

COURT FILE NUMBER 1801-10477

COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY

AND INSOLVENCY

IN THE MATTER OF THE RECEIVERSHIP OF HATSIZE

LEARNING CORPORATION

JUDICIAL CENTRE CALGARY

PLAINTIFF BANK OF MONTREAL

DEFENDANT HATSIZE LEARNING CORPORATION

DOCUMENT <u>RECEIVER'S CERTIFICATE</u>

ADDRESS FOR SERVICE DENTONS CANADA LLP

AND CONTACT

INFORMATION OF PARTY 15th Floor, 850 - 2nd Street S.W. FILING THIS DOCUMENT Calgary, Alberta T2P 0R8

Attention: Derek M. Pontin/John Regush Ph. (403) 268-6301 / 7086 Fx. (403) 268-3100

File No.: 569588-4

Bankers Court

RECITALS

(a) Pursuant to an Order of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated August 3, 2018, Deloitte Restructuring Inc. was appointed as the receiver (the "Receiver") of the undertaking, property, and assets of Hatsize Learning Corporation (the "Debtor").

- (b) Pursuant to an Order of the Court dated December 10, 2018 (the "Discharge Order"), the Court approved the final distribution of proceeds of the estate, the Receiver's fees and disbursements, the Receiver's activities, and ordered the discharge of the Receiver upon completion of the matters set out at paragraph 8 of the Discharge Order.
- (c) Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

- 1. The matters set out in paragraphs 8 (a), (b), and (c) of the Discharge Order are completed.
- 2. This Certificate was delivered by the Receiver at 10:30 AM on January 12, 2022.

DELOITTE RESTRUCTURING INC. in its capacity as Receiver of the undertaking, property, and assets of **HATSIZE LEARNING CORPORATION**, and not in its personal capacity.

Per:

Name: Ryan Adlington

Title: Senior Vice-President