Cassels

October 23, 2023

Via Email, Courier & Fax

Please See Attached Service List

kdavis@cassels.com tel: +1 587 441 3065

file # 49073-9

Dear Sirs/Mesdames:

Re: Court File No. 2101-01130

Bank of Montreal v. Eaglesmed Group Inc., et al Discharge Application scheduled for Tuesday, October 31, 2023 at 02:00 PM (the "Application"), to be heard remotely, via Webex (<u>Virtual Courtroom 60</u>)

We are counsel to Deloitte Restructuring Inc., in its capacity as receiver and manager of the assets, undertakings and properties of Eaglesmed Group Inc. and Chris Musah Professional Corporation (in such capacity, the "Receiver").

Please find enclosed for service upon you, copies of the following materials we have submitted for filing in relation to the Application:

- 1. Application of the Receiver, which attaches a proposed form of Discharge Order as Schedule "B";
 - a. a blackline comparing the Model Discharge Order to the draft form of Order Discharging Receiver; and
- 2. Fifth Report of the Receiver, dated October 23, 2023.

Please note that the Application will be held remotely via Webex and there will be no opportunity to attend in person. In that regard, we have enclosed a copy of the instructions for accessing the virtual courtroom that has been assigned for the Application. We invite all non-lawyers who plant to attend, to review the Court's Remote Hearing Protocol prior to attending, a link to which is contained in the instructions.

We trust that you will find the foregoing to be in order, but please contact the undersigned should you have any concerns.

Yours truly,

Cassels Brock & Blackwell LLP

Kara Davis

Kara N. Davis Associate KD/ag Encls.



Remote Hearing Instructions

Virtual Courtroom 60 has been assigned this hearing.

Virtual Courtroom Link:

https://albertacourts.webex.com/meet/virtual.courtroom60

<u>Instructions for Connecting to the Meeting:</u>

- Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
- 2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
- 3. Click on the Open Cisco Webex Meeting.
- 4. You will see a preview screen. Click on Join Meeting.

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Key considerations for those attending:

- 1. Please connect to the courtroom 15 minutes prior to the start of the hearing.
- 2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
- 3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- 4. Note: Recording or rebroadcasting of the video is prohibited.
- 5. Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.

For more information relating to Webex protocols and procedures, please visit: https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol

New Process for Individuals Attending Remote Hearings

Effective May 1, 2023, individuals attending remote hearings will no longer be required to complete and submit to the Court an Undertaking and Agreement for Non-lawyers. Instead, all persons attending a remote hearing via video will be required to certify that they have read and agree with the Court's prohibition on recording, livestreaming or broadcasting by way of an "I agree" checkbox, prior to being admitted to a hearing.

COURT FILE NUMBER 2101-01130

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF BANK OF MONTREAL

DEFENDANTS EAGLESMED GROUP INC., CHRIS MUSAH PROFESSIONAL

CORPORATION, CHRISTOPHER MUSAH, ALSO KNOWN AS

CHRIS MUSAH, CHARLES FRANKLIN JOHNSON

PROFESSIONAL CORPORATION, CHARLES FRANKLIN JOHNSON, YETUNDE KASUMU MEDICAL PROFESSIONAL

CORPORATION and YETUNDE KASUMU

DOCUMENT Service List

(Updated: October 20, 2023)

Counsel/Party	Method of Delivery	Role
Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 3rd St SW Calgary, AB T2P 5C5 Attn: Danielle Marechal Kara Davis Email: dmarechal@cassels.com kdavis@cassels.com	Email	Counsel to the Receiver
Deloitte Restructuring Inc. Bankers Court 700, 850 2nd St SW Calgary, AB T2P 0R8 Attn: Naomi McGregor Email: naomcgregor@deloitte.ca	Email	Receiver
Bank of Montreal 6 th Floor 350 7 th Ave SW Calgary, AB T2P 3N9 Attn: Michelle Madrigga Email: michelle.madrigga@bmo.com	Email	Secured Creditor

Counsel/Party	Method of Delivery	Role
Dentons Canada LLP 1500, Bankers Court 850 2 nd Str SW Calgary, AB T2P 0R8 Attn: Derek Pontin	Email	Counsel to Bank of Montreal
Email: derek.pontin@dentons.com		
Eaglesmed Group Inc. 2630 Evercreek Bluffs Way SW Calgary, AB T2Y 4V7	Email	Debtor
Attn: Dr. Christopher Musah		
Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com		
Chris Musah Professional Corporation c/o Registered Office 6403, 1811 Lake Fraser Dr. SE Calgary, AB T2J 7J1	Email, Courier, Registered Mail & Regular Mail	Debtor
c/o prior Registered Office 315, 12445 Lake Fraser Dr. SE Calgary, AB T2J 7A4		
Attn: Dr. Christopher Musah		
Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com		
Dr. Christopher Musah 2630 Evercreek Bluffs Way SW Calgary, AB T2Y 4V7	Email	Defendant
215, 12445 Lake Fraser Dr. SE Calgary, AB T2J 7A4		
Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com		
Harper Lee Law 300, 4503 Brisebois Dr NW Calgary, AB T2L 2G3	Email	Counsel to Defendants, Charles Franklin Johnson Professional
Attn: Harper-Lee Overli Email: hlo@harperleelaw.com		Corporation and Dr. Charles Johnson

Counsel/Party	Method of Delivery	Role
Code Hunter LLP 850, 440 2 nd Ave SW Calgary, AB T2P 5E9 Attn: Chad Babiuk Email: chad.babiuk@codehunterllp.com	Email	Counsel to Defendants, Yetunde Kasumu Medical Professional Corporation and Dr. Yetunde Kasumu
CWB National Leasing Inc. 1525 Buffalo Place Winnipeg, MB R3T 1L9 Attn: Caroline Thomas Email: debtenforcement@cwbnationalleasing.com caroline.thomas@cwbnationalleasing.com	Email	Creditor of Eaglesmed Group Inc. and Chris Musah Professional Corporation (AB PPR security agreement reg. no. 17011115241)
RCAP Leasing Inc. 300, 5575 North Service Rd Burlington, ON L7L 6M1 Email: cms_alberta_notification@teranet.ca; rcap.collections@rcapleasing.com	Email	Creditor of Eaglesmed Group Inc. (AB PPR security agreement reg. no. 20020521219)
10460010 Canada Inc. c/o Colliers REMS 900 Royal Bank Building 335 8th Ave SW Calgary, AB T2P 1C9 Attn: Craig Shein Email: Craig.Shein@colliers.com	Email	Former Landlord; Creditor of Eaglesmed Group Inc. (AB PPR security agreement reg. no. 21021027605)
Swainson Miki Peskett LLP 2800, 10104 103 Ave NW Edmonton, AB T5J 0H8 Attn: Christopher Young Email: cyoung@smpllp.ca	Email	Counsel to Colliers REMS
BMO Harris Investment Management Inc. c/o BMO Financial Group Attn: Valerie Quintal Email: Valerie.Quintal@bmo.com	Email	Intermediary to Control Agreement

Counsel/Party	Method of Delivery	Role
BMO Trust Company c/o BMO Financial Group	Email	Intermediary to Control Agreement
Attn: Valerie Quintal		
Email: Valerie.Quintal@bmo.com		
M. Akinsipe Medical Professional Corporation	Email	Unsecured Creditor
Attn: Dr. Mercy Akinsipe		
Email: mercyakinsipe@gmail.com		
Norton Rose Fulbright 3700, 400, 3rd Ave SW Calgary, AB T2P 4H2 Attn: Lindsay Bec Michael MacIsaac Email: lindsay.bec@nortonrosefulbright michael.macisaac@nortonrosefulbright.com	Email	Counsel to TELUS Health Solutions Inc. and TELUS Communications Inc., a Creditor
Iris Khumalo-Musah 16157 Shawbrooke Road SW Calgary, AB T2Y 3C1	Courier	Plaintiff in Court File No: 4801-178248; Land Titles Registrant of Certificate of Lis Pendens (Inst. No. 182 170 839)
Canada Revenue Agency 220 4th Ave SE Calgary, AB T2G 0L1	Courier & Fax	Creditor
Surrey National Verification and Collection Centre 9755 King George Blvd Surrey, BC V3T 5E1		
Fax: 1 833 697 2389		
Department of Justice Canada 300 Epcor Tower 10423 101 Street NW Edmonton, AB T5H 0E7	Courier	Counsel to Canada Revenue Agency