher Young	
Email: cyoung@smpllp.ca	
Joe D'Alessandro Tenant	
Email: jdalessandro@outlook.com	
Re/Max – Calgary & Pine Lake Proposed L	_isting Agent
c/o 8820 Blackfoot Trail SE, #115	
Calgary, Alberta T2J 3J1	
Attn: Kent Faubert	
Email: <u>KentFaubert@gmail.com</u>	

Royal Lepage Valley 10024 – 101 Street Peace River, Alberta T8S 1S6 Attn: Dianne Lavoie Email: <u>rdlav@telusplanet.net</u>	Proposed Listing Agent
Taylor-Wharton America Inc. 4075 Hamilton Blvd Theodore, Alabama 36582 USA	Potential Lessor of LN2 tank
Ayman Tadros Professional Corporation   Attn: Dr. Ayman Tadros   Email: drtadros@yahoo.ca	Potential Purchaser
BMO Harris Investment Management Inc. 7 <sup>th</sup> Floor, 350 7 Avenue SW Calgary, Alberta, T2P 3N9 Attn: Matthew Lee	Intermediary to Control Agreement
BMO Trust Company c/o Borden Ladner Gervais LLP, Primary Attorney 1900, 520 – 3 Avenue SW Calgary, Alberta, T2P 0R3 Attn: Edward Wooldridge Email: <u>ewooldridge@blg.com</u>	Intermediary to Control Agreement